

**UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF  
TEXAS, DALLAS DIVISION**

**In Re: Highland Capital Management, L.P.** § Case No. **19-34054-SGJ-11**

The Charitable DAF Fund LP §

Appellant § 22-03052

vs. §

**Highland Capital Management, L.P.** §

Appellee § **3:22-CV-02280-S**

**[43] Order granting amended motion to dismiss adversary proceeding with prejudice (related document # 19) Entered on 9/30/2022**

**APPELLANT RECORD**

**VOLUME 9**

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
	§	
THE CHARITABLE DAF FUND, L.P.	§	
	§	
Plaintiff,	§	Adversary Proceeding No.
	§	
vs.	§	22-03052-sgj11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
	§	
Defendant.	§	
	§	

*INDEX*

**APPELLANT'S SECOND AMENDED STATEMENT OF ISSUES AND  
DESIGNATION OF RECORD ON APPEAL**

Pursuant to Rules 8009(a)(1)(A)-(B) and (a)(4) of the Federal Rules of Bankruptcy Procedure, The Charitable DAF Fund, L.P. ("Appellant") hereby designates the following items to be included in the record and identifies the following issues with respect to its appeal of the Order Granting Defendant's Amended Motion to Dismiss Adversary Proceeding [Doc.43] which

was entered by the United States Bankruptcy Court for the Northern District of Texas on September 30, 2022.

**I. STATEMENT OF ISSUES TO BE PRESENTED ON APPEAL**

Whether the Bankruptcy Court erred in granting Defendant's Amended Motion to Dismiss Adversary Proceeding.

**II. DESIGNATION OF ITEMS TO BE INCLUDED IN THE RECORD**

1. Notice of Appeal for Bankruptcy Case Adversary Proceeding No. 21-03067-sgj11 [Doc. 46].
2. The judgment, order, or decree appealed from: Order Granting Amended Motion to Dismiss Adversary Proceeding [Doc. 43].
3. Any opinion, findings of fact and conclusions of law of the bankruptcy court relating to the issues on appeal, including transcripts of all oral rulings: None.
3. Docket Sheet kept by the Bankruptcy Clerk.
4. Documents listed below and as described in the Docket Sheet for Bankruptcy Case Proceeding No. 22-03052-sgj.

No.	Date Filed	Docket No.	Description/Document Text
1	5/25/22 (7/22/21)	1	(18 pgs; 4 docs) Adversary case 22-03052. ORDER REFERRING CASE 3:21-CV-1710-N from U.S District Court for the Northern District of Texas, Dallas Division to U.S. Bankruptcy Court for Northern District of Texas, Dallas Division and Complaint by Charitable DAF Fund, LP against Highland Capital Management, L.P. Fee Amount \$350 (Attachments: # <u>1</u> Original Complaint # <u>2</u> Civil Cover Sheet # <u>3</u> Docket Sheet from 21-CV-1710). Nature(s) of suit: 02 (Other (e.g., other actions that would have been brought in state court if unrelated to bankruptcy)). (Okafor, Marcey)
2	5/25/22 (10/5/21)	8	(8 pgs; 2 docs) MOTION for Reconsideration re 7 Order on Motion to Stay (Highland Capital Management, L.P.'s Motion for Reconsideration of Stay Order) filed by Highland Capital Management LP (Attachments: # <u>1</u> Exhibit A) Attorney Zachery Z. Annable added to party Highland Capital Management LP(pty: dft) (Annable, Zachery) [ORIGINALLY FILED IN 21-CV-1710 AS #8 ON

Vol. 2  000066  000081  Thru Vol. 6				10/05/2021 IN U.S. DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION] (Okafor, Marcey)
	3	5/25/22 (10/5/21)	9	(15 pgs) Brief/Memorandum in Support filed by Highland Capital Management LP re 8 MOTION for Reconsideration re 7 Order on Motion to Stay (Highland Capital Management, L.P.'s Motion for Reconsideration of Stay Order) (Annable, Zachery) [ORIGINALLY FILED IN 21-CV-1710 AS #9 ON 10/05/2021 IN U.S. DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION] (Okafor, Marcey)
	4	5/25/22 (10/5/21)	10	(1012 pgs; 28 docs) Appendix in Support filed by Highland Capital Management LP re 8 MOTION for Reconsideration re 7 Order on Motion to Stay (Highland Capital Management, L.P.'s Motion for Reconsideration of Stay Order) (Attachments: # <u>1</u> Exhibit 1 # <u>2</u> Exhibit 2 # <u>3</u> Exhibit 3 # <u>4</u> Exhibit 4 # <u>5</u> Exhibit 5 # <u>6</u> Exhibit 6 # <u>7</u> Exhibit 7 # <u>8</u> Exhibit 8 # <u>9</u> Exhibit 9 # <u>10</u> Exhibit 10 # <u>11</u> Exhibit 11 # <u>12</u> Exhibit 12 # <u>13</u> Exhibit 13 # <u>14</u> Exhibit 14 # <u>15</u> Exhibit 15 # <u>16</u> Exhibit 16 # <u>17</u> Exhibit 17 # <u>18</u> Exhibit 18 # <u>19</u> Exhibit 19 # <u>20</u> Exhibit 20 # <u>21</u> Exhibit 21 # <u>22</u> Exhibit 22 # <u>23</u> Exhibit 23 # <u>24</u> Exhibit 24 # <u>25</u> Exhibit 25 # <u>26</u> Exhibit 26 # <u>27</u> Exhibit 27) (Annable, Zachery) [ORIGINALLY FILED IN 21-CV-1710 AS #10 ON 10/05/2021 IN U.S. DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION] (Okafor, Marcey)
Vol. 7  001093  001101  001111	5	5/25/22 (10/5/21)	11	(8 pgs; 2 docs) MOTION to Dismiss (Highland Capital Management, L.P.'s Motion to Dismiss) filed by Highland Capital Management LP (Attachments: # <u>1</u> Exhibit A) (Annable, Zachery) [ORIGINALLY FILED IN 21-CV-1710 AS #11 ON 10/05/2021 IN U.S. DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION] (Okafor, Marcey)
	6	5/25/22 (10/5/21)	12	(10 pgs) Brief/Memorandum in Support filed by Highland Capital Management LP re 11 MOTION to Dismiss (Highland Capital Management, L.P.'s Motion to Dismiss) (Annable, Zachery) [ORIGINALLY FILED IN 21-CV-1710 AS #12 ON 10/05/2021 IN U.S. DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION] (Okafor, Marcey)
	7	5/25/22 (10/5/21)	13	((238 pgs; 4 docs) Appendix in Support filed by Highland Capital Management LP re 11 MOTION to Dismiss (Highland Capital Management, L.P.'s Motion to Dismiss) (Attachments: # <u>1</u> Exhibit 1 # <u>2</u> Exhibit 2 # <u>3</u> Exhibit 3) (Annable, Zachery) [ORIGINALLY FILED IN 21-CV-1710

			AS #13 ON 10/05/2021 IN U.S. DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION] (Okafor, Marcey)
8	5/25/22 (10/27/21)	15	(3 pgs) RESPONSE filed by Charitable DAF Fund LP re: 8 MOTION for Reconsideration re 7 Order on Motion to Stay (Highland Capital Management, L.P.'s Motion for Reconsideration of Stay Order) (Sbaiti, Mazin) [ORIGINALLY FILED IN 21-CV-1710 AS #15 ON 10/27/2021 IN U.S. DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION] (Okafor, Marcey)
9	5/25/22 (11/5/21)	16	(7 pgs) REPLY filed by Highland Capital Management LP re: 8 MOTION for Reconsideration re 7 Order on Motion to Stay (Highland Capital Management, L.P.'s Motion for Reconsideration of Stay Order) (Annable, Zachery) [ORIGINALLY FILED IN 21-CV-1710 AS #16 ON 11/05/2021 IN U.S. DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION] (Okafor, Marcey)
10	5/25/22 (11/21/21)	18	(2 pgs) ORDER re: 8 Motion for Reconsideration. The Court grants Defendant's motion, lifts the stay, and refers this case to Judge Stacey G.C. Jernigan of the United States Bankruptcy Court for the Northern District of Texas, to be adjudicated as a matter related to the Chapter 11 Bankruptcy of HCM., Chapter 11 Case No. 10-34054. The Clerk of this Court and the Clerk of the Bankruptcy Court to which this case is referred are directed to take such actions as are necessary to docket this matter as an Adversary Proceeding associated with the aforementioned consolidated bankruptcy case. (Ordered by Judge David C Godbey on 5/19/2022) (oyh) (Main Document 18 replaced on 5/23/2022) (twd). (Entered: 05/20/2022) [ORIGINALLY FILED IN 21-CV-1710 AS #18 ON 11/21/2021 IN U.S. DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION] (*ERROR IN ENTRY: CORRECT CASE NUMBER IS: 19-34054*) (Okafor, Marcey)
11	5/27/22	19	(8 pgs; 2 docs) Amended Motion to dismiss adversary proceeding (related document(s): <u>11</u> ) filed by Defendant Highland Capital Management, L.P. (Attachments:# <u>1</u> Exhibit A--Proposed Order) (Annable, Zachery)
12	5/27/22	20	(12 pgs) Brief in support filed by Defendant Highland Capital Management, L.P. (RE: related document(s) <u>19</u> Amended Motion to dismiss adversary proceeding (related document(s): <u>11</u> )). (Annable, Zachery)
13	5/27/22	21	(637 pgs) Support/supplemental document ( <i>Appendix in Support of Highland Capital Management, L.P.'s Amended</i>

				Motion to Dismiss) filed by Defendant Highland Capital Management, L.P. (RE: related document(s) <u>19</u> Amended Motion to dismiss adversary proceeding (related document(s): <u>11</u> )). (Annable, Zachery)
Vol. 11 002018	14	6/1/22	23	(6 pgs; 2 docs) Notice of hearing filed by Defendant Highland Capital Management, L.P. (RE: related document(s) <u>19</u> Motion to dismiss adversary proceeding filed by Defendant Highland Capital Management, L.P.). Hearing to be held on 8/3/2022 at 02:30 PM at <a href="https://us.courts.webex.com/meet/jerniga">https://us.courts.webex.com/meet/jerniga</a> for <u>19</u> and for <u>19</u> , (Attachments: # <u>1</u> Exhibit A)(Hayward, Melissa)
002024	15	7/5/22	30	(12 pgs) Response opposed to (related document(s): <u>19</u> Amended Motion to dismiss adversary proceeding (related document(s): <u>11</u> ) filed by Defendant Highland Capital Management, L.P.) filed by Plaintiff Charitable DAF Fund, LP. (Ecker, C.) (Entered: 07/06/2022)
002036	16	7/26/22	31	(15 pgs) Reply to (related document(s): <u>30</u> Response filed by Plaintiff Charitable DAF Fund, LP) filed by Defendant Highland Capital Management, L.P.. (Annable, Zachery)
002051 Thru Vol 14	17	7/26/22	32	(865 pgs) Support/supplemental document ( <i>Amended Appendix in Support of Highland Capital Management, L.P.'s Amended Motion to Dismiss</i> ) filed by Defendant Highland Capital Management, L.P. (RE: related document(s) <u>21</u> Support/supplemental document). (Annable, Zachery)
Vol. 15 002916 Thru Vol. 18	18	8/1/22	34	(867 pgs; 23 docs) Witness and Exhibit List ( <i>Reorganized Debtor's Witness and Exhibit List with Respect to Evidentiary Hearing to Be Held on August 3, 2022</i> ) filed by Defendant Highland Capital Management, L.P. (RE: related document(s) <u>19</u> Amended Motion to dismiss adversary proceeding (related document(s): <u>11</u> )). (Attachments: # <u>1</u> Exhibit 1 # <u>2</u> Exhibit 2 # <u>3</u> Exhibit 3 # <u>4</u> Exhibit 4 # <u>5</u> Exhibit 5 # <u>6</u> Exhibit 6 # <u>7</u> Exhibit 7 # <u>8</u> Exhibit 8 # <u>9</u> Exhibit 9 # <u>10</u> Exhibit 10 # <u>11</u> Exhibit 11 # <u>12</u> Exhibit 12 # <u>13</u> Exhibit 13 # <u>14</u> Exhibit 14 # <u>15</u> Exhibit 15 # <u>16</u> Exhibit 16 # <u>17</u> Exhibit 17 # <u>18</u> Exhibit 18 # <u>19</u> Exhibit 19 # <u>20</u> Exhibit 20 # <u>21</u> Exhibit 21 # <u>22</u> Exhibit 22) (Annable, Zachery)
Vol. 19 003783 Thru Vol. 22	19	8/3/22	40	(1 pg) Court admitted exhibits date of hearing August 3, 2022 (RE: related document(s) <u>19</u> Amended Motion to dismiss adversary proceeding (related document(s): <u>11</u> ) filed by Defendant Highland Capital Management, L.P. (Attachments: # 1 Exhibit A--Proposed Order)) COURT ADMITTED EXHIBIT 17. COURT TOOK JUDICIAL NOTICE OF EXHIBITS 1-13, 21 AND 22. (Ellison, T.) (Entered: 08/04/2022)



001.22 004651	20	9/30/22	42	(28 pgs) Memorandum of opinion regarding Defendant's amended motion to dismiss adversary proceeding (RE: related document(s) <u>19</u> Motion to dismiss adversary proceeding filed by Defendant Highland Capital Management, L.P.). Entered on 9/30/2022 (Okafor, Marcey)
004679	21	8/4/22	41	41 Transcript regarding Hearing Held 08/03/2022 (45 pages) RE: Motion to Dismiss Adversary Proceeding (19). THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 11/2/2022. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Kathy Rehling, kathyrehlingtranscripts@gmail.com, Telephone number 972-786-3063. (RE: related document(s) <u>37</u> Hearing held on 8/3/2022. (RE: related document(s) <u>19</u> Amended Motion to dismiss adversary proceeding (related document(s): <u>11</u> ) filed by Defendant Highland Capital Management, L.P.) (Appearances: G. Demo and Z. Annabel for Movant/Highland; J. Bridges for Respondant/Charitable DAF. Evidentiary hearing. Motion granted. Court to issue Opinion and Order.)). Transcript to be made available to the public on 11/2/2022. (Rehling, Kathy)

Dated: November 28, 2022

Respectfully submitted,

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**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing document was filed electronically through the Court's ECF system, which provides notice to all parties of interest, on this 28<sup>th</sup> day of November, 2022.

/s/ Mazin A. Sbaiti  
Mazin A. Sbaiti



## **EXHIBIT 4**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	)	
	)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	)	Case No. 19-34054-sgj11
	)	
Debtor.	)	

**FIFTH AMENDED PLAN OF REORGANIZATION OF HIGHLAND  
CAPITAL MANAGEMENT, L.P. (AS MODIFIED)**

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<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



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## **DEBTOR'S CHAPTER 11 PLAN OF REORGANIZATION**

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HIGHLAND CAPITAL MANAGEMENT, L.P., as debtor and debtor-in-possession in the above-captioned case (the “Debtor”), proposes the following chapter 11 plan of reorganization (the “Plan”) for, among other things, the resolution of the outstanding Claims against, and Equity Interests in, the Debtor. Unless otherwise noted, capitalized terms used in this Plan have the meanings set forth in Article I of this Plan. The Debtor is the proponent of this Plan within the meaning of section 1129 of the Bankruptcy Code.

Reference is made to the Disclosure Statement (as such term is defined herein and distributed contemporaneously herewith) for a discussion of the Debtor's history, business, results of operations, historical financial information, projections and assets, and for a summary and analysis of this Plan and the treatment provided for herein. There also are other agreements and documents that may be Filed with the Bankruptcy Court that are referenced in this Plan or the Disclosure Statement as Exhibits and Plan Documents. All such Exhibits and Plan Documents are incorporated into and are a part of this Plan as if set forth in full herein. Subject to the other provisions of this Plan, and in accordance with the requirements set forth in section 1127 of the Bankruptcy Code and Bankruptcy Rule 3019, the Debtor reserves the right to alter, amend, modify, revoke, or withdraw this Plan prior to the Effective Date.

If this Plan cannot be confirmed, for any reason, then subject to the terms set forth herein, this Plan may be revoked.

### **ARTICLE I.** **RULES OF INTERPRETATION, COMPUTATION OF TIME,** **GOVERNING LAW AND DEFINED TERMS**

#### **A. Rules of Interpretation, Computation of Time and Governing Law**

For purposes hereof: (a) in the appropriate context, each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) any reference herein to a contract, lease, instrument, release, indenture or other agreement or document being in a particular form or on particular terms and conditions means that the referenced document, as previously amended, modified or supplemented, if applicable, shall be substantially in that form or substantially on those terms and conditions; (c) any reference herein to an existing document or exhibit having been Filed or to be Filed shall mean that document or exhibit, as it may thereafter be amended, modified or supplemented in accordance with its terms; (d) unless otherwise specified, all references herein to “Articles,” “Sections,” “Exhibits” and “Plan Documents” are references to Articles, Sections, Exhibits and Plan Documents hereof or hereto; (e) unless otherwise stated, the words “herein,” “hereof,” “hereunder” and “hereto” refer to this Plan in its entirety rather than to a particular portion of this Plan; (f) captions and headings to Articles and Sections are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation hereof; (g) any reference to an Entity as a Holder of a Claim or Equity Interest includes such Entity's successors and assigns;

(h) the rules of construction set forth in section 102 of the Bankruptcy Code shall apply; (i) any term used in capitalized form herein that is not otherwise defined but that is used in the Bankruptcy Code or the Bankruptcy Rules shall have the meaning assigned to that term in the Bankruptcy Code or the Bankruptcy Rules, as the case may be; and (j) “\$” or “dollars” means Dollars in lawful currency of the United States of America. The provisions of Bankruptcy Rule 9006(a) shall apply in computing any period of time prescribed or allowed herein.

## **B. Defined Terms**

Unless the context otherwise requires, the following terms shall have the following meanings when used in capitalized form herein:

1. “*Acis*” means collectively Acis Capital Management, L.P. and Acis Capital Management GP, LLP.

2. “*Administrative Expense Claim*” means any Claim for costs and expenses of administration of the Chapter 11 Case that is Allowed pursuant to sections 503(b), 507(a)(2), 507(b) or 1114(2) of the Bankruptcy Code, including, without limitation, (a) the actual and necessary costs and expenses incurred after the Petition Date and through the Effective Date of preserving the Estate and operating the business of the Debtor; and (b) all fees and charges assessed against the Estate pursuant to sections 1911 through 1930 of chapter 123 of title 28 of the United States Code, and that have not already been paid by the Debtor during the Chapter 11 Case and a Professional Fee Claim.

3. “*Administrative Expense Claims Bar Date*” means, with respect to any Administrative Expense Claim (other than a Professional Fee Claim) becoming due on or prior to the Effective Date, 5:00 p.m. (prevailing Central Time) on such date that is forty-five days after the Effective Date.

4. “*Administrative Expense Claims Objection Deadline*” means, with respect to any Administrative Expense Claim, the later of (a) ninety (90) days after the Effective Date and (b) sixty (60) days after the timely Filing of the applicable request for payment of such Administrative Expense Claim; *provided, however*, that the Administrative Expense Claims Objection Deadline may be extended by the Bankruptcy Court upon a motion by the Claimant Trustee.

5. “*Affiliate*” of any Person means any Entity that, with respect to such Person, either (i) is an “affiliate” as defined in section 101(2) of the Bankruptcy Code, or (ii) is an “affiliate” as defined in Rule 405 of the Securities Act of 1933, or (iii) directly or indirectly, through one or more intermediaries, controls, is controlled by, or is under common control with, such Person. For the purposes of this definition, the term “control” (including, without limitation, the terms “controlled by” and “under common control with”) means the possession, directly or indirectly, of the power to direct or cause the direction in any respect of the management or policies of a Person, whether through the ownership of voting securities, by contract, or otherwise.

6. “*Allowed*” means, with respect to any Claim, except as otherwise provided in the Plan: (a) any Claim that is evidenced by a Proof of Claim that has been timely Filed by the

Bar Date, or that is not required to be evidenced by a Filed Proof of Claim under the Bankruptcy Code or a Final Order; (b) a Claim that is listed in the Schedules as not contingent, not unliquidated, and not disputed and for which no Proof of Claim has been timely filed; (c) a Claim Allowed pursuant to the Plan or an order of the Bankruptcy Court that is not stayed pending appeal; or (d) a Claim that is not Disputed (including for which a Proof of Claim has been timely filed in a liquidated and noncontingent amount that has not been objected to by the Claims Objection Deadline or as to which any such objection has been overruled by Final Order); *provided, however*, that with respect to a Claim described in clauses (a) and (b) above, such Claim shall be considered Allowed only if and to the extent that, with respect to such Claim, no objection to the allowance thereof has been interposed within the applicable period of time fixed by the Plan, the Bankruptcy Code, the Bankruptcy Rules, or the Bankruptcy Court, or such an objection is so interposed and the Claim shall have been Allowed as set forth above.

7. “*Allowed Claim or Equity Interest*” means a Claim or an Equity Interest of the type that has been Allowed.

8. “*Assets*” means all of the rights, titles, and interest of the Debtor, Reorganized Debtor, or Claimant Trust, in and to property of whatever type or nature, including, without limitation, real, personal, mixed, intellectual, tangible, and intangible property, the Debtor’s books and records, and the Causes of Action.

9. “*Available Cash*” means any Cash in excess of the amount needed for the Claimant Trust and Reorganized Debtor to maintain business operations as determined in the sole discretion of the Claimant Trustee.

10. “*Avoidance Actions*” means any and all avoidance, recovery, subordination or other actions or remedies that may be brought by and on behalf of the Debtor or its Estate under the Bankruptcy Code or applicable nonbankruptcy law, including, without limitation, actions or remedies arising under sections 502, 510, 544, 545, and 547-553 of the Bankruptcy Code or under similar state or federal statutes and common law, including fraudulent transfer laws

11. “*Ballot*” means the form(s) distributed to holders of Impaired Claims or Equity Interests entitled to vote on the Plan on which to indicate their acceptance or rejection of the Plan.

12. “*Bankruptcy Code*” means title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended from time to time and as applicable to the Chapter 11 Case.

13. “*Bankruptcy Court*” means the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, or any other court having jurisdiction over the Chapter 11 Case.

14. “*Bankruptcy Rules*” means the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, in each case as amended from time to time and as applicable to the Chapter 11 Case.

15. “*Bar Date*” means the applicable deadlines set by the Bankruptcy Court for the filing of Proofs of Claim against the Debtor as set forth in the Bar Date Order, which deadlines may be or have been extended for certain Claimants by order of the Bankruptcy Court.

16. “*Bar Date Order*” means the *Order (I) Establishing Bar Dates for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof* [D.I. 488].

17. “*Business Day*” means any day, other than a Saturday, Sunday or “legal holiday” (as defined in Bankruptcy Rule 9006(a)).

18. “*Cash*” means the legal tender of the United States of America or the equivalent thereof.

19. “*Causes of Action*” means any action, claim, cross-claim, third-party claim, cause of action, controversy, demand, right, Lien, indemnity, contribution, guaranty, suit, obligation, liability, debt, damage, judgment, account, defense, remedy, offset, power, privilege, license and franchise of any kind or character whatsoever, in each case whether known, unknown, contingent or non-contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, foreseen or unforeseen, direct or indirect, choate or inchoate, secured or unsecured, assertable directly or derivatively (including, without limitation, under alter ego theories), whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity or pursuant to any other theory of law. For the avoidance of doubt, Cause of Action includes, without limitation,: (a) any right of setoff, counterclaim or recoupment and any claim for breach of contract or for breach of duties imposed by law or in equity; (b) the right to object to Claims or Equity Interests; (c) any claim pursuant to section 362 or chapter 5 of the Bankruptcy Code; (d) any claim or defense including fraud, mistake, duress and usury, and any other defenses set forth in section 558 of the Bankruptcy Code; (e) any claims under any state or foreign law, including, without limitation, any fraudulent transfer or similar claims; (f) the Avoidance Actions, and (g) the Estate Claims. The Causes of Action include, without limitation, the Causes of Action belonging to the Debtor’s Estate listed on the schedule of Causes of Action to be filed with the Plan Supplement.

20. “*CEO/CRO*” means James P. Seery, Jr., the Debtor’s chief executive officer and chief restructuring officer.

21. “*Chapter 11 Case*” means the Debtor’s case under chapter 11 of the Bankruptcy Code commenced on the Petition Date in the Delaware Bankruptcy Court and transferred to the Bankruptcy Court on December 4, 2019, and styled *In re Highland Capital Management, L.P.*, Case No. 19-34054-sgj-11.

22. “*Claim*” means any “claim” against the Debtor as defined in section 101(5) of the Bankruptcy Code.

23. “*Claims Objection Deadline*” means the date that is 180 days after the Confirmation Date; *provided, however*, the Claims Objection Deadline may be extended by the Bankruptcy Court upon a motion by the Claimant Trustee.

24. “*Claimant Trust*” means the trust established for the benefit of the Claimant Trust Beneficiaries on the Effective Date in accordance with the terms of this Plan and the Claimant Trust Agreement.

25. “*Claimant Trust Agreement*” means the agreement Filed in the Plan Supplement establishing and delineating the terms and conditions of the Claimant Trust.

26. “*Claimant Trust Assets*” means (i) other than the Reorganized Debtor Assets (which are expressly excluded from this definition), all other Assets of the Estate, including, but not limited to, all Causes of Action, Available Cash, any proceeds realized or received from such Assets, all rights of setoff, recoupment, and other defenses with respect, relating to, or arising from such Assets, (ii) any Assets transferred by the Reorganized Debtor to the Claimant Trust on or after the Effective Date, (iii) the limited partnership interests in the Reorganized Debtor, and (iv) the ownership interests in New GP LLC. For the avoidance of doubt, any Causes of Action that, for any reason, are not capable of being transferred to the Claimant Trust shall constitute Reorganized Debtor Assets.

27. “*Claimant Trust Beneficiaries*” means the Holders of Allowed General Unsecured Claims, Holders of Allowed Subordinated Claims, including, upon Allowance, Disputed General Unsecured Claims and Disputed Subordinated Claims that become Allowed following the Effective Date, and, only upon certification by the Claimant Trustee that the Holders of such Claims have been paid indefeasibly in full plus, to the extent all Allowed unsecured Claims, excluding Subordinated Claims, have been paid in full, post-petition interest from the Petition Date at the Federal Judgment Rate in accordance with the terms and conditions set forth in the Claimant Trust Agreement and all Disputed Claims in Class 8 and Class 9 have been resolved, Holders of Allowed Class B/C Limited Partnership Interests, and Holders of Allowed Class A Limited Partnership Interests.

28. “*Claimant Trustee*” means James P. Seery, Jr., the Debtor’s chief executive officer and chief restructuring officer, or such other Person identified in the Plan Supplement who will act as the trustee of the Claimant Trust in accordance with the Plan, the Confirmation Order, and Claimant Trust Agreement or any replacement trustee pursuant to (and in accordance with) the Claimant Trust Agreement. The Claimant Trustee shall be responsible for, among other things, monetizing the Estate’s investment assets, resolving Claims (other than those Claims assigned to the Litigation Sub-Trust for resolution), and, as the sole officer of New GP LLC, winding down the Reorganized Debtor’s business operations.

29. “*Claimant Trust Expenses*” means all reasonable legal and other reasonable professional fees, costs, and expenses incurred by the Trustees on account of administration of the Claimant Trust, including any reasonable administrative fees and expenses, reasonable attorneys’ fees and expenses, reasonable insurance costs, taxes, reasonable escrow expenses, and other expenses.

30. “*Claimant Trust Interests*” means the non-transferable interests in the Claimant Trust that are issued to the Claimant Trust Beneficiaries pursuant to this Plan; *provided, however*, Holders of Class A Limited Partnership Interests, Class B Limited Partnership Interests, and Class C Limited Partnership Interests will not be deemed to hold



Claimant Trust Interests unless and until the Contingent Claimant Trust Interests distributed to such Holders vest in accordance with the terms of this Plan and the Claimant Trust Agreement.

31. “*Claimant Trust Oversight Committee*” means the committee of five Persons established pursuant to ARTICLE IV of this Plan to oversee the Claimant Trustee’s performance of its duties and otherwise serve the functions described in this Plan and the Claimant Trust Agreement.

32. “*Class*” means a category of Holders of Claims or Equity Interests as set forth in ARTICLE III hereof pursuant to section 1122(a) of the Bankruptcy Code.

33. “*Class A Limited Partnership Interest*” means the Class A Limited Partnership Interests as defined in the Limited Partnership Agreement held by The Dugaboy Investment Trust, Mark and Pamela Okada Family Trust – Exempt Trust 2, Mark and Pamela Okada – Exempt Descendants’ Trust, and Mark Kiyoshi Okada, and the General Partner Interest.

34. “*Class B Limited Partnership Interest*” means the Class B Limited Partnership Interests as defined in the Limited Partnership Agreement held by Hunter Mountain Investment Trust.

35. “*Class B/C Limited Partnership Interests*” means, collectively, the Class B Limited Partnership and Class C Limited Partnership Interests.

36. “*Class C Limited Partnership Interest*” means the Class C Limited Partnership Interests as defined in the Limited Partnership Agreement held by Hunter Mountain Investment Trust.

37. “*Committee*” means the Official Committee of Unsecured Creditors appointed by the U.S. Trustee pursuant to 11 U.S.C. § 1102(a)(1) on October 29, 2019 [D.I. 65], consisting of (i) the Redeemer Committee of Highland Crusader Fund, (ii) Meta-e Discovery, (iii) UBS, and (iv) Acis.

38. “*Confirmation Date*” means the date on which the clerk of the Bankruptcy Court enters the Confirmation Order on the docket of the Bankruptcy Court.

39. “*Confirmation Hearing*” means the hearing held by the Bankruptcy Court pursuant to section 1128 of the Bankruptcy Code to consider confirmation of this Plan, as such hearing may be adjourned or continued from time to time.

40. “*Confirmation Order*” means the order of the Bankruptcy Court confirming this Plan pursuant to section 1129 of the Bankruptcy Code.

41. “*Convenience Claim*” means any prepetition, liquidated, and unsecured Claim against the Debtor that as of the Confirmation Date is less than or equal to \$1,000,000 or any General Unsecured Claim that makes the Convenience Class Election. For the avoidance of doubt, the Reduced Employee Claims will be Convenience Claims.

42. “*Convenience Claim Pool*” means the \$13,150,000 in Cash that shall be available upon the Effective Date for distribution to Holders of Convenience Claims under the Plan as set forth herein. Any Cash remaining in the Convenience Claim Pool after all distributions on account of Convenience Claims have been made will be transferred to the Claimant Trust and administered as a Claimant Trust Asset.

43. “*Convenience Class Election*” means the option provided to each Holder of a General Unsecured Claim that is a liquidated Claim as of the Confirmation Date on their Ballot to elect to reduce their claim to \$1,000,000 and receive the treatment provided to Convenience Claims.

44. “*Contingent Claimant Trust Interests*” means the contingent Claimant Trust Interests to be distributed to Holders of Class A Limited Partnership Interests, Holders of Class B Limited Partnership Interests, and Holders of Class C Limited Partnership Interests in accordance with this Plan, the rights of which shall not vest, and consequently convert to Claimant Trust Interests, unless and until the Claimant Trustee Files a certification that all holders of Allowed General Unsecured Claims have been paid indefeasibly in full, plus, to the extent all Allowed unsecured Claims, excluding Subordinated Claims, have been paid in full, all accrued and unpaid post-petition interest from the Petition Date at the Federal Judgment Rate and all Disputed Claims in Class 8 and Class 9 have been resolved. As set forth in the Claimant Trust Agreement, the Contingent Claimant Trust Interests distributed to the Holders of Class A Limited Partnership Interests will be subordinated to the Contingent Claimant Trust Interests distributed to the Holders of Class B/C Limited Partnership Interests.

45. “*Debtor*” means Highland Capital Management, L.P. in its capacity as debtor and debtor in possession in the Chapter 11 Case.

46. “*Delaware Bankruptcy Court*” means the United States Bankruptcy Court for the District of Delaware.

47. “*Disclosure Statement*” means that certain *Disclosure Statement for Debtor’s Fifth Amended Chapter 11 Plan of Reorganization*, as amended, supplemented, or modified from time to time, which describes this Plan, including all exhibits and schedules thereto and references therein that relate to this Plan.

48. “*Disputed*” means with respect to any Claim or Equity Interest, any Claim or Equity Interest that is not yet Allowed.

49. “*Disputed Claims Reserve*” means the appropriate reserve(s) or account(s) to be established on the Initial Distribution Date and maintained by the Claimant Trustee for distributions on account of Disputed Claims that may subsequently become an Allowed Claim.

50. “*Disputed Claims Reserve Amount*” means, for purposes of determining the Disputed Claims Reserve, the Cash that would have otherwise been distributed to a Holder of a Disputed Claim at the time any distributions of Cash are made to the Holders of Allowed Claims. The amount of the Disputed Claim upon which the Disputed Claims Reserve is calculated shall be: (a) the amount set forth on either the Schedules or the filed Proof of Claim, as applicable; (b) the amount agreed to by the Holder of the Disputed Claim and the Claimant Trustee or

Reorganized Debtor, as applicable; (c) the amount ordered by the Bankruptcy Court if it enters an order disallowing, in whole or in part, a Disputed Claim; or (d) as otherwise ordered by the Bankruptcy Court, including an order estimating the Disputed Claim.

51. “*Distribution Agent*” means the Claimant Trustee, or any party designated by the Claimant Trustee to serve as distribution agent under this Plan.

52. “*Distribution Date*” means the date or dates determined by the Reorganized Debtor or the Claimant Trustee, as applicable, on or after the Initial Distribution Date upon which the Distribution Agent shall make distributions to holders of Allowed Claims and Interests entitled to receive distributions under the Plan.

53. “*Distribution Record Date*” means the date for determining which Holders of Claims and Equity Interests are eligible to receive distributions hereunder, which date shall be the Effective Date or such later date determined by the Bankruptcy Court.

54. “*Effective Date*” means the Business Day that this Plan becomes effective as provided in ARTICLE VIII hereof.

55. “*Employees*” means the employees of the Debtor set forth in the Plan Supplement.

56. “*Enjoined Parties*” means (i) all Entities who have held, hold, or may hold Claims against or Equity Interests in the Debtor (whether or not proof of such Claims or Equity Interests has been filed and whether or not such Entities vote in favor of, against or abstain from voting on the Plan or are presumed to have accepted or deemed to have rejected the Plan), (ii) James Dondero (“Dondero”), (iii) any Entity that has appeared and/or filed any motion, objection, or other pleading in this Chapter 11 Case regardless of the capacity in which such Entity appeared and any other party in interest, (iv) any Related Entity, and (v) the Related Persons of each of the foregoing.

57. “*Entity*” means any “entity” as defined in section 101(15) of the Bankruptcy Code and also includes any Person or any other entity.

58. “*Equity Interest*” means any Equity Security in the Debtor, including, without limitation, all issued, unissued, authorized or outstanding partnership interests, shares, of stock or limited company interests, the Class A Limited Partnership Interests, the Class B Limited Partnership Interests, and the Class C Limited Partnership Interests.

59. “*Equity Security*” means an “equity security” as defined in section 101(16) of the Bankruptcy Code.

60. “*Estate*” means the bankruptcy estate of the Debtor created by virtue of section 541 of the Bankruptcy Code upon the commencement of the Chapter 11 Case.

61. “*Estate Claims*” has the meaning given to it in Exhibit A to the *Notice of Final Term Sheet* [D.I. 354].

62. “*Exculpated Parties*” means, collectively, (i) the Debtor and its successors and assigns, direct and indirect majority-owned subsidiaries, and the Managed Funds, (ii) the Employees, (iii) Strand, (iv) the Independent Directors, (v) the Committee, (vi) the members of the Committee (in their official capacities), (vii) the Professionals retained by the Debtor and the Committee in the Chapter 11 Case, (viii) the CEO/CRO; and (ix) the Related Persons of each of the parties listed in (iv) through (viii); *provided, however*, that, for the avoidance of doubt, none of James Dondero, Mark Okada, NexPoint Advisors, L.P. (and any of its subsidiaries and managed entities), the Charitable Donor Advised Fund, L.P. (and any of its subsidiaries, including CLO Holdco, Ltd., and managed entities), Highland CLO Funding, Ltd. (and any of its subsidiaries, members, and managed entities), Highland Capital Management Fund Advisors, L.P. (and any of its subsidiaries and managed entities), NexBank, SSB (and any of its subsidiaries), the Hunter Mountain Investment Trust (or any trustee acting for the trust), the Dugaboy Investment Trust (or any trustee acting for the trust), or Grant Scott is included in the term “Exculpated Party.”

63. “*Executory Contract*” means a contract to which the Debtor is a party that is subject to assumption or rejection under sections 365 or 1123 of the Bankruptcy Code.

64. “*Exhibit*” means an exhibit annexed hereto or to the Disclosure Statement (as such exhibits are amended, modified or otherwise supplemented from time to time), which are incorporated by reference herein.

65. “*Federal Judgment Rate*” means the post-judgment interest rate set forth in 28 U.S.C. § 1961 as of the Effective Date.

66. “*File*” or “*Filed*” or “*Filing*” means file, filed or filing with the Bankruptcy Court or its authorized designee in the Chapter 11 Case.

67. “*Final Order*” means an order or judgment of the Bankruptcy Court, which is in full force and effect, and as to which the time to appeal, petition for *certiorari*, or move for a new trial, reargument or rehearing has expired and as to which no appeal, petition for *certiorari*, or other proceedings for a new trial, reargument or rehearing shall then be pending or as to which any right to appeal, petition for *certiorari*, new trial, reargument, or rehearing shall have been waived in writing in form and substance satisfactory to the Debtor, the Reorganized Debtor, or the Claimant Trustee, as applicable, or, in the event that an appeal, writ of *certiorari*, new trial, reargument, or rehearing thereof has been sought, such order of the Bankruptcy Court shall have been determined by the highest court to which such order was appealed, or *certiorari*, new trial, reargument or rehearing shall have been denied and the time to take any further appeal, petition for *certiorari*, or move for a new trial, reargument or rehearing shall have expired; *provided, however*, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be Filed with respect to such order shall not preclude such order from being a Final Order.

68. “*Frontier Secured Claim*” means the loan from Frontier State Bank to the Debtor in the principal amount of \$7,879,688.00 made pursuant to that certain First Amended and Restated Loan Agreement, dated March 29, 2018.

69. “*General Partner Interest*” means the Class A Limited Partnership Interest held by Strand, as the Debtor’s general partner.

70. “*General Unsecured Claim*” means any prepetition Claim against the Debtor that is not Secured and is not a/an: (a) Administrative Expense Claim; (b) Professional Fee Claim; (c) Priority Tax Claim; (d) Priority Non-Tax Claim; or (e) Convenience Claim.

71. “*Governmental Unit*” means a “governmental unit” as defined in section 101(27) of the Bankruptcy Code.

72. “*GUC Election*” means the option provided to each Holder of a Convenience Claim on their Ballot to elect to receive the treatment provided to General Unsecured Claims.

73. “*Holder*” means an Entity holding a Claim against, or Equity Interest in, the Debtor.

74. “*Impaired*” means, when used in reference to a Claim or Equity Interest, a Claim or Equity Interest that is impaired within the meaning of section 1124 of the Bankruptcy Code.

75. “*Independent Directors*” means John S. Dubel, James P. Seery, Jr., and Russell Nelms, the independent directors of Strand appointed on January 9, 2020, and any additional or replacement directors of Strand appointed after January 9, 2020, but prior to the Effective Date.

76. “*Initial Distribution Date*” means, subject to the “Treatment” sections in ARTICLE III hereof, the date that is on or as soon as reasonably practicable after the Effective Date, when distributions under this Plan shall commence to Holders of Allowed Claims and Equity Interests.

77. “*Insurance Policies*” means all insurance policies maintained by the Debtor as of the Petition Date.

78. “*Jefferies Secured Claim*” means any Claim in favor of Jefferies, LLC, arising under that certain Prime Brokerage Customer Agreement, dated May 24, 2013, between the Debtor and Jefferies, LLC, that is secured by the assets, if any, maintained in the prime brokerage account created by such Prime Brokerage Customer Agreement.

79. “*Lien*” means a “lien” as defined in section 101(37) of the Bankruptcy Code and, with respect to any asset, includes, without limitation, any mortgage, lien, pledge, charge, security interest or other encumbrance of any kind, or any other type of preferential arrangement that has the practical effect of creating a security interest, in respect of such asset.

80. “*Limited Partnership Agreement*” means that certain Fourth Amended and Restated Agreement of Limited Partnership of Highland Capital Management, L.P., dated December 24, 2015, as amended.



81. “*Litigation Sub-Trust*” means the sub-trust established within the Claimant Trust or as a wholly –owned subsidiary of the Claimant Trust on the Effective Date in each case in accordance with the terms and conditions set forth in the Litigation Sub-Trust Agreement and Claimant Trust Agreement. As set forth in the Litigation Sub-Trust Agreement, the Litigation Sub-Trust shall hold the Claimant Trust Assets that are Estate Claims.

82. “*Litigation Sub-Trust Agreement*” means the agreement filed in the Plan Supplement establishing and delineating the terms and conditions of the Litigation Sub-Trust.

83. “*Litigation Trustee*” means the trustee appointed by the Committee and reasonably acceptable to the Debtor who shall be responsible for investigating, litigating, and settling the Estate Claims for the benefit of the Claimant Trust in accordance with the terms and conditions set forth in the Litigation Sub-Trust Agreement.

84. “*Managed Funds*” means Highland Multi-Strategy Credit Fund, L.P., Highland Restoration Capital Partners, L.P., and any other investment vehicle managed by the Debtor pursuant to an Executory Contract assumed pursuant to this Plan.

85. “*New Frontier Note*” means that promissory note to be provided to the Allowed Holders of Class 2 Claims under this Plan and any other documents or security agreements securing the obligations thereunder.

86. “*New GP LLC*” means a limited liability company incorporated in the State of Delaware pursuant to the New GP LLC Documents to serve as the general partner of the Reorganized Debtor on the Effective Date.

87. “*New GP LLC Documents*” means the charter, operating agreement, and other formational documents of New GP LLC.

88. “*Ordinary Course Professionals Order*” means that certain *Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized by the Debtor in the Ordinary Course* [D.I. 176].

89. “*Other Unsecured Claim*” means any Secured Claim other than the Jefferies Secured Claim and the Frontier Secured Claim.

90. “*Person*” means a “person” as defined in section 101(41) of the Bankruptcy Code and also includes any natural person, individual, corporation, company, general or limited partnership, limited liability company, unincorporated organization firm, trust, estate, business trust, association, joint stock company, joint venture, government, governmental agency, Governmental Unit or any subdivision thereof, the United States Trustee, or any other entity, whether acting in an individual, fiduciary or other capacity.

91. “*Petition Date*” means October 16, 2019.

92. “*Plan*” means this *Debtor’s Fifth Amended Chapter 11 Plan of Reorganization*, including the Exhibits and the Plan Documents and all supplements, appendices,



and schedules thereto, either in its present form or as the same may be altered, amended, modified or otherwise supplemented from time to time.

93. “*Plan Distribution*” means the payment or distribution of consideration to Holders of Allowed Claims and Allowed Equity Interests under this Plan.

94. “*Plan Documents*” means any of the documents, other than this Plan, but including, without limitation, the documents to be filed with the Plan Supplement, to be executed, delivered, assumed, or performed in connection with the occurrence of the Effective Date, and as may be modified consistent with the terms hereof with the consent of the Committee.

95. “*Plan Supplement*” means the ancillary documents necessary for the implementation and effectuation of the Plan, including, without limitation, (i) the form of Claimant Trust Agreement, (ii) the forms of New GP LLC Documents, (iii) the form of Reorganized Limited Partnership Agreement, (iv) the Sub-Servicer Agreement (if applicable), (v) the identity of the initial members of the Claimant Trust Oversight Committee, (vi) the form of Litigation Sub-Trust Agreement; (vii) the schedule of retained Causes of Action; (viii) the New Frontier Note, (ix) the schedule of Employees; (x) the form of Senior Employee Stipulation,; and (xi) the schedule of Executory Contracts and Unexpired Leases to be assumed pursuant to this Plan, which, in each case, will be in form and substance reasonably acceptable to the Debtor and the Committee.

96. “*Priority Non-Tax Claim*” means a Claim entitled to priority pursuant to section 507(a) of the Bankruptcy Code, including any Claims for paid time-off entitled to priority under section 507(a)(4) of the Bankruptcy Code, other than a Priority Tax Claim or an Administrative Claim.

97. “*Pro Rata*” means the proportion that (a) the Allowed amount of a Claim or Equity Interest in a particular Class bears to (b) the aggregate Allowed amount of all Claims or Equity Interests in such Class.

98. “*Professional*” means (a) any Entity employed in the Chapter 11 Case pursuant to section 327, 328 363 or 1103 of the Bankruptcy Code or otherwise and (b) any Entity seeking compensation or reimbursement of expenses in connection with the Chapter 11 Case pursuant to sections 327, 328, 330, 331, 363, 503(b), 503(b)(4) and 1103 of the Bankruptcy Code.

99. “*Professional Fee Claim*” means a Claim under sections 328, 330(a), 331, 363, 503 or 1103 of the Bankruptcy Code, with respect to a particular Professional, for compensation for services rendered or reimbursement of costs, expenses or other charges incurred after the Petition Date and prior to and including the Effective Date.

100. “*Professional Fee Claims Bar Date*” means with respect to Professional Fee Claims, the Business Day which is sixty (60) days after the Effective Date or such other date as approved by order of the Bankruptcy Court.

101. “*Professional Fee Claims Objection Deadline*” means, with respect to any Professional Fee Claim, thirty (30) days after the timely Filing of the applicable request for payment of such Professional Fee Claim.

102. “*Professional Fee Reserve*” means the reserve established and funded by the Claimant Trustee pursuant this Plan to provide sufficient funds to satisfy in full unpaid Allowed Professional Fee Claims.

103. “*Proof of Claim*” means a written proof of Claim or Equity Interest Filed against the Debtor in the Chapter 11 Case.

104. “*Priority Tax Claim*” means any Claim of a Governmental Unit of the kind specified in section 507(a)(8) of the Bankruptcy Code.

105. “*Protected Parties*” means, collectively, (i) the Debtor and its successors and assigns, direct and indirect majority-owned subsidiaries, and the Managed Funds, (ii) the Employees, (iii) Strand, (iv) the Reorganized Debtor, (v) the Independent Directors, (vi) the Committee, (vii) the members of the Committee (in their official capacities), (viii) the Claimant Trust, (ix) the Claimant Trustee, (x) the Litigation Sub-Trust, (xi) the Litigation Trustee, (xii) the members of the Claimant Trust Oversight Committee (in their official capacities), (xiii) New GP LLC, (xiv) the Professionals retained by the Debtor and the Committee in the Chapter 11 Case, (xv) the CEO/CRO; and (xvi) the Related Persons of each of the parties listed in (iv) through (xv); *provided, however*, that, for the avoidance of doubt, none of James Dondero, Mark Okada, NexPoint Advisors, L.P. (and any of its subsidiaries and managed entities), the Charitable Donor Advised Fund, L.P. (and any of its subsidiaries, including CLO Holdco, Ltd., and managed entities), Highland CLO Funding, Ltd. (and any of its subsidiaries, members, and managed entities), NexBank, SSB (and any of its subsidiaries), Highland Capital Management Fund Advisors, L.P. (and any of its subsidiaries and managed entities), the Hunter Mountain Investment Trust (or any trustee acting for the trust), the Dugaboy Investment Trust (or any trustee acting for the trust), or Grant Scott is included in the term “Protected Party.”

106. “*PTO Claims*” means any Claim for paid time off in favor of any Debtor employee in excess of the amount that would qualify as a Priority Non-Tax Claim under section 507(a)(4) of the Bankruptcy Code.

107. “*Reduced Employee Claims*” has the meaning set forth in ARTICLE IX.D.

108. “*Reinstated*” means, with respect to any Claim or Equity Interest, (a) leaving unaltered the legal, equitable, and contractual rights to which a Claim entitles the Holder of such Claim or Equity Interest in accordance with section 1124 of the Bankruptcy Code or (b) notwithstanding any contractual provision or applicable law that entitles the Holder of such Claim or Equity Interest to demand or receive accelerated payment of such Claim or Equity Interest after the occurrence of a default: (i) curing any such default that occurred before or after the Petition Date, other than a default of a kind specified in section 365(b)(2) of the Bankruptcy Code or of a kind that section 365(b)(2) of the Bankruptcy Code expressly does not require to be cured; (ii) reinstating the maturity of such Claim or Equity Interest as such maturity existed before such default; (iii) compensating the Holder of such Claim or Equity Interest for any

damages incurred as a result of any reasonable reliance by such Holder on such contractual provision or such applicable law; (iv) if such Claim or Equity Interest arises from any failure to perform a nonmonetary obligation, other than a default arising from failure to operate a non-residential real property lease subject to section 365(b)(1)(A) of the Bankruptcy Code, compensating the Holder of such Claim or Equity Interest (other than any Debtor or an insider of any Debtor) for any actual pecuniary loss incurred by such Holder as a result of such failure; and (v) not otherwise altering the legal, equitable, or contractual rights to which such Claim entitles the Holder of such Claim.

109. “*Rejection Claim*” means any Claim for monetary damages as a result of the rejection of an executory contract or unexpired lease pursuant to the Confirmation Order.

110. “*Related Entity*” means, without duplication, (a) Dondero, (b) Mark Okada (“Okada”), (c) Grant Scott (“Scott”), (d) Hunter Covitz (“Covitz”), (e) any entity or person that was an insider of the Debtor on or before the Petition Date under Section 101(31) of the Bankruptcy Code, including, without limitation, any entity or person that was a non-statutory insider, (f) any entity that, after the Effective Date, is an insider or Affiliate of one or more of Dondero, Okada, Scott, Covitz, or any of their respective insiders or Affiliates, including, without limitation, The Dugaboy Investment Trust, (g) the Hunter Mountain Investment Trust and any of its direct or indirect parents, (h) the Charitable Donor Advised Fund, L.P., and any of its direct or indirect subsidiaries, and (i) Affiliates of the Debtor and any other Entities listed on the Related Entity List.

111. “*Related Entity List*” means that list of Entities filed with the Plan Supplement.

112. “*Related Persons*” means, with respect to any Person, such Person’s predecessors, successors, assigns (whether by operation of law or otherwise), and each of their respective present, future, or former officers, directors, employees, managers, managing members, members, financial advisors, attorneys, accountants, investment bankers, consultants, professionals, advisors, shareholders, principals, partners, subsidiaries, divisions, management companies, heirs, agents, and other representatives, in each case solely in their capacity as such.

113. “*Released Parties*” means, collectively, (i) the Independent Directors; (ii) Strand (solely from the date of the appointment of the Independent Directors through the Effective Date); (iii) the CEO/CRO; (iv) the Committee; (v) the members of the Committee (in their official capacities), (vi) the Professionals retained by the Debtor and the Committee in the Chapter 11 Case; and (vii) the Employees.

114. “*Reorganized Debtor*” means the Debtor, as reorganized pursuant to this Plan on and after the Effective Date.

115. “*Reorganized Debtor Assets*” means any limited and general partnership interests held by the Debtor, the management of the Managed Funds and those Causes of Action (including, without limitation, claims for breach of fiduciary duty), that, for any reason, are not capable of being transferred to the Claimant Trust. For the avoidance of doubt, “Reorganized

Debtor Assets” includes any partnership interests or shares of Managed Funds held by the Debtor but does not include the underlying portfolio assets held by the Managed Funds.

116. “*Reorganized Limited Partnership Agreement*” means that certain Fifth Amended and Restated Agreement of Limited Partnership of Highland Capital Management, L.P., by and among the Claimant Trust, as limited partner, and New GP LLC, as general partner, Filed with the Plan Supplement.

117. “*Restructuring*” means the restructuring of the Debtor, the principal terms of which are set forth in this Plan and the Disclosure Statement.

118. “*Retained Employee Claim*” means any Claim filed by a current employee of the Debtor who will be employed by the Reorganized Debtor upon the Effective Date.

119. “*Schedules*” means the schedules of Assets and liabilities, statements of financial affairs, lists of Holders of Claims and Equity Interests and all amendments or supplements thereto Filed by the Debtor with the Bankruptcy Court [D.I. 247].

120. “*Secured*” means, when referring to a Claim: (a) secured by a Lien on property in which the Debtor’s Estate has an interest, which Lien is valid, perfected, and enforceable pursuant to applicable law or by reason of a Bankruptcy Court order, or that is subject to setoff pursuant to section 553 of the Bankruptcy Code, to the extent of the value of the creditor’s interest in the interest of the Debtor’s Estate in such property or to the extent of the amount subject to setoff, as applicable, as determined pursuant to section 506(a) of the Bankruptcy Code or (b) Allowed pursuant to the Plan as a Secured Claim.

121. “*Security*” or “*security*” means any security as such term is defined in section 101(49) of the Bankruptcy Code.

122. “*Senior Employees*” means the senior employees of the Debtor Filed in the Plan Supplement.

123. “*Senior Employee Stipulation*” means the agreements filed in the Plan Supplement between each Senior Employee and the Debtor.

124. “*Stamp or Similar Tax*” means any stamp tax, recording tax, personal property tax, conveyance fee, intangibles or similar tax, real estate transfer tax, sales tax, use tax, transaction privilege tax (including, without limitation, such taxes on prime contracting and owner-builder sales), privilege taxes (including, without limitation, privilege taxes on construction contracting with regard to speculative builders and owner builders), and other similar taxes imposed or assessed by any Governmental Unit.

125. “*Statutory Fees*” means fees payable pursuant to 28 U.S.C. § 1930.

126. “*Strand*” means Strand Advisors, Inc., the Debtor’s general partner.

127. “*Sub-Servicer*” means a third-party selected by the Claimant Trustee to service or sub-service the Reorganized Debtor Assets.

128. “*Sub-Servicer Agreement*” means the agreement that may be entered into providing for the servicing of the Reorganized Debtor Assets by the Sub-Servicer.

129. “*Subordinated Claim*” means any Claim that is subordinated to the Convenience Claims and General Unsecured Claims pursuant to 11 U.S.C. § 510 or order entered by the Bankruptcy Court.

130. “*Subordinated Claimant Trust Interests*” means the Claimant Trust Interests to be distributed to Holders of Allowed Subordinated Claims under the Plan, which such interests shall be subordinated in right and priority to the Claimant Trust Interests distributed to Holders of Allowed General Unsecured Claims as provided in the Claimant Trust Agreement.

131. “*Trust Distribution*” means the transfer of Cash or other property by the Claimant Trustee to the Claimant Trust Beneficiaries.

132. “*Trustees*” means, collectively, the Claimant Trustee and Litigation Trustee.

133. “*UBS*” means, collectively, UBS Securities LLC and UBS AG London Branch.

134. “*Unexpired Lease*” means a lease to which the Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

135. “*Unimpaired*” means, with respect to a Class of Claims or Equity Interests that is not impaired within the meaning of section 1124 of the Bankruptcy Code.

136. “*Voting Deadline*” means the date and time by which all Ballots to accept or reject the Plan must be received in order to be counted under the Order of the Bankruptcy Court approving the Disclosure Statement as containing adequate information pursuant to section 1125(a) of the Bankruptcy Code and authorizing the Debtor to solicit acceptances of the Plan.

137. “*Voting Record Date*” means November 23, 2020.

## **ARTICLE II.**

### **ADMINISTRATIVE EXPENSES AND PRIORITY TAX CLAIMS**

#### **A. Administrative Expense Claims**

On the later of the Effective Date or the date on which an Administrative Expense Claim becomes an Allowed Administrative Expense Claim, or, in each such case, as soon as practicable thereafter, each Holder of an Allowed Administrative Expense Claim (other than Professional Fee Claims) will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Administrative Expense Claim either (i) payment in full in Available Cash for the unpaid portion of such Allowed Administrative Expense Claim; or (ii) such other less favorable treatment as agreed to in writing by the Debtor or the Reorganized



Debtor, as applicable, and such Holder; *provided, however*, that Administrative Expense Claims incurred by the Debtor in the ordinary course of business may be paid in the ordinary course of business in the discretion of the Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. All statutory fees payable under 28 U.S.C. § 1930(a) shall be paid as such fees become due.

If an Administrative Expense Claim (other than a Professional Fee Claim) is not paid by the Debtor in the ordinary course, the Holder of such Administrative Expense Claim must File, on or before the applicable Administrative Expense Claims Bar Date, and serve on the Debtor or Reorganized Debtor, as applicable, and such other Entities who are designated by the Bankruptcy Rules, the Confirmation Order or other order of the Bankruptcy Court, an application for allowance and payment of such Administrative Expense Claim.

Objections to any Administrative Expense Claim (other than a Professional Fee Claim) must be Filed and served on the Debtor or the Reorganized Debtor, as applicable, and the party asserting such Administrative Expense Claim by the Administrative Expense Claims Objection Deadline.

#### **B. Professional Fee Claims**

Professionals or other Entities asserting a Professional Fee Claim for services rendered through the Effective Date must submit fee applications under sections 327, 328, 329, 330, 331, 503(b) or 1103 of the Bankruptcy Code and, upon entry of an order of the Bankruptcy Court granting such fee applications, such Professional Fee Claim shall promptly be paid in Cash in full to the extent provided in such order.

Professionals or other Entities asserting a Professional Fee Claim for services rendered on or prior to the Effective Date must File, on or before the Professional Fee Claims Bar Date, and serve on the Debtor or Reorganized Debtor, as applicable, and such other Entities who are designated as requiring such notice by the Bankruptcy Rules, the Confirmation Order or other order of the Bankruptcy Court, an application for final allowance of such Professional Fee Claim.

Objections to any Professional Fee Claim must be Filed and served on the Debtor or Reorganized Debtor, as applicable, and the party asserting the Professional Fee Claim by the Professional Fee Claim Objection Deadline. Each Holder of an Allowed Professional Fee Claim will be paid by the Debtor or the Claimant Trust, as applicable, in Cash within ten (10) Business Days of entry of the order approving such Allowed Professional Fee Claim.

On the Effective Date, the Claimant Trustee shall establish the Professional Fee Reserve. The Professional Fee Reserve shall vest in the Claimant Trust and shall be maintained by the Claimant Trustee in accordance with the Plan and Claimant Trust Agreement. The Claimant Trust shall fund the Professional Fee Reserve on the Effective Date in an estimated amount determined by the Debtor in good faith prior to the Confirmation Date and that approximates the total projected amount of unpaid Professional Fee Claims on the Effective Date. Following the payment of all Allowed Professional Fee Claims, any excess funds in the Professional Fee



Reserve shall be released to the Claimant Trust to be used for other purposes consistent with the Plan and the Claimant Trust Agreement.

**C. Priority Tax Claims**

On or as soon as reasonably practicable after the later of (i) the Initial Distribution Date if such Priority Tax Claim is an Allowed Priority Tax Claim as of the Effective Date or (ii) the date on which such Priority Tax Claim becomes an Allowed Priority Tax Claim, each Holder of an Allowed Priority Tax Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtor: (a) Cash in an amount equal to the amount of such Allowed Priority Tax Claim, (b) payment of such Allowed Priority Tax Claim in accordance with section 1129(a)(9)(C) of the Bankruptcy Code; or (c) such other less favorable treatment as agreed to in writing by the Debtor and such Holder. Payment of statutory fees due pursuant to 28 U.S.C. § 1930(a)(6) will be made at all appropriate times until the entry of a final decree; *provided, however*, that the Debtor may prepay any or all such Claims at any time, without premium or penalty.

**ARTICLE III.  
CLASSIFICATION AND TREATMENT OF  
CLASSIFIED CLAIMS AND EQUITY INTERESTS**

**A. Summary**

All Claims and Equity Interests, except Administrative Expense Claims and Priority Tax Claims, are classified in the Classes set forth below. In accordance with section 1123(a)(1) of the Bankruptcy Code, Administrative Expense Claims, and Priority Tax Claims have not been classified.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes including, without limitation, confirmation and distribution pursuant to the Plan and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. The Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and will be deemed classified in a different Class to the extent that any remainder of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released or otherwise settled (in each case, by the Debtor or any other Entity) prior to the Effective Date.

**B. Summary of Classification and Treatment of Classified Claims and Equity Interests**

<b>Class</b>	<b>Claim</b>	<b>Status</b>	<b>Voting Rights</b>
1	Jefferies Secured Claim	Unimpaired	Deemed to Accept
2	Frontier Secured Claim	Impaired	Entitled to Vote
3	Other Secured Claims	Unimpaired	Deemed to Accept
4	Priority Non-Tax Claim	Unimpaired	Deemed to Accept
5	Retained Employee Claim	Unimpaired	Deemed to Accept
6	PTO Claims	Unimpaired	Deemed to Accept
7	Convenience Claims	Impaired	Entitled to Vote
8	General Unsecured Claims	Impaired	Entitled to Vote
9	Subordinated Claims	Impaired	Entitled to Vote
10	Class B/C Limited Partnership Interests	Impaired	Entitled to Vote
11	Class A Limited Partnership Interests	Impaired	Entitled to Vote

**C. Elimination of Vacant Classes**

Any Class that, as of the commencement of the Confirmation Hearing, does not have at least one Holder of a Claim or Equity Interest that is Allowed in an amount greater than zero for voting purposes shall be considered vacant, deemed eliminated from the Plan for purposes of voting to accept or reject the Plan, and disregarded for purposes of determining whether the Plan satisfies section 1129(a)(8) of the Bankruptcy Code with respect to such Class.

**D. Impaired/Voting Classes**

Claims and Equity Interests in Class 2 and Class 7 through Class 11 are Impaired by the Plan, and only the Holders of Claims or Equity Interests in those Classes are entitled to vote to accept or reject the Plan.

**E. Unimpaired/Non-Voting Classes**

Claims in Class 1 and Class 3 through Class 6 are Unimpaired by the Plan, and such Holders are deemed to have accepted the Plan and are therefore not entitled to vote on the Plan.

**F. Impaired/Non-Voting Classes**

There are no Classes under the Plan that will not receive or retain any property and no Classes are deemed to reject the Plan.

**G. Cramdown**

If any Class of Claims or Equity Interests is deemed to reject this Plan or does not vote to accept this Plan, the Debtor may (i) seek confirmation of this Plan under section 1129(b) of the Bankruptcy Code or (ii) amend or modify this Plan in accordance with the terms hereof and the

Bankruptcy Code. If a controversy arises as to whether any Claims or Equity Interests, or any class of Claims or Equity Interests, are Impaired, the Bankruptcy Court shall, after notice and a hearing, determine such controversy on or before the Confirmation Date.

## **H. Classification and Treatment of Claims and Equity Interests**

### **1. Class 1 – Jefferies Secured Claim**

- *Classification:* Class 1 consists of the Jefferies Secured Claim.
- *Treatment:* On or as soon as reasonably practicable after the Effective Date, each Holder of an Allowed Class 1 Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtor: (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtor and the Holder of such Allowed Class 1 Claim will have agreed upon in writing; or (C) such other treatment rendering such Claim Unimpaired. Each Holder of an Allowed Class 1 Claim will retain the Liens securing its Allowed Class 1 Claim as of the Effective Date until full and final payment of such Allowed Class 1 Claim is made as provided herein.
- *Impairment and Voting:* Class 1 is Unimpaired, and the Holders of Class 1 Claims are conclusively deemed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Class 1 Claims are not entitled to vote to accept or reject this Plan and will not be solicited.

### **2. Class 2 – Frontier Secured Claim**

- *Classification:* Class 2 consists of the Frontier Secured Claim.
- *Treatment:* On or as soon as reasonably practicable after the Effective Date, each Holder of an Allowed Class 2 Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim: (A) Cash in an amount equal to all accrued but unpaid interest on the Frontier Claim through and including the Effective Date and (B) the New Frontier Note. The Holder of an Allowed Class 2 Claim will retain the Liens securing its Allowed Class 2 Claim as of the Effective Date until full and final payment of such Allowed Class 2 Claim is made as provided herein.
- *Impairment and Voting:* Class 2 is Impaired, and the Holders of Class 2 Claims are entitled to vote to accept or reject this Plan.

3. Class 3 – Other Secured Claims

- *Classification:* Class 3 consists of the Other Secured Claims.
- *Allowance and Treatment:* On or as soon as reasonably practicable after the later of (i) the Initial Distribution Date if such Class 3 Claim is Allowed on the Effective Date or (ii) the date on which such Class 3 Claim becomes an Allowed Class 3 Claim, each Holder of an Allowed Class 3 Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, its Allowed Claim 3 Claim, at the option of the Debtor, or following the Effective Date, the Reorganized Debtor or Claimant Trustee, as applicable, (i) Cash equal to such Allowed Other Secured Claim, (ii) the collateral securing its Allowed Other Secured Claim, plus postpetition interest to the extent required under Bankruptcy Code Section 506(b), or (iii) such other treatment rendering such Claim Unimpaired.
- *Impairment and Voting:* Class 3 is Unimpaired, and the Holders of Class 3 Claims are conclusively deemed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Class 3 Claims are not entitled to vote to accept or reject this Plan and will not be solicited.

4. Class 4 – Priority Non-Tax Claims

- *Classification:* Class 4 consists of the Priority Non-Tax Claims.
- *Allowance and Treatment:* On or as soon as reasonably practicable after the later of (i) the Initial Distribution Date if such Class 4 Claim is Allowed on the Effective Date or (ii) the date on which such Class 4 Claim becomes an Allowed Class 4 Claim, each Holder of an Allowed Class 4 Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, its Allowed Claim 4 Claim Cash equal to the amount of such Allowed Class 4 Claim.
- *Impairment and Voting:* Class 4 is Unimpaired, and the Holders of Class 4 Claims are conclusively deemed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Class 4 Claims are not entitled to vote to accept or reject this Plan and will not be solicited.

5. Class 5 – Retained Employee Claims

- *Classification:* Class 5 consists of the Retained Employee Claims.
- *Allowance and Treatment:* On or as soon as reasonably practicable after the Effective Date, each Allowed Class 5 Claim will be Reinstated.

- *Impairment and Voting:* Class 5 is Unimpaired, and the Holders of Class 5 Claims are conclusively deemed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Class 5 Claims are not entitled to vote to accept or reject this Plan and will not be solicited.

6. Class 6 – PTO Claims

- *Classification:* Class 6 consists of the PTO Claims.
- *Allowance and Treatment:* On or as soon as reasonably practicable after the later of (i) the Initial Distribution Date if such Class 6 Claim is Allowed on the Effective Date or (ii) the date on which such Class 6 Claim becomes an Allowed Class 6 Claim, each Holder of an Allowed Class 6 Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, its Allowed Claim 6 Claim Cash equal to the amount of such Allowed Class 6 Claim.
- *Impairment and Voting:* Class 6 is Unimpaired, and the Holders of Class 6 Claims are conclusively deemed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Class 6 Claims are not entitled to vote to accept or reject this Plan and will not be solicited.

7. Class 7 – Convenience Claims

- *Classification:* Class 7 consists of the Convenience Claims.
- *Allowance and Treatment:* On or as soon as reasonably practicable after the later of (i) the Initial Distribution Date if such Class 7 Claim is Allowed on the Effective Date or (ii) the date on which such Class 7 Claim becomes an Allowed Class 7 Claim, each Holder of an Allowed Class 7 Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, its Allowed Class 7 Claim (1) the treatment provided to Allowed Holders of Class 8 General Unsecured Claims if the Holder of such Class 7 Claim makes the GUC Election or (2) an amount in Cash equal to the lesser of (a) 85% of the Allowed amount of such Holder's Class 7 Claim or (b) such Holder's Pro Rata share of the Convenience Claims Cash Pool.
- *Impairment and Voting:* Class 7 is Impaired, and the Holders of Class 7 Claims are entitled to vote to accept or reject this Plan.

8. Class 8 – General Unsecured Claims

- *Classification:* Class 8 consists of the General Unsecured Claims.

- *Treatment:* On or as soon as reasonably practicable after the Effective Date, each Holder of an Allowed Class 8 Claim, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim shall receive (i) its Pro Rata share of the Claimant Trust Interests, (ii) such other less favorable treatment as to which such Holder and the Claimant Trustee shall have agreed upon in writing, or (iii) the treatment provided to Allowed Holders of Class 7 Convenience Claims if the Holder of such Class 8 General Unsecured Claim is eligible and makes a valid Convenience Class Election.

Notwithstanding anything to the contrary herein, after the Effective Date and subject to the other provisions of this Plan, the Debtor, the Reorganized Debtor, and the Claimant Trust, as applicable, will have and will retain any and all rights and defenses under bankruptcy or nonbankruptcy law that the Debtor had with respect to any General Unsecured Claim, except with respect to any General Unsecured Claim Allowed by Final Order of the Bankruptcy Court.

- *Impairment and Voting:* Class 8 is Impaired, and the Holders of Class 8 Claims are entitled to vote to accept or reject this Plan.

9. Class 9 – Subordinated Claims

- *Classification:* Class 9 consists of the Subordinated Claims.

*Treatment:* On the Effective Date, Holders of Subordinated Claims shall receive either (i) their Pro Rata share of the Subordinated Claimant Trust Interests or, (ii) such other less favorable treatment as to which such Holder and the Claimant Trustee may agree upon in writing.

Notwithstanding anything to the contrary herein, after the Effective Date and subject to the other provisions of this Plan, the Debtor, the Reorganized Debtor, and the Claimant Trust, as applicable, will have and will retain any and all rights and defenses under bankruptcy or nonbankruptcy law that the Debtor had with respect to any Subordinated Claim, except with respect to any Subordinated Claim Allowed by Final Order of the Bankruptcy Court.

- *Impairment and Voting:* Class 9 is Impaired, and the Holders of Class 9 Claims are entitled to vote to accept or reject this Plan.

10. Class 10 – Class B/C Limited Partnership Interests

- *Classification:* Class 10 consists of the Class B/C Limited Partnership Interests.



- *Treatment:* On or as soon as reasonably practicable after the Effective Date, each Holder of an Allowed Class 10 Claim, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim shall receive (i) its Pro Rata share of the Contingent Claimant Trust Interests or (ii) such other less favorable treatment as to which such Holder and the Claimant Trustee shall have agreed upon in writing.

Notwithstanding anything to the contrary herein, after the Effective Date and subject to the other provisions of this Plan, the Debtor, the Reorganized Debtor, and the Claimant Trust, as applicable, will have and will retain any and all rights and defenses under bankruptcy or nonbankruptcy law that the Debtor had with respect to any Class B/C Limited Partnership Interest Claim, except with respect to any Class B/C Limited Partnership Interest Claim Allowed by Final Order of the Bankruptcy Court.

- *Impairment and Voting:* Class 10 is Impaired, and the Holders of Class 10 Claims are entitled to vote to accept or reject this Plan.

*11. Class 11 – Class A Limited Partnership Interests*

- *Classification:* Class 11 consists of the Class A Limited Partnership Interests.
- *Treatment:* On or as soon as reasonably practicable after the Effective Date, each Holder of an Allowed Class 11 Claim, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim shall receive (i) its Pro Rata share of the Contingent Claimant Trust Interests or (ii) such other less favorable treatment as to which such Holder and the Claimant Trustee shall have agreed upon in writing.

Notwithstanding anything to the contrary herein, after the Effective Date and subject to the other provisions of this Plan, the Debtor, the Reorganized Debtor, and the Claimant Trust, as applicable, will have and will retain any and all rights and defenses under bankruptcy or nonbankruptcy law that the Debtor had with respect to any Class A Limited Partnership Interest, except with respect to any Class A Limited Partnership Interest Allowed by Final Order of the Bankruptcy Court.

- *Impairment and Voting:* Class 11 is Impaired, and the Holders of Class 11 Claims are entitled to vote to accept or reject this Plan.

**I. Special Provision Governing Unimpaired Claims**

Except as otherwise provided in the Plan, nothing under the Plan will affect the Debtor's rights in respect of any Unimpaired Claims, including, without limitation, all rights in respect of legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claims.



**J. Subordinated Claims**

The allowance, classification, and treatment of all Claims under the Plan shall take into account and conform to the contractual, legal, and equitable subordination rights relating thereto, whether arising under general principles of equitable subordination, section 510(b) of the Bankruptcy Code, or otherwise. Under section 510 of the Bankruptcy Code, upon written notice and hearing, the Debtor the Reorganized Debtor, and the Claimant Trustee reserve the right to seek entry of an order by the Bankruptcy Court to re-classify or to subordinate any Claim in accordance with any contractual, legal, or equitable subordination relating thereto, and the treatment afforded any Claim under the Plan that becomes a subordinated Claim at any time shall be modified to reflect such subordination.

**ARTICLE IV.  
MEANS FOR IMPLEMENTATION OF THIS PLAN**

**A. Summary**

As discussed in the Disclosure Statement, the Plan will be implemented through (i) the Claimant Trust, (ii) the Litigation Sub-Trust, and (iii) the Reorganized Debtor.

On the Effective Date, all Class A Limited Partnership Interests, including the Class A Limited Partnership Interests held by Strand, as general partner, and Class B/C Limited Partnerships in the Debtor will be cancelled, and new Class A Limited Partnership Interests in the Reorganized Debtor will be issued to the Claimant Trust and New GP LLC – a newly-chartered limited liability company wholly-owned by the Claimant Trust. The Claimant Trust, as limited partner, will ratify New GP LLC’s appointment as general partner of the Reorganized Debtor, and on and following the Effective Date, the Claimant Trust will be the Reorganized Debtor’s limited partner and New GP LLC will be its general partner. The Claimant Trust, as limited partner, and New GP LLC, as general partner, will execute the Reorganized Limited Partnership Agreement, which will amend and restate, in all respects, the Debtor’s current Limited Partnership Agreement. Following the Effective Date, the Reorganized Debtor will be managed consistent with the terms of the Reorganized Limited Partnership Agreement by New GP LLC. The sole managing member of New GP LLC will be the Claimant Trust, and the Claimant Trustee will be the sole officer of New GP LLC on the Effective Date.

Following the Effective Date, the Claimant Trust will administer the Claimant Trust Assets pursuant to this Plan and the Claimant Trust Agreement, and the Litigation Trustee will pursue, if applicable, the Estate Claims pursuant to the terms of the Litigation Sub-Trust Agreement and the Plan. The Reorganized Debtor will administer the Reorganized Debtor Assets and, if needed, with the utilization of a Sub-Servicer, which administration will include, among other things, managing the wind down of the Managed Funds.

Although the Reorganized Debtor will manage the wind down of the Managed Funds, it is currently anticipated that neither the Reorganized Debtor nor the Claimant Trust will assume or assume and assign the contracts between the Debtor and certain Related Entities pursuant to which the Debtor provides shared services and sub-advisory services to those Related Entities. The Debtor believes that the continued provision of the services under such contracts will not be

cost effective.

The Reorganized Debtor will distribute all proceeds from the wind down to the Claimant Trust, as its limited partner, and New GP LLC, as its general partner, in each case in accordance with the Reorganized Limited Partnership Agreement. Such proceeds, along with the proceeds of the Claimant Trust Assets, will ultimately be distributed to the Claimant Trust Beneficiaries as set forth in this Plan and the Claimant Trust Agreement.

**B. The Claimant Trust<sup>2</sup>**

*1. Creation and Governance of the Claimant Trust and Litigation Sub-Trust.*

On or prior to the Effective Date, the Debtor and the Claimant Trustee shall execute the Claimant Trust Agreement and shall take all steps necessary to establish the Claimant Trust and the Litigation Sub-Trust in accordance with the Plan in each case for the benefit of the Claimant Trust Beneficiaries. Additionally, on or prior to the Effective Date, the Debtor shall irrevocably transfer and shall be deemed to have irrevocably transferred to the Claimant Trust all of its rights, title, and interest in and to all of the Claimant Trust Assets, and in accordance with section 1141 of the Bankruptcy Code, the Claimant Trust Assets shall automatically vest in the Claimant Trust free and clear of all Claims, Liens, encumbrances, or interests subject only to the Claimant Trust Interests and the Claimant Trust Expenses, as provided for in the Claimant Trust Agreement, and such transfer shall be exempt from any stamp, real estate transfer, mortgage from any stamp, transfer, reporting, sales, use, or other similar tax.

The Claimant Trustee shall be the exclusive trustee of the Claimant Trust Assets, excluding the Estate Claims and the Litigation Trustee shall be the exclusive trustee with respect to the Estate Claims in each case for purposes of 31 U.S.C. § 3713(b) and 26 U.S.C. § 6012(b)(3), as well as the representative of the Estate appointed pursuant to section 1123(b)(3)(B) of the Bankruptcy Code with respect to the Claimant Trust Assets. The Claimant Trustee shall also be responsible for resolving all Claims and Equity Interests in Class 8 through Class 11, under the supervision of the Claimant Trust Oversight Committee.

On the Effective Date, the Claimant Trustee and Litigation Trustee shall execute the Litigation Sub-Trust Agreement and shall take all steps necessary to establish the Litigation Sub-Trust. Upon the creation of the Litigation Sub-Trust, the Claimant Trust shall irrevocably transfer and assign to the Litigation Sub-Trust the Estate Claims. The Claimant Trust shall be governed by the Claimant Trust Agreement and administered by the Claimant Trustee. The powers, rights, and responsibilities of the Claimant Trustee shall be specified in the Claimant Trust Agreement and shall include the authority and responsibility to, among other things, take the actions set forth in this ARTICLE IV, subject to any required reporting to the Claimant Trust Oversight Committee as may be set forth in the Claimant Trust Agreement. The Claimant Trust shall hold and distribute the Claimant Trust Assets (including the proceeds from the Estate Claims, if any) in accordance with the provisions of the Plan and the Claimant Trust Agreement; *provided* that the Claimant Trust Oversight Committee may direct the Claimant Trust to reserve

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<sup>2</sup> In the event of a conflict between the terms of this summary and the terms of the Claimant Trust Agreement and the Litigation Sub-Trust Agreement, the terms of the Claimant Trust Agreement or the Litigation Sub-Trust Agreement, as applicable, shall control.

Cash from distributions as necessary to fund the Claimant Trust and Litigation Sub-Trust. Other rights and duties of the Claimant Trustee and the Claimant Trust Beneficiaries shall be as set forth in the Claimant Trust Agreement. After the Effective Date, neither the Debtor nor the Reorganized Debtor shall have any interest in the Claimant Trust Assets.

The Litigation Sub-Trust shall be governed by the Litigation Sub-Trust Agreement and administered by the Litigation Trustee. The powers, rights, and responsibilities of the Litigation Trustee shall be specified in the Litigation Sub-Trust Agreement and shall include the authority and responsibility to, among other things, take the actions set forth in this ARTICLE IV, subject to any required reporting as may be set forth in the Litigation Sub-Trust Agreement. The Litigation Sub-Trust shall investigate, prosecute, settle, or otherwise resolve the Estate Claims in accordance with the provisions of the Plan and the Litigation Sub-Trust Agreement and shall distribute the proceeds therefrom to the Claimant Trust for distribution. Other rights and duties of the Litigation Trustee shall be as set forth in the Litigation Sub-Trust Agreement.

2. Claimant Trust Oversight Committee

The Claimant Trust, the Claimant Trustee, the management and monetization of the Claimant Trust Assets, and the management of the Reorganized Debtor (through the Claimant Trust's role as managing member of New GP LLC) and the Litigation Sub-Trust will be overseen by the Claimant Trust Oversight Committee, subject to the terms of the Claimant Trust Agreement and the Litigation Sub-Trust Agreement, as applicable.

The Claimant Trust Oversight Committee will initially consist of five members. Four of the five members will be representatives of the members of the Committee: (i) the Redeemer Committee of Highland Crusader Fund, (ii) UBS, (iii) Acis, and (iv) Meta-e Discovery. The fifth member will be an independent, natural Person chosen by the Committee and reasonably acceptable to the Debtor. The members of the Claimant Trust Oversight Committee may be replaced as set forth in the Claimant Trust Agreement. The identity of the members of the Claimant Trust Oversight Committee will be disclosed in the Plan Supplement.

As set forth in the Claimant Trust Agreement, in no event will any member of the Claimant Trust Oversight Committee with a Claim against the Estate be entitled to vote, opine, or otherwise be involved in any matters related to such member's Claim.

The independent member(s) of the Claimant Trust Oversight Committee may be entitled to compensation for their services as set forth in the Claimant Trust Agreement. Any member of the Claimant Trust Oversight Committee may be removed, and successor chosen, in the manner set forth in the Claimant Trust Agreement.

3. Purpose of the Claimant Trust.

The Claimant Trust shall be established for the purpose of (i) managing and monetizing the Claimant Trust Assets, subject to the terms of the Claimant Trust Agreement and the oversight of the Claimant Trust Oversight Committee, (ii) serving as the limited partner of, and holding the limited partnership interests in, the Reorganized Debtor, (iii) serving as the sole member and manager of New GP LLC, the Reorganized Debtor's general partner, (iv) in its capacity as the sole member and manager of New GP LLC, overseeing the management and

monetization of the Reorganized Debtor Assets pursuant to the terms of the Reorganized Limited Partnership Agreement; and (v) administering the Disputed Claims Reserve and serving as Distribution Agent with respect to Disputed Claims in Class 7 or Class 8.

In its management of the Claimant Trust Assets, the Claimant Trust will also reconcile and object to the General Unsecured Claims, Subordinated Claims, Class B/C Limited Partnership Interests, and Class A Limited Partnership Interests, as provided for in this Plan and the Claimant Trust Agreement, and make Trust Distributions to the Claimant Trust Beneficiaries in accordance with Treasury Regulation section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business.

The purpose of the Reorganized Debtor is discussed at greater length in ARTICLE IV.C.

4. Purpose of the Litigation Sub-Trust.

The Litigation Sub-Trust shall be established for the purpose of investigating, prosecuting, settling, or otherwise resolving the Estate Claims. Any proceeds therefrom shall be distributed by the Litigation Sub-Trust to the Claimant Trust for distribution to the Claimant Trust Beneficiaries pursuant to the terms of the Claimant Trust Agreement.

5. Claimant Trust Agreement and Litigation Sub-Trust Agreement.

The Claimant Trust Agreement generally will provide for, among other things:

- (i) the payment of the Claimant Trust Expenses;
- (ii) the payment of other reasonable expenses of the Claimant Trust;
- (iii) the retention of employees, counsel, accountants, financial advisors, or other professionals and the payment of their reasonable compensation;
- (iv) the investment of Cash by the Claimant Trustee within certain limitations, including those specified in the Plan;
- (v) the orderly monetization of the Claimant Trust Assets;
- (vi) litigation of any Causes of Action, which may include the prosecution, settlement, abandonment, or dismissal of any such Causes of Action, subject to reporting and oversight by the Claimant Trust Oversight Committee;
- (vii) the resolution of Claims and Equity Interests in Class 8 through Class 11, subject to reporting and oversight by the Claimant Trust Oversight Committee;
- (viii) the administration of the Disputed Claims Reserve and distributions to be made therefrom; and
- (ix) the management of the Reorganized Debtor, including the utilization of a Sub-Servicer, with the Claimant Trust serving as the managing member of New GP LLC.

Except as otherwise ordered by the Bankruptcy Court, the Claimant Trust Expenses shall be paid from the Claimant Trust Assets in accordance with the Plan and Claimant Trust Agreement. The Claimant Trustee may establish a reserve for the payment of Claimant Trust Expense (including, without limitation, any reserve for potential indemnification claims as authorized and provided under the Claimant Trust Agreement), and shall periodically replenish such reserve, as necessary.

In furtherance of, and consistent with the purpose of, the Claimant Trust and the Plan, the Trustees, for the benefit of the Claimant Trust, shall, subject to reporting and oversight by the Claimant Trust Oversight Committee as set forth in the Claimant Trust Agreement: (i) hold the Claimant Trust Assets for the benefit of the Claimant Trust Beneficiaries, (ii) make Distributions to the Claimant Trust Beneficiaries as provided herein and in the Claimant Trust Agreement, and (iii) have the sole power and authority to prosecute and resolve any Causes of Action and objections to Claims and Equity Interests (other than those assigned to the Litigation Sub-Trust), without approval of the Bankruptcy Court. Except as otherwise provided in the Claimant Trust Agreement, the Claimant Trustee shall be responsible for all decisions and duties with respect to the Claimant Trust and the Claimant Trust Assets; *provided, however*, that the prosecution and resolution of any Estate Claims included in the Claimant Trust Assets shall be the responsibility of the Litigation Trustee. The Litigation Sub-Trust Agreement generally will provide for, among other things:

- (i) the payment of other reasonable expenses of the Litigation Sub-Trust;
- (ii) the retention of employees, counsel, accountants, financial advisors, or other professionals and the payment of their reasonable compensation; and
- (iii) the investigation and prosecution of Estate Claims, which may include the prosecution, settlement, abandonment, or dismissal of any such Estate Claims, subject to reporting and oversight as set forth in the Litigation Sub-Trust Agreement.

The Trustees, on behalf of the Claimant Trust and Litigation Sub-Trust, as applicable, may each employ, without further order of the Bankruptcy Court, employees and other professionals (including those previously retained by the Debtor and the Committee) to assist in carrying out the Trustees' duties hereunder and may compensate and reimburse the reasonable expenses of these professionals without further Order of the Bankruptcy Court from the Claimant Trust Assets in accordance with the Plan and the Claimant Trust Agreement.

The Claimant Trust Agreement and Litigation Sub-Trust Agreement may include reasonable and customary provisions that allow for indemnification by the Claimant Trust in favor of the Claimant Trustee, Litigation Trustee, and the Claimant Trust Oversight Committee. Any such indemnification shall be the sole responsibility of the Claimant Trust and payable solely from the Claimant Trust Assets.

6. *Compensation and Duties of Trustees.*

The salient terms of each Trustee's employment, including such Trustee's duties and compensation shall be set forth in the Claimant Trust Agreement and the Litigation Sub-Trust



Agreement, as appropriate. The Trustees shall each be entitled to reasonable compensation in an amount consistent with that of similar functionaries in similar types of bankruptcy cases.

7. Cooperation of Debtor and Reorganized Debtor.

To effectively investigate, prosecute, compromise and/or settle the Claims and/or Causes of Action that constitute Claimant Trust Assets (including Estate Claims), the Claimant Trustee, Litigation Trustee, and each of their professionals may require reasonable access to the Debtor's and Reorganized Debtor's documents, information, and work product relating to the Claimant Trust Assets. Accordingly, the Debtor and the Reorganized Debtor, as applicable, shall reasonably cooperate with the Claimant Trustee and Litigation Trustee, as applicable, in their prosecution of Causes of Action and in providing the Claimant Trustee and Litigation Trustee with copies of documents and information in the Debtor's possession, custody, or control on the Effective Date that either Trustee indicates relates to the Estate Claims or other Causes of Action.

The Debtor and Reorganized Debtor shall preserve all records, documents or work product (including all electronic records, documents, or work product) related to the Claims and Causes of Action, including Estate Claims, until the earlier of (a) the dissolution of the Reorganized Debtor or (b) termination of the Claimant Trust and Litigation Sub-Trust.

8. United States Federal Income Tax Treatment of the Claimant Trust.

Unless the IRS requires otherwise, for all United States federal income tax purposes, the parties shall treat the transfer of the Claimant Trust Assets to the Claimant Trust as: (a) a transfer of the Claimant Trust Assets (other than the amounts set aside in the Disputed Claims Reserve, if the Claimant Trustee makes the election described in Section 7 below) directly to the applicable Claimant Trust Beneficiaries followed by (b) the transfer by the such Claimant Trust Beneficiaries to the Claimant Trust of such Claimant Trust Assets in exchange for the Claimant Trust Interests. Accordingly, the applicable Claimant Trust Beneficiaries shall be treated for United States federal income tax purposes as the grantors and owners of their respective share of the Claimant Trust Assets. The foregoing treatment shall also apply, to the extent permitted by applicable law, for state and local income tax purposes.

9. Tax Reporting.

(a) The Claimant Trustee shall file tax returns for the Claimant Trust treating the Claimant Trust as a grantor trust pursuant to Treasury Regulation section 1.671-4(a). The Claimant Trustee may file an election pursuant to Treasury Regulation 1.468B-9(c) to treat the Disputed Claims Reserve as a disputed ownership fund, in which case the Claimant Trustee will file federal income tax returns and pay taxes for the Disputed Claims Reserve as a separate taxable entity.

(b) The Claimant Trustee shall be responsible for payment, out of the Claimant Trust Assets, of any taxes imposed on the Claimant Trust or its assets.

(c) The Claimant Trustee shall determine the fair market value of the Claimant Trust Assets as of the Effective Date and notify the applicable Claimant Trust Beneficiaries of such valuation, and such valuation shall be used consistently for all federal income tax purposes.

(d) The Claimant Trustee shall distribute such tax information to the applicable Claimant Trust Beneficiaries as the Claimant Trustee determines is required by applicable law.

10. Claimant Trust Assets.

The Claimant Trustee shall have the exclusive right, on behalf of the Claimant Trust, to institute, file, prosecute, enforce, abandon, settle, compromise, release, or withdraw any and all Causes of Action included in the Claimant Trust Assets (except for the Estate Claims) without any further order of the Bankruptcy Court, and the Claimant Trustee shall have the exclusive right, on behalf of the Claimant Trust, to sell, liquidate, or otherwise monetize all Claimant Trust Assets, except as otherwise provided in this Plan or in the Claimant Trust Agreement, without any further order of the Bankruptcy Court. Notwithstanding anything herein to the contrary, the Litigation Trustee shall have the exclusive right to institute, file, prosecute, enforce, abandon, settle, compromise, release, or withdraw any and all Estate Claims included in the Claimant Trust Assets without any further order of the Bankruptcy Court.

From and after the Effective Date, the Trustees, in accordance with section 1123(b)(3) and (4) of the Bankruptcy Code, and on behalf of the Claimant Trust, shall each serve as a representative of the Estate with respect to any and all Claimant Trust Assets, including the Causes of Action and Estate Claims, as appropriate, and shall retain and possess the right to (a) commence, pursue, settle, compromise, or abandon, as appropriate, any and all Causes of Action in any court or other tribunal and (b) sell, liquidate, or otherwise monetize all Claimant Trust Assets.

11. Claimant Trust Expenses.

From and after the Effective Date, the Claimant Trust shall, in the ordinary course of business and without the necessity of any approval by the Bankruptcy Court, pay the reasonable professional fees and expenses incurred by the Claimant Trust, the Litigation Sub-Trust, and any professionals retained by such parties and entities from the Claimant Trust Assets, except as otherwise provided in the Claimant Trust Agreement.

12. Trust Distributions to Claimant Trust Beneficiaries.

The Claimant Trustee, in its discretion, may make Trust Distributions to the Claimant Trust Beneficiaries at any time and/or use the Claimant Trust Assets or proceeds thereof, *provided* that such Trust Distributions or use is otherwise permitted under the terms of the Plan, the Claimant Trust Agreement, and applicable law.

13. Cash Investments.

With the consent of the Claimant Trust Oversight Committee, the Claimant Trustee may invest Cash (including any earnings thereon or proceeds therefrom) in a manner consistent with the terms of the Claimant Trust Agreement; *provided, however*, that such investments are



investments permitted to be made by a “liquidating trust” within the meaning of Treasury Regulation section 301.7701-4(d), as reflected therein, or under applicable IRS guidelines, rulings or other controlling authorities.

14. Dissolution of the Claimant Trust and Litigation Sub-Trust.

The Trustees and the Claimant Trust and Litigation Sub-Trust shall be discharged or dissolved, as the case may be, at such time as: (a) the Litigation Trustee determines that the pursuit of Estate Claims is not likely to yield sufficient additional proceeds to justify further pursuit of such Estate Claims, (b) the Claimant Trustee determines that the pursuit of Causes of Action (other than Estate Claims) is not likely to yield sufficient additional proceeds to justify further pursuit of such Causes of Action, (c) the Claimant Trustee determines that the pursuit of sales of other Claimant Trust Assets is not likely to yield sufficient additional proceeds to justify further pursuit of such sales of Claimant Trust Assets, (d) all objections to Disputed Claims and Equity Interests are fully resolved, (e) the Reorganized Debtor is dissolved, and (f) all Distributions required to be made by the Claimant Trustee to the Claimant Trust Beneficiaries under the Plan have been made, but in no event shall the Claimant Trust be dissolved later than three years from the Effective Date unless the Bankruptcy Court, upon motion made within the six-month period before such third anniversary (and, in the event of further extension, by order of the Bankruptcy Court, upon motion made at least six months before the end of the preceding extension), determines that a fixed period extension (not to exceed two years, together with any prior extensions, without a favorable letter ruling from the Internal Revenue Service or an opinion of counsel that any further extension would not adversely affect the status of the Claimant Trust as a liquidating trust for federal income tax purposes) is necessary to facilitate or complete the recovery on, and liquidation of, the Claimant Trust Assets; *provided, however*, that each extension must be approved, upon a finding that the extension is necessary to facilitate or complete the recovery on, and liquidation of the Claimant Trust Assets, by the Bankruptcy Court within 6 months of the beginning of the extended term and no extension, together with any prior extensions, shall exceed three years without a favorable letter ruling from the Internal Revenue Service or an opinion of counsel that any further extension would not adversely affect the status of the Claimant Trust as a liquidating trust for federal income tax purposes.

Upon dissolution of the Claimant Trust, and pursuant to the Claimant Trust Agreement, any remaining Claimant Trust Assets that exceed the amounts required to be paid under the Plan will be transferred (in the sole discretion of the Claimant Trustee) in Cash or in-kind to the Holders of the Claimant Trust Interests as provided in the Claimant Trust Agreement.

C. The Reorganized Debtor

1. Corporate Existence

The Debtor will continue to exist after the Effective Date, with all of the powers of partnerships pursuant to the law of the State of Delaware and as set forth in the Reorganized Limited Partnership Agreement.

2. Cancellation of Equity Interests and Release

On the Effective Date, (i) all prepetition Equity Interests, including the Class A Limited Partnership Interests and the Class B/C Limited Partnership Interests, in the Debtor shall be canceled, and (ii) all obligations or debts owed by, or Claims against, the Debtor on account of, or based upon, the Interests shall be deemed as cancelled, released, and discharged, including all obligations or duties by the Debtor relating to the Equity Interests in any of the Debtor's formation documents, including the Limited Partnership Agreement.

3. Issuance of New Partnership Interests

On the Effective Date, the Debtor or the Reorganized Debtor, as applicable, will issue new Class A Limited Partnership Interests to (i) the Claimant Trust, as limited partner, and (ii) New GP LLC, as general partner, and will admit (a) the Claimant Trust as the limited partner of the Reorganized Debtor, and (b) New GP LLC as the general partner of the Reorganized Debtor. The Claimant Trust, as limited partner, will ratify New GP LLC's appointment as general partner of the Reorganized Debtor. Also, on the Effective Date, the Claimant Trust, as limited partner, and New GP LLC, as general partner, will execute the Reorganized Limited Partnership Agreement and receive partnership interests in the Reorganized Debtor consistent with the terms of the Reorganized Limited Partnership Agreement.

The Reorganized Limited Partnership Agreement does not provide for, and specifically disclaims, the indemnification obligations under the Limited Partnership Agreement, including any such indemnification obligations that accrued or arose or could have been brought prior to the Effective Date. Any indemnification Claims under the Limited Partnership Agreement that accrued, arose, or could have been filed prior to the Effective Date will be resolved through the Claims resolution process provided that a Claim is properly filed in accordance with the Bankruptcy Code, the Plan, or the Bar Date Order. Each of the Debtor, the Reorganized Debtor, the Claimant Trust, and the Litigation Sub-Trust reserve all rights with respect to any such indemnification Claims.

4. Management of the Reorganized Debtor

Subject to and consistent with the terms of the Reorganized Limited Partnership Agreement, the Reorganized Debtor shall be managed by its general partner, New GP LLC. The initial officers and employees of the Reorganized Debtor shall be selected by the Claimant Trustee. The Reorganized Debtor may, in its discretion, also utilize a Sub-Servicer in addition to or in lieu of the retention of officers and employees.

As set forth in the Reorganized Limited Partnership Agreement, New GP LLC will receive a fee for managing the Reorganized Debtor. Although New GP LLC will be a limited liability company, it will elect to be treated as a C-Corporation for tax purposes. Therefore, New GP LLC (and any taxable income attributable to it) will be subject to corporate income taxation on a standalone basis, which may reduce the return to Claimants.

5. *Vesting of Assets in the Reorganized Debtor*

Except as otherwise provided in this Plan or the Confirmation Order, on or after the Effective Date, all Reorganized Debtor Assets will vest in the Reorganized Debtor, free and clear of all Liens, Claims, charges or other encumbrances pursuant to section 1141(c) of the Bankruptcy Code except with respect to such Liens, Claims, charges and other encumbrances that are specifically preserved under this Plan upon the Effective Date.

The Reorganized Debtor shall be the exclusive trustee of the Reorganized Debtor Assets for purposes of 31 U.S.C. § 3713(b) and 26 U.S.C. § 6012(b)(3), as well as the representative of the Estate appointed pursuant to section 1123(b)(3)(B) of the Bankruptcy Code with respect to the Reorganized Debtor Assets.

6. *Purpose of the Reorganized Debtor*

Except as may be otherwise provided in this Plan or the Confirmation Order, the Reorganized Debtor will continue to manage the Reorganized Debtor Assets (which shall include, for the avoidance of doubt, serving as the investment manager of the Managed Funds) and may use, acquire or dispose of the Reorganized Debtor Assets and compromise or settle any Claims with respect to the Reorganized Debtor Assets without supervision or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or Bankruptcy Rules. The Reorganized Debtor shall oversee the resolution of Claims in Class 1 through Class 7.

Without limiting the foregoing, the Reorganized Debtor will pay the charges that it incurs after the Effective Date for Professionals' fees, disbursements, expenses or related support services (including reasonable fees relating to the preparation of Professional fee applications) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court.

7. *Distribution of Proceeds from the Reorganized Debtor Assets; Transfer of Reorganized Debtor Assets*

Any proceeds received by the Reorganized Debtor will be distributed to the Claimant Trust, as limited partner, and New GP LLC, as general partner, in the manner set forth in the Reorganized Limited Partnership Agreement. As set forth in the Reorganized Limited Partnership Agreement, the Reorganized Debtor may, from time to time distribute Reorganized Debtor Assets to the Claimant Trust either in Cash or in-kind, including to institute the wind-down and dissolution of the Reorganized Debtor. Any assets distributed to the Claimant Trust will be (i) deemed transferred in all respects as forth in ARTICLE IV.B.1, (ii) deemed Claimant Trust Assets, and (iii) administered as Claimant Trust Assets.

**D. Company Action**

Each of the Debtor, the Reorganized Debtor, and the Trustees, as applicable, may take any and all actions to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be necessary or appropriate to effectuate and implement the provisions of this Plan, the Claimant Trust Agreement, the Reorganized Limited Partnership Agreement, or the New GP LLC Documents, as applicable, in

the name of and on behalf of the Debtor, the Reorganized Debtor, or the Trustees, as applicable, and in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, officers, or directors of the Debtor or the Reorganized Debtor, as applicable, or by any other Person.

Prior to, on or after the Effective Date (as appropriate), all matters provided for pursuant to this Plan that would otherwise require approval of the stockholders, partners, directors, managers, or members of the Debtor, any Related Entity, or any Affiliate thereof (as of prior to the Effective Date) will be deemed to have been so approved and will be in effect prior to, on or after the Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by the stockholders, partners, directors, managers or members of such Persons, or the need for any approvals, authorizations, actions or consents of any Person.

All matters provided for in this Plan involving the legal or corporate structure of the Debtor, the Reorganized Debtor, or the Claimant Trust, as applicable, and any legal or corporate action required by the Debtor, the Reorganized Debtor, or the Claimant Trust, as applicable, in connection with this Plan, will be deemed to have occurred and will be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, partners, directors, managers, or members of the Debtor, the Reorganized Debtor, or the Claimant Trust, as applicable, or by any other Person. On the Effective Date, the appropriate officers of the Debtor and the Reorganized Debtor, as applicable, as well as the Trustees, are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in this Plan in the name of and on behalf of the Debtor and the Reorganized Debtor, as well as the Trustees, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person. The appropriate officer of the Debtor, the Reorganized Debtor, as well as the Trustees, will be authorized to certify or attest to any of the foregoing actions.

#### **E. Release of Liens, Claims and Equity Interests**

Except as otherwise provided in the Plan or in any contract, instrument, release or other agreement or document entered into or delivered in connection with the Plan, from and after the Effective Date and concurrently with the applicable distributions made pursuant to the Plan, all Liens, Claims, Equity Interests, mortgages, deeds of trust, or other security interests against the property of the Estate will be fully released, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Entity. Any Entity holding such Liens or Equity Interests extinguished pursuant to the prior sentence will, pursuant to section 1142 of the Bankruptcy Code, promptly execute and deliver to the Debtor, the Reorganized Debtor, or the Claimant Trustee, as applicable, such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Debtor, the Reorganized Debtor, or the Claimant Trustee, as applicable. For the avoidance of

doubt, this section is in addition to, and shall not be read to limit in any respects, ARTICLE IV.C.2.

**F. Cancellation of Notes, Certificates and Instruments**

Except for the purpose of evidencing a right to a distribution under this Plan and except as otherwise set forth in this Plan, on the Effective Date, all agreements, instruments, Securities and other documents evidencing any prepetition Claim or Equity Interest and any rights of any Holder in respect thereof shall be deemed cancelled, discharged, and of no force or effect. The holders of or parties to such cancelled instruments, Securities, and other documentation will have no rights arising from or related to such instruments, Securities, or other documentation or the cancellation thereof, except the rights provided for pursuant to this Plan, and the obligations of the Debtor thereunder or in any way related thereto will be fully released, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person. For the avoidance of doubt, this section is in addition to, and shall not be read to limit in any respects, ARTICLE IV.C.2.

**G. Cancellation of Existing Instruments Governing Security Interests**

Upon payment or other satisfaction of an Allowed Class 1 or Allowed Class 2 Claim, or promptly thereafter, the Holder of such Allowed Class 1 or Allowed Class 2 Claim shall deliver to the Debtor, the Reorganized Debtor, or the Claimant Trustee, as applicable, any collateral or other property of the Debtor held by such Holder, together with any termination statements, instruments of satisfaction, or releases of all security interests with respect to its Allowed Class 1 or Allowed Class 2 Claim that may be reasonably required to terminate any related financing statements, mortgages, mechanics' or other statutory Liens, or *lis pendens*, or similar interests or documents.

**H. Control Provisions**

To the extent that there is any inconsistency between this Plan as it relates to the Claimant Trust, the Claimant Trust Agreement, the Reorganized Debtor, or the Reorganized Limited Partnership Agreement, this Plan shall control.

**I. Treatment of Vacant Classes**

Any Claim or Equity Interest in a Class considered vacant under ARTICLE III.C of this Plan shall receive no Plan Distributions.

**J. Plan Documents**

The documents, if any, to be Filed as part of the Plan Documents, including any documents filed with the Plan Supplement, and any amendments, restatements, supplements, or other modifications to such documents, and any consents, waivers, or other deviations under or from any such documents, shall be incorporated herein by this reference (including to the applicable definitions in ARTICLE I hereof) and fully enforceable as if stated in full herein.



The Debtor and the Committee are currently working to finalize the forms of certain of the Plan Documents to be filed with the Plan Supplement. To the extent that the Debtor and the Committee cannot agree as to the form and content of such Plan Documents, they intend to submit the issue to non-binding mediation pursuant to the *Order Directing Mediation* entered on August 3, 2020 [D.I. 912].

**K. Highland Capital Management, L.P. Retirement Plan and Trust**

The Highland Capital Management, L.P. Retirement Plan And Trust (“Pension Plan”) is a single-employer defined benefit pension plan covered by Title IV of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”). 29 U.S.C. §§ 1301-1461. The Debtor is the contributing sponsor and, as such, the PBGC asserts that the Debtor is liable along with any members of the contributing sponsor’s controlled-group within the meaning of 29 U.S.C. §§ 1301(a)(13), (14) with respect to the Pension Plan.

Upon the Effective Date, the Reorganized Debtor shall be deemed to have assumed the Pension Plan and shall comply with all applicable statutory provisions of ERISA and the Internal Revenue Code (the “IRC”), including, but not limited to, satisfying the minimum funding standards pursuant to 26 U.S.C. §§ 412, 430, and 29 U.S.C. §§ 1082, 1083; paying the PBGC premiums in accordance with 29 U.S.C. §§ 1306 and 1307; and administering the Pension Plan in accordance with its terms and the provisions of ERISA and the IRC. In the event that the Pension Plan terminates after the Plan of Reorganization Effective Date, the PBGC asserts that the Reorganized Debtor and each of its controlled group members will be responsible for the liabilities imposed by Title IV of ERISA.

Notwithstanding any provision of the Plan, the Confirmation Order, or the Bankruptcy Code (including section 1141 thereof) to the contrary, neither the Plan, the Confirmation Order, or the Bankruptcy Code shall be construed as discharging, releasing, exculpating or relieving the Debtor, the Reorganized Debtor, or any person or entity in any capacity, from any liability or responsibility, if any, with respect to the Pension Plan under any law, governmental policy, or regulatory provision. PBGC and the Pension Plan shall not be enjoined or precluded from enforcing such liability or responsibility against any person or entity as a result of any of the provisions of the Plan, the Confirmation Order, or the Bankruptcy Code. The Debtor reserves the right to contest any such liability or responsibility.

**ARTICLE V.  
TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

**A. Assumption, Assignment, or Rejection of Executory Contracts and Unexpired Leases**

Unless an Executory Contract or Unexpired Lease: (i) was previously assumed or rejected by the Debtor pursuant to this Plan on or prior to the Confirmation Date; (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto; (iii) is the subject of a motion to assume filed by the Debtor on or before the Confirmation Date; (iv) contains a change of control or similar provision that would be triggered by the Chapter 11 Case (unless such provision has been irrevocably waived); or (v) is specifically designated as a



contract or lease to be assumed in the Plan or the Plan Supplement, on the Confirmation Date, each Executory Contract and Unexpired Lease shall be deemed rejected pursuant to section 365 of the Bankruptcy Code, without the need for any further notice to or action, order, or approval of the Bankruptcy Court, unless such Executory Contract or Unexpired Lease is listed in the Plan Supplement.

At any time on or prior to the Confirmation Date, the Debtor may (i) amend the Plan Supplement in order to add or remove a contract or lease from the list of contracts to be assumed or (ii) assign (subject to applicable law) any Executory Contract or Unexpired Lease, as determined by the Debtor in consultation with the Committee, or the Reorganized Debtor, as applicable.

The Confirmation Order will constitute an order of the Bankruptcy Court approving the above-described assumptions, rejections, and assumptions and assignments. Except as otherwise provided herein or agreed to by the Debtor and the applicable counterparty, each assumed Executory Contract or Unexpired Lease shall include all modifications, amendments, supplements, restatements, or other agreements related thereto, and all rights related thereto. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtor during the Chapter 11 Case shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease or the validity, priority, or amount of any Claims that may arise in connection therewith. To the extent applicable, no change of control (or similar provision) will be deemed to occur under any such Executory Contract or Unexpired Lease.

If certain, but not all, of a contract counterparty's Executory Contracts and/or Unexpired Leases are rejected pursuant to the Plan, the Confirmation Order shall be a determination that such counterparty's Executory Contracts and/or Unexpired Leases that are being assumed pursuant to the Plan are severable agreements that are not integrated with those Executory Contracts and/or Unexpired Leases that are being rejected pursuant to the Plan. Parties seeking to contest this finding with respect to their Executory Contracts and/or Unexpired Leases must file a timely objection to the Plan on the grounds that their agreements are integrated and not severable, and any such dispute shall be resolved by the Bankruptcy Court at the Confirmation Hearing (to the extent not resolved by the parties prior to the Confirmation Hearing).

Notwithstanding anything herein to the contrary, the Debtor shall assume or reject that certain real property lease with Crescent TC Investors L.P. ("Landlord") for the Debtor's headquarters located at 200/300 Crescent Ct., Suite #700, Dallas, Texas 75201 (the "Lease") in accordance with the notice to Landlord, procedures and timing required by 11 U.S.C. §365(d)(4), as modified by that certain *Agreed Order Granting Motion to Extend Time to Assume or Reject Unexpired Nonresidential Real Property Lease* [Docket No. 1122].

#### **B. Claims Based on Rejection of Executory Contracts or Unexpired Leases**

Any Executory Contract or Unexpired Lease not assumed or rejected on or before the Confirmation Date shall be deemed rejected, pursuant to the Confirmation Order. Any Person asserting a Rejection Claim shall File a proof of claim within thirty days of the Effective Date. Any Rejection Claims that are not timely Filed pursuant to this Plan shall be forever disallowed

and barred. If one or more Rejection Claims are timely Filed, the Claimant Trustee may File an objection to any Rejection Claim.

Rejection Claims shall be classified as General Unsecured Claims and shall be treated in accordance with ARTICLE III of this Plan.

**C. Cure of Defaults for Assumed or Assigned Executory Contracts and Unexpired Leases**

Any monetary amounts by which any Executory Contract or Unexpired Lease to be assumed or assigned hereunder is in default shall be satisfied, under section 365(b)(1) of the Bankruptcy Code, by the Debtor upon assumption or assignment thereof, by payment of the default amount in Cash as and when due in the ordinary course or on such other terms as the parties to such Executory Contracts may otherwise agree. The Debtor may serve a notice on the Committee and parties to Executory Contracts or Unexpired Leases to be assumed or assigned reflecting the Debtor's or Reorganized Debtor's intention to assume or assign the Executory Contract or Unexpired Lease in connection with this Plan and setting forth the proposed cure amount (if any).

If a dispute regarding (1) the amount of any payments to cure a default, (2) the ability of the Debtor, the Reorganized Debtor, or any assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed or assigned or (3) any other matter pertaining to assumption or assignment, the cure payments required by section 365(b)(1) of the Bankruptcy Code will be made following the entry of a Final Order or orders resolving the dispute and approving the assumption or assignment.

Assumption or assignment of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise and full payment of any applicable cure amounts pursuant to this ARTICLE V.C shall result in the full release and satisfaction of any cure amounts, Claims, or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed or assigned Executory Contract or Unexpired Lease at any time prior to the effective date of assumption or assignment. Any and all Proofs of Claim based upon Executory Contracts or Unexpired Leases that have been assumed or assigned in the Chapter 11 Case, including pursuant to the Confirmation Order, and for which any cure amounts have been fully paid pursuant to this ARTICLE V.C, shall be deemed disallowed and expunged as of the Confirmation Date without the need for any objection thereto or any further notice to or action, order, or approval of the Bankruptcy Court.

**ARTICLE VI.  
PROVISIONS GOVERNING DISTRIBUTIONS**

**A. Dates of Distributions**

Except as otherwise provided in this Plan, on the Effective Date or as soon as reasonably practicable thereafter (or if a Claim is not an Allowed Claim or Equity Interest on the Effective Date, on the date that such Claim or Equity Interest becomes an Allowed Claim or Equity

Interest, or as soon as reasonably practicable thereafter), each Holder of an Allowed Claim or Equity Interest against the Debtor shall receive the full amount of the distributions that this Plan provides for Allowed Claims or Allowed Equity Interests in the applicable Class and in the manner provided herein. If any payment or act under this Plan is required to be made or performed on a date that is not on a Business Day, then the making of such payment or the performance of such act may be completed on the next succeeding Business Day, but shall be deemed to have been completed as of the required date. If and to the extent there are Disputed Claims or Equity Interests, distributions on account of any such Disputed Claims or Equity Interests shall be made pursuant to the provisions provided in this Plan. Except as otherwise provided in this Plan, Holders of Claims and Equity Interests shall not be entitled to interest, dividends or accruals on the distributions provided for therein, regardless of whether distributions are delivered on or at any time after the Effective Date.

Upon the Effective Date, all Claims and Equity Interests against the Debtor shall be deemed fixed and adjusted pursuant to this Plan and none of the Debtor, the Reorganized Debtor, or the Claimant Trust will have liability on account of any Claims or Equity Interests except as set forth in this Plan and in the Confirmation Order. All payments and all distributions made by the Distribution Agent under this Plan shall be in full and final satisfaction, settlement and release of all Claims and Equity Interests against the Debtor and the Reorganized Debtor.

At the close of business on the Distribution Record Date, the transfer ledgers for the Claims against the Debtor and the Equity Interests in the Debtor shall be closed, and there shall be no further changes in the record holders of such Claims and Equity Interests. The Debtor, the Reorganized Debtor, the Trustees, and the Distribution Agent, and each of their respective agents, successors, and assigns shall have no obligation to recognize the transfer of any Claims against the Debtor or Equity Interests in the Debtor occurring after the Distribution Record Date and shall be entitled instead to recognize and deal for all purposes hereunder with only those record holders stated on the transfer ledgers as of the close of business on the Distribution Record Date irrespective of the number of distributions to be made under this Plan to such Persons or the date of such distributions.

**B. Distribution Agent**

Except as provided herein, all distributions under this Plan shall be made by the Claimant Trustee, as Distribution Agent, or by such other Entity designated by the Claimant Trustee, as a Distribution Agent on the Effective Date or thereafter. The Reorganized Debtor will be the Distribution Agent with respect to Claims in Class 1 through Class 7.

The Claimant Trustee, or such other Entity designated by the Claimant Trustee to be the Distribution Agent, shall not be required to give any bond or surety or other security for the performance of such Distribution Agent's duties unless otherwise ordered by the Bankruptcy Court.

The Distribution Agent shall be empowered to (a) effect all actions and execute all agreements, instruments, and other documents necessary to perform its duties under this Plan; (b) make all distributions contemplated hereby; (c) employ professionals to represent it with respect to its responsibilities; and (d) exercise such other powers as may be vested in the

Distribution Agent by order of the Bankruptcy Court, pursuant to this Plan, or as deemed by the Distribution Agent to be necessary and proper to implement the provisions hereof.

The Distribution Agent shall not have any obligation to make a particular distribution to a specific Holder of an Allowed Claim if such Holder is also the Holder of a Disputed Claim.

**C. Cash Distributions**

Distributions of Cash may be made by wire transfer from a domestic bank, except that Cash payments made to foreign creditors may be made in such funds and by such means as the Distribution Agent determines are necessary or customary in a particular foreign jurisdiction.

**D. Disputed Claims Reserve**

On or prior to the Initial Distribution Date, the Claimant Trustee shall establish, fund and maintain the Disputed Claims Reserve(s) in the appropriate Disputed Claims Reserve Amounts on account of any Disputed Claims.

**E. Distributions from the Disputed Claims Reserve**

The Disputed Claims Reserve shall at all times hold Cash in an amount no less than the Disputed Claims Reserve Amount. To the extent a Disputed Claim becomes an Allowed Claim pursuant to the terms of this Plan, within 30 days of the date on which such Disputed Claim becomes an Allowed Claim pursuant to the terms of this Plan, the Claimant Trustee shall distribute from the Disputed Claims Reserve to the Holder thereof any prior distributions, in Cash, that would have been made to such Allowed Claim if it had been Allowed as of the Effective Date. For the avoidance of doubt, each Holder of a Disputed Claim that subsequently becomes an Allowed Claim will also receive its Pro Rata share of the Claimant Trust Interests. If, upon the resolution of all Disputed Claims any Cash remains in the Disputed Claims Reserve, such Cash shall be transferred to the Claimant Trust and be deemed a Claimant Trust Asset.

**F. Rounding of Payments**

Whenever this Plan would otherwise call for, with respect to a particular Person, payment of a fraction of a dollar, the actual payment or distribution shall reflect a rounding of such fraction to the nearest whole dollar (up or down), with half dollars being rounded down. To the extent that Cash to be distributed under this Plan remains undistributed as a result of the aforementioned rounding, such Cash or stock shall be treated as "Unclaimed Property" under this Plan.

**G. De Minimis Distribution**

Except as to any Allowed Claim that is Unimpaired under this Plan, none of the Debtor, the Reorganized Debtor, or the Distribution Agent shall have any obligation to make any Plan Distributions with a value of less than \$100, unless a written request therefor is received by the Distribution Agent from the relevant recipient at the addresses set forth in ARTICLE VI.J hereof within 120 days after the later of the (i) Effective Date and (ii) the date such Claim becomes an Allowed Claim. *De minimis* distributions for which no such request is timely received shall

revert to the Claimant Trust. Upon such reversion, the relevant Allowed Claim (and any Claim on account of missed distributions) shall be automatically deemed satisfied, discharged and forever barred, notwithstanding any federal or state escheat laws to the contrary.

**H. Distributions on Account of Allowed Claims**

Except as otherwise agreed by the Holder of a particular Claim or as provided in this Plan, all distributions shall be made pursuant to the terms of this Plan and the Confirmation Order. Except as otherwise provided in this Plan, distributions to any Holder of an Allowed Claim shall, to the extent applicable, be allocated first to the principal amount of any such Allowed Claim, as determined for U.S. federal income tax purposes and then, to the extent the consideration exceeds such amount, to the remainder of such Claim comprising accrued but unpaid interest, if any (but solely to the extent that interest is an allowable portion of such Allowed Claim).

**I. General Distribution Procedures**

The Distribution Agent shall make all distributions of Cash or other property required under this Plan, unless this Plan specifically provides otherwise. All Cash and other property held by the Debtor, the Reorganized Debtor, or the Claimant Trust, as applicable, for ultimate distribution under this Plan shall not be subject to any claim by any Person.

**J. Address for Delivery of Distributions**

Distributions to Holders of Allowed Claims, to the extent provided for under this Plan, shall be made (1) at the addresses set forth in any written notices of address change delivered to the Debtor and the Distribution Agent; (2) at the address set forth on any Proofs of Claim Filed by such Holders (to the extent such Proofs of Claim are Filed in the Chapter 11 Case), (2), or (3) at the addresses in the Debtor's books and records.

If there is any conflict or discrepancy between the addresses set forth in (1) through (3) in the foregoing sentence, then (i) the address in Section (2) shall control; (ii) if (2) does not apply, the address in (1) shall control, and (iii) if (1) does not apply, the address in (3) shall control.

**K. Undeliverable Distributions and Unclaimed Property**

If the distribution to the Holder of any Allowed Claim is returned to the Reorganized Debtor or the Claimant Trust as undeliverable, no further distribution shall be made to such Holder, and Distribution Agent shall not have any obligation to make any further distribution to the Holder, unless and until the Distribution Agent is notified in writing of such Holder's then current address.

Any Entity that fails to claim any Cash within six months from the date upon which a distribution is first made to such Entity shall forfeit all rights to any distribution under this Plan and such Cash shall thereafter be deemed an Claimant Trust Asset in all respects and for all purposes. Entities that fail to claim Cash shall forfeit their rights thereto and shall have no claim whatsoever against the Debtor's Estate, the Reorganized Debtor, the Claimant Trust, or against any Holder of an Allowed Claim to whom distributions are made by the Distribution Agent.



**L. Withholding Taxes**

In connection with this Plan, to the extent applicable, the Distribution Agent shall comply with all tax withholding and reporting requirements imposed on them by any Governmental Unit, and all distributions made pursuant to this Plan shall be subject to such withholding and reporting requirements. The Distribution Agent shall be entitled to deduct any U.S. federal, state or local withholding taxes from any Cash payments made with respect to Allowed Claims, as appropriate. As a condition to receiving any distribution under this Plan, the Distribution Agent may require that the Holder of an Allowed Claim entitled to receive a distribution pursuant to this Plan provide such Holder's taxpayer identification number and such other information and certification as may be deemed necessary for the Distribution Agent to comply with applicable tax reporting and withholding laws. If a Holder fails to comply with such a request within one year, such distribution shall be deemed an unclaimed distribution. Any amounts withheld pursuant hereto shall be deemed to have been distributed to and received by the applicable recipient for all purposes of this Plan.

**M. Setoffs**

The Distribution Agent may, to the extent permitted under applicable law, set off against any Allowed Claim and any distributions to be made pursuant to this Plan on account of such Allowed Claim, the claims, rights and causes of action of any nature that the Debtor, the Reorganized Debtor, or the Distribution Agent may hold against the Holder of such Allowed Claim that are not otherwise waived, released or compromised in accordance with this Plan; *provided, however*, that neither such a setoff nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtor, the Reorganized Debtor, or the Claimant Trustee of any such claims, rights and causes of action that the Debtor, the Reorganized Debtor, or Claimant Trustee possesses against such Holder. Any Holder of an Allowed Claim subject to such setoff reserves the right to challenge any such setoff in the Bankruptcy Court or any other court with jurisdiction with respect to such challenge.

**N. Surrender of Cancelled Instruments or Securities**

As a condition precedent to receiving any distribution pursuant to this Plan on account of an Allowed Claim evidenced by negotiable instruments, securities, or notes canceled pursuant to ARTICLE IV of this Plan, the Holder of such Claim will tender the applicable negotiable instruments, securities, or notes evidencing such Claim (or a sworn affidavit identifying the negotiable instruments, securities, or notes formerly held by such Holder and certifying that they have been lost), to the Distribution Agent unless waived in writing by the Distribution Agent.

**O. Lost, Stolen, Mutilated or Destroyed Securities**

In addition to any requirements under any applicable agreement and applicable law, any Holder of a Claim or Equity Interest evidenced by a security or note that has been lost, stolen, mutilated, or destroyed will, in lieu of surrendering such security or note to the extent required by this Plan, deliver to the Distribution Agent: (i) evidence reasonably satisfactory to the Distribution Agent of such loss, theft, mutilation, or destruction; and (ii) such security or indemnity as may be required by the Distribution Agent to hold such party harmless from any



damages, liabilities, or costs incurred in treating such individual as a Holder of an Allowed Claim or Equity Interest. Upon compliance with ARTICLE VI.O of this Plan as determined by the Distribution Agent, by a Holder of a Claim evidenced by a security or note, such Holder will, for all purposes under this Plan, be deemed to have surrendered such security or note to the Distribution Agent.

**ARTICLE VII.**  
**PROCEDURES FOR RESOLVING CONTINGENT,**  
**UNLIQUIDATED AND DISPUTED CLAIMS**

**A. Filing of Proofs of Claim**

Unless such Claim appeared in the Schedules and is not listed as disputed, contingent, or unliquidated, or such Claim has otherwise been Allowed or paid, each Holder of a Claim was required to file a Proof of Claim on or prior to the Bar Date.

**B. Disputed Claims**

Following the Effective Date, each of the Reorganized Debtor or the Claimant Trustee, as applicable, may File with the Bankruptcy Court an objection to the allowance of any Disputed Claim or Disputed Equity Interest, request the Bankruptcy Court subordinate any Claims to Subordinated Claims, or any other appropriate motion or adversary proceeding with respect to the foregoing by the Claims Objection Deadline or, at the discretion of the Reorganized Debtor or Claimant Trustee, as applicable, compromised, settled, withdrew or resolved without further order of the Bankruptcy Court, and (ii) unless otherwise provided in the Confirmation Order, the Reorganized Debtor or the Claimant Trust, as applicable, are authorized to settle, or withdraw any objections to, any Disputed Claim or Disputed Equity Interests following the Effective Date without further notice to creditors (other than the Entity holding such Disputed Claim or Disputed Equity Interest) or authorization of the Bankruptcy Court, in which event such Claim or Equity Interest shall be deemed to be an Allowed Claim or Equity Interest in the amount compromised for purposes of this Plan.

**C. Procedures Regarding Disputed Claims or Disputed Equity Interests**

No payment or other distribution or treatment shall be made on account of a Disputed Claim or Disputed Equity Interest unless and until such Disputed Claim or Disputed Equity Interest becomes an Allowed Claim or Equity Interests and the amount of such Allowed Claim or Equity Interest, as applicable, is determined by order of the Bankruptcy Court or by stipulation between the Reorganized Debtor or Claimant Trust, as applicable, and the Holder of the Claim or Equity Interest.

**D. Allowance of Claims and Equity Interests**

Following the date on which a Disputed Claim or Disputed Equity Interest becomes an Allowed Claim or Equity Interest after the Distribution Date, the Distribution Agent shall make a distribution to the Holder of such Allowed Claim or Equity Interest in accordance with the Plan.

1. Allowance of Claims

After the Effective Date and subject to the other provisions of this Plan, the Reorganized Debtor or the Claimant Trust, as applicable, will have and will retain any and all rights and defenses under bankruptcy or nonbankruptcy law that the Debtor had with respect to any Claim. Except as expressly provided in this Plan or in any order entered in the Chapter 11 Case prior to the Effective Date (including, without limitation, the Confirmation Order), no Claim or Equity Interest will become an Allowed Claim or Equity Interest unless and until such Claim or Equity Interest is deemed Allowed under this Plan or the Bankruptcy Code or the Bankruptcy Court has entered an order, including, without limitation, the Confirmation Order, in the Chapter 11 Case allowing such Claim or Equity Interest.

2. Estimation

Subject to the other provisions of this Plan, the Debtor, prior to the Effective Date, and the Reorganized Debtor or the Claimant Trustee, as applicable, after the Effective Date, may, at any time, request that the Bankruptcy Court estimate (a) any Disputed Claim or Disputed Equity Interest pursuant to applicable law and in accordance with this Plan and (b) any contingent or unliquidated Claim pursuant to applicable law, including, without limitation, section 502(c) of the Bankruptcy Code, and the Bankruptcy Court will retain jurisdiction under 28 U.S.C. §§ 157 and 1334 to estimate any Disputed Claim or Disputed Equity Interest, contingent Claim or unliquidated Claim, including during the litigation concerning any objection to any Claim or Equity Interest or during the pendency of any appeal relating to any such objection. All of the aforementioned objection, estimation and resolution procedures are cumulative and not exclusive of one another. Claims or Equity Interests may be estimated and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Bankruptcy Court. The rights and objections of all parties are reserved in connection with any such estimation proceeding.

3. Disallowance of Claims

Any Claims or Equity Interests held by Entities from which property is recoverable under sections 542, 543, 550, or 553 of the Bankruptcy Code, or that are a transferee of a transfer avoidable under sections 522(f), 522(h), 544, 545, 547, 548, 549, or 724(a) of the Bankruptcy Code, shall be deemed disallowed pursuant to section 502(d) of the Bankruptcy Code, and holders of such Claims or Interests may not receive any distributions on account of such Claims or Interests until such time as such Causes of Action against that Entity have been settled or a Bankruptcy Court Order with respect thereto has been entered and all sums due, if any, to the Reorganized Debtor or the Claimant Trust, as applicable, by that Entity have been turned over or paid to the Reorganized Debtor or the Claimant Trust, as applicable.

**EXCEPT AS OTHERWISE PROVIDED HEREIN OR AS AGREED TO BY THE DEBTOR, REORGANIZED DEBTOR, OR CLAIMANT TRUSTEE, AS APPLICABLE, ANY AND ALL PROOFS OF CLAIM FILED AFTER THE BAR DATE SHALL BE DEEMED DISALLOWED AND EXPUNGED AS OF THE EFFECTIVE DATE WITHOUT ANY FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT, AND HOLDERS OF SUCH CLAIMS MAY NOT RECEIVE ANY DISTRIBUTIONS ON ACCOUNT OF SUCH CLAIMS, UNLESS SUCH**

**LATE PROOF OF CLAIM HAS BEEN DEEMED TIMELY FILED BY A FINAL ORDER.**

**ARTICLE VIII.  
EFFECTIVENESS OF THIS PLAN**

**A. Conditions Precedent to the Effective Date**

The Effective Date of this Plan will be conditioned upon the satisfaction or waiver by the Debtor (and, to the extent such condition requires the consent of the Committee, the consent of the Committee with such consent not to be unreasonably withheld), pursuant to the provisions of ARTICLE VIII.B of this Plan of the following:

- This Plan and the Plan Documents, including the Claimant Trust Agreement and the Reorganized Limited Partnership Agreement, and all schedules, documents, supplements and exhibits to this Plan shall have been Filed in form and substance reasonably acceptable to the Debtor and the Committee.
- The Confirmation Order shall have become a Final Order and shall be in form and substance reasonably acceptable to the Debtor and the Committee. The Confirmation Order shall provide that, among other things, (i) the Debtor, the Reorganized Debtor, the Claimant Trustee, or the Litigation Trustee are authorized to take all actions necessary or appropriate to effectuate and consummate this Plan, including, without limitation, (a) entering into, implementing, effectuating, and consummating the contracts, instruments, releases, and other agreements or documents created in connection with or described in this Plan, (b) assuming the Executory Contracts and Unexpired Leases set forth in the Plan Supplement, (c) making all distributions and issuances as required under this Plan; and (d) entering into any transactions as set forth in the Plan Documents; (ii) the provisions of the Confirmation Order and this Plan are nonseverable and mutually dependent; (iii) the implementation of this Plan in accordance with its terms is authorized; (iv) pursuant to section 1146 of the Bankruptcy Code, the delivery of any deed or other instrument or transfer order, in furtherance of, or in connection with this Plan, including any deeds, bills of sale, or assignments executed in connection with any disposition or transfer of Assets contemplated under this Plan, shall not be subject to any Stamp or Similar Tax; and (v) the vesting of the Claimant Trust Assets in the Claimant Trust and the Reorganized Debtor Assets in the Reorganized Debtor, in each case as of the Effective Date free and clear of liens and claims to the fullest extent permissible under applicable law pursuant to section 1141(c) of the Bankruptcy Code except with respect to such Liens, Claims, charges and other encumbrances that are specifically preserved under this Plan upon the Effective Date.
- All documents and agreements necessary to implement this Plan, including without limitation, the Reorganized Limited Partnership Agreement, the Claimant Trust Agreement, and the New GP LLC Documents, in each case in form and substance reasonably acceptable to the Debtor and the Committee, shall have (a) been tendered for delivery, and (b) been effected by, executed by, or otherwise deemed binding

upon, all Entities party thereto and shall be in full force and effect. All conditions precedent to such documents and agreements shall have been satisfied or waived pursuant to the terms of such documents or agreements.

- All authorizations, consents, actions, documents, approvals (including any governmental approvals), certificates and agreements necessary to implement this Plan, including, without limitation, the Reorganized Limited Partnership Agreement, the Claimant Trust Agreement, and the New GP LLC Documents, shall have been obtained, effected or executed and delivered to the required parties and, to the extent required, filed with the applicable governmental units in accordance with applicable laws and any applicable waiting periods shall have expired without any action being taken or threatened by any competent authority that would restrain or prevent effectiveness or consummation of the Restructuring.
- The Debtor shall have obtained applicable directors' and officers' insurance coverage that is acceptable to each of the Debtor, the Committee, the Claimant Trust Oversight Committee, the Claimant Trustee and the Litigation Trustee.
- The Professional Fee Reserve shall be funded pursuant to this Plan in an amount determined by the Debtor in good faith.

#### **B. Waiver of Conditions**

The conditions to effectiveness of this Plan set forth in this ARTICLE VIII (other than that the Confirmation Order shall have been entered) may be waived in whole or in part by the Debtor (and, to the extent such condition requires the consent of the Committee, the consent of the Committee) and any applicable parties in Section VII.A of this Plan, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or effectuate this Plan. The failure to satisfy or waive a condition to the Effective Date may be asserted by the Debtor regardless of the circumstances giving rise to the failure of such condition to be satisfied. The failure of the Debtor to exercise any of the foregoing rights will not be deemed a waiver of any other rights, and each right will be deemed an ongoing right that may be asserted at any time by the Debtor, the Reorganized Debtor, or the Claimant Trust, as applicable.

#### **C. Dissolution of the Committee**

On the Effective Date, the Committee will dissolve, and the members of the Committee and the Committee's Professionals will cease to have any role arising from or relating to the Chapter 11 Case, except in connection with final fee applications of Professionals for services rendered prior to the Effective Date (including the right to object thereto). The Professionals retained by the Committee and the members thereof will not be entitled to assert any fee claims for any services rendered to the Committee or expenses incurred in the service of the Committee after the Effective Date, except for reasonable fees for services rendered, and actual and necessary costs incurred, in connection with any applications for allowance of Professional Fees pending on the Effective Date or filed and served after the Effective Date pursuant to the Plan. Nothing in the Plan shall prohibit or limit the ability of the Debtor's or Committee's

Professionals to represent either of the Trustees or to be compensated or reimbursed per the Plan and the Claimant Trust Agreement in connection with such representation.

**ARTICLE IX.**  
**EXCULPATION, INJUNCTION AND RELATED PROVISIONS**

**A. General**

Notwithstanding anything contained in the Plan to the contrary, the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions and treatments under the Plan shall take into account the relative priority and rights of the Claims and the Equity Interests in each Class in connection with any contractual, legal and equitable subordination rights relating thereto whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code, or otherwise.

**B. Discharge of Claims**

To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by this Plan or the Confirmation Order, all consideration distributed under this Plan will be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims and Equity Interests of any kind or nature whatsoever against the Debtor or any of its Assets or properties, and regardless of whether any property will have been distributed or retained pursuant to this Plan on account of such Claims or Equity Interests. Except as otherwise expressly provided by this Plan or the Confirmation Order, upon the Effective Date, the Debtor and its Estate will be deemed discharged and released under and to the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims and Equity Interests of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in section 502(g), 502(h), or 502(i) of the Bankruptcy Code.

**C. Exculpation**

Subject in all respects to ARTICLE XII.D of this Plan, to the maximum extent permitted by applicable law, no Exculpated Party will have or incur, and each Exculpated Party is hereby exculpated from, any claim, obligation, suit, judgment, damage, demand, debt, right, Cause of Action, remedy, loss, and liability for conduct occurring on or after the Petition Date in connection with or arising out of (i) the filing and administration of the Chapter 11 Case; (ii) the negotiation and pursuit of the Disclosure Statement, the Plan, or the solicitation of votes for, or confirmation of, the Plan; (iii) the funding or consummation of the Plan (including the Plan Supplement) or any related agreements, instruments, or other documents, the solicitation of votes on the Plan, the offer, issuance, and Plan Distribution of any securities issued or to be issued pursuant to the Plan, including the Claimant Trust Interests, whether or not such Plan Distributions occur following the Effective Date; (iv) the implementation of the Plan; and (v) any negotiations, transactions, and documentation in connection with the foregoing clauses (i)-(iv); *provided, however*, the foregoing will not apply to (a) any acts or omissions of an Exculpated Party arising out of or related to acts or omissions that constitute bad faith, fraud, gross



negligence, criminal misconduct, or willful misconduct or (b) Strand or any Employee other than with respect to actions taken by such Entities from the date of appointment of the Independent Directors through the Effective Date. This exculpation shall be in addition to, and not in limitation of, all other releases, indemnities, exculpations, any other applicable law or rules, or any other provisions of this Plan, including ARTICLE IV.C.2, protecting such Exculpated Parties from liability.

**D. Releases by the Debtor**

On and after the Effective Date, each Released Party is deemed to be, hereby conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged by the Debtor and the Estate, in each case on behalf of themselves and their respective successors, assigns, and representatives, including, but not limited to, the Claimant Trust and the Litigation Sub-Trust from any and all Causes of Action, including any derivative claims, asserted on behalf of the Debtor, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, in law, equity, contract, tort or otherwise, that the Debtor or the Estate would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the holder of any Claim against, or Interest in, a Debtor or other Person.

Notwithstanding anything contained herein to the contrary, the foregoing release does not release: (i) any obligations of any party under the Plan or any document, instrument, or agreement executed to implement the Plan, (ii) the rights or obligations of any current employee of the Debtor under any employment agreement or plan, (iii) the rights of the Debtor with respect to any confidentiality provisions or covenants restricting competition in favor of the Debtor under any employment agreement with a current or former employee of the Debtor, (iv) any Avoidance Actions, or (v) any Causes of Action arising from willful misconduct, criminal misconduct, actual fraud, or gross negligence of such applicable Released Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction.

Notwithstanding anything herein to the contrary, any release provided pursuant to this ARTICLE IX.D (i) with respect to a Senior Employee, is conditioned in all respects on (a) such Senior Employee executing a Senior Employee Stipulation on or prior to the Effective Date and (b) the reduction of such Senior Employee's Allowed Claim as set forth in the Senior Employee Stipulation (such amount, the "Reduced Employee Claim"), and (ii) with respect to any Employee, including a Senior Employee, shall be deemed null and void and of no force and effect (1) if there is more than one member of the Claimant Trust Oversight Committee who does not represent entities holding a Disputed or Allowed Claim (the "Independent Members"), the Claimant Trustee and the Independent Members by majority vote determine or (2) if there is only one Independent Member, the Independent Member after discussion with the Claimant Trustee, determines (in each case after discussing with the full Claimant Trust Oversight Committee) that such Employee (regardless of whether the Employee is then currently employed by the Debtor, the Reorganized Debtor, or the Claimant Trustee):

- sues, attempts to sue, or threatens or works with or assists any entity or person to sue, attempt to sue, or threaten the Reorganized Debtor, the Claimant Trust, the Litigation



Sub-Trust, or any of their respective employees or agents, or any Released Party on or in connection with any claim or cause of action arising prior to the Effective Date,

- has taken any action that, impairs or harms the value of the Claimant Trust Assets or the Reorganized Debtor Assets, or
- (x) upon the request of the Claimant Trustee, has failed to provide reasonable assistance in good faith to the Claimant Trustee or the Reorganized Debtor with respect to (1) the monetization of the Claimant Trust Assets or Reorganized Debtor Assets, as applicable, or (2) the resolution of Claims, or (y) has taken any action that impedes or frustrates the Claimant Trustee or the Reorganized Debtor with respect to any of the foregoing.

*Provided, however,* that the release provided pursuant to this ARTICLE IX.D will vest and the Employee will be indefeasibly released pursuant to this ARTICLE IX.D if such Employee's release has not been deemed null and void and of no force and effect on or prior to the date that is the date of dissolution of the Claimant Trust pursuant to the Claimant Trust Agreement.

By executing the Senior Employee Stipulation embodying this release, each Senior Employee acknowledges and agrees, without limitation, to the terms of this release and the tolling agreement contained in the Senior Employee Stipulation.

The provisions of this release and the execution of a Senior Employee Stipulation will not in any way prevent or limit any Employee from (i) prosecuting its Claims, if any, against the Debtor's Estate, (ii) defending him or herself against any claims or causes of action brought against the Employee by a third party, or (iii) assisting other persons in defending themselves from any Estate Claims brought by the Litigation Trustee (but only with respect to Estate Claims brought by the Litigation Trustee and not collection or other actions brought by the Claimant Trustee).

#### **E. Preservation of Rights of Action**

##### *1. Maintenance of Causes of Action*

Except as otherwise provided in this Plan, after the Effective Date, the Reorganized Debtor or the Claimant Trust will retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Causes of Action included in the Reorganized Debtor Assets or Claimant Trust Assets, as applicable, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Case and, as the successors in interest to the Debtor and the Estate, may, and will have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of the Causes of Action without notice to or approval from the Bankruptcy Court.

##### *2. Preservation of All Causes of Action Not Expressly Settled or Released*

Unless a Cause of Action against a Holder of a Claim or an Equity Interest or other Entity is expressly waived, relinquished, released, compromised or settled in this Plan or any Final

Order (including, without limitation, the Confirmation Order), such Cause of Action is expressly reserved for later adjudication by the Reorganized Debtor or Claimant Trust, as applicable (including, without limitation, Causes of Action not specifically identified or of which the Debtor may presently be unaware or that may arise or exist by reason of additional facts or circumstances unknown to the Debtor at this time or facts or circumstances that may change or be different from those the Debtor now believes to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches will apply to such Causes of Action as a consequence of the confirmation, effectiveness, or consummation of this Plan based on the Disclosure Statement, this Plan or the Confirmation Order, except where such Causes of Action have been expressly released in this Plan or any other Final Order (including, without limitation, the Confirmation Order). In addition, the right of the Reorganized Debtor or the Claimant Trust to pursue or adopt any claims alleged in any lawsuit in which the Debtor is a plaintiff, defendant or an interested party, against any Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits, is expressly reserved.

**F. Injunction**

**Upon entry of the Confirmation Order, all Enjoined Parties are and shall be permanently enjoined, on and after the Effective Date, from taking any actions to interfere with the implementation or consummation of the Plan.**

**Except as expressly provided in the Plan, the Confirmation Order, or a separate order of the Bankruptcy Court, all Enjoined Parties are and shall be permanently enjoined, on and after the Effective Date, with respect to any Claims and Equity Interests, from directly or indirectly (i) commencing, conducting, or continuing in any manner any suit, action, or other proceeding of any kind (including any proceeding in a judicial, arbitral, administrative or other forum) against or affecting the Debtor or the property of the Debtor, (ii) enforcing, levying, attaching (including any prejudgment attachment), collecting, or otherwise recovering, enforcing, or attempting to recover or enforce, by any manner or means, any judgment, award, decree, or order against the Debtor or the property of the Debtor, (iii) creating, perfecting, or otherwise enforcing in any manner, any security interest, lien or encumbrance of any kind against the Debtor or the property of the Debtor, (iv) asserting any right of setoff, directly or indirectly, against any obligation due to the Debtor or against property or interests in property of the Debtor, except to the limited extent permitted under Sections 553 and 1141 of the Bankruptcy Code, and (v) acting or proceeding in any manner, in any place whatsoever, that does not conform to or comply with the provisions of the Plan.**

**The injunctions set forth herein shall extend to, and apply to any act of the type set forth in any of clauses (i)-(v) of the immediately preceding paragraph against any successors of the Debtor, including, but not limited to, the Reorganized Debtor, the Litigation Sub-Trust, and the Claimant Trust and their respective property and interests in property.**

**Subject in all respects to ARTICLE XII.D, no Enjoined Party may commence or pursue a claim or cause of action of any kind against any Protected Party that arose or**

arises from or is related to the Chapter 11 Case, the negotiation of the Plan, the administration of the Plan or property to be distributed under the Plan, the wind down of the business of the Debtor or Reorganized Debtor, the administration of the Claimant Trust or the Litigation Sub-Trust, or the transactions in furtherance of the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such claim or cause of action represents a colorable claim of any kind, including, but not limited to, negligence, bad faith, criminal misconduct, willful misconduct, fraud, or gross negligence against a Protected Party and (ii) specifically authorizing such Enjoined Party to bring such claim or cause of action against any such Protected Party; *provided, however*, the foregoing will not apply to a claim or cause of action against Strand or against any Employee other than with respect to actions taken, respectively, by Strand or by such Employee from the date of appointment of the Independent Directors through the Effective Date. The Bankruptcy Court will have sole and exclusive jurisdiction to determine whether a claim or cause of action is colorable and, only to the extent legally permissible and as provided for in ARTICLE XI, shall have jurisdiction to adjudicate the underlying colorable claim or cause of action.

**G. Duration of Injunctions and Stays**

ARTICLE II. Unless otherwise provided in this Plan, in the Confirmation Order, or in a Final Order of the Bankruptcy Court, (i) all injunctions and stays entered during the Chapter 11 Case and in existence on the Confirmation Date shall remain in full force and effect in accordance with their terms; and (ii) the automatic stay arising under section 362 of the Bankruptcy Code shall remain in full force and effect subject to Section 362(c) of the Bankruptcy Code, and to the extent necessary if the Debtor does not receive a discharge, the Court will enter an equivalent order under Section 105.

**H. Continuance of January 9 Order**

Unless otherwise provided in this Plan, in the Confirmation Order, or in a Final Order of the Bankruptcy Court, the restrictions set forth in paragraphs 9 and 10 of the *Order Approving Settlement with Official Committee of Unsecured Creditors Regarding Governance of the Debtor and Procedures for Operations in the Ordinary Course*, entered by the Bankruptcy Court on January 9, 2020 [D.I. 339] shall remain in full force and effect following the Effective Date.

**ARTICLE X.  
BINDING NATURE OF PLAN**

On the Effective Date, and effective as of the Effective Date, the Plan, including, without limitation, the provisions in ARTICLE IX, will bind, and will be deemed binding upon, all Holders of Claims against and Equity Interests in the Debtor and such Holder's respective successors and assigns, to the maximum extent permitted by applicable law, notwithstanding whether or not such Holder will receive or retain any property or interest in property under the Plan. All Claims and Debts shall be fixed and adjusted pursuant to this Plan. The Plan shall also bind any taxing authority, recorder of deeds, or similar official for any county, state,

Governmental Unit or parish in which any instrument related to the Plan or related to any transaction contemplated thereby is to be recorded with respect to nay taxes of the kind specified in Bankruptcy Code section 1146(a).

## **ARTICLE XI.**

### **RETENTION OF JURISDICTION**

Pursuant to sections 105 and 1142 of the Bankruptcy Code and notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court shall, after the Effective Date, retain such jurisdiction over the Chapter 11 Case and all Entities with respect to all matters related to the Chapter 11 Case, the Reorganized Debtor, the Claimant Trust, and this Plan to the maximum extent legally permissible, including, without limitation, jurisdiction to:

- allow, disallow, determine, liquidate, classify, estimate or establish the priority, secured, unsecured, or subordinated status of any Claim or Equity Interest, including, without limitation, the resolution of any request for payment of any Administrative Expense Claim and the resolution of any and all objections to the allowance or priority of any Claim or Equity Interest;
- grant or deny any applications for allowance of compensation or reimbursement of expenses authorized pursuant to the Bankruptcy Code or this Plan, for periods ending on or before the Effective Date; *provided, however*, that, from and after the Effective Date, the Reorganized Debtor shall pay Professionals in the ordinary course of business for any work performed after the Effective Date subject to the terms of this Plan and the Confirmation Order, and such payment shall not be subject to the approval of the Bankruptcy Court;
- resolve any matters related to the assumption, assignment or rejection of any Executory Contract or Unexpired Lease to which the Debtor is party or with respect to which the Debtor, Reorganized Debtor, or Claimant Trust may be liable and to adjudicate and, if necessary, liquidate, any Claims arising therefrom, including, without limitation, any dispute regarding whether a contract or lease is or was executory or expired;
- make any determination with respect to a claim or cause of action against a Protected Party as set forth in ARTICLE IX;
- resolve any claim or cause of action against an Exculpated Party or Protected Party arising from or related to the Chapter 11 Case, the negotiation of this Plan, the administration of the Plan or property to be distributed under the Plan, the wind down of the business of the Debtor or Reorganized Debtor, or the transactions in furtherance of the foregoing;
- if requested by the Reorganized Debtor or the Claimant Trustee, authorize, approve, and allow any sale, disposition, assignment or other transfer of the Reorganized Debtor Assets or Claimant Trust Assets, including any break-up compensation or

expense reimbursement that may be requested by a purchaser thereof; *provided, however*, that neither the Reorganized Debtor nor the Claimant Trustee shall be required to seek such authority or approval from the Bankruptcy Court unless otherwise specifically required by this Plan or the Confirmation Order;

- if requested by the Reorganized Debtor or the Claimant Trustee, authorize, approve, and allow any borrowing or the incurrence of indebtedness, whether secured or unsecured by the Reorganized Debtor or Claimant Trust; *provided, however*, that neither the Reorganized Debtor nor the Claimant Trustee shall be required to seek such authority or approval from the Bankruptcy Court unless otherwise specifically required by this Plan or the Confirmation Order;
- resolve any issues related to any matters adjudicated in the Chapter 11 Case;
- ensure that distributions to Holders of Allowed Claims and Allowed Equity Interests are accomplished pursuant to the provisions of this Plan;
- decide or resolve any motions, adversary proceedings, contested or litigated matters and any other Causes of Action (including Estate Claims) that are pending as of the Effective Date or that may be commenced in the future, including approval of any settlements, compromises, or other resolutions as may be requested by the Debtor, the Reorganized Debtor, the Claimant Trustee, or the Litigation Trustee whether under Bankruptcy Rule 9019 or otherwise, and grant or deny any applications involving the Debtor that may be pending on the Effective Date or instituted by the Reorganized Debtor, the Claimant Trustee, or Litigation Trustee after the Effective Date, provided that the Reorganized Debtor, the Claimant Trustee, and the Litigation Trustee shall reserve the right to commence actions in all appropriate forums and jurisdictions;
- enter such orders as may be necessary or appropriate to implement, effectuate, or consummate the provisions of this Plan, the Plan Documents, and all other contracts, instruments, releases, and other agreements or documents adopted in connection with this Plan, the Plan Documents, or the Disclosure Statement;
- resolve any cases, controversies, suits or disputes that may arise in connection with the implementation, effectiveness, consummation, interpretation, or enforcement of this Plan or any Entity's obligations incurred in connection with this Plan;
- issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Entity with implementation, effectiveness, consummation, or enforcement of this Plan, except as otherwise provided in this Plan;
- enforce the terms and conditions of this Plan and the Confirmation Order;
- resolve any cases, controversies, suits or disputes with respect to the release, exculpation, indemnification, and other provisions contained herein and enter such

orders or take such others actions as may be necessary or appropriate to implement or enforce all such releases, injunctions and other provisions;

- enter and implement such orders or take such others actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;
- resolve any other matters that may arise in connection with or relate to this Plan, the Disclosure Statement, the Confirmation Order, the Plan Documents, or any contract, instrument, release, indenture or other agreement or document adopted in connection with this Plan or the Disclosure Statement; and
- enter an order concluding or closing the Chapter 11 Case after the Effective Date.

## **ARTICLE XII.**

### **MISCELLANEOUS PROVISIONS**

#### **A. Payment of Statutory Fees and Filing of Reports**

All outstanding Statutory Fees shall be paid on the Effective Date. All such fees payable, and all such fees that become due and payable, after the Effective Date shall be paid by the Reorganized Debtor when due or as soon thereafter as practicable until the Chapter 11 Case is closed, converted, or dismissed. The Claimant Trustee shall File all quarterly reports due prior to the Effective Date when they become due, in a form reasonably acceptable to the U.S. Trustee. After the Effective Date, the Claimant Trustee shall File with the Bankruptcy Court quarterly reports when they become due, in a form reasonably acceptable to the U.S. Trustee. The Reorganized Debtor shall remain obligated to pay Statutory Fees to the Office of the U.S. Trustee until the earliest of the Debtor's case being closed, dismissed, or converted to a case under chapter 7 of the Bankruptcy Code.

#### **B. Modification of Plan**

Effective as of the date hereof and subject to the limitations and rights contained in this Plan: (a) the Debtor reserves the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify this Plan prior to the entry of the Confirmation Order with the consent of the Committee, such consent not to be unreasonably withheld; and (b) after the entry of the Confirmation Order, the Debtor may, after notice and hearing and entry of an order of the Bankruptcy Court, amend or modify this Plan, in accordance with section 1127(b) of the Bankruptcy Code or remedy any defect or omission or reconcile any inconsistency in this Plan in such manner as may be necessary to carry out the purpose and intent of this Plan.

#### **C. Revocation of Plan**

The Debtor reserves the right to revoke or withdraw this Plan prior to the Confirmation Date and to File a subsequent chapter 11 plan with the consent of the Committee. If the Debtor revokes or withdraws this Plan prior to the Confirmation Date, then: (i) this Plan shall be null and void in all respects; (ii) any settlement or compromise embodied in this Plan, assumption of Executory Contracts or Unexpired Leases effected by this Plan and any document or agreement



executed pursuant hereto shall be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (iii) nothing contained in this Plan shall: (a) constitute a waiver or release of any Claims by or against, or any Equity Interests in, the Debtor or any other Entity; (b) prejudice in any manner the rights of the Debtor or any other Entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the Debtor or any other Entity.

**D. Obligations Not Changed**

Notwithstanding anything in this Plan to the contrary, nothing herein will affect or otherwise limit or release any non-Debtor Entity's (including any Exculpated Party's) duties or obligations, including any contractual and indemnification obligations, to the Debtor, the Reorganized Debtor, or any other Entity whether arising under contract, statute, or otherwise.

**E. Entire Agreement**

Except as otherwise described herein, this Plan supersedes all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into this Plan.

**F. Closing of Chapter 11 Case**

The Claimant Trustee shall, after the Effective Date and promptly after the full administration of the Chapter 11 Case, File with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close the Chapter 11 Case.

**G. Successors and Assigns**

This Plan shall be binding upon and inure to the benefit of the Debtor and its successors and assigns, including, without limitation, the Reorganized Debtor and the Claimant Trustee. The rights, benefits, and obligations of any Person or Entity named or referred to in this Plan shall be binding on, and shall inure to the benefit of, any heir, executor, administrator, successor, or assign of such Person or Entity.

**H. Reservation of Rights**

Except as expressly set forth herein, this Plan shall have no force or effect unless and until the Bankruptcy Court enters the Confirmation Order and the Effective Date occurs. Neither the filing of this Plan, any statement or provision contained herein, nor the taking of any action by the Debtor, the Reorganized Debtor, the Claimant Trustee, or any other Entity with respect to this Plan shall be or shall be deemed to be an admission or waiver of any rights of: (1) the Debtor, the Reorganized Debtor, or the Claimant Trustee with respect to the Holders of Claims or Equity Interests or other Entity; or (2) any Holder of a Claim or an Equity Interest or other Entity prior to the Effective Date.

Neither the exclusion or inclusion by the Debtor of any contract or lease on any exhibit, schedule, or other annex to this Plan or in the Plan Documents, nor anything contained in this

Plan, will constitute an admission by the Debtor that any such contract or lease is or is not an executory contract or lease or that the Debtor, the Reorganized Debtor, the Claimant Trustee, or their respective Affiliates has any liability thereunder.

Except as explicitly provided in this Plan, nothing herein shall waive, excuse, limit, diminish, or otherwise alter any of the defenses, claims, Causes of Action, or other rights of the Debtor, the Reorganized Debtor, or the Claimant Trustee under any executory or non-executory contract.

Nothing in this Plan will increase, augment, or add to any of the duties, obligations, responsibilities, or liabilities of the Debtor, the Reorganized Debtor, or the Claimant Trustee, as applicable, under any executory or non-executory contract or lease.

If there is a dispute regarding whether a contract or lease is or was executory at the time of its assumption under this Plan, the Debtor, the Reorganized Debtor, or the Claimant Trustee, as applicable, shall have thirty (30) days following entry of a Final Order resolving such dispute to alter their treatment of such contract.

**I. Further Assurances**

The Debtor, the Reorganized Debtor, or the Claimant Trustee, as applicable, all Holders of Claims and Equity Interests receiving distributions hereunder, and all other Entities shall, from time to time, prepare, execute and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of this Plan or the Confirmation Order. On or before the Effective Date, the Debtor shall File with the Bankruptcy Court all agreements and other documents that may be necessary or appropriate to effectuate and further evidence the terms and conditions hereof.

**J. Severability**

If, prior to the Confirmation Date, any term or provision of this Plan is determined by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court will have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision will then be applicable as altered or interpreted. Notwithstanding any such holding, alteration or interpretation, the remainder of the terms and provisions of this Plan will remain in full force and effect and will in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order will constitute a judicial determination and will provide that each term and provision of this Plan, as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

**K. Service of Documents**

All notices, requests, and demands to or upon the Debtor, the Reorganized Debtor, or the Claimant Trustee to be effective shall be in writing and, unless otherwise expressly provided herein, shall be deemed to have been duly given or made when actually delivered addressed as follows:

**If to the Claimant Trust:**

Highland Claimant Trust  
c/o Highland Capital Management, L.P.  
300 Crescent Court, Suite 700  
Dallas, Texas 75201  
Attention: James P. Seery, Jr.

**If to the Debtor:**

Highland Capital Management, L.P.  
300 Crescent Court, Suite 700  
Dallas, Texas 75201  
Attention: James P. Seery, Jr.

**with copies to:**

Pachulski Stang Ziehl & Jones LLP  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760  
Attn: Jeffrey N. Pomerantz, Esq.  
Ira D. Kharasch, Esq.  
Gregory V. Demo, Esq.

**If to the Reorganized Debtor:**

Highland Capital Management, L.P.  
300 Crescent Court, Suite 700  
Dallas, Texas 75201  
Attention: James P. Seery, Jr.

**with copies to:**

Pachulski Stang Ziehl & Jones LLP  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067  
Attn: Jeffrey N. Pomerantz, Esq.  
Ira D. Kharasch, Esq.  
Gregory V. Demo, Esq.

**L. Exemption from Certain Transfer Taxes Pursuant to Section 1146(a) of the Bankruptcy Code**

To the extent permitted by applicable law, pursuant to section 1146(a) of the Bankruptcy Code, any transfers of property pursuant hereto shall not be subject to any Stamp or Similar Tax or governmental assessment in the United States, and the Confirmation Order shall direct the appropriate federal, state or local governmental officials or agents or taxing authority to forego

the collection of any such Stamp or Similar Tax or governmental assessment and to accept for filing and recordation instruments or other documents pursuant to such transfers of property without the payment of any such Stamp or Similar Tax or governmental assessment. Such exemption specifically applies, without limitation, to (i) all actions, agreements and documents necessary to evidence and implement the provisions of and the distributions to be made under this Plan; (ii) the maintenance or creation of security or any Lien as contemplated by this Plan; and (iii) assignments, sales, or transfers executed in connection with any transaction occurring under this Plan.

**M. Governing Law**

Except to the extent that the Bankruptcy Code, the Bankruptcy Rules or other federal law is applicable, or to the extent that an exhibit or schedule to this Plan provides otherwise, the rights and obligations arising under this Plan shall be governed by, and construed and enforced in accordance with, the laws of Texas, without giving effect to the principles of conflicts of law of such jurisdiction; *provided, however*, that corporate governance matters relating to the Debtor, the Reorganized Debtor, New GP LLC, or the Claimant Trust, as applicable, shall be governed by the laws of the state of organization of the Debtor, the Reorganized Debtor, New GP LLC, or the Claimant Trustee, as applicable.

**N. Tax Reporting and Compliance**

The Debtor is hereby authorized to request an expedited determination under section 505(b) of the Bankruptcy Code of the tax liability of the Debtor is for all taxable periods ending after the Petition Date through, and including, the Effective Date.

**O. Exhibits and Schedules**

All exhibits and schedules to this Plan, if any, including the Exhibits and the Plan Documents, are incorporated and are a part of this Plan as if set forth in full herein.

**P. Controlling Document**

In the event of an inconsistency between this Plan and any other instrument or document created or executed pursuant to this Plan, or between this Plan and the Disclosure Statement, this Plan shall control. The provisions of this Plan, the Disclosure Statement, and any Plan Document, on the one hand, and of the Confirmation Order, on the other hand, shall be construed in a manner consistent with each other so as to effectuate the purposes of each; *provided, however*, that if there is determined to be any inconsistency between any provision of this Plan, the Disclosure Statement, and any Plan Document, on the one hand, and any provision of the Confirmation Order, on the other hand, that cannot be so reconciled, then, solely to the extent of such inconsistency, the provisions of the Confirmation Order shall govern, and any such provisions of the Confirmation Order shall be deemed a modification of this Plan, the Disclosure Statement, and the Plan Documents, as applicable.

*[Remainder of Page Intentionally Blank]*

Dated: January 22, 2021

Respectfully submitted,

**HIGHLAND CAPITAL MANAGEMENT, L.P.**

By: 

James P. Seery, Jr.  
Chief Executive Officer and Chief Restructuring  
Officer

Prepared by:

**PACHULSKI STANG ZIEHL & JONES LLP**

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ZAnnable@HaywardFirm.com

*Counsel for the Debtor and Debtor-in-Possession*

## **EXHIBIT 5**



**IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**THE CHARITABLE DAF FUND, LP.,**

*Plaintiff,*

**v.**

**HIGHLAND CAPITAL MANAGEMENT,  
L.P.,**

*Defendant.*

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**Cause No.** \_\_\_\_\_

**ORIGINAL COMPLAINT**

This matter concerns self-dealing and seeks redress for violation of state and federal law, including, but not limited to, violations of the Advisers Act of 1940, and other state causes of action.

**I.**

**PARTIES**

1. Plaintiff The Charitable DAF Fund, L.P. (“Plaintiff” or “DAF”) is a limited partnership formed under the laws of the Cayman Islands.

2. Defendant Highland Capital Management L.P. (“Highland” or “HCMLP”) is a Delaware limited partnership, whose principal place of business is in Dallas, Texas, at 300 Crescent Court, Suite 700, Dallas, Texas 75201.

**II.**

**JURISDICTION AND VENUE**

3. Subject matter jurisdiction is proper in this Court under 28 U.S.C. § 1331 and under 28 U.S.C. § 1334 because the suit arises out of post-petition acts or omissions of the debtor and certain of its principals.

4. This Court has personal jurisdiction over Defendant Highland Capital Management, L.P. because it has continuously done business in this state, and the causes of action arise from the acts or omissions committed in this state.

5. Venue is proper in this Court because a substantial number of the acts or omissions giving rise to this lawsuit and the causes of action asserted herein occurred in Dallas County.

### III.

#### **FACTUAL BACKGROUND**

6. HCMLP is a registered investment advisor (“RIA”) subject to the regulations of the Securities Exchange Commission.

7. HCMLP is both the advisor of and investor in Highland Multi Strategy Credit Fund, L.P. (“Multistrat”), a Delaware limited partnership. Highland Multi Strategy Credit Fund GP, L.P., itself a Delaware limited partnership, is the general partner of Multistrat, and HCMLP is the sole member of the general partner of Highland Multi Strategy Credit Fund GP, L.P.

8. HCMLP’s advisory capacity is governed, or at all relevant times was governed, by the Third Amended and Restated Investment Management Agreement, effective November 1, 2013 (the “IMA”).

9. The purpose of Multistrat as a vehicle was stated as such: “The Fund's investment objective is to seek attractive risk-adjusted returns, consistent with the preservation of capital and prudent investment management.”

10. The Confidential Private Placement Memorandum for Multistrat disclosed that “[t]he Investment Manager is registered as an investment adviser with the Securities and Exchange Commission under the U.S. Investment Advisers Act of 1940, as amended (the ‘Advisers Act’).

Each prospective investor will be required to make a representation to indicate that it is a ‘qualified client’ as defined in the Advisers Act.”

**11.** Because of these agreements and roles as the General Partner and RIA, Highland owed contractual and fiduciary duties to Plaintiff as an investor in Multistrat.

**12.** James Seery, the principal, CEO, and CRO of HCMLP, in its capacity as a debtor, admitted under oath that HCMLP owes fiduciary duties to the investors of the funds HCMLP manages—which would include Multistrat—and therefore, has admitted under oath that HCMLP and its governed persons owe fiduciary duties to the investors in Multistrat, which include Plaintiff, The Charitable DAF Fund, and Highland Capital Management Services, Inc., among others.

**13.** As an investment vehicle advised at all times and controlled at all times by HCMLP, Multistrat purchased and owned a pool of viaticals—investments in life insurance policies keyed to the lives of other persons. When a person passes away, the life insurance money is paid to the owner of the policy—in this case, Multistrat.

**14.** The notional value of the viatical pool was approximately \$145 million.

**15.** In or around August 2020, HCMLP sold the entire viatical pool for approximately \$35,000,000—less than one quarter of the insured value.

**16.** The policies insured people aged 90 on average, suggesting that the policies were highly likely to pay off in the ensuing few years given the age and life expectancies of the insureds, as well as considering the actuarial impact of the COVID pandemic.

**17.** In the spring of 2020, Multistrat raised funds specifically for the purpose of paying the premiums on the viatical pool—amounts raised, borrowing availability, and liquid securities provided enough cash to pay the premiums. But HCMLP did not pursue this path as promised.

Instead, it sold the assets. To this day, it is unclear why the policies were sold, and why, just prior to a planned mediation.

18. Furthermore, the process of selling was severely flawed. For example, the health assessments used to determine the likelihood and timeline for the payout were two years old. HCMLP did not cause new, up-to-date health assessments to be performed, and instead was content to rely on stale information or worse, no information at all.

19. Furthermore, HCMLP made no effort to adjust the projected life expectancies due to the increasing age of the insureds during a process that stretched over seven months, nor for the potential impact of COVID on people over the age of 90, which would have impacted the price..

20. Equally troubling is that Multistrat obtained the funds to pay the premiums from another investor—yet, it apparently did not use the funds for that purpose.

21. HCMLP apparently used the proceeds of the sale to pay itself, notwithstanding the fact that there were redeemed interests waiting to be paid—interests to whom HCMLP also owed fiduciary duties.

22. In short, HCMLP caused Multistrat to sell the viatical pool at a substantially discounted amount to curry favor with the brokers and buyers in the marketplace for no apparent benefit to Multistrat's investors or the debtor's estate.

### **III.**

#### **CAUSES OF ACTION**

##### **First Cause of Action** **Breach of the Advisers Act**

23. Plaintiff incorporates the foregoing allegations as if fully set forth herein.

24. Highland's actions violate the Advisers Act.

25. As an RIA, HCMLP is subject to the Investment Advisers Act of 1940.

26. The IMA imposes and incorporates the duties and obligations of the Investment Advisers Act of 1940.

27. Under this federal law, an investment adviser is a fiduciary.<sup>1</sup> This includes a duty of care, a duty of loyalty, and a duty to refrain from engaging in transactions in which it is not a disinterested person.

28. The duty of loyalty imposed by the Advisers Act of 1940 is not specifically defined in the Advisers Act or in Commission rules but reflects a Congressional recognition “of the delicate fiduciary nature of an investment advisory relationship” as well as a Congressional intent to “eliminate, or at least to expose, all conflicts of interest which might incline an investment adviser—consciously or unconsciously—to render advice which was not disinterested.”

29. To meet its duty of loyalty, an adviser must make full and fair disclosure to its clients of all material facts relating to the advisory relationship, including disclosing transactions in which the advisor has an interest, and to disclose all pertinent facts of a transaction that could affect the client or the client’s interest.<sup>2</sup> In order for disclosure to be full and fair, it should be sufficiently specific so that a client is able to understand the material fact or conflict of interest and make an informed decision whether to provide consent.

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<sup>1</sup> *SEC v. Capital Gains Research Bureau, Inc.*, 375 U.S. 180, 194 (1963). *Santa Fe Indus. v. Green*, 430 U.S. 462, 471, n.11 (1977) (in discussing *SEC v. Capital Gains*, stating that the Supreme Court’s “references to fraud in the “equitable” sense of the term was “premised on its recognition that Congress intended the Investment Advisers Act to establish federal fiduciary standards for investment advisers”); Investment Advisers Act Release No. 3060 (July 28, 2010) (“Under the Advisers Act, an adviser is a fiduciary whose duty is to serve the best interests of its clients, which includes an obligation not to subrogate clients’ interests to its own,” citing *Proxy Voting by Investment Advisers*, Investment Advisers Act Release No. 2106 (Jan. 31, 2003) (“Investment Advisers Act Release 2106”)).

<sup>2</sup> *SEC v. Capital Gains*, supra, at 200 (“Failure to disclose material facts must be deemed fraud or deceit within its intended meaning.”). Investment Advisers Act Release 3060, supra, footnote 15 (“as a fiduciary, an adviser has an ongoing obligation to inform its clients of any material information that could affect the advisory relationship”); see also General Instruction 3 to Part 2 of Form ADV (“Under federal and state law, you are a fiduciary and must make full disclosure to your clients of all material facts relating to the advisory relationship.”).

30. This fiduciary duty also requires an adviser “to adopt the principal’s goals, objectives, or ends.” This means the adviser must, at all times, serve the best interest of its client and not subordinate its client’s interest to its own. In other words, the investment adviser cannot place its own interests ahead of the interests of its client and must at all times act for the interests of its investors.<sup>3</sup>

31. Here, the goals of Multistrat included “to seek attractive risk adjusted returns, consistent with the preservation of capital and prudent investment management.”

32. The duty of care includes, among other things: (i) the duty to provide advice that is in the best interest of the client, (ii) the duty to seek best execution of a client’s transactions where the adviser has the responsibility to select broker-dealers to execute client trades, and (iii) the duty to provide advice and monitoring over the course of the relationship.

33. These fiduciary duties are **unwaivable**, and any agreement made in derogation of the obligations under the Advisers Act is **void**.

34. Therefore, Plaintiff seeks to declare the sale of the viaticals void because they were accomplished in violation of the Advisers Act.

35. Plaintiff further seeks to declare the agreement(s) between Highland and Multistrat void because they were continued in violation of the Advisers Act.

### **Second Cause of Action** **Breach of Fiduciary Duty**

36. Plaintiff incorporates the foregoing allegations as if fully set forth herein.

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<sup>3</sup> Investment Advisers Act Release 3060 (adopting amendments to Form ADV and stating that “[u]nder the Advisers Act, an adviser is a fiduciary whose duty is to serve the best interests of its clients, which includes an obligation not to subrogate clients’ interests to its own,” citing Investment Advisers Act Release 2106, supra footnote 15). *SEC v. Tambone*, 550 F.3d 106, 146 (1st Cir. 2008) (“Section 206 imposes a fiduciary duty on investment advisers to act at all times in the best interest of the fund...”); *Sec. & Exch. Commission v. Moran*, 944 F. Supp. 286, 297 (S.D.N.Y. 1996) (“Investment advisers are entrusted with the responsibility and duty to act in the best interest of their clients.”).



37. As an RIA, HCMLP is subject to the Investment Advisers Act of 1940.

38. The IMA imposes and incorporates the duties and obligations of the Investment Advisers Act of 1940.

39. Under this federal law, an investment adviser is a fiduciary.<sup>4</sup> This includes a duty of care, a duty of loyalty, and a duty to refrain from engaging in transactions in which it is not a disinterested person.

40. The duty of loyalty imposed by the Advisers Act of 1940 is not specifically defined in the Advisers Act or in Commission rules, but reflects a Congressional recognition “of the delicate fiduciary nature of an investment advisory relationship” as well as a Congressional intent to “eliminate, or at least to expose, all conflicts of interest which might incline an investment adviser—consciously or unconsciously—to render advice which was not disinterested.”

41. To meet its duty of loyalty, an adviser must make full and fair disclosure to its clients of all material facts relating to the advisory relationship, including disclosing transactions in which the advisor has an interest, and to disclose all pertinent facts of a transaction that could affect the client or the client’s interest.<sup>5</sup> In order for disclosure to be full and fair, it should be

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<sup>4</sup> *SEC v. Capital Gains Research Bureau, Inc.*, 375 U.S. 180, 194 (1963). *Santa Fe Indus. v. Green*, 430 U.S. 462, 471, n.11 (1977) (in discussing *SEC v. Capital Gains*, stating that the Supreme Court’s reference to fraud in the “equitable” sense of the term was “premised on its recognition that Congress intended the Investment Advisers Act to establish federal fiduciary standards for investment advisers”); Investment Advisers Act Release No. 3060 (July 28, 2010) (“Under the Advisers Act, an adviser is a fiduciary whose duty is to serve the best interests of its clients, which includes an obligation not to subrogate clients’ interests to its own,” citing *Proxy Voting by Investment Advisers*, Investment Advisers Act Release No. IA2106 (Jan. 31, 2003) (“Investment Advisers Act Release 2106”)).

<sup>5</sup> *SEC v. Capital Gains*, supra, at 200 (“Failure to disclose material facts must be deemed fraud or deceit within its intended meaning.”). Investment Advisers Act Release 3060, supra, footnote 15 (“as a fiduciary, an adviser has an ongoing obligation to inform its clients of any material information that could affect the advisory relationship”); see also General Instruction 3 to Part 2 of Form ADV (“Under federal and state law, you are a fiduciary and must make full disclosure to your clients of all material facts relating to the advisory relationship.”).

sufficiently specific so that a client is able to understand the material fact or conflict of interest and make an informed decision whether to provide consent.

42. This fiduciary duty also requires an adviser “to adopt the principal’s goals, objectives, or ends.” This means the adviser must, at all times, serve the best interest of its client and not subordinate its client’s interest to its own. In other words, the investment adviser cannot place its own interests ahead of the interests of its client and must at all times act for the interests of its investors.<sup>6</sup>

43. Here, the goals of Multistrat included “to seek attractive risk adjusted returns, consistent with the preservation of capital and prudent investment management.”

44. The duty of care includes, among other things: (i) the duty to provide advice that is in the best interest of the client, (ii) the duty to seek best execution of a client’s transactions where the adviser has the responsibility to select broker-dealers to execute client trades, and (iii) the duty to provide advice and monitoring over the course of the relationship.

45. These fiduciary duties are **unwaivable**, and any agreement made in derogation of the obligations under the Advisers Act is **void**.

46. HCMLP’s CEO testified under oath that he and HCMLP were aware of these duties and had to comply with them.

47. Section 204 of the Advisers Act requires HCMLP to carry written policies and procedures that must be followed in order to adhere to its federal obligations.

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<sup>6</sup> Investment Advisers Act Release 3060 (adopting amendments to Form ADV and stating that “[u]nder the Advisers Act, an adviser is a fiduciary whose duty is to serve the best interests of its clients, which includes an obligation not to subrogate clients’ interests to its own,” citing Investment Advisers Act Release 2106, supra footnote 15). *SEC v. Tambone*, 550 F.3d 106, 146 (1st Cir. 2008) (“Section 206 imposes a fiduciary duty on investment advisers to act at all times in the best interest of the fund...”); *SEC v. Moran*, 944 F. Supp. 286, 297 (S.D.N.Y. 1996) (“Investment advisers are entrusted with the responsibility and duty to act in the best interest of their clients.”).

48. Section 206 of the Advisers Act prohibits transactions by an adviser that were accomplished via a “deceit” on a client or prospective client, e.g., by concealing the role and interest the adviser has in the transaction, or via engaging in a course of conduct that has a tendency to mislead a client or which is manipulative.

49. These breaches include, but are not limited to (1) selling the viatical pool at a distressed price when it was not in distress and there was no need for Multistrat to sell; (2) concealing the information about the transaction from the Plaintiff; (3) failing to advise the Plaintiff of the opportunity to purchase the viatical pool—especially when it knew the Plaintiff had an interest in the pool and had the means of purchasing it for more cash than \$35 million; (4) concealing the purpose behind the sale of the viatical pool and the conflicts of interest that inhere in the transaction; (5) causing the viatical pool to be sold in a manner that violated the rights of the Plaintiff as an investor in Multistrat (e.g., by failing to conduct an auction, obtaining competitive bids and taking the pool to market); and (6) utilizing the sale proceeds for its own ends—namely, to enrich itself.

50. The Advisers Act declares any contract that was made in violation of its provisions or regulations, or any contract that has been performed in violation of the Advisers Act, **void**.

51. The Advisers Act created a private right of action to void unlawful agreements and acts and to seek such equitable relief as accompanies such claims.

52. Texas law allows a fiduciary plaintiff to seek damages for breaches of fiduciary duty and to seek disgorgement of all ill-gotten gains obtained by a fiduciary.

53. Plaintiff has been damaged due to the breaches of fiduciary duty outlined herein, and it is entitled to recover damages, punitive damages, and attorneys’ fees.

54. To the extent this claim must be brought as a derivative action, it is plain that the demand requirement under Delaware law could not be met because serving a demand on Highland or to sue Highland would have been futile.

**Third Cause of Action**  
**Breach of Contract**

55. Plaintiff incorporates the foregoing allegations as if fully set forth herein.

56. The IMA imposes a duty of prudent investment management for the benefit of the investors in Multistrat and incorporate the duties and obligations of the Investment Advisers Act of 1940.

57. The violations set forth above constitute a breach of each or both of these agreements.

58. These breaches include, but are not limited to (1) selling the viatical pool at a distressed price when it was not in distress and there was no need for Multistrat to sell; (2) concealing the information about the transaction from the Plaintiff; (3) failing to advise the Plaintiff of the opportunity to purchase the viatical pool—especially when it knew the Plaintiff had an interest in the pool and had the means of purchasing it for more cash than \$35 million; (4) concealing the purpose behind the sale of the viatical pool and the conflicts of interest that inhere in the transaction; (5) causing the viatical pool to be sold in a manner that violated the rights of the Plaintiff as an investor in Multistrat (e.g., by failing to conduct an auction, obtaining competitive bids, and taking the pool to market); and (6) utilizing the sale proceeds for its own ends—namely, to enrich itself.

59. Plaintiff has been damaged by the breaches of contract outlined herein.

60. Plaintiff is entitled to recover damages and attorneys' fees.

**JURY DEMAND AND PRAYER**

61. Plaintiff demands trial by jury.
62. Plaintiff respectfully requests judgment and an order:
- Disgorging all ill-gotten gains in an amount to be determined at trial;
  - Voiding the sale and other relevant agreements herein with HCMLP pursuant to the Advisers Act;
  - Awarding damages in an amount to be determined at trial;
  - Awarding punitive damages in an amount to be determined at trial;
  - Awarding attorneys' fees and costs in an amount to be determined at trial;
  - Awarding all interim and final relief to which Plaintiff is legally or equitably entitled under the facts and circumstances raised herein.

Dated: July 22, 2021

Respectfully submitted,

**SBAITI & COMPANY PLLC**

/s/ Mazin A. Sbaiti

**Mazin A. Sbaiti**

Texas Bar No. 24058096

**Jonathan Bridges**

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**Counsel for Plaintiff**

## **EXHIBIT 6**



### **Schedule of Contracts and Leases to Be Assumed**

1. Advisory Services Agreement, dated November 21, 2011, effective June 20, 2011, by and between Carey International, Inc., and Highland Capital Management, L.P.
2. Amended and Restated Advisory Services Agreement, dated March 4, 2013, by and between Trussway Holdings, Inc., and Highland Capital Management, L.P.
3. Reference Portfolio Management Agreement, dated March 4, 2004, by and between Highland Capital Management, L.P., and Citibank N.A.
4. Advisory Services Agreement, dated May 25, 2011, by and between CCS Medical, Inc., and Highland Capital Management, L.P.
5. Amended and Restated Advisory Services Agreement, dated February 28, 2013, by and between Cornerstone Healthcare Group Holding, Inc., and Highland Capital Management, L.P.
6. Prime Brokerage Agreement by and between Jefferies LLC and Highland Capital Management, L.P., dated May 24, 2013.
7. Amended and Restated Shared Services Agreement, dated August 21, 2015, by and between Highland Capital Management, L.P., and Falcon E&P Opportunities GP, LLC.
8. Amended and Restated Administrative Services Agreement, effective as of August 21, 2015, by and between Highland Capital Management, L.P., and Petrocap Partners II GP, LLC.
9. Office Lease, between Crescent Investors, L.P., and Highland Capital Management, L.P.
10. Paylocity Corporation Services Agreement, between Highland Capital Management, L.P., and Paylocity Corporation, dated November 19, 2012.
11. Electronic Trading Services Agreement, between SunTrust Robinson Humphrey Inc., and Highland Capital Management, L.P., dated February 6, 2019.
12. Letter Agreement, between FTI Consulting, Inc., and Highland Capital Management, L.P., dated November 19, 2018.
13. Administrative Services Agreement, dated January 1, 2018, between Highland Capital Management, L.P., and Liberty Life Assurance Company of Boston.
14. Electronic Communications: Customer Authorization & Indemnification, between Highland Capital Management, L.P., and The Bank of New York Mellon Corporation, dated August 9, 2016.
15. Letter Agreement, dated August 9, 2016, Electronic Access Terms and Conditions, by and between The Bank of New York Mellon Trust Company, N.A., and Highland Capital Management, L.P.
16. Shared Services Agreement by and between Highland HCF Advisor, Ltd., and Highland Capital Management, L.P., dated effective October 27, 2017.

17. Sub-Advisory Agreement, by and between Highland HCF Advisors, Ltd., and Highland Capital Management, dated effective October 27, 2017.
18. Collateral Management Agreement, dated November 2, 2006, by and between Highland Credit Opportunities CDO Ltd. and Highland Capital Management, L.P.
19. Management Agreement, dated November 15, 2007, between Highland Restoration Capital Partners, L.P., Highland Restoration Capital Partners Offshore, L.P., Highland Restoration Capital Partners Master L.P., Highland Restoration Capital Partners GP, LLC, and Highland Capital Management, L.P.
20. Investment Management Agreement, between Highland Capital Multi-Strategy Fund, L.P., and Highland Capital Management, L.P., dated July 31, 2006.
21. Investment Management Agreement, between Highland Capital Multi-Strategy Master Fund, L.P., and Highland Capital Management, L.P., dated July 31, 2006.
22. Management Agreement, dated August 22, 2007, between and among Highland Capital Management, L.P., and Walkers Fund Services Limited, as trustee of Highland Credit Opportunities Japanese Unit Trust.
23. Third Amended and Restated Investment Management Agreement, by and among Highland Multi Strategy Credit Fund, Ltd., Highland Multi Strategy Credit Fund, L.P., and Highland Capital Management, L.P., dated November 1, 2013.
24. Investment Management Agreement, dated March 31, 2015, by and among Highland Select Equity Master Fund, L.P., Highland Select Equity Fund GP, L.P., and Highland Capital Management, L.P.
25. Amended and Restated Investment Management Agreement, dated February 27, 2017, by and among Highland Prometheus Master Fund L.P., Highland Prometheus Feeder Fund I, L.P., Highland Prometheus Feeder Fund II, L.P., Highland SunBridge GP, LLC, and Highland Capital Management, L.P.
26. Servicing Agreement, dated December 20, 2007, by and among Greenbriar CLO, Ltd., and Highland Capital Management, L.P.
27. Investment Management Agreement, dated November 1, 2007, by and between Longhorn Credit Funding, LLC, and Highland Capital Management, L.P. (as amended)
28. Reference Portfolio Management Agreement, dated August 1, 2016, by and between Highland Capital Management, L.P., and Valhalla CLO, Ltd.
29. Collateral Servicing Agreement, dated December 20, 2006, by and among Highland Park CDO I, Ltd., and Highland Capital Management, L.P.
30. Portfolio Management Agreement, dated March 15, 2005, by and among Southfork CLO Ltd., and Highland Capital Management, L.P.
31. Amended and Restated Portfolio Management Agreement, dated November 30, 2005, by and among Jasper CLO Ltd., and Highland Capital Management, L.P.
32. Servicing Agreement, dated May 31, 2007, by and among Westchester CLO, Ltd., and Highland Capital Management, L.P.

33. Servicing Agreement, dated May 10, 2006, by and among Rockwall CDO Ltd. and Highland Capital Management, L.P. (as amended)
34. Portfolio Management Agreement, dated December 8, 2005, by and between Liberty CLO, Ltd., and Highland Capital Management, L.P.
35. Servicing Agreement, dated March 27, 2008, by and among Aberdeen Loan Funding, Ltd., and Highland Capital Management, L.P.
36. Servicing Agreement, dated May 9, 2007, by and among Rockwall CDO II Ltd. and Highland Capital Management, L.P.
37. Collateral Management Agreement, by and between, Highland Loan Funding V Ltd. and Highland Capital Management, L.P., dated August 1, 2001.
38. Collateral Management Agreement, dated August 18, 1999, by and between Highland Legacy Limited and Highland Capital Management, L.P.
39. Servicing Agreement, dated November 30, 2006, by and among Grayson CLO Ltd., and Highland Capital Management, L.P. (as amended)
40. Servicing Agreement, dated October 25, 2007, by and among Stratford CLO Ltd., and Highland Capital Management, L.P.
41. Servicing Agreement, dated August 3, 2006, by and among Red River CLO Ltd., and Highland Capital Management, L.P. (as amended)
42. Servicing Agreement, dated December 21, 2006, by and among Brentwood CLO, Ltd., and Highland Capital Management, L.P.
43. Servicing Agreement, dated March 13, 2007, by and among Eastland CLO Ltd., and Highland Capital Management, L.P.
44. Portfolio Management, Agreement, dated October 13, 2005, by and among Gleneagles CLO, Ltd., and Highland Capital Management, L.P.
45. AT&T Managed Internet Service, between Highland Capital Management, L.P. and AT&T Corp., dated February 24, 2015.
46. ViaWest, Master Service Agreement, dated October 3, 2011, between Highland Capital Management, L.P. and ViaWest
47. Stockholders' Agreement, dated April 15, 2005, by and between American Banknote Corporation and Highland Capital Management, L.P.
48. Stockholders' Agreement and Amendment No. 1, dated January 25, 2011, by and between Carey Holdings, Inc. and Highland Capital Management, L.P.
49. Stockholders' Agreement and Amendment, dated March 24, 2010, by and between Cornerstone Healthcare Group Holding, Inc. and Highland Capital Management, L.P.
50. Members' Agreement and Amendment, dated November 15, 2017, by and between Highland CLO Funding, Ltd. and Highland Capital Management, L.P.
51. Stock Purchase and Sale Agreement and Amendment, dated January 16, 2013, by and between Progenics Pharmaceuticals, Inc. and Highland Capital Management, L.P.

52. Stockholders' Agreement and Amendments, dated October 24, 2008, by and between JHT Holdings, Inc. and Highland Capital Management, L.P.
53. Amended and Restated Limited Partnership Agreement of Highland Dynamic Income Fund, L.P., dated February 25, 2013, by and between Highland Dynamic Income Fund GP, LLC and Highland Capital Management, L.P.
54. Highland Multi-Strategy Fund, L.P. Limited Partnership Agreement, dated July 6, 2006, by and between Highland Multi-Strategy Fund GP, L.P. and Highland Capital Management, L.P.
55. Operating Agreement of HE Capital, LLC (as amended), dated September 27, 2007, by and between ENA Capital, LLC Ellman Management Group, Inc. and Highland Capital Management, L.P.
56. Limited Liability Company Agreement of Highland Multi-Strategy Onshore Master SubFund II, LLC, dated February 27, 2007, by and between Highland Multi-Strategy Master Fund, L.P. and Highland Capital Management, L.P.
57. Limited Liability Company Agreement of Highland Multi-Strategy Onshore Master SubFund, LLC, dated July 19, 2006, by and between Highland Multi-Strategy Master Fund, L.P. and Highland Capital Management, L.P.
58. Highland Capital Management, L.P., Limited Liability Company Agreement of Highland Receivables Finance 1, LLC, by and between Highland Capital Management, L.P. and Highland Capital Management, L.P.
59. Agreement of Limited Partnership of Highland Restoration Capital Partners, L.P. and Amendments, dated November 6, 2007, by and between Highland Restoration Capital Partners GP, LLC and Highland Capital Management, L.P.
60. Agreement of Limited Partnership of Highland Select Equity Fund GP, L.P., dated October 2005, by and between Highland Select Equity Fund GP, LLC and Highland Capital Management, L.P.
61. Agreement of Limited Partnership of Penant Management LP, dated December 12, 2012, by and between Penant Management GP, LLC and Highland Capital Management, L.P.
62. Agreement of Limited Partnership of Petrocap Incentive Partners III, LP, dated April 12, 2018, by and between Petrocap Incentive Partners III GP, LLC, Petrocap Incentive Holdings III, LP and Highland Capital Management, L.P.
63. Amended and Restated Agreement of Limited Partnership of Petrocap Partners II, LP, dated October 30, 2014, by and between Petrocap Partners II GP, LLC, Petrocap Incentive Partners II, LP and Highland Capital Management, L.P.
64. Agreement of Limited Partnership of Highland Credit Opportunities CDO GP, L.P., dated December 29, 2005, by and between Highland Credit Opportunities CDO GP, LLC and Highland Capital Management, L.P.
65. Fourth Amended and Restated Limited Partnership Agreement of Highland Multi Strategy Credit Fund, L.P., dated November 1, 2014, by and between Highland Multi Strategy Credit Fund GP, L.P. and Highland Capital Management, L.P.

66. DUO Security, 2 factor authentication, by and between DUO Security and Highland Capital Management, L.P.
67. GoDaddy Domain Registrations, by and between GoDaddy and Highland Capital Management, L.P.
68. Highland Loan Fund, Ltd. et al, Investment Management Agreement, dated July 31, 2001, by and between Highland Loan Fund, Ltd. et al and Highland Capital Management, L.P.
69. E Mailflow Monitoring, by and between Mxtoolbox and Highland Capital Management, L.P.
70. Cloud single sign on for HR related employee login, by and between Onelogin and Highland Capital Management, L.P.
71. Collateral Management Agreement, dated May 19, 1998, by and between Pam Capital Funding LP, Ranger Asset Mgt LP and Highland Capital Management, L.P.
72. Collateral Management Agreement, dated August 6, 1997, by and between Pamco Cayman Ltd., Ranger Asset Mgt LP and Highland Capital Management, L.P.
73. Order Addenda, dated January 28, 2020, by and between CenturyLink Communications, LLC and Highland Capital Management, L.P.
74. Service Agreement (as amended), dated April 1, 2005, by and between Intex Solutions, Inc. and Highland Capital Management, L.P.
75. Amendment No. 1 to Servicing Agreement, October 2, 2007, between Highland Capital Management, L.P. and Red River CLO Ltd. et al
76. Interim Collateral Management Agreement, June 15, 2005, between Highland Capital Management, L.P. and Rockwall CDO Ltd
77. Amendment No. 1 to Servicing Agreement, October 2, 2007, between Highland Capital Management, L.P. and Rockwall CDO Ltd
78. Collateral Servicing Agreement dated December 20, 2006, between Highland Capital Management, L.P. and Highland Park CDO I, Ltd.; The Bank of New York Trust Company, National Association
79. Representations and Warranties Agreement, dated December 20, 2006, between Highland Capital Management, L.P. and Highland Park CDO I, Ltd.
80. Collateral Administration Agreement, dated March 27, 2008, between Highland Capital Management, L.P. and Aberdeen Loan Funding, Ltd.; State Street Bank and Trust Company
81. Collateral Administration Agreement, dated December 20, 2007, between Highland Capital Management, L.P. and Greenbriar CLO, Ltd.; State Street Bank and Trust Company
82. Collateral Acquisition Agreement, dated March 13, 2007, between Highland Capital Management, L.P. and Eastland CLO, Ltd

83. Collateral Administration Agreement, dated March 13, 2007, between Highland Capital Management, L.P. and Eastland CLO, Ltd. and Investors Bank and Trust Company
84. Collateral Administration Agreement, dated October 13, 2005, between Highland Capital Management, L.P. and Gleneagles CLO, Ltd.; JPMorgan Chase Bank, National Association
85. Collateral Acquisition Agreement, dated November 30, 2006, between Highland Capital Management, L.P. and Grayson CLO, Ltd.
86. Collateral Administration Agreement, dated November 30, 2006, between Highland Capital Management, L.P. and Grayson CLO, Ltd.; Investors Bank & Trust Company
87. Collateral Acquisition Agreement, dated August 3, 2006, between Highland Capital Management, L.P. and Red River CLO, Ltd.
88. Collateral Administration Agreement, dated August 3, 2006, between Highland Capital Management, L.P. and Red River CLO, Ltd.; U.S. Bank National Association
89. Master Warehousing and Participation Agreement, dated April 19, 2006, between Highland Capital Management, L.P. and Red River CLO Ltd.; Highland Special Opportunities Holding Company
90. Master Warehousing and Participation Agreement, dated February 2, 2006, between Highland Capital Management, L.P. and Red River CLO Ltd.; MMP-5 Funding, LLC; IXIS Financial Products Inc.
91. Master Warehousing and Participation Agreement (Amendment No. 2), dated May 5, 2006, between Highland Capital Management, L.P. and Red River CLO Ltd.; MMP-5 Funding, LLC; IXIS Financial Products Inc.
92. Master Warehousing and Participation Agreement (Amendment No. 1), dated April 12, 2006, between Highland Capital Management, L.P. and Red River CLO Ltd.; MMP-5 Funding, LLC; IXIS Financial Products Inc.
93. Master Warehousing and Participation Agreement (Amendment No. 3), dated June 22, 2006, between Highland Capital Management, L.P. and Red River CLO Ltd.; MMP-5 Funding, LLC; IXIS Financial Products Inc.
94. Master Warehousing and Participation Agreement (Amendment No. 4), dated July 17, 2006, between Highland Capital Management, L.P. and Red River CLO Ltd.; MMP-5 Funding, LLC; IXIS Financial Products Inc.
95. Collateral Administration Agreement, dated February 2, 2006, between Highland Capital Management, L.P. and Red River CLO Ltd.; U.S. Bank National Association; IXIS Financial Products Inc.
96. Collateral Administration Agreement, dated April 18, 2006, between Highland Capital Management, L.P. and Red River CLO Ltd.; Highland Special Opportunities Holding Company; U.S. Bank National Association
97. Master Participation Agreement, dated June 5, 2006, between Highland Capital Management, L.P. and Red River CLO Ltd.; Grand Central Asset Trust



98. A&R Asset Acquisition Agreement, dated July 18, 2001, between Highland Capital Management, L.P. and Salomon Smith Barney Inc.; Highland Loan Funding V Ltd.
99. A&R Master Participation Agreement, dated July 18, 2001, between Highland Capital Management, L.P. and Salomon Brothers Holding Company; Highland Loan Funding V Ltd.
100. Collateral Acquisition Agreement, dated June 29, 2005, between Highland Capital Management, L.P. and Jasper CLO Ltd.
101. Collateral Administration Agreement, dated June 29, 2005, between Highland Capital Management, L.P. and Jasper CLO Ltd.; JPMorgan Chase Bank, National Association
102. Master Warehousing and Participation Agreement, dated March 24, 2005, between Highland Capital Management, L.P. and Jasper CLO Ltd; MMP-5 Funding, LLC; and IXIS Financial Products Inc.
103. Master Warehousing and Participation Agreement (Amendment No. 1), dated May 16, 2005, between Highland Capital Management, L.P. and Jasper CLO Ltd; MMP-5 Funding, LLC; and IXIS Financial Products Inc.
104. Securities Account Control Agreement, dated June 29, 2005, between Highland Capital Management, L.P. and Highland CDO Opportunity Fund, Ltd.; JPMorgan Chase Bank, National Association
105. Collateral Administration Agreement, dated December 8, 2005, between Highland Capital Management, L.P. and Liberty CLO Ltd.
106. Collateral Administration Agreement, dated May 10, 2006, between Highland Capital Management, L.P. and Rockwall CDO Ltd; JPMorgan Chase Bank, National Association
107. Collateral Administration Agreement, dated May 9, 2007, between Highland Capital Management, L.P. and Rockwall CDO II, Ltd.; Investors Bank & Trust Company
108. Collateral Administration Agreement, dated March 15, 2005, between Highland Capital Management, L.P. and Southfork CLO Ltd.; JPMorgan Chase Bank, National Association
109. Collateral Administration Agreement, dated October 25, 2007, between Highland Capital Management, L.P. and Stratford CLO Ltd.; State Street
110. Collateral Administration Agreement, dated August 18, 2004, between Highland Capital Management, L.P. and Valhalla CLO, Ltd.; JPMorgan Chase Bank
111. Extension/Buy-Out Agreement, dated August 18, 2004, between Highland Capital Management, L.P. and Citigroup Financial Products Inc.; Citigroup Global Markets Inc.
112. Collateral Acquisition Agreement, dated May 31, 2007, between Highland Capital Management, L.P. and Westchester CLO, Ltd.
113. Collateral Administration Agreement, dated May 31, 2007, between Highland Capital Management, L.P. and Westchester CLO, Ltd.; Investors Bank & Trust Company
114. Collateral Administration Agreement, dated December 21, 2006, between Highland Capital Management, L.P. and Brentwood CLO, Ltd.; Investors Bank & Trust Company

115. Indemnification and Guaranty Agreement between Highland Capital Management, Strand Advisors, Inc. and James Seery
116. Indemnification and Guaranty Agreement between Highland Capital Management, Strand Advisors, Inc. and John Dubel
117. Indemnification and Guaranty Agreement between Highland Capital Management, Strand Advisors, Inc. and Russell Nelms
118. Colocation Service Order dated October 14, 2019 between Highland Capital Management and Dawn US Holdings, LLC d/b/a Evoque Data Center Solutions
119. Tradesuite Web Module Services/Agreement between Highland Capital Management and DTCC ITP LLC
120. Bloomberg (Terminal) Agreement No. 306371 between Highland Capital Management and Bloomberg Finance, L.P.<sup>1</sup>
121. Master Service Agreement between Highland Capital Management and Via West
122. Amendment to Bloomberg Order Management System Addendum and Bloomberg Order Management System Schedule of Services Account No. 167969 between Highland Capital Management and Bloomberg Finance, L.P.
123. Fourth Amendment to Software License and Services Agreement between Highland Capital Management and Markit WSO Corporation
124. Master Services Agreement, First Amendment to Master Services Agreement, Second Amendment and Restatement of Master Services Agreement between Highland Capital Management and Siepe Services, LLC
125. Internet Agreement Account No. 831-000-7888-651 between Highland Capital Management and AT&T
126. Landline Fax Agreement Account No. 831-000-2532-176 between Highland Capital Management and AT&T
127. Amazon Web Services Account No. 353534426569 between Highland Capital Management and Amazon Web Service, Inc.
128. Website Hosting Agreement Account No. 325667 between Highland Capital Management and WP Engine

---

<sup>1</sup> The Debtor is currently in discussions with Bloomberg regarding the assumption of this agreement.

## **EXHIBIT 7**

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No.143717) (admitted *pro hac vice*)

Ira D. Kharasch (CA Bar No. 109084) (admitted *pro hac vice*)

Gregory V. Demo (NY Bar No. 5371992) (admitted *pro hac vice*)

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Dallas, Texas 75231

Tel: (972) 755-7100

Fax: (972) 755-7110

*Counsel for the Debtor*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Debtor.

)  
) Chapter 11  
)  
) Case No. 19-34054-sgj11  
)  
)  
)

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF  
CONFIRMED FIFTH AMENDED PLAN OF REORGANIZATION  
OF HIGHLAND CAPITAL MANAGEMENT, L.P.**

**PLEASE TAKE NOTICE** that on February 22, 2021, the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”) entered the *Order Confirming the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1943] (the “Confirmation Order”) confirming the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)* [Docket No. 1808] (as

<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



amended, supplemented, or modified, the “Plan”). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order, as applicable.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on August 11, 2021.

**PLEASE TAKE FURTHER NOTICE** that, except with respect to Administrative Expense Claims that are Professional Fee Claims or as otherwise set forth in the Plan, requests for payment of an Administrative Expense Claim must be Filed with the Bankruptcy Court **no later than forty-five (45) days after the Effective Date** (the “Administrative Expense Claims Bar Date”). **HOLDERS OF ADMINISTRATIVE EXPENSE CLAIMS THAT ARE REQUIRED TO FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE EXPENSE CLAIMS BY THE ADMINISTRATIVE EXPENSE CLAIMS BAR DATE THAT DO NOT FILE AND SERVE SUCH A REQUEST BY THE ADMINISTRATIVE EXPENSE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE EXPENSE CLAIMS AGAINST THE DEBTOR OR THE REORGANIZED DEBTOR.**

**PLEASE TAKE FURTHER NOTICE** that, unless otherwise ordered by the Bankruptcy Court, all final requests for payment of Professional Fee Claims must be Filed **no later than sixty (60) days after the Effective Date.**

**PLEASE TAKE FURTHER NOTICE** that the terms of the Plan shall be immediately effective and enforceable and deemed binding upon the Debtor or the Reorganized Debtor, as applicable, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan and Confirmation Order, including, without limitation: the injunction with respect to the commencement of claims and causes of action against Protected Parties set forth in Section IX.F of the Plan and Sections AA and BB of the Confirmation Order, the duration of injunction and stays set forth in Section IX.G of the Plan and Section AA of the Confirmation Order, and the continuance of the January 9 Order and July 16 Order set forth in Section IX.H of the Plan and Section CC of the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that on the Effective Date, all Class A Limited Partnership Interests, including the Class A Limited Partnership Interests held by Strand, as general partner, and Class B/C Limited Partnerships in the Debtor will be deemed cancelled, and all obligations or debts owed by, or Claims against, the Debtor on account of, or based upon, such Class A Limited Partnership Interests and Class B/C Limited Partnership Interests shall be deemed as cancelled, released, and discharged, including all obligations or duties by the Debtor relating to the Equity Interests in any of the Debtor’s formation documents, including the Limited Partnership Agreement.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order and the Plan

are available for inspection. If you would like to obtain copies you may: (a) access the Debtor's restructuring website at <http://www.kccllc.net/hcmlp>; (b) call toll free: (877) 573-3984 or international: (310) 751-1829; or (c) email HighlandInfo@kccllc.com and reference "Highland" in the subject line. You may also obtain copies of any pleadings filed in this case for a fee via PACER at: [pacer.uscourts.gov](http://pacer.uscourts.gov).

*[REMAINDER OF PAGE INTENTIONALLY BLANK]*



Dated: August 11, 2021.

**PACHULSKI STANG ZIEHL & JONES LLP**

Jeffrey N. Pomerantz (CA Bar No.143717)  
Ira D. Kharasch (CA Bar No. 109084)  
Gregory V. Demo (NY Bar No. 5371992)  
10100 Santa Monica Boulevard, 13th Floor  
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-and-

**HAYWARD PLLC**

/s/ Zachery Z. Annable  
Melissa S. Hayward  
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[MHayward@HaywardFirm.com](mailto:MHayward@HaywardFirm.com)  
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10501 N. Central Expy, Ste. 106  
Dallas, Texas 75231  
Tel: (972) 755-7100  
Fax: (972) 755-7110

*Counsel for the Debtor*

## **EXHIBIT 8**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	)	
	)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	)	
	)	Case No. 19-34054 (SGJ)
Debtor.	)	
	)	

**CERTIFICATE OF SERVICE**

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtor in the above-captioned case.

On August 11, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

- **Notice of Occurrence of Effective Date of Confirmed Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.** [Docket No. 2700]

Furthermore, on August 11, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via First Class Mail upon "Highland Capital Management LP, For Further Delivery to Addressed Parties, 300 Crescent Ct, Ste 700, Dallas, TX 75201," for distribution in individually addressed envelopes to each party on the service list attached hereto as **Exhibit D**; and via First Class Mail upon "Highland Capital Management LP, For Further Delivery to Addressed Parties, 13455 Noel Rd, Ste 800, Dallas, TX 75240," for distribution in individually addressed envelopes to each party on the service list attached hereto as **Exhibit E**:

- **Notice of Occurrence of Effective Date of Confirmed Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.** [Docket No. 2700]

Dated: August 19, 2021

/s/ Vincent Trang  
Vincent Trang  
KCC  
222 N Pacific Coast Highway, Suite 300  
El Segundo, CA 90245

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<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

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## EXHIBIT A

Exhibit A  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Chad Timmons, Larry R. Boyd, Emily M. Hahn	ctimmons@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
Counsel for NexBank	Alston & Bird LLP	Jared Slade	jared.slade@alston.com
Counsel for NexBank	Alston & Bird LLP	Jonathan T. Edwards	jonathan.edwards@alston.com
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	William P. Bowden, Esq., Michael D. DeBaecke, Esq.	mdebaecke@ashbygeddes.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Baker & McKenzie LLP	Debra A. Dandeneau	debra.dandeneau@bakermckenzie.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Baker & McKenzie LLP	Michelle Hartmann	michelle.hartmann@bakermckenzie.com
Counsel for NWCC, LLC	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	thomas.haskins@btlaw.com
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	mintz@blankrome.com; jbibiloni@blankrome.com
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	John Y. Bonds, III, Bryan C. Assink	john@bondsellis.com; bryan.assink@bondsellis.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	Martin A. Sosland and Candice M. Carson	martin.sosland@butlersnow.com; candice.carson@butlersnow.com
Counsel to Integrated Financial Associates Inc.	Carlyon Cica Chtd.	Candace C. Carlyon, Esq., Tracy M. Osteen, Esq.	c Carlyon@carlyoncica.com; tosteen@carlyoncica.com
Counsel to the Intertrust Entities and the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
Counsel to Siepe LLC	Condon Tobin Sladek Thornton PLLC	J. Seth Moore	smoore@ctstlaw.com
Counsel to Patrick Daugherty ("Mr. Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	mvild@crosslaw.com
Counsel for BH Equities, L.L.C.	Dentons US LLP	Casey Doherty	Casey.doherty@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	lauren.macksoud@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	patrick.maxcy@dentons.com
Counsel to Acis Capital Management, LP and Acis Capital Management GP, LLC ("Creditors") and Joshua N. Terry and Jennifer G. Terry	Forshey & Prostok LLP	Jeff P. Prostok, J. Robert Forshey, Suzanne K. Rosen	jprostok@forsheyprostok.com; bforshey@forsheyprostok.com; srosen@forsheyprostok.com
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	selliot@frontier-ok.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Marshall R. King, Esq., Michael A. Rosenthal, Esq. & Alan Moskowitz, Esq.	mking@gibsondunn.com; mrosenthal@gibsondunn.com; amoskowitz@gibsondunn.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	mbouslog@gibsondunn.com
Counsel for the Debtor	Hayward & Associates PLLC	Melissa S. Hayward, Zachery Z. Annable	MHayward@HaywardFirm.com; ZAnnable@HaywardFirm.com
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	ddraper@hellerdraper.com; lcollins@hellerdraper.com; gbrouphy@hellerdraper.com
Equity Holders	Hunter Mountain Investment Trust	c/o Rand Advisors LLC	Jhonis@RandAdvisors.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to Crescent TC Investors, L.P.	Jackson Walker L.L.P.	Michael S. Held	mheld@jw.com
Secured Creditor	Jefferies LLC	Director of Compliance	cbianchi@jefferies.com
Secured Creditor	Jefferies LLC	Office of the General Counsel	cbianchi@jefferies.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	mhankin@jenner.com; rlevin@jenner.com
Counsel for CCS Medical, Inc.	Jones Day	Amanda Rush	asrush@jonesday.com
Counsel to the Issuers (group of 25 separate Cayman issuers of loan)	Jones Walker LLP	Joseph E. Bain, Amy K. Anderson	jbain@joneswalker.com; aanderson@joneswalker.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	artoush.varshosaz@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	James A. Wright III	james.wright@klgates.com

Exhibit A  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	stephen.topetzes@klgates.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	John J. Kane	jkane@krcl.com
Counsel for Highland CLO Funding Ltd.	King & Spalding LLP	Paul R. Bessette	pbessette@kslaw.com
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esq.	Kurtzman@kurtzmansteady.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Andrew Clubok, Sarah Tomkowiak	Andrew.Clubok@lw.com; Sarah.Tomkowiak@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala, Kathryn K. George	asif.attarwala@lw.com; Kathryn.George@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork, Kimberly A. Posin	jeff.bjork@lw.com; kim.posin@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Zachary F. Proulx	Zachary.Proulx@lw.com
Counsel to Coleman County TAD, Kaufman County, Upshur County, Fannin CAD, Tarrant County, Grayson County, Allen ISD, Dallas County, Irving ISD, and Rockwall CAD	Linebarger Goggan Blair & Sampson LLP	Elizabeth Weller, Laurie A. Spindler	dallas.bankruptcy@publicans.com
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	Daniel P. Winikka	danw@lfdslaw.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	mhurst@lynnlp.com
Equity Holders	Mark K. Okada		mokadadallas@gmail.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Morris, Nichols, Arisht & Tunnell LLP	Curtis S. Miller, Kevin M. Coen	rdenhney@mnat.com; cmiller@mnat.com
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan, Esq. & Sally Siconolfi, Esq.	bankruptcy@morrisoncohen.com
Bank	NexBank	John Danilowicz	john.holt@nexbankcapital.com
Counsel to California Public Employees' Retirement System ("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	lcisz@nixonpeabody.com
SEC Headquarters	Office of General Counsel	Securities & Exchange Commission	SECBankruptcy-OGC-ADO@SEC.GOV
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	John A. Morris and Gregory V. Demo	jmorris@pszjlaw.com; gdemo@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, James E. O'Neill	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, James E. O'Neill	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com
Pension Benefit Guaranty Corporation ("PBGC")	Pension Benefit Guaranty Corporation	Michael I. Baird	baird.michael@pbgc.gov; efile@pbgc.gov
Counsel to City of Garland, Garland ISD, Wylie ISD, Plano ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Linda D. Reece	lreece@pbfc.com
Delaware counsel to Alvarez & Marsal CRF Management LLC	Potter Anderson & Corroon LLP	Jeremy W. Ryan, Esq., R. Stephen McNeill, Esq. & D. Ryan Slaugh, Esq.	jryan@potteranderson.com; rmcneill@potteranderson.com; rslough@potteranderson.com
Secured Creditor	Prime Brokerage Services	Jefferies LLC	cbianchi@jefferies.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Michael J. Merchant, Sarah E. Silveira	merchant@rlf.com; silveira@rlf.com
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	pkeiffer@romclaw.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com
Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan)	Schulte Roth & Zabel LLP	David J. Karp, James V. Williams III	david.karp@srz.com; jay.williams@srz.com
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SEC Regional Office	Securities & Exchange Commission	Sharon Binger, Regional Director	philadelphia@sec.gov
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Elliot A. Bromagen	mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person, Juliana Hoffman	preid@sidley.com; pmontgomery@sidley.com; cpersons@sidley.com; jhoffman@sidley.com
Counsel to Patrick Daugherty	Spencer Fane LLP	Jason P. Kathman	jkathman@spencerfane.com



Exhibit A  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
DE Secretary of State	State of Delaware	Division of Corporations - Franchise Tax	dosdoc_bankruptcy@state.de.us
Counsel to the Hunter Mountain Trust ("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com
Equity Holders	The Dugaboy Investment Trust		gscott@myersbigel.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #1		mokadadallas@gmail.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #2		mokadadallas@gmail.com
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	david.g.adams@usdoj.gov
United States Attorney General	United States Attorney General	U.S. Department of Justice	askdoj@usdoj.gov
Counsel for NexPoint Real Estate Partners, LLC F/K/A HCRE Partners, LLC	Wick Phillips Gould & Martin, LLP	Brant C. Martin, Jason M. Rudd, Lauren K. Drawhorn	brant.martin@wickphillips.com; jason.rudd@wickphillips.com; lauren.drawhorn@wickphillips.com
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Winstead PC	Rakhee V. Patel, Phillip Lamberson	rpatel@winstead.com; plamberson@winstead.com; achiarello@winstead.com
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	Attn: David Neier	dneier@winston.com
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	Attn: Katherine A. Preston	kpreston@winston.com
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	Attn: Thomas M. Melsheimer; Natalie L. Arbaugh	tmelsheimer@winston.com; narbaugh@winston.com

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## **EXHIBIT B**

**Exhibit B**  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Chad Timmons, Larry R. Boyd, Emily M. Hahn	1700 Redbud Blvd, Ste. 300			McKinney	TX	75069
Counsel for NexBank	Alston & Bird LLP	Jared Slade	Chase Tower	2200 Ross Avenue		Dallas	TX	75201
Counsel for NexBank	Alston & Bird LLP	Jonathan T. Edwards	One Atlantic Center	1201 West Peachtree Street		Atlanta	GA	30309
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	William P. Bowden, Esq., Michael D. DeBaecke, Esq.	500 Delaware Avenue, 8th Floor	PO Box 1150		Wilmington	DE	19899-1150
Counsel for Scott Ellington, Thomas Sargent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCMC, LLC	Baker & McKenzie LLP	Debra A. Dandeneau	452 Fifth Ave			New York	NY	10018
Counsel for Scott Ellington, Thomas Sargent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCMC, LLC	Baker & McKenzie LLP	Michelle Hartmann	1900 North Pearl	Suite 1500		Dallas	TX	75201
Counsel for NWCC, LLC	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	2121 North Pearl Street, Suite 700			Dallas	TX	75201
Bank	BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	TX	75206
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	1201 N. Market Street, Suite 800			Wilmington	DE	19801
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	John Y. Bonds, III, Bryan C. Assink	420 Throckmorton Street, Suite 1000			Fort Worth	TX	76102
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq. Martin A. Sosland and Candice M. Carson	55 Second Street, 17th Floor			San Francisco	CA	94105-3493
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	Candace C. Carlyon, Esq., Tracy M. Osteen, Esq.	2911 Turtle Creek Blvd. 265 E. Warm Springs Road, Suite 107	Suite 1400		Dallas	TX	75219
Counsel to Integrated Financial Associates Inc.	Carlyon Cica Chtd.	Mark L. Desgrosselliers	Hercules Plaza	1313 North Market Street, Suite 5400		Las Vegas	NV	89119
Counsel to the Intertrust Entities and the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosselliers	301 Commerce Street, Suite 1700			Wilmington	DE	19801
Creditor	Cole, Scholtz, Meisel, Forman & Leonard, P.A.					Fort Worth	TX	76102
Counsel to Siepe LLC	Condon Tobin Sladek	J. Seth Moore	8080 Park Lane, Suite 700			Dallas	TX	75231
Counsel to Patrick Daugherty ("Mr. Daugherty")	Thornton PLLC	Michael L. Vild, Esquire	1105 N. Market Street, Suite 901			Wilmington	DE	19801
Counsel for BH Equities, L.L.C.	Dentons US LLP	Casey Doherty	1221 McKinney Street, Suite 1900			Houston	TX	77010
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	1221 Avenue of the Americas			New York	NY	10020-1089
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	233 South Wacker Drive	Suite 5900		Chicago	IL	60606-6361
Counsel to Acis Capital Management, LP and Acis Capital Management GP, LLC ("Creditors") and Joshua N. Terry and Jennifer G. Terry	Forshey & Prostok LLP	Jeff P. Prostok, J. Robert Forshey, Suzanne K. Rosen	777 Main Street, Suite 1550			Fort Worth	TX	76102
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	5100 South I-35 Service Road			Oklahoma City	OK	73129

001-663

**Exhibit B**

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	100 Crescent Court, Suite 350			Dallas	TX	75201
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Marshall R. King, Esq., Michael A. Rosenthal, Esq. & Alan Moskowitz, Esq.	200 Park Avenue			New York	NY	10066
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	3161 Michelson Drive			Irvine	CA	92612
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	650 Poydras Street, Suite 2500			New Orleans	LA	70130
Equity Holders	Hunter Mountain Investment Trust	c/o Rand Advisors LLC	John Honis	87 Railroad Place Ste 403		Saratoga Springs	NY	12866
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel to Crescent TC Investors, L.P.	Jackson Walker L.L.P.	Michael S. Held	2323 Ross Avenue, Suite 600			Dallas	TX	75201
Secured Creditor	Jefferies LLC	Director of Compliance	520 Madison Avenue, 16th Floor	Re Prime Brokerage Services		New York	NY	10022
Secured Creditor	Jefferies LLC	Office of the General Counsel	520 Madison Avenue, 16th Floor	Re Prime Brokerage Services		New York	NY	10022
Counsel to the Redeemer Committee of the Highland Crusader Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	919 Third Avenue			New York	NY	10022-3908
Counsel for CCS Medical, Inc.	Jones Day	Amanda Rush	2727 N. Harwood Street			Dallas	TX	75201
Counsel to the Issuers (group of 25 separate Cayman issuers of loan)	Jones Walker LLP	Joseph E. Bain, Amy K. Anderson	811 Main Street, Suite 2900			Houston	TX	77002
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	1717 Main Street, Suite 2800			Dallas	TX	75201
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	James A. Wright III	1 Lincoln Street			Boston	MA	02110
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	1601 K Street, NW			Washington	DC	20006-1600
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	John J. Kane	901 Main Street, Suite 5200			Dallas	TX	75242-1699
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114
Counsel for Highland CLO Funding Ltd.	King & Spalding LLP	Paul R. Besette	500 West 2nd St., Suite 1800			Austin	TX	78701-4684
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esq.	401 S. 2nd Street, Suite 200			Philadelphia	PA	19147
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Andrew Clubok, Sarah Tomkowiak	555 Eleventh Street, NW, Suite 1000			Washington	DC	20004

001-60382

**Exhibit B**  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala, Kathryn K. George	330 N. Wabash Avenue, Ste. 2800			Chicago	IL	60611
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork, Kimberly A. Posin	355 South Grand Avenue, Ste. 100			Los Angeles	CA	90071
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Zachary F. Proulx	1271 Avenue of the Americas			New York	NY	10020
Counsel to Coleman County TAD, Kaufman County, Upshur County, Fannin CAD, Tarrant County, Grayson County, Allen ISD, Dallas County, Irving ISD, and Rockwall CAD	Linebarger Goggan Blair & Sampson LLP	Elizabeth Weller, Laurie A. Spindler	2777 N. Stemmons Freeway	Suite 1000		Dallas	TX	75207
Counsel for Jack Yang and Brad Borud	Loewensohn Flegle Deary Simon LLP	Daniel P. Winikka	12377 Merit Drive, Suite 900			Dallas	TX	75251
Creditor Equity Holders	L.L.P.	Michael K. Hurst, Esq.	2100 Ross Avenue, Ste 2700			Dallas	TX	75201
	Mark K. Okada		300 Crescent Court	Suite 700		Dallas	TX	75201
Counsel to the Redeemer Committee of the Highland Crusader Fund	Morris, Nichols, Arsht & Tunnell LLP	Curtis S. Miller, Kevin M. Coen	1201 North Market Street, Suite 1600			Wilmington	DE	19801
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan, Esq. & Sally Siconolfi, Esq.	909 Third Avenue			New York	NY	10022
Counsel to California Public Employees' Retirement System ("CalPERS")	NexBank	John Danilowicz	2515 McKinney Ave	Ste 1100		Dallas	TX	75201
SEC Headquarters	Office of General Counsel	Louis J. Cisz, III, Esq.	One Embarcadero Center, 32nd Floor			San Francisco	CA	94111
Texas Attorney General	Office of the Attorney General	Securities & Exchange Commission	100 F St NE			Washington	DC	20554
Attorney General of the United States	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
US Attorneys Office for Northern District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	Main Justice Building, Room 5111	10th & Constitution Avenue, N.W.		Washington	DC	20530
US Trustee for District of DE	Office of the United States Trustee	Linda Casey	1100 Commerce Street, 3rd Floor			Dallas	TX	75202
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
US Trustee for District of DE	Office of the United States Trustee Delaware Pension Benefit Guaranty Corporation	Jane M. Leamy	1100 Commerce Street, Room 976	Earle Cabell Federal Building		Dallas	TX	75242
Counsel to City of Garland, Garland ISD, Wylie ISD, Plano ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Michael I. Baird	J. Caleb Boggs Federal Building	Lockbox 35		Wilmington	DE	19801
Delaware counsel to Alvarez & Marsal CRF Management LLC	Potter Anderson & Corroon LLP	Linda D. Reece	Office of the General Counsel	1200 K Street, N.W.		Washington	DC	20005-4026
Secured Creditor	Prime Brokerage Services	Jeremy W. Ryan, Esq., R. Stephen McNeill, Esq. & D. Ryan Slaugh, Esq.	1919 S. Shiloh Rd., Suite 310			Garland	TX	75042
UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Jefferies LLC	1313 North Market Street, 6th Floor			Wilmington	DE	19801
		Michael J. Merchant, Sarah E. Silveira	520 Madison Avenue			New York	NY	10022
			One Rodney Square	920 North King Street		Wilmington	DE	19801

001-667

**Exhibit B**  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	325 North St. Paul Street, Suite 4500			Dallas	TX	75201
Counsel for Scott Ellington, Thomas Sargent, Frank Waterhouse, and Issac Leventon (the "Senior Employees") and CPCM, LLC	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	700 North Pearl Street, Suite 1610			Dallas	TX	75201
Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan)	Schulte Roth & Zabel LLP	David J. Karp, James V. Williams III	919 Third Avenue			New York	NY	10022
SEC Regional Office	Securities & Exchange Commission	Richard Best, Regional Director	New York Regional Office	Brookfield Place, Suite 400	200 Vesey Street	New York	NY	10281
SEC Regional Office	Securities & Exchange Commission	Sharon Binger, Regional Director	Philadelphia Regional Office	One Penn Center, Suite 520	1617 JFK Boulevard	Philadelphia	PA	19103
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Elliot A. Bromagen	One South Dearborn Street			Chicago	IL	60603
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person, Juliana Hoffman	2021 McKinney Avenue Suite 2000			Dallas	TX	75201
Counsel to Patrick Daugherty	Spencer Fane LLP	Jason P. Kathman	5700 Granite Parkway, Suite 650			Plano	TX	75024
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Revenue Accounting Division-Bankruptcy Section	PO Box 13258			Austin	TX	78711
DE Secretary of State	State of Delaware	Division of Corporations - Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201
Counsel to the Hunter Mountain Trust ("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	919 North Market Street, Suite 420			Wilmington	DE	19801
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548
Equity Holders	The Dugaboy Investment Trust		300 Crescent Court	Suite 700		Dallas	TX	75201
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #1		300 Crescent Court	Suite 700		Dallas	TX	75201
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #2		300 Crescent Court	Suite 700		Dallas	TX	75201
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	717 N. Harwood St., Suite 400			Dallas	TX	75201
United States Attorney General	United States Attorney General	U.S. Department of Justice	William Barr, Esquire	950 Pennsylvania Avenue, NW	Room 4400	Washington	DC	20530-0001
United States Bankruptcy Court	United States Bankruptcy Court	Honorable Stacey G. Jernigan	Northern District of Texas - Dallas Division	Earle Cabell Federal Building	1100 Commerce St., Rm. 1254	Dallas	TX	75242-1496
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	1500 Pennsylvania Avenue, NW			Washington	DC	20220
Counsel for NexPoint Real Estate Partners, LLC F/K/A HCRC Partners, LLC	Wick Phillips Gould & Martin, LLP	Brant C. Martin, Jason M. Rudd, Lauren K. Drawhorn	3131 McKinney Avenue, Suite 500			Dallas	TX	75204

001-60384



**Exhibit B**

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P., (collectively, "Acis")	Winstead PC	Rakhee V. Patel, Phillip Lamberson	2728 N. Harwood Street, Suite 500			Dallas	TX	75201
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	Attn: David Neier	200 Park Avenue			New York	NY	10166-4193
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	Attn: Katherine A. Preston	800 Capitol Street, Suite 2400			Houston	TX	77002
Counsel for Jean Paul Sevilla and Hunter Covitz (the "Employees")	Winston & Strawn LLP	Attn: Thomas M. Melsheimer; Natalie L. Arbaugh	2121 N. Pearl Street, Suite 900			Dallas	TX	75201
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Carvel State Office Building, 8th Floor	820 N. French Street	Wilmington	DE	19801

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## EXHIBIT C

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
13D Global Strategy and Research		491 N Main Street			Ketchum	ID	83340-0000	
13D RESEARCH, INC		PO BOX 2087	109 BOULDER VIEW LANE		Ketchum	ID	83340	
13D RESEARCH, INC		6115 Estate Smith Bay	Box 2/Suite 333		St. Thomas	VI	00802-1304	
1564 Entertainment, LLC		391 E. Las Colinas Blvd.	#130-428		Irving	TX	75039	
1st AMERICAN FIRE PROTECTION, INC		PO BOX 2123			Mansfield	TX	76063-2123	
1st Partners & Co		PO Box 141629			Dallas	TX	75222	
2011 PCDC Teachers Cup		25 Highland Park Village	#100-188		Dallas	TX	75205	
2-10 HOME BUYERS		10375 E HARVARD AVE			Denver	CO	80231	
2905 Maple LLC		2905 Maple Avenue			Dallas	TX	75201	
299 Credit Finance Holdings LLC		875 Third Avenue	10th Floor		New York	NY	10022	
300 Inc.		3805 Beltline Rd			Addison	TX	75001	
4CAST Inc		420 Lexington Avenue, Suite 2147			New York	NY	10170	
4th Bin, Inc.		703 3rd Avenue	6th Floor		New York	NY	10017	
A. Dean Jenkins		Address on File						
A.S.A.P. Advisor Services		5000 Olde Towne Parkway	Suite 100		Marietta	GA	30068	
AA GMT		4700 AMERICAN BLVD MD1000			Ft. Worth	TX	76155	
Aaron, Philip B.		Address on File						
ABALON BUSINESS MACHINES & SERVICES		60 E 42ND ST			New York	NY	10167	
Abayarathna, Sahan		Address on File						
Abbit Stonecipher		Address on File						
Aberdeen Loan Funding, Ltd.	c/o Walkers SPV Limited	Walker House 87 Mary Street	George Town		Grand Cayman		KY1-9002	Cayman Islands
Aberdeen Loan Funding, Ltd.		190 Elgin Avenue	George Town		Grand Cayman		KY1-9005	Cayman Islands
Aberdeen Loan Funding, Ltd. and State Street Bank and Trust Company	Aberdeen Loan Funding, Ltd. c/o Walkers SPV Limited, Walker House							
Aberdeen Loan Funding, Ltd. and State Street Bank and Trust Company	State Street Bank and Trust Company	87 Mary Street	George Town		Grand Cayman	KY	1-9902	Cayman Islands
Ableco, LLC		200 Clarendon St	Mail Code EUC 108		Boston	MA	02116	
		299 Park Avenue	Floor 21-23		New York	NY	10171	
Ablon and Co., PLLC		10000 N. Central Expy #1400			Dallas	TX	75231	
ABM		PO Box 419860			Boston	MA	02241-9860	
ABM Janitorial Services		P.O. Box 951864			Dallas	TX	75395	
ABM Texas General Services, Inc.		2020 Westridge Drive			Irving	TX	75038-0000	
About Faces Entertainment, LLC		5092 Dorsey Hall Drive	Suite 202		Ellicott City	MD	21042	
AboveNet Communications Inc.		PO Box 79006			City of Industry	CA	91716-9006	
Abraham Rondina		Address on File						

001-60787

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Abrams & Bayliss LLP	John M. Seaman	20 Montchanin Road, Suite 200			Wilmington	DE	19807	
Abrams Mediation		7616 Burns Run Suite 180			Dallas	TX	75248	
Abrams Mediation		4901 LBJ Fwy	#150		Dallas	TX	75244-6179	
Absolute Entertainment		1517 Prudential Drive			Dallas	TX	75235	
ACA Compliance Group		8403 Colesville Road	Suite 870		Silver Spring	MD	20910	
Academy Engraving Inc		271 Madison Avenue	Suite 207		New York	NY	10016	
Accessibility Today		PO Box 1757			Roanoke	TX	76262	
Accountant General	Apleby Services (Bermuda) Ltd.	PO Box HM 1179			Hamilton		HM EX	BERMUDA
Accountant General	ATTN Lorna Phillips	M Q Services Limited Victoria Place			Hamilton		HM 10	BERMUDA
ACCOUNTEMPS		PO Box 743295			Los Angeles	CA	90074-3295	
ACCOUNTEMPS		FILE 73484	PO BOX 60000		San Francisco	CA	94160-3484	
Accuity Inc. dba NRS		PO Box 7247-8077			Philadelphia	PA	19170-8077	
Acis Capital Management L.P. and Acis Capital Management GP, LLC, et al		3110 Webb Ave., Suite 203			Dallas	TX	75205	
Acis Capital Management L.P. and Acis Capital Management GP, LLC, et al	Attn Annmarie Chiarello, Rakhee V. Patel	c/o Winstead PC	500 Winstead Building	2728 N. Harwood Street	Dallas	TX	75201	
Acis Capital Management L.P. and Acis Capital Management GP, LLC, et al	Brian P. Shaw	Rogge Dunn Group PC	500 N. Akard St. Suite 1900		Dallas	TX	75201	
Acis Capital Management L.P. and Acis Capital Management GP, LLC, et al	James T. Bently	Schulte Roth & Zabel LLP	919 Third Avenue		New York	NY	10022	
Acis Capital Management L.P. and Acis Capital Management GP, LLC, et al	Joseph E. Bain	Jones Walker LLP	811 Main St. Suite 2900		Houston	TX	77002	
Ackerman McQueen Inc.		1601 Northwest Expressway	Suite 1100		Oklahoma City	OK	73118	
ACMLP Claim, LLC		4514 Cole Ave., Suite 600			Dallas	TX	75205	
Action Fire Pros		3709 S IH 35			Waxahachie	TX	75165	
Action Shred of Texas		2835 Congressman Lane			Dallas	TX	75220	
Action Shred of Texas		1420 S. Barry Ave			Dallas	TX	75223	
Act-On Software, Inc.		121 SW Morrison Street, Ste 1600			Portland	OR	97204	
Ada Hsieh		Address on File						
ADAM DYBALA		Address on File						
Adam Energy Forum		PO Box 802511			Dallas	TX	75380-2511	
ADAM FALCON		Address on File						
Adam Hanson		Address on File						
Adam Kneller		Address on File						
Adam Ostermiller		Address on File						
ADAM PETERSON		Address on File						
Adam-Permian Energy Network		1439 Wakefield Dr.			Houston	TX	77018	
ADAM-Tulsa	Attn Melissa Turgeon	3500 One Williams Center, MD 2600			Tulsa	OK	74172-0135	

001-6072

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Addleshaw Goddard LLP		Sovereign House, PO Box 8	Sovereign Street Leeds		West Yorkshire		LS1 1HQ	United Kingdom
Adeo Internet Marketing Inc.		2501 East Charleston Rd			Island Pond	VT	05846	
Adesso Process Service		PO BOX 12621			Albany	NY	12212	
Adeyemi Ogunkoya		Address on File						
ADISA		10401 North Meridian Street	Suite 202		Indianapolis	IN	46290	
AdMaster Compliance		1101 Arrow Point Drive	Suite 301		Cedar Park	TX	78613	
ADMIN U.C.			Employment Security Division					
Admiral Communications	State of Connecticut	Department of Labor			Hartford	CT	06104-2940	
ADP		4505 Excel Pkwy, Ste 300			Addison	TX	75001	
ADP		2735 Stemmons Fwy			Dallas	TX	75207	
ADP		PO BOX 78415			Phoenix	AZ	85062-8415	
ADP		PO Box 31001-1568			Pasadena	CA	91110-1568	
ADSUAR MUNIZ GOYCO								
SEDA & PEREZ-OCIOA		PO BOX 70294			San Juan	PR	00936-8294	
ADT SECURITY SERVICES, INC	ATTN M MALDONADO	335 W 16th ST			New York	NY	10011	
ADT SECURITY SERVICES, INC		PO BOX 371956			Pittsburgh	PA	15250-7956	
Advanced Business Group, Inc.		520 Eighth Ave, 15th Flr			New York	NY	10018	
Advanced Discovery, Inc.		13915 N Mopac Expy	Suite 400		Austin	TX	78728	
Advanced Discovery, Inc.		PO Box 102242			Atlanta	GA	30368-2242	
Advanced Discovery, Inc.		PO Box 3173			Wichita	KS	67201-3173	
Advantage Data Inc.		PO Box 961210			Boston	MA	02196-1210	
Advent Software Inc	Attn Bill Hall	600 Townsend St., Suite 4000			San Francisco	CA	94103	
Advent Software, Inc.		PO BOX 823374			Philadelphia	PA	19182-3374	
Advent Software, Inc.		Three Lincoln Centre	5430 LBJ Freeway Ste 800		Dallas	TX	75240-0000	
Advent Software, Inc.		Dept 33096 PO Box 39000			San Francisco	CA	94139-3096	
ADVENTURE PHOTO TOURS, INC.		3111 S VALLEY VIEW BLVD	X-106		Las Vegas	NV	89102	
ADVISOR CONSULTANT NETWORK INC		600 SUPERIOR AVE	SUITE 1300		Cleveland	OH	44114	
Advisor Group, Inc.		PO Box 978516			Dallas	TX	75397-8516	
Advisory Group Equity Services, Ltd.		444 Washington Street	Suite 407		Woburn	MA	01801	
Advocates Professional Services, Inc		119 North Park Ave, Suite 303			Rockville Centre	NY	11570	
AERIAL FOCUS		4885 ALPHA RD	STE 155		Dallas	TX	75244-4633	
AeroIndustry Jobs, Inc		PO Box 215			Oxford	ME	04270	
Aetha	AETNA-MIDDLETOWN	PO BOX 88863			Chicago	IL	60695-1863	
Aetna	Attn Lockbox No 804735	350 East Devon Avenue			Itasca	IL	60143	
Aetna		10275 W. Higgins Rd	Suite 500		Rosemont	IL	60018	
Aetna		PO Box 804735			Chicago	IL	60680-4108	
Aetna		PO Box 88860			Chicago	IL	60695-1860	
Aetna-COBRA		COBRA/Special Plans	PO Box 13050		Secaucus	NJ	07188-0050	
Aetna-FSA Payment Remittance	Aetna-Middletown	PO Box 13504			Newark	NJ	07188-0504	

001-60789

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Afshan Mohammed		Address on File						
Agio, LLC		201 David L Boren Blvd	Ste 250		Norman	OK	73072	
Agren Blando Court Reporting Video Inc.		216 16th Street	Suite 650		Denver	CO	80202	
Aguilar Movers, Inc.		1206 Edwards Circle			Dallas	TX	75224	
AHLUWALIA, SANJIV		Address on File						
AI Insight		P.O. Box 639250			Cincinnati	OH	45263-9250	
AICPA		PO BOX 10069			Newark	NJ	07101-3069	
AICPA		Multiple Member Payment	PO Box 2219		Jersey City	NJ	07303-2219	
AIG Advisor Group, Inc.		PO Box 978516			Dallas	TX	75397-8516	
AIMSE		12100 Sunset Hills Road	Suite 130		Reston	VA	20190	
Aimware, Inc	ATTN Joyce Welsh	16 Olde Taverne Lane			Amesbury	MA	01913	
AIQ, Inc.		270 Rutherford Blvd	2nd Floor		Clifton	NJ	07014	
AIQ, Inc.		1500 Broadway	Suite 2900		New York	NY	10036	
Air Graffiti Dallas		4901 Harbor Ct			Flower Mound	TX	75022	
AIRBAND								
COMMUNICATIONS, INC		75 Remittance Drive	Suite 6566		Chicago	IL	60675-6566	
Aire Dynamics		2305 E BELTLINE RD	STE 190		Carrollton	TX	75006	
Aire Dynamics		305 E Beltline Rd Ste 190			Carrollton	TX	75006	
Aire Dynamics								
Aire Dynamics		3250 WEST STORY RD #102			Irving	TX	75038	
AirWatch, LLC		931 Monroe Drive NE	Ste 102-303		Atlanta	GA	30308	
AirWatch, LLC		PO Box 742332			Atlanta	GA	30374-2332	
Akerman Senterfitt & Edison, PA		P.O. Box 4906			Orlando	FL	32802	
AKF Reporters, Inc.		436 Blvd of the Allies			Pittsburgh	PA	15219-1314	
Akin, Gump, Strauss, Hauer & Feld LLP		1333 New Hampshire Ave, NW			Washington	DC	20036	
Akin, Gump, Strauss, Hauer & Feld LLP		DEPT. 7247-6827			Philadelphia	PA	19170-6827	
Akin, Gump, Strauss, Hauer & Feld LLP		Dept 7247-6838			Philadelphia	DE	19170-6838	
Akin, Gump, Strauss, Hauer & Feld LLP		Dept. 2909			Carol Stream	IL	60132-2909	
Akin, Gump, Strauss, Hauer & Feld LLP		2300 N Field St Ste 1800			Dallas	TX	75201-2481	
Alabama Department of Revenue	Individual and Corporate Tax Division	Corporate Income Tax Section	PO Box 327435		Montgomery	AL	36132-7435	
Alabama Power Service Organization	c/o Katrina Haynes	PO Box 1209			Eufaula	AL	36072	
Alabama Sheriffs Youth Ranches		200 Crescent Ct Ste 1900			Dallas	TX	75201	
Alan Adams		Address on File						
ALAN WELCH		Address on File						
Albion Computer Services A-Legal		49 Berkely Square			London			United Kingdom
Alejandro Vargas		1201 Elm Street	Suite 2560		Dallas	TX	W1J 5AZ 75270	
Alex Kanji		Address on File						
ALEX SOMERS		Address on File						

001-60720



**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Alexanders Mobility Services		2750 Miller Park N Ste 300			Garland	TX	75042-7751	
ALEXIS ZHOU		Address on File						
ALFERMANN, NICHOLAS		Address on File						
ALICE WANG		Address on File						
All American Entertainment		5790 Fayetteville Rd.	Ste. 200		Durham	NC	27713	
All Star Group, Inc		3835 E. Thousand Oaks Blvd	Suite 282		Westlake Village	CA	91362	
ALL SYSTEMS SERVICES		7901 WHISPERING WOODS LN.			N. Richland Hills	TX	75240	
Allan Huffman		Address on File						
ALLAN PAPWORTH		Address on File						
Allen ISD	Attn Elizabeth Weller	2777 N. Stemmons Freeway	Suite 1000		Dallas	TX	75207	
Allen ISD	c/o Laurie A. Spindler, Elizabeth Weller	Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeway, Suite 1000		Dallas	TX	75207	
ALLEN KIM		Address on File						
ALLEN, MICAELA S.		Address on File						
ALLEN, TARA		Address on File						
Allens Arthur Robinson		GPO Box 50			Sydney	NSW	02001	AUSTRALIA
Alliance Legal Staffing		PO Box 670534			Dallas	TX	75367	
ALLIANCE REPORTING LLC		3500 OAK LAWN AVE	SUITE 400		Dallas	TX	75219	
Allied Capital Partners		PO BOX 676649			Dallas	TX	75267-6649	
Allied Electronics Inc.	Accts Receivable Dept.	PO Box 2325			Fort Worth	TX	76113-2325	
Allison Lam	c/o Frederik Michel	Address on File						
Allison Taylor		PO Box 187			Dingmans Ferry	PA	18328	
ALPHA ELECTRICAL SERVICES INC		3727 HWY 138			Stockbridge	GA	30281	
AlphaLit		8201 Greensboro Drive	Suite 717		McLean	VA	22102	
Alphasense, Inc.		PO Box 37176			San Francisco	CA	94137-0176	
Alpine Macro		1130 Sherbrooke St West PH1			Montreal	QC	H3A2M8	Canada
Alston & Bird LLP		1201 W. Peachtree Street			Atlanta	GA	30309-3424	
Alternative Asset Investment Mgmt LLC		PO Box 5274			New York	NY	10185	
Altex Electronics, Ltd.		11342 HI 35 North			San Antonio	TX	78233	
Altus Network Solutions, Inc.		dba nFront Security	4920 Atlanta Highway, Suite 313		Alpharetta	GA	30004-2921	
Alvarez & Marsal Global Forensic and Dispute Services		555 Thirteenth Street NW, 5th Floor West			Washington	DC	20004	
Alvarez & Marsal North America, LLC		2029 Century Park East, Suite 2060			Los Angeles	CA	90067	
Alvarez and Marsal CRF Management, LLC		2029 Century Park East, Suite 2060			Los Angeles	CA	90067	
ALVAREZ, ADRIANA		Address on File			San Juan	PR	00911	
Alvaro Idoate Photographer		18 Tapia Street						
Alvaro Magalhaes		Address on File			Dallas	TX	75229	
AM Linen Rental		1611B Tantor Rd						
Amanda Coussens		Address on File						
AMANDA RUDOLPH		Address on File						
Amazon Web Services, Inc.	Attn AWS Legal	410 Terry Avenue North			Seattle	WA	98109-5210	

001-60793

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AMB Janitorial Services	American Building Maintenance	PO Box 97292			Dallas	TX	75397	
Ambassador Funds Management Services		Level 8, 3 Spring St			Sydney	N8W	02000	AUSTRALIA
Ambassador Funds Management Services		STE 1202, LEVEL 12	3 SPRING ST		SYDNEY	NSW	02000	AUSTRALIA
Amber Electrical Contractors		2251 Century Center Blvd	520 Eighth Ave, 25th Floor		Irving	TX	75062	
Ambridge Partners LLC		Due Diligence Services			New York	NY	10018	
AMC Theaters		13731 Collections Center Drive			Chicago	IL	60693	
American Airlines		4255 Amon Carter Blvd	MD 4106		Fort Worth	TX	76155	
American Airlines, Inc.		PO Box 619616 MD4106			Ft Worth	TX	76155-0000	
AMERICAN APPRAISAL CANADA, INC		310 FRONT ST WEST Suite 710			TORONTO	ON	M5V 3B5	CANADA
American Arbitration Association	ATTN Kathleen Cantrell	1750 Two Galleria Tower	13455 Noel Road		Dallas	TX	75240	
American Arbitration Association		120 Broadway, 21st Floor			New York	NY	10271	
American Arbitration Association		Lackey Hershman, LLP	3102 Oak Lawn Avenue, Suite 777		Dallas	TX	75219	
American Arbitration Association		13455 Noel Road, Suite 1750			Dallas	TX	75240	
AMERICAN BANK NOTE COMPANY		PO BOX 1931			Columbia	TN	38402	
American Banknote Corporation	Attention Patrick J. Gentile	560 Sylvan Avenue			Englewood Cliffs	NJ	07632	
American Bar Association		PO Box 4745			Carol Stream	IL	60197-4745	
American Bldg. Maintenance Co.		PO Box 951864			Dallas	TX	75395-1864	
American Cancer Society	ATTN JAMIE SLOAN	1199 S Belt Line Rd Ste 160			Coppell	TX	75019-4656	
American Cancer Society	Attn Sharyn Klumb	1199 S Belt Line Rd Ste 160			Coppell	TX	75019-4656	
American Chamber of Commerce Resources								
American Express National Bank		65 East Wacker Place	Suite 1804		Chicago	IL	60601	
American Federation of the Arts	c/o Becket & Lee LLP	PO Box 3001			Malvern,	PA	19355-0701	
American Furniture Rental		305 East 47 St.	10 th Floor		New York	NY	10017	
American Global Wealth Management		3201 E. Arkansas Lane	Suite 101		Arlington	TX	76010	
American Heart Assoc.		1600 Pennsylvania Avenue			McDonough	GA	30253	
National Center	Attn SouthWest Affiliate-A/R	PO Box 4002903			Des Moines	IA	50340-2903	
American Heart Association	c/o Coles du Coeur	Ath Gabbi Sikes	105 Decker Ct, Ste 200		Irving	TX	75062	
American Heart Association		2550 US Highway 1			North Brunswick	NJ	08902	
American Heart Association		Greater Kansas City Community Found	1055 Broadway Blvd., Suite 130		Kansas City	MO	64105	
American Heart Association		Southwest Affiliate	105 Decker Court, Suite 200		Irving	TX	75062	
American Heart Association		7272 Greenville Avenue			Dallas	TX	75231	

001-60782

**Exhibit C**  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
American Heart Association		8200 Brookriver Dr	Suite N-100		Dallas	TX	75247	
American Heart Association		SouthWest Affiliate - Acct Rec.	PO Box 4002031		Des Moines	IA	50340-2031	
AMERICAN IDENTITY		PO BOX 219189			Kansas City	MO	64121-9189	
American Language Technologies		3941 Legacy Drive, #204	PMB 199A		Plano	TX	75023	
AMERICAN LOCKSMITHS		830 THIRD AVE			New York	NY	10022	
American Metal Market LLC		Subscription Department	PO Box 15127		North Hollywood	CA	91615-5127	
American National Bank & Trust	Attention Commercial Lending	2732 Midwestern Parkway			Wichita Falls	TX	76308	
American National Bank & Trust		2732 Midwestern Parkway			Wichita Falls	TX	76308	
American Portfolios - Kolinsky With Mgt	Attn Ann Antunovich	4250 Veterans Memorial Hwy	Ste 420 E		Holbrook	NY	11741	
American Portfolios Financial Svcs Inc.		4250 Veterans Memorial Hwy			Holbrook	NY	11741	
American Program Bureau, Inc.		One Gateway Center	Suite 751		Newton	MA	02458	
AMERICAN RED CROSS		PO Box 4002018			Des Moines	IA	50340-2018	
AMERICAN RESEARCH BUREAU		2386 HERITAGE WAY			Salt Lake City	UT	84109-1808	
American Restaurant Association		2907 126th Ter E			Parrish	FL	34219-1629	
American Solutions for Business		NW#7794	PO Box 1450		Minneapolis	MN	55485-7794	
American Solutions for Business		PO Box 218			Glenwood	MN	56334-0218	
American Solutions for Business		8479 Solution Center			Chicago	IL	60677-8004	
American Stock Exchange		PO Box 11181A			New York	NY	10286-1181	
American Stock Exchange		BOX 757510			Philadelphia	PA	19175-7510	
Ameriprise Financial Services, Inc.		50798 Ameriprise Financial Center			Minneapolis	MN	55474	
Amicus Search Group		700 N. Pearl St	Suite # 1640		Dallas	TX	75201	
AMIR RAO		1020 MEDFORD RD			Pasadena	CA	91107	
AMX Environmental Ltd		2351 W Northwest HWY-STE 2118			Dallas	TX	75220-8406	
Amy Nguyen		Address on File						
Analysis Group		111 Huntington Ave, 14th Floor			Boston	MA	02199	
ANAND DESAI		Address on File						
Anchor Advisory Services Corporation		4 Court St.	Ste 207		Plymouth	MA	02360	
ANDERSEN, DEREK C.		Address on File						
ANDERSON, KIRK		Address on File						
ANDREI DORENBAUM		Address on File						
ANDREI DORENBAUM		Address on File						
Andrew Hayton		Address on File						
Andrew Hilgenbrink		Address on File						
Andrew Lieberman		Address on File						

001-60793

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Andrew Mangin		Address on File						
Andrew Merrick Homes LLC		13455 NOEL RD	STE 1330		Dallas	TX	75240	
Andrew Parmentier		Address on File						
Andrew Rosemore		Address on File						
ANDREW STONE		Address on File						
ANDREW YACENDA		Address on File						
Andrews Kurth	Scott A. Brister, Esq.	Address on File						
Andrews Kurth		Address on File						
Andrews Kurth LLP		600 Travis St., Suite 4200			Houston	TX	77002	
Andrews Kurth LLP		PO Box 301276			Dallas	TX	75303-1276	
Andrius Baltia		Address on File						
Animal Defense League		11300 Nacogdoches Rd			San Antonio	TX	78217-2318	
Anish Tailor		Address on File						
Anna Englert		Address on File						
Ansarada Pty Limited		30 South Wacker Dr	22 Floor		Chicago	IL	60606	
ANTONOVICH, THOMAS G.		Address on File						
Aon Consulting, Inc.		445 Hutchinson Ave	Ste 900		Columbus	OH	43235-0000	
Aon Consulting, Inc.		29695 Network Place			Chicago	IL	60673-1296	
APIR Systems Ltd.		PO Box 5446			Kingston	ACT	02604	AUSTRALIA
APKE & KIMBRELL, LLP		1650 HIGHWAY 6	STE 100		Sugar Land	TX	77478	
Appleby Corpate Services (Bermuda) Ltd.		PO Box HM 1179			Hamilton	HM EX		BERMUDA
Appliance Fixx Air & Heat		PO Box 271258			Flower Mound	TX	75027-1258	
Apitiviti, Inc.		145 W 28th St Fl 9			New York	NY	10001-6114	
Aramark		2120 Hutton Dr	Suite 100		Carrollton	TX	75006	
ARCHON SOLICITORS		MARTIN HOUSE	5 MARTIN LANE		London			United Kingdom
ARCpoint Labs of Irving		8925 Sterling Street	Suite 255		Iring	TX	75063	
ARGENTIC REAL ESTATE FINANCE LLC		40 WEST 57TH STREET	29TH FLOOR		New York	NY	10019	
Argo Partners		12 West 37th Street, 9th Floor			New York	NY	10018	
Argonaut Insurance Company		225 W Washington Street	24th floor		Chicago	IL	60606-0000	
Argosy Group		PO Box 5094			Brentwood	TN	37024	
Argosy Group		Two Washingtonian Center	9737 Washingtonian Blvd., Ste. 200		Gaithersburg	MD	20878-7364	
Argosy Group LLC		9737 Washingtonian Blvd.	Ste. 100		Gaithersburg	MD	20878	
Argus Software		PO BOX 671591			Dallas	TX	75267	
Argus Software		3050 Post Oak Blvd	Suite 900		Houston	TX	77056	
Ari L. Faneuil		Address on File						
Arizona Baltimore Resort & Hotel		PO Box 740949			Los Angeles	CA	90074-0949	
Arizona Corporation		Z Corp Commission - Securities DIV	1300 West Washington Street, 3rd Floor		Phoenix	AZ	85007	
ARIZONA DEPARTMENT OF REVENUE					Phoenix	AZ	85007	
ARIZONA DEPARTMENT OF REVENUE	ATTN Collections Division	1600 West Monroe St			Phoenix	AZ	85038	

001-60734

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ARIZONA DEPARTMENT OF REVENUE		PO Box 29085			Phoenix	AZ	85038-9085	
Arizona Land Management Services, LLC		4900 North Scottsdale Rd	Suite 3000		Scottsdale	AZ	85251	
Arizona Land Management Services, LLC		PO Box 13303			Scottsdale	AZ	85267-3303	
Arizona Outback Adventures		17465 N 93rd St			Scottsdale	AZ	85255-6324	
Arizona PSPRS Trust		E Camelback Road	Suite 200		Phoenix	AZ	85016	
Arkadin, Inc.		Lockbox #32726	Collection Center Dr		Chicago	IL	60693-0726	
Arkansas Secretary of State	Business & Commercial Services Division	PO Box 8014			Little Rock	AR	72203	
Arkansas Securities Department		201 E. Markham, Rm 300	Heritage West Bldg		Little Rock	AR	72201	
Amdell, Connor		Address on File						
Arnold, Jeffrey		Address on File						
Amstein & Lehr LLP		120 South Riverside Plaza	Ste 1200		Chicago	IL	60606-3910	
Amitzen de Besche		Address on File						
ARORA, SANDEEP		Address on File						
Arredondo, Alba M.		Address on File						
Ariss Western Corp.		718 N Buckner #316			Dallas	TX	75218	
Arthouse Design		2373 Central Park Blvd	Suite 204		Denver	CO	80238	
Arthur Klausner		Address on File						
Article 1		Rua Eugen Germer, 86	Blumenau		Santa Catarina		89015-140	BRAZIL
Artografx, Inc.		2611 Andojon			Dallas	TX	75220	
AS&K Services Limited		PO Box HM 1179			Hamilton	HM EX		BERMUDA
Asante Phase I Community Association		1600 W Broadway	Suite 200		Tempe	AZ	85282	
Ashby & Geddes		PO Box 1150			Wilmington	DE	19899	
Ashley Van Hoef		Address on File						
Ashton Consulting Limited		9F, Atago East Building			Minato-ku	Tokyo	105-0003	JAPAN
Ashurst LLP		Time Square Tower	7 Time Square		New York	NY	10036	
ASI Business Solutions		820 W Sandy Lake Rd Ste 100			Coppell	TX	75019-4108	
ASI Business Solutions		12801 N Stemmons Frwy Ste 710			Dallas	TX	75234-5881	
ASI, Corporate		8181 Jetstar Drive	Suite 100		Irving	TX	75063	
ASI, Corporate		3860 W. Northwest Hwy	Suite 350		Dallas	TX	75220	
Asociacion Suzuki de Violin de PR		Villa Nevarez	1026 calle 18		San Juan	PR	00927	
Aspen Publishers Inc.		7201 McKinney Circle			Frederick	MD	21704	
Aspen Publishers Inc.		PO Box 64054			Baltimore	MD	21264-4054	
Aspen Publishers Inc.		4829 INNOVATION WAY			Chicago	IL	60682-0048	
ASSAR, VATSAL		Address on File						
Asset Communications, Inc.		1764 Prospector Ave	Suite 1		Park City	UT	84060	
Asset-Backed Alert		5 Marine View Plaza # 400			Hoboken	NJ	07030-5795	
ASSIST THE OFFICER FOUNDATION		1412 GRIFFIN STE			Dallas	TX	75215	
Assn of Asian American Invest Managers	Attn Amy Gee	50 California Street	Suite 2320		San Francisco	CA	94111	

001-60795

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Assoc. Asian American Investment Mgrs	c/o V. Lau, Leading Edge Invest Advisors	50 california Street, Suite 2320			San Francisco	CA	94111	
Assoc. for American Innovation, Inc.		2200 Wilson Blvd	Suite 102-533		Arlington	VA	22201	
Assoc. of Asian America Investment Mgrs		1045 N. Utah St., Suite 512			Arlington	VA	22201	
Assured Environments		45 Broadway	10th Floor		New York	NY	10019	
AST Equity Plan Solutions		123 S. Broad Street	Suite 1160		Philadelphia	PA	19109	
AST Equity Plan Solutions		PO Box 12893			Philadelphia	PA	19176-0893	
ASTRON SOLUTIONS		535 W 34TH ST	STE 407		New York	NY	10001	
ASW Law Limited		Crawford House	50 Cedar Avenue		Hamilton		0HM11	Bermuda
ASW Law Limited		Crawford House	PO Box HM2879		Hamilton		0HMLX	Bermuda
AT&T	c/o Bankruptcy	4331 Communications Dr	Fir 4W		Dallas	TX	75211	
AT&T		PO BOX 5012			Carol Stream	IL	60197	
AT&T		PO BOX 5019			Carol Stream	IL	60197	
AT&T		PO BOX 78045			Phoenix	AZ	85062	
AT&T		PO BOX 13128			Newark	NJ	07101-5628	
AT&T		PO BOX 13146			Newark	NJ	07101-5646	
AT&T		PO BOX 105068			Atlanta	GA	30348-5068	
AT&T		PO Box 105414			Atlanta	GA	30348-5414	
AT&T		PO BOX 5001			Carol Stream	IL	60197-5001	
AT&T		PO BOX 5020			Carol Stream	IL	60197-5020	
AT&T		PO Box 9005			Carol Stream	IL	60197-9005	
AT&T		PO BOX 630047			Dallas	TX	75263-0047	
AT&T		PO BOX 650661			Dallas	TX	75265-0661	
AT&T		PO BOX 660324			Dallas	TX	75266-0324	
AT&T		PO Box 660921			Dallas	TX	75266-0921	
AT&T		PO BOX 930170			Dallas	TX	75393-0170	
AT&T		PO BOX 940012			Dallas	TX	75394-0012	
AT&T		PO BOX 78225			Phoenix	AZ	85062-8225	
AT&T Internet Services	ATTN HIPCS	PO BOX 650040			Dallas	TX	75265-0040	
AT&T Internet Services		PO BOX 5016			Carol Stream	IL	60197-5016	
AT&T Internet Services		PO Box 650396			Dallas	TX	75265-0396	
AT&T Long Distance		PO Box 5017			Carol Stream	IL	60197-5017	
AT&T MOBILITY		PO Box 105773			Atlanta	GA	30348-5773	
AT&T MOBILITY		PO BOX 538695			Atlanta	GA	30353-8695	
AT&T MOBILITY		PO BOX 31287			Tampa	FL	33631-3287	
AT&T MOBILITY		PO BOX 31488			Tampa	FL	33631-3488	
AT&T MOBILITY		PO BOX 6428			Carol Stream	IL	60197-6428	
AT&T MOBILITY		PO Box 6444			Carol Stream	IL	60197-6444	
AT&T MOBILITY		PO BOX 6463			Carol Stream	IL	60197-6463	
AT&T MOBILITY		PO Box 8229			Aurora	IL	60572-8229	
AT&T MOBILITY		208 South Akard Street			Dallas	TX	75202-0000	
AT&T MOBILITY		PO Box 650553			Dallas	TX	75265-0553	
AT&T MOBILITY		PO BOX 650574			Dallas	TX	75265-0574	
AT&T Performing Arts Center	Attn Development	700 N. Pearl Street, Suite N1800			Dallas	TX	75201	
Atlas IDF, LP	c/o Atlas IDF GP, LLC	John Honis	87 Railroad Place	Suite 403	Saratoga Springs	NY	12866	
Atlia Medical, PC		5820 Oberlin Dr., Suite 205			San Diego	CA	92121	

001-6880



**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Attorney General of South Carolina	Securities Division	1000 Assembly St Address on File	Rembert C. Dennis Office Bldg		Columbia	SC	29201	
Atul Kavthekar								
Audio Visual Innovations, Inc.		P.O. Box 62251			Baltimore	MD	21264-2251	
AURORA BOREALIS	ATTN GEORGE WHITE	101 BARCLAY ST 13W			New York	NY	10286	
AUSHRAF JAVEED		Address on File						
Austin Brown		Address on File						
AUSTIN TRANTHAM		Address on File						
AUSTIN, TIMOTHY		Address on File						
Automotive News		DRAWER #7718	PO BOX 79001		Detroit	MI	48279	
Automotive News		Subscriber Services Department 77940			Detroit	MI	48277-0940	
Avalon Synergy		One Galleria Tower	13355 Noel Rd, Suite 1100		Dallas	TX	75240	
AvePoint, Inc		3 Second Street Suite 803			Jersey City	NJ	07311	
Avi Levine		Address on File			Addison	TX	75001	
AVIATION SERVICES ELITE		4502 CLAIRE CHENNAULT			Dallas	TX	75240	
Aviation Services Group		14001 Dallas Pkwy			Highstown	NJ	08520-9897	
Aviation Week		PO Box 505			Chicago	IL	60601	
AVIDITY PARTNERS		180 N STETSON	STE 1310		Dallas	TX	75234	
AVI-SPL		13859 Diplomat Drive	Suite 180		Boston	MA	02284-4612	
AVI-SPL		PO Box 844612			Baltimore	MD	21264-2251	
AVI-SPL		PO BOX 62251			Canton	MA	02021	
Avitar Technologies, Inc.		65 Dan Rd			Newport	RI	02840-0004	
Avtech	ATTN Accounts Receivable	PO Box 394						
AWAIS SHAIKH		Address on File			Dallas	TX	75219	
AWARE		2828 Hood Street	Residence 1705		New York	NY	10019	
Axicon Partners, LLC	ATTN Robert T. Scott	1325 Avenue of the Americas	27th floor		Edinburg	VA	22824	
Axios Institute		PO Box 457			North Bergen	NJ	07047	
Axis Global Systems		PO Box 831			Carrollton	TX	75006	
A-Z Cleaning Services		1729 Crosby Rd.			New York	NY	10001	
B&H Photo - Video, Inc.		420 Ninth Avenue			Wylie	TX	75098	
B3 Entertainment Productions, Inc.		1509 Schooner Bay Dr.			Dallas	TX	75201	
Badge of Honor Memorial Fund		Executive Office	3131 Maple Ave 7E		Las Vegas	NV	89148	
Bailey Kennedy, LLP		8984 Spanish Ridge Ave			Fort Wayne	IN	46802	
Bailey, Connor		Address on File			New York	NY	10018	
Baker & Daniels		111 E Wayne Ste 800			Dallas	TX	75201	
Baker & McKenzie LLP	Debra A. Dandeneau	452 Fifth Avenue			Houston	TX	77002	
Baker & McKenzie LLP	Michelle Hartmann	1900 North Pearl	Suite 1500		Houston	TX	77216	
Baker Botts LLP		901 Louisiana Street			Dallas	TX	75303-1251	
Baker Botts LLP		PO BOX 201626						
Baker Botts LLP		PO Box 301251			London	United Kingdom	EC4V 6JA	
Baker McKenzie LLP		100 New Bridge Street			Dallas	TX	75201	
Baker McKenzie LLP		2300 Trammell Crow Center	2001 Ross Ave		Washington	DC	20006-4078	
Baker McKenzie LLP		815 Connecticut Ave, NW						

001-6897

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Baker Tilly Virchow Krause, LLP		1050 Crown Pointe Parkway, Ste 1650			Atlanta	GA	30338	
Baker Tilly Virchow Krause, LLP		205 N Michigan Ave			Chicago	IL	60601-5927	
Baker, Lauren		Address on File						
BAKER, SCOTT		Address on File						
Baker, Stephen		Address on File						
Balch & Bingham LLP		P.O. Box 306			Birmingham	AL	35201	
BALFOUR ASSOCIATES, INC	ATTN DAVID VANVALKENBURG	5350 PRESERVE DR			Greenwood Village	CO	80121	
Ballard Spahr LLP		1735 Market Street	51st Floor		Philadelphia	PA	19103	
BALLS BROTHERS		313 CAMBRIDGE HEATH RD	BETHNAL GREEN		London		E2 9LQ	United Kingdom
Bancroft Associates PLLC		500 New Jersey Avenue	Seventh Floor		Washington	DC	20001	
Bank Director		201 Summit Drive	Suite 250		Brentwood	TN	37027	
Bank Director		5110 Maryland Way Ste 250			Brentwood	TN	37027-9501	
BANK OF AMERICA		335 MADISON AVE			New York	NY	10017	
Bannon, Lucy		Address on File						
Baradach, Artsiom		Address on File						
BARANSI, SAMER		Address on File						
Barbera, Angela		Address on File						
Bamdollar Investment Advisory Services		2719 Letap Ct	Ste 101		Land O Lakes	FL	34638	
BARNES & ROBERTS, LLC		2701 Canton St.			Dallas	TX	75226	
BARNES & ROBERTS, LLC		2816 COMMERCE ST			Dallas	TX	75226	
Barnes and Noble College	C/O Bush Center Store	2943 SMU Blvd			Dallas	TX	75205	
BARNES&THORNBURG LLP		11 South Meridian Street			Indianapolis	IN	46204	
Barri Pearson		Address on File						
Barrier Advisors		13455 Noel Rd, Ste 2200			Dallas	TX	75240	
Barrington Financial Group, LLC		77 Franklin Street	Suite 802		Boston	MA	02110	
Barrister Books, Com		615 Florida St.			Lawrence	KS	66044	
Barristers & Attorneys		PO Box HM 26			Hamilton	HM LX		BERMUDA
Barrons		200 Burnett Rd	PO Box 7031		Chicopee	MA	01021-7031	
BARTH GROSS ELECTRIC CO, INC		110 W 26th ST			New York	NY	10001	
BARTLIT BECK HERMAN PALENCHAR SCOTT		COURTHOUSE PLACE	54 W HUBBARD ST	Suite 300	Chicago	IL	60610	
Bass, Berry & Sims PLC		150 Third Ave South, Ste 2800			Nashville	TN	37201	
BATCHWORK MANAGEMENT LTD		HOME PARK ESTATE	STATION RD		KINGS LANGLEY		WD4 8DH	United Kingdom
BATEMAN, JACK		Address on File						
Bates Group, LLC		5005 S.W. Meadows Rd, Ste 300			Lake Oswego	OR	97035	
Bates White, LLC	Karen Goldberg, Esq.	Bates White, LLC	2001 K Street NW, North Bldg Suite 500		Washington	DC	20006	
Bates White, LLC		2001 K Street, NW	North Building, Suite 500		Washington	DC	20006	

001-68299

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BAUER, WILLIAM		Address on File						
Bayard, P.A.		222 Delaware Avenue, 9th Floor			Wilmington	DE	19801	
Baynard, Cameron		Address on File						
Bazooka Search Ltd		115 Coventry Rd			London			United Kingdom
BB&T Securities, LLC		2619 N Oak Street, 3rd Floor			Myrtle Beach	SC	29577	
BBD, LLP		1835 Market Street	3rd Floor		Philadelphia	PA	19103	
BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	TX	75206	
BCA Publications Ltd.		1002 Sherbrooke St West Ste 1600			Montreal	QC	H3A 3L6	CANADA
BCA Research Inc		1002 Sherbrooke St. W	Suite 1600		Montreal	QC	H3A 3L6	CANADA
BDC Review, LLC		407 East Maple Street	Ste 305		Cumming	GA	30040	
BDO USA, LLP		700 North Pearl	Suite 2000		Dallas	TX	75201	
BDO USA, LLP		P.O. Box 31001-0860			Pasadena	CA	91110-0860	
BEALL-SARRIS, ASHLEY E.		Address on File						
BEARD, MATTHEW		Address on File						
Beauchamp, Thomas		Address on File						
Becky Bowler		Address on File						
Bedell Cristin		Address on File						
BEEF SLABS OF TEXAS LLC		2000 N HWY 157	STE 112		Mansfield	TX	76063	
Behind the Numbers LLC		8140 Walnut Hill Ln #300			Dallas	TX	75231	
BELINGER & DEWOLF, LLP		10000 N CENTRAL EXPWY	STE 900		Dallas	TX	75231	
Bell Nunnally and Martin, LP	Russell W. Mills	2323 Ross Avenue Suite 1900			Dallas	TX	75201	
Bell, Boyd & Lloyd		Three First National Plaza	70 West Madison S, Ste 3300		Chicago	IL	60602	
Bella Flora of Dallas		118 Oak Lawn Ave.			Dallas	TX	75207	
BEN ASARE		Address on File						
Ben E. Keith		Address on File						
Ben Greenfield, Human								
Wellness Sol. LLC		8515 N Argonne Rd			Spokane	WA	99217	
BEN VONDERHAAR		Address on File						
Benefit Data								
Benesch	LouAnne Molinaro	2220 San Jacinto Blvd, Ste 345			Denton	TX	76205	
BENJAMIN FINGER		222 Delaware Avenue, Suite 801			Wilmington	DE	19801-1611	
Benjamin Sarly		Address on File						
Benson Hlavaty Architects		Address on File						
Bent Tree Country Club, Inc.		3141 Hood St Ste 420			Dallas	TX	75219	
Bent Tree Country Club, Inc.		5201 Westgrove Drive			Dallas	TX	75248	
BERIHUN, ELIZABETH		PO Box 204795			Dallas	TX	75320-4795	
Berkeley Research Group, LLC	Emily Kirksey	Address on File						
Berkeley Research Group, LLC		1800 M Street NW	Second Floor		Washington	DC	20036	
Berkeley Research Group, LLC	Valerie Riva	2200 Powell Street Suite 1200			Emeryville	CA	94608	

001-6839

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Berkeley Research Group, LLC	Valerie Riva	2200 Powell Street Suite 1200			Emeryville	CA	94608	
Berkeley Research Group, LLC		2200 Powell Street	Suite 1200		Emeryville	CA	94608	
Berkeley Square Advisors LLC		701 N Green Valley Pkwy Ste 200			Henderson	NV	89074	
Berkshire Capital Securities, LLC		535 Madison Avenue			New York	NY	10022	
Bernard DeMeo		Address on File						
Bernard Peperstraete		Address on File						
Berry Appleman & Leiden LLP		3355 W. Alabama Street	Suite 1050		Houston	TX	77098	
Berry Appleman & Leiden LLP		353 Sacramento Street	Suite 1300		San Francisco	CA	94111	
Berthel Fisher & Company	Attn Connie Allard	701 Tama Street	8090 N 85th Way, Ste 101		Marion	IA	52302	
Berthel Fisher & Company	Attn Dan Barnard	Berthel Fisher & Company 16100 Chesterfield Parkway West	Suite 150		Scottsdale	AZ	85258	
Berthel Fisher & Company		1500 Paxton Street			Chesterfield	MO	63017	
Best Companies Group		8700 Ambassador Row			Harrisburg	PA	17104	
Beyond		2544 West Commerce Street			Dallas	TX	75247	
Beyond the Box		Address on File			Dallas	TX	75212	
Bhavani Jaroff		Address on File						
BHIL Distributors, Inc.		325 John H. McConnell Blvd	Suite 200		Columbus	OH	43215	
Bickel & Brewer		1717 Main St			Dallas	TX	75201	
Bifferato Gentilotti LLC		100 Biddle Avenue	Springside Plaza	Suite 100	Newark	DE	19702	
Big Brother Big Sister		450 E. John Carpenter Fwy, Ste 300			Irving	TX	75062	
Big Brothers Big Sisters of Mass Bay	Attn Erin DeMarco	75 Federal Street, 8th Floor			Boston	MA	02110	
Big Honkin Ideas		1424 Lincoln Blvd			Santa Monica	CA	90401	
Big Thought		2501 Oak Lawn	Ste 550, LB-42		Dallas	TX	75219	
BILL CRISPIN		Address on File			Chalston	WV	25314	
Bill J Crouch & Associates		210 MacCorkle Ave SE						
BILL MITENBERGER		Address on File						
BILL WALLISCH		Address on File						
Bill Wilton		Address on File						
BILLINGHURST, MINDY		Address on File						
BIMAL KALVANI		Address on File						
Bingham McCutchen LLP		P.O. Box 3486			Boston	MA	02241-3486	
BioCentury Publications		PO Box 1246			San Carlos	CA	94070	
Bison Coolers, LLC		5113 Commercial Drive			North Richland Hills	TX	76180	
BISYS		PO Box 19468A			Newark	NJ	07195-0468	
BKM Total Office of Texas		9755 Clifford Drive #100			Dallas	TX	75220	
Black Box Network Services		PO Box 890699			Dallas	TX	75389-0699	
Black Mountain Systems, LLC		12520 High Bluff Dr	Ste 340		San Diego	CA	92130	
BLACK, WINSTON		Address on File						
Blackberry Wireless		12432 Collections Center Dr			Chicago	IL	60693	

001-6824

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1 Address on File	Address2	Address3	City	State	Zip	Country
BLACKBURN, MICHAEL								
PEPER MARTIN LLP		PO BOX 795135			Saint Louis	MO	63179	
Blair Roeber		Address on File						
BLAKE DEXTER		Address on File						
Blake Morrell		Address on File						
Blank Rome LLP		Lockbox #8586	PO Box 8500		Philadelphia	PA	19178-8500	
Blast Creative		2703 Poly Drive			Billings	MT	59102	
Blast Creative		3036 Hunters Ridge Loop			Billings	MT	59102	
Block Garden & McNeill, LLP		Sterling Plaza	5949 Sherry Lane, Suite 900		Dallas	TX	75225	
BLOMBERG FINANCE L.P.		731 LEXINGTON AVE			New York	NY	10022	
Blondies Treehouse, Inc.	Attn Accounts Receivable	431 Fayette Avenue			Mamaroneck	NY	10543	
Bloom Strategic Consulting, Inc.		4514 Cole Ave.	Suite 600		Dallas	TX	75205	
Bloomberg		PO Box 30244			Hartford	CT	06150-2044	
Bloomberg Businessweek		PO Box 37531			Boone	IA	50037-0531	
Bloomberg Finance LP		PO BOX 30244			Hartford	CT	06150	
Bloomberg Finance LP		731 Lexington Ave.			New York	NY	10022	
Bloomberg Finance LP		PO Box 416604			Boston	MA	02241-6604	
Blue Cross Blue Shield of Texas		1001 East Lookout Drive			Richardson	TX	75082	
Blue Cross Blue Shield of Texas		PO Box 731428			Dallas	TX	75373-1428	
Blue Ribbon Advantage		7020 Portwest Drive, Suite 150			Houston	TX	77024	
Blue Ribbon Advantage		P.O. Box 79487			Houston	TX	77279-9487	
Blue Ribbon Industries		408 Singleton Blvd			Dallas	TX	75212	
Blue Vault Partners, LLC		407 E Maple St	Suite 305		Cumming	GA	30040	
Blueprint for Prosperity	Attn Finance	500 North Akard St, Suite 2600			Dallas	TX	75201	
Blumberg/Excelsior		62 White St			New York	NY	10013	
BLUMER, JENNIFER		Address on File			Houston	TX	77042	
BMC Software, Inc.		2101 Citywest Blvd			Dallas	TX	75303-1165	
BMC Software, Inc.		PO Box 301165			Dallas	TX	75303-1165	
BMZ Discovery Services LLC		1400 Biscaya Drive			Miami Beach	FL	33154	
BNA		PO BOX 17009			Baltimore	MD	21297-1009	
BNY Mellon		525 Penn Place			Pittsburgh	PA	15219-0000	
Bob Grier		Address on File						
Bob Marx		Address on File						
Bochetto & Lentz, P.C.		1524 Locust Street			Philadelphia	PA	19102	
BOCK, MARIA		Address on File						
BODRON, MICHAEL		Address on File						
Boies, Schiller & Flexner LLP	Scott E. Gant, Esq.	Boies, Schiller & Flexner LLP	5301 Wisconsin Ave. NW		Washington	DC	20015	
Boies, Schiller & Flexner LLP		5301 Wisconsin Ave NW			Washington	DC	20015-2015	
BOK Financial Asset Management		The Lyric Centre	440 Louisiana, Suite 2500		Houston	TX	77002	

001-6835

**Exhibit C**  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BOK Financial Asset Management		PO Box 1270			Tulsa	OK	74101-1270	
BOK Financial Securities, Inc.	Attn Leslie Swafford	1 Williams Center, 16th Flr						
Bonahoom & Associates		10850 Switzer Ave #101			Tulsa	OK	74172	
Bonnie Murray		Address on File			Dallas	TX	75238	
Boom Global Media Inc		295 Greenwhich St. # 296			New York	NY	10007	
BOSC, Inc.	Attn Chelle Davidson	One Williams Center, 9 NE			Tulsa	OK	74172	
BOSE, ROHAN		Address on File						
Boston Financial Data Services		PO Box 74008640	Lockbox 008640		Chicago	IL	60674-8640	
Boston Financial Data Services		330 W. 9th Street			Kansas City	MO	64105-1514	
Boston Properties, L.P.		800 Boylston Street	Suite 1900		Boston	MA	02199	
Boston Properties, L.P.		599 Lexington Ave	Suite 300		New York	NY	10022-6004	
Boundless Network		200 E. 6th Street			Austin	TX	78701	
Bow Line Media		1809 Thale Drive			Dallas	TX	75228	
Bowman Dahl, LLC		120 West 28th Street	#3C		New York	NY	10001	
Bowne		PO BOX 6081			Church Street			
Bowne		PO Box 951060			Station	NY	10277-2706	
BOX.com		900 Jefferson Ave			Dallas	TX	75247-1060	
BOYCE, PATRICK		Address on File			Redwood City	CA	94063-0000	
Boyce-Field, Mollie		Address on File						
Boys & Girls Clubs of Greater Fort Worth	Attn Christi Langas	3218 East Belknap			Fort Worth	TX	76111	
BRACEWELL & GIULIANI LLP		PO BOX 848566			Dallas	TX	75284-8566	
Bracewell & Patterson		PO Box 848566			Dallas	TX	75284-8566	
Brad Beman		Address on File						
Brad Borud	Daniel P Winikka	Loewinsohn Flegle Deary Simon LLP	12377 Merit Drive, Suite 900		Dallas	TX	75251	
BRAD BORUD		Address on File						
BRAD BORUD		Address on File						
BRAD DAVEY		Address on File						
BRAD GUY		Address on File						
Brad Mendenhall		Address on File						
BRAD VOSS		Address on File						
Braden Bair		Address on File						
Bradfield Elementary	Attn Jackie Tilden, VP of Development	4300 Southern Avenue			Dallas	TX	75205	
Bradford K Borud		Address on File						
BRADLEY MACK		Address on File						
BRADY, CHARLA		Address on File						
Bragalone Conroy PC		Chase Tower	2200 Ross Avenue	Suite 4500W	Dallas	TX	75201-7924	
Branda Fanning		Address on File						
Brandywine Process Servers, Ltd.		PO Box 1360			Wilmington	DE	19899	
BRANER, PHILIP		Address on File						

091-6882



**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BRE/IZ TX PROPERTIES LP		PO Box 842530			Dallas	TX	75284-2530	
Breault, Evan		Address on File						
Breault, Evan		Address on File						
Breazeale, Sachse & Wilson LLP		One American Place	Suite 2300		Baton Rouge	LA	70821-3197	
Breezy Higa		Address on File						
Brenda Samples, Tax Assessor		Kaufman County Tax Office	PO Box 339		Kaufman	TX	75142	
Brennan, Kieran		Address on File						
Brennan, Michael		Address on File						
Brent Gregoire		Address on File						
Brentwood CLO Ltd., et al.	Joseph E. Bain	Jones Walker LLP	811 Main St. Suite 2900		Houston	TX	77002	
Brentwood CLO Ltd., et al.	Schulte Roth & Zabel LLP	James T. Bentley	919 Third Avenue		New York	NY	10022	
Brentwood CLO, Ltd.	MaplesFS	PO Box 309, Uglund House	South Church Street	George Town	Grand Cayman		KY1-1104	Cayman Islands
Brentwood CLO, Ltd.		Maples Finance Limited, PO Box 1093GT	Queensgate House, South Church Street	George Town	Grand Cayman			Cayman Islands
Brentwood CLO, Ltd. Investors Bank & Trust Company	Brentwood CLO, Ltd. c/o Maples Finance Limited	P.O. Box 1093GT	Queensgate House, South Church Street	George Town	Grand Cayman			Cayman Islands
Brentwood CLO, Ltd. Investors Bank & Trust Company	Investors Bank & Trust Company	200 Claredon Street	CDO Services - Brentwood CLO, Ltd		Boston	MA	02116	
Bressler, Amery & Ross, P.C.		325 Columbia Turnpike			Florham Park	NJ	07932	
Brett Benjamin		Address on File						
Brett H. McCloskey		Address on File						
Brett Hoge		Address on File						
Brett Pope		Address on File						
Bretton Advisors, Inc.		Address on File						
Brian Andrusin		Address on File						
Brian Broadbent		Address on File						
Brian Collins	Michael P. Hutchens, Esq.	Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
BRIAN COX		Address on File			New York	NY	10004	
Brian D. Glueckstein	Sullivan Cromwell LLP	125 Broad Street						
Brian Fitzsimmons		Address on File						
Brian G Albert Esq.		Address on File						
Brian Goehl		Address on File						
Brian Hochhauser		Address on File						
Brian Home		Address on File						
BRIAN JONES		Address on File						
Brian Jones.		Address on File						
Brian Josephson		Address on File						
Brian Lauten, PC		Address on File						
Brian Li		Address on File						
BRIAN LOHRDING		Address on File						
Brian Malizia		Address on File						

09/16/2021

Exhibit C  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Brian P. Shaw		Address on File						
BRIAN PRICE		Address on File						
BRIAN TILTON		Address on File						
Bridge Title Company, LLC		8150 N. Central Expwy	Ste 650		Dallas	TX	75205	
Brighthouse Financial		PO Box 371310			Pittsburgh	PA	15250-7310	
Brighthouse Life Insurance Company		PO Box 371487			Pittsburgh	PA	15250-7487	
Brighton House Associates, LLC		2 Park Central Drive	Suite 300		Southborough	MA	01772	
BRIGHTWORK	ATTN JOYCE WELSH	16 OLDE TAVERNE LANE			Amesbury	MA	01913	
Brian Enterprises, Inc.		1545 Prudential Dr.			Dallas	TX	75235-4111	
Britain, William		Address on File						
BRITAIN, WILLIAM L.		Address on File						
Brittain, Mark		Address on File						
BRITTNEE WOOLDRIDGE		2201 WOLF ST	#6106		Dallas	TX	75201	
BRITTNEY CUNNINGHAM		Address on File						
BROADCASTING & CABLE		PO BOX 5655			Harlan	IA	51593-1155	
Broadus, Paul		Address on File						
Broadridge Customer Communications		5516 Collection Ctr Dr			Chicago	IL	60693	
Broadridge Customer Communications		2600 Southwest Blvd.			Kansas City	MO	64108	
Broadridge ICS		PO Box 416423			Boston	MA	02241-6423	
Broadridge Investor Communication Soluti		One Park Ave			New York	NY	10016-0000	
Broadridge Output Solutions, Inc.								
BROADVIEW NETWORKS		PO Box 15788			Chicago	IL	60693	
Brodeur, Steven		PO Box 9242			Uniondale	NY	11555-9242	
BRODRICK NORMAN		Address on File						
Broker Dealer Financial Services Corp.		456 9th St	#8		Hoboken	NJ	07030	
Broker Educational Sales Training, Inc.		6775 Booneville Rd			WDM	IA	50266-8093	
Brook Lane Partners, LLC		7137 Congress Street			New Port Richey	FL	34653-6464	
Brook Lane Partners, LLC		330 East 75th Street	Suite 10H		New York	NY	10021	
Brookmont Capital Management, LLC		445 Park Avenue	10th Floor		New York	NY	10022	
Brookover, Steven		2000 McKinney Avenue	Suite 1230		Dallas	TX	75201	
Brosier & Buchanan Partners		Address on File						
Brown & Hofmeister LLP		320 W. 7th			Amarillo	TX	79101	
Brown & Sikes, Inc.		740 E Campbell	Suite 800		Richardson	TX	75081	
Brown Pruitt Peterson & Wambgsanss, P.C.		325 N St Paul St Ste 1280			Dallas	TX	75201	
Brown Rudnick Berlack Israels LLP		201 Main St			Fort Worth	TX	76102	
Brown Rudnick LLP	Robert J. Stark	One Financial Center			Boston	MA	02111	
Brown, Austin		7 Times Square			New York	NY	10036	
Brown, Austin		Address on File						
Brown, Austin		Address on File						
Brown, Austin		Address on File						

001-688

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BROWN, BLAKE		Address on File						
BROWN, BRITTON		Address on File						
BROWN, LEE		Address on File						
Brown, Rachel		Address on File						
BROWNELL, JESSE R.		Address on File						
Brownstein Hyatt Farber Schreck LLP		100 City Parkway	suite 1600		Las Vegas	NV	89106	
Brownstein Hyatt Farber Schreck, LLP	Samuel A. Schwartz, Esq.	100 North City Parkway, Suite 1600			Las Vegas	NV	89106	
Bruce Beetz		Address on File						
BRUCE CHAPIN		Address on File						
BrucePac		811 N First St			Silverton	OR	97381	
Bruchou Fernandez Madero & Lombardi		BFM y L S.R.L., Ing. Butty 275, PISO 12			Buenos Aires		C1001AFA	Argentina
BRUMLEY, ANGELA		Address on File						
Brumley, Angela K.		Address on File						
Bryan Cave LLP		PO Box 503089			Saint Louis	MO	63150-3089	
BRYAN CLARK		Address on File						
Brynteson Reporting, Inc.		2404 Belle Haven Meadows Ct						
BT Video Inc		PO Box 540365			Alexandria	VA	22306	
Buchalter Nemer		1000 Wilshire Blvd	Suite 1500		Dallas	TX	75354-0365	
BUCKLES BY JIM		PO BOX 1885			Los Angeles	CA	90017	
Budget Blinds		4012 Daniel Way			Mabank	TX	75147-1885	
Bulk Books		Address on File			Frisco	TX	75035	
Buntz, Jennifer		Address on File						
BURKE HANSEN LLC		1601 N 7TH ST, STE 200			Phoenix	AZ	85006	
Burkey, John		Address on File						
Burns Transcription Service		11311 N Central Expwy Ste 216			Dallas	TX	75243	
Burns, Nathan		Address on File						
Bury Street Capital Ltd		Devonshire House	1 Devonshire Street		London		W1W 5DR	United Kingdom
BUSH, ALBERT		Address on File						
Business Essentials		PO BOX 37			Grapevine	TX	76099	
Business Essentials		PO Box 292696			Lewisville	TX	75029-2696	
Business Executives National Security		1030 15th Street NW	Suite 200 East		Washington	DC	20005	
Business Flooring Specialists		7341 Dogwood park			Fort Worth	TX	76118	
Business Intelligence Advisors		One Washington Mall One8th Flr			Boston	MA	02108	
Business Real Estate		PO Box 15216			Scottsdale	AZ	85267	
Business Technologies, Inc.		16060 Ventura Blvd Ste 105-505			Encino	CA	91436	
Business Week		PO Box 8419			Red Oak	IA	51591-1419	
Business Wire		Department 34182	PO Box 39000		San Francisco	CA	94139	
Business Wire		PO Box 45348			San Francisco	CA	94145-0348	
Butler Burgher Group		4300 Alexander Dr.	Suite 200		Alpharette	GA	30022	
Byron Wilson		Address on File						

001-6889

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
C.J. Martin		Address on File						
C2 Imaging		3180 Pullman Street			Costa Mesa	CA	92626	
C2 LEGAL OF DALLAS		2001 BRYAN ST	STE 3025		Dallas	TX	75201	
C5 Texas	Attn Rachel Jenkins	PO Box 191129			Dallas	TX	75219	
Cabot Lodge Securities LLC		200 Vesey St.			New York	NY	10281	
Cades Schutte LLP		1000 Bishop Street, 12th floor			Honolulu	HI	96813	
Cadwalader, Wickersham, & Taft LLP		General Post Office	PO Box 5929		New York	NY	10087-5929	
CALAPRS		575 Market Street	Suite 2125		San Francisco	CA	94105	
Caleb Dorfman		Address on File						
Caleb Moore		Address on File						
Caledonian Directors Limited		PO Box 1043	George Town		Grand Cayman		KY1-1002	Cayman Islands
Caledonian Directors Limited		PO Box 1043			George Town		KY1-1102	Cayman Islands
California Department of Insurance	Attn Name Reservation Unit	45 Fremont Street, 24th Floor			San Francisco	CA	94105	
California Dept. of Business Oversight		Securities Registration Division	1515 K Street, Suite 200		Sacramento	CA	95814	
California Public Employees Retirement System		One Embarcadero Center, 32nd Floor			San Francisco	CA	94111	
CALLAN, BENTLEY	c/o Louis J. Cisz, III	Nixon Peabody LLP						
Cambridge International Partners, Inc.		Address on File						
Cambridge Investment Research, Inc.		780 Third Ave 25th Flr			New York	NY	10017	
Cambridge Investment Research, Inc.	c/o Premier Wealth Management	5004 Lenker Street, Suite 200			Mechanicsburg	PA	17050	
Cambridge Investment Research, Inc.	Przewlocki James, Inc.	2030 E Speedway	Suite 220		Tucson	AZ	85719	
Cambridge Investment Research, Inc.		1776 Pleasant Plain Rd			Fairfield	IA	52556	
Cambridge Investment Research, Inc.		fbo Jimmy J. Williams, Rep #GM6	1776 Pleasant Plain Rd		Fairfield	IA	52556	
Cameron Baynard		Address on File						
CAMP CUTHRELL		Address on File						
Campano & Associates		PO Box 370			Wilton	CT	06897-0370	
CAMPBELL, JIM		Address on File						
CAMPBELL, JIM		Address on File						
Canadian Imperial Bank of Commerce		425 Lexington Avenue			New York	NY	10017	
Candidates on Demand Group, Inc.		433 Fifth Ave, 6th Flr			New York	NY	10016	
Canon Solutions America, Inc		15004 Collections Center Dr			Chicago	IL	60693	
Canteen Vending Services		PO Box 417632			Boston	MA	02241-7632	
Cantor Fitzgerald & Co.	Attn McKenzie Campbell	110 East 59th Street			New York	NY	10022	
CAPE RANKEN		Address on File						
Cape Securities, Inc.		1600 Pennsylvania Ave.			McDonough	GA	30253	
CAPITAL FOR KIDS	ATTN Susan Nichol	2807 Allen St. #816			Dallas	TX	75204	

001-890

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Capital Hedge, LLC		145 Washington Street, Suite 16			Norwell	MA	02061	
Capital Investment Group, Inc.		PO Box 32249			Raleigh	NC	27622	
Capital Link Forum, Inc.		230 Park Ave, Ste 1536			New York	NY	10169	
Capital Royalty LP	ATTN Mary Logan	1000 Main St	Suite 2500		Houston	TX	77002	
Capitalize for Kids		01-208-Adelaide Street West			Toronto	ON	M5H 1W7	CANADA
Capitol Service Inc		PO Box 1831			Austin	TX	78767	
CAPITOL SERVICES, INC		PO BOX 1831			Austin	TX	78767	
Caplin Photography		50 W 90th Street	#C6		New York	NY	10024	
Caprock Court Reporting, Inc.		1112 Texas Avenue, Suite 200			Lubbock	TX	79401	
Capstone Advisory Group		Park 80 West	Plaza I-Plaza Level		Saddle Brook	NJ	07663	
Capstone LLC		1400 Eye Street, NW Suite 1115			Washington	DC	20005	
Captain Hopes Kids		10480 Shady Trail	Suite 104		Dallas	TX	75220	
CAREER BLAZERS		PO BOX 414050			Boston	MA	02241-4050	
CAREER BLAZERS		GLOBAL EMPLOYMENT SOLUTIONS, INC	PO BOX 842595		Boston	MA	02284-2595	
Career Group Inc		PO Box 203654			Dallas	TX	75320-3654	
CAREERBUILDER, LLC		200 N. LaSalle St	Suite 1100		Chicago	IL	60601	
CAREERBUILDER, LLC		13047 COLLECTION CTR DR			Chicago	IL	60693-0130	
Carey Holdings, Inc.	Attention General Counsel	4530 Wisconsin Avenue, N.W., 5th Floor			Washington	DC	20016	
Carey International, Inc.	Attn Diane Ennist	7445 New Technology Way			Frederick	MD	21703	
Carey International, Inc.	Attn Thomas McKee, Jr	Greenberg Traurig, LLP	1750 Tysons Blvd., #1000		McLean	VA	22102	
Carey International, Inc.		Billing Department	PO Box 842350		Boston	MA	02284-2350	
Carey International, Inc.	Gary Kessler	4530 Wisconsin Ave. NW	Suite 500		Washington	DC	20016	Cayman Islands
Carey Olsen	attn Sam Dawson	Willow House Cricket Square			Grand Cayman		KY1-1001	
Carey Olsen		Address on File						
Carey Olsen (Guernsey) LLP		PO Box 98, Carey House, Les Banques			St Peter Port	Guernsey	GY1 4BZ	Channel Islands
CARL MOORE		Address on File						
Carl Steigerwald III		Address on File						
CARL WELLMAN		Address on File						
Carla Martin		Address on File						
Carla Siegal Interiors		31 Sturges Hwy			Westport	CT	06880	
CARLSON, STEPHEN		Address on File						
Carmona, Benjamin		Address on File						
CARNEGIE CONSULTING		44 CARNABY ST			London			United Kingdom
Carol Bavousett Mattick PC		919 Congress Ave Suite 919			Austin	TX	WTF 9PP 78701	
CAROLYN SANCHEZ		Address on File						
CARON, JOHN H		Address on File						
Carpenter Lipps & Leland LLP		280 Plaza, Suite 1300	280 North High Street		Columbus	OH	43215	
Carrington Coleman		Address on File						

001-6907

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CARROLL, JUSTIN		Address on File						
Carter Ledyard & Milburn LLP		Counsellors at Law 2 Wall St			New York	NY	10005	
CARTER, JEROME		Address on File						
CARTUS CORPORATION PTE LTD		4 SHENTON WAY	#09-01/04 SGX CENTRE 2		Singapore		068807	SINGAPORE
Carwin Advisors		2100 McKinney Ave. Suite 1510			Dallas	TX	75201	
Case Anywhere LLC		21860 Burbank Blvd.	Suite 125		Woodland Hills	CA	91367	
Caspoint, LLC		7900 Tysons One Place, 680			McLean	VA	22102	
Cashier - Texas Workforce Commission		PO Box 149037			Austin	TX	78714-9037	
CASPER COMPANY LLC		830 POST RD E			Westport	CT	06880	
CASTELLA, ANDRES		Address on File						
CASTELLA, ANDRES		Address on File						
Catalyst Financial Partners LLC		118 E 28th Street	Suite 314		New York	NY	10016	
Catapult Systems Inc.		1221 South MoPac Expressway	Ste 350		Austin	TX	78746	
Catherine M. Luvisa, trustee	Cooper Lee Luvisa Educational Trust	Address on File						
Catherine M. Luvisa, trustee		Address on File						
Catherine McCoy		Address on File						
Catherine P. Matthews		Address on File						
Cattle Barons Ball	Attn Underwriting Chairs	3838 Oak Lawn Avenue, Suite 700			Dallas	TX	75219	
Cattle Barons Ball		30 Highland Park Village Ste 216			Dallas	TX	75205	
CATTLE BUYERS WEEKLY		PO BOX 2533			Petaluma	CA	94953-2533	
Cawley, Gillespie & Associates, Inc.		306 West 7th Street, Ste 302			Fort Worth	TX	76102	
Cawley, Keith		Address on File						
CB RICHARD ELLIS		2700 POST OAK BLVD	STE 250		Houston	TX	77056	
CB Richard Ellis, Inc		2700 Post Oak Blvd. Suite 250			Houston	TX	77056	
CB Richard Ellis, Inc		Valuation & Advisory Services	2415 East Camelback Rd		Phoenix	AZ	85016-4290	
Cbeyond		210 Interstate North Pkwy SE Ste 300			Atlanta	GA	30339-2233	
Cbeyond		PO Box 848432			Dallas	TX	75284-8432	
CBIZ Valuation Group, Inc.	ATTN ACCOUNTS RECEIVABLE	PO BOX 849846			Dallas	TX	75284-9846	
CBIZ Valuation Group, Inc.		3030 LBJ Freeway, Ste 1650			Dallas	TX	75234	
CBIZ Valuation Group, Inc.		4851 LBJ Freeway	Suite 800		Dallas	TX	75244	
CBIZ Valuation Group, LLC	Attn Accounts Receivable	4851 LBJ Freeway #800			Dallas	TX	75284	
Gboe LiveVol, Inc.		400 South LaSalle Street			Chicago	IL	60605	
CBRE, Inc.		Location Code 2981	P.O. Box 406588		Atlanta	GA	30384-6588	
CCH		21250 HAWTHORNE BLVD			Torrance	CA	90503-5502	
CCH Incorporated		PO Box 4307			Carol Stream	IL	60197-4307	
CCH Prosystem FX		PO Box 5729			Carol Stream	IL	60197-5729	

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GCH Prosystem FX		P.O. Box 2701			Torrance	CA	90509-2701	
CCS Medical		1505 LBJ Freeway	Suite 600		Farmers Branch	TX	75234	
CCW Recovery Solutions		4 Mount Ephraim Road	Tunbridge Wells		Kent		TN1 1EE	United Kingdom
CDW	Attn Ronelle Erickson	200 N. Milwaukee Ave			Vernon Hills	IL	60061	
CDW Direct		PO Box 75723			Chicago	IL	60675-5723	
Cecilio Gomez		Address on File						
Cedar Glade LP	Attn Robert K. Minkoff, President	600 Madison Ave, 17th Floor			New York	NY	10022	
Centaurs Financial, Inc.		2300 E. Katella Ave	Suite 200		Anaheim	CA	92806	
Center for Financial Professionals Ltd	c/o CFP Events, Suite 68	The Maltings, Roydon Road			Stanstead Abbots	Herts	SG12 8HG	United Kingdom
Center Street Securities, Inc.		2 International Plz Ste 301			Nashville	TN	37217-2088	
Centerpoint Advisors		301 Commerce St Ste 1750			Fort Worth	TX	76102	
Centerpoint Builders		5339 Alpha Rd Ste 250			Dallas	TX	75240	
CENTRAL REPRODUCTION COMPANY		PO BOX 131971			Dallas	TX	75313	
Centroid		1050 Wilshire Dr.	Ste #170		Troy	MI	48084	
Centroid		900 Wilshire Dr.	Ste. #273		Troy	MI	48084	
CenturyLink		100 CenturyLink Drive			Monroe	LA	71203-0000	
CenturyLink Communications, LLC		1801 California Street			Denver	CO	80202	
CERA	Accounts Receivable	Department 55 Cambridge Pkwy			Cambridge	MA	02142	
Certified Moving & Storage Company		286 Madison Avenue			New York	NY	10017	
Certified Process Servers, Inc.		PO Box 496508			Garland	TX	75049-6508	
Certified Staffing Solutions		66 Orange Street, 3rd FL			Providence	RI	02903	
Cetera Advisor Networks LLC	Attn STS	200 N. Sepulveda Blvd, Ste 1300			El Segundo	CA	90245	
Cetera Advisor Networks LLC	c/o Legacy Advisor, C. Tabaka	2450 Rimrock Rd, Ste 203			Madison	WI	53713	
Cetera Financial Group	c/o Due Diligence Dept	200 N. Sepulveda Blvd, Ste 1200			El Segundo	CA	90245	
Cezar AV, Inc.		393 Upland Avenue			Yonkers	NY	10703	
CFA Society Los Angeles		520 S. Grand Ave	Ste 370		Los Angeles	CA	90071	
CFALA		520 S. Grand Ave.	Ste 655		Los Angeles	CA	90071	
CFA-SW	ATTN Scott Woodward	UHY, LLP	1717 Main Street		Dallas	TX	75201	
CFO & CONTROLLER ALERT		370 TECHNOLOGY DR	PO BOX 3019		Malvern	PA	19355	
Chad Clark		Address on File						
CHAD SCHRAHEK		Address on File						
Chakheeva, Svetlana		Address on File						
CHAMBERS, TRACIE		Address on File						
CHAN, WING FUNG WILLY		Address on File						
CHANCERY ST JAMES PLC		5 ST JAMESs SQUARE			London		SW1Y 4SJ	United Kingdom
Chang, Frederic		Address on File						
Chang, Lewis		Address on File						

001-6933



**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Chapline, Thomas		Address on File						
Charitable DAF Fund GP, LLC	Grant Scott	4140 Park Lake Avenue	Suite 600		Raleigh	NC	27612	
Charitable DAF Fund, L.P.	Grant Scott	4140 Park Lake Avenue	Suite 600		Raleigh	NC	27612	
Charles Byrne		Address on File						
Charles Geraci		Address on File						
CHARLES GREGOR		Address on File						
Charles Hoedebeck		Whitaker Chalk Swindle &	301 Commerce Street,					
Charles River Associates	Michael P. Hutchens, Esq.	Schwartz PLLC	Suite 3500		Fort Worth	TX	76102-4135	
Charles Schwab & Co., Inc.		PO Box 845960			Boston	MA	02284-5960	
Charley Krause		211 Main Street	MS SF-211MN-08-434		San Francisco	CA	94105	
Charlie Maynard		Address on File						
Charlotte Investor IV LP	c/o HarbourVest Partners, LLC	One Financial Center			Boston	MA	02111	
Charlotte Investor IV, L.P.	Alth Erica Weisgerber	919 Third Avenue			New York	NY	10022	
Charlotte Investor IV, L.P.	Charlotte Investor IV LP	c/o HarbourVest Partners, LLC	One Financial Center		Boston	MA	02111	
Charter Finan. Publishing Network, Inc.		PO Box 7550			Shrewsbury	NJ	07702-7550	
Chase Bank of Texas, N.A.		600 Travis Street	8th Floor	Global Trust Services	Houston	TX	77002	
CHASE COURIERS, INC		1220 Champion Circle	#114		Carrollton	TX	75006	
CHASE COURIERS, INC		1002 N. Central Expressway			Richardson	TX	75080	
CHASE COURIERS, INC		#495						
CHASE COURIERS, INC		1002 N CENTRAL EXPWY,			Richardson	TX	75080	
CHASE COURIERS, INC		#229						
Chase Miller		Address on File						
Chatham Worth		Address on File						
CHAVARRIAGA, MAURICIO		Address on File						
CHEMICAL DATA		Address on File	STE 830		Houston	TX	77092	
CHEMICAL MARKET ASSOCIATES, INC		2900 N LOOP WEST			Dallas	TX	75397-4416	
Chen, Bryan		PO BOX 974416						
Chen, Jonathan C.		Address on File						
Cherith Harrison		Address on File						
Chetan Aras		Address on File						
Chi Un Chun		Address on File						
Chick-fil-A		12120 Inwood Road			Dallas	TX	75244	
Chick-fil-A		1201 Elm Street	LL06		Dallas	TX	75270	
CHILDRENS SEEK CAMP		Cory Cheat	3624 Long Prairie Rd.		Flower Mound	TX	75022	
CHIRAG PANCHOLI		Address on File	Ste #101					
CHISM, CARTER		Address on File						
Chisum, Naomi		Address on File						
Choi, Jae Young		Address on File						
CHOI, YUN S.		Address on File						
CHOICE INVESTMENTS, INC		4800 BEE CAVE ROAD			Austin	TX	78746	
Chris Carrillo		Address on File						

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CHRIS COLVIN		Address on File						
CHRIS CRAWSHAW		Address on File						
Chris Hakemack		Address on File						
Chris Hylan		Address on File						
Chris Jackson		Address on File						
Chris Lombardi		Address on File						
Chris Malone		Address on File						
Chris Miller		Address on File						
Chris Saehler		Address on File						
Chris Sullivan		Address on File						
Christian & Small LLP		505 N 20th Street, Suite 1800			Birmingham	AL	35203-2696	
Christian Carrillo		Address on File						
Christian MacCaron		Address on File						
Christina Dandar		Address on File						
Christina Seaman		Address on File						
Christine Hedrick		Address on File						
Christine Ragnauth		Address on File						
Christopher Courbier		Address on File						
CHRISTOPHER EGER		Address on File						
CHRISTOPHER NILSEN		Address on File						
CHRISTOPHER PITTMAN		Address on File						
Christopher Rice	Michael P. Hutchens, Esq.	Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
Christopher Rossi		Address on File						
Chronicle of Higher Education		PO Box 1955			Marion	OH	43306-8055	
Chronicle of Philanthropy	Attn Subscription Department	PO Box 1989			Marion	OH	43306-8089	
Chubb		2001 Bryan St.	Ste. 3600		Dallas	TX	75201-0000	
Chubb National Insurance Company	c/o Chubb	202A Halls Mill Road - 2E			Whitehouse Station	NJ	08889	
Chuck Hoar		Address on File						
Chuck McQueary		Address on File						
Church, Daniel		Address on File						
CIGNA HEALTHCARE		CGLIC-Chicago	5476 Collections Center Dr		Chicago	IL	60693-0547	
CIRCLE B		3536 MILLER PARK			Garland	TX	75042-7519	
Cisco		170 West Tasman Dr	PO Box 60000		San Jose	CA	95134-0000	
CISCO Capital		File No. 73226			San Francisco	CA	94160-3230	
Cisco Webex Events		170 West Tasman Dr			San Jose	CA	95134-0000	
Cisco WebEx, LLC		16720 Collections Center Dr			San Jose	CA	95134-0000	
Cision US Inc.		PO Box 842869			Chicago	IL	60693	
Cision US Inc.		1 Prudential Plaza, 7th floor	130 E Randolph Street		Boston	MA	02284-2869	
CIT TECHNOLOGY	ATTN CUSTOMER SERVICE	PO BOX 550599			Chicago	IL	60601-0000	
Citibank, N.A.	Doug Warren	390 Greenwich Street	4th Floor		Jacksonville New York	FL NY	32255-0599 10013	
CITICORP VENDOR FINANCE		PO BOX 7247-0118			Philadelphia	PA	19170-0118	

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**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Citigroup Financial Products Inc. Citigroup Global Markets Inc.	Citigroup Global Markets Inc.	390 Greenwich Street, 4th Floor	Managing Director	Global Structured Credit Products	New York	NY	10013	
Citizens of Georgia Power Citrix Online, LLC	Attn Stephen Kin, Bin #63031	7825 River Road 7414 Hollister Avenue			Waynesboro Goleta	GA CA	30830 93117	
City of Allen	Elizabeth Weller	c/o Laurie A. Spindler	Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeway, Suite 1000	Dallas	TX	76015	
City of Dallas		1500 Marilla Street	2D South		Dallas	TX	75201	
City of Dallas		City Hall 1AN			Dallas	TX	75277	
City of Dallas		City Hall, 2D South			Dallas	TX	75277	
City of Dallas		Security Alarms	P.O. Box 139076		Dallas	TX	75313-9076	
City of Garland	Linda D. Reece	c/o Perdue Brandon Fielder et al	1919 S. Shiloh Road, Suite 310, LB 40		Garland	TX	75042	
City of Richardson	Elizabeth Weller	c/o Laurie A. Spindler	Linebarger Goggan Blair and Sampson, LLP	2777 N. Stemmons Freeway, Suite 1000	Dallas	TX	75207	
City of Surprise		16000 N. Civic Center Plaza	Stormwater Division		Surprise	AZ	85374-7470	
Civic Research Institute		4478 US Route 27 PO Box 585			Kingston	NJ	08528	
CJ Peng		Address on File						
CL McDade & Company		PO Box 702565			Dallas	TX	75370	
Claraphi Advisory Network		25301 Cabot Rd	Suite 203		Laguna Hills	CA	92653	
CLARITY IN NUMBERS, LLC		10 UPENA LN APT 304			KIHEI	HI	96753-5112	
Clark Hill Strasburger		Address on File						
Clark, James		Address on File						
Clark, Stetson		Address on File						
Classic Legal Document Services, Inc.		Address on File						
Claudia C Pleitez		1717 Main Street, Suite 2280			Dallas	TX	75201	
Clay Callan		Address on File						
Clayton Coleman		Address on File						
Clearwater Analytics LLC		777 W Main St	Ste 900		Boise	ID	83702-0000	
Clearwell Systems, INC.		441 Lounge Ave			Mountain View	CA	94043	
Cleary Gottlieb Steen & Hamilton LLP		One Liberty Plaza			New York	NY	10006-1470	
Clerk of the Municipal Courts		2014 Main Street			Dallas	TX	75201	
CLERK, SUPREME COURT		PO BOX 149335			Austin	TX	78714-9335	
ClickDimensions, LLC		5901 Peachtree Dunwoody Rd., Ste B500			Atlanta	GA	30328	
Client One Securities, LLC		11460 Tomahawk Creek Parkway	Suite 100		Leawood	KS	66211	
Clientwise LLC		487 East Main Street	Suite 303		Mount Kisco	NY	10549	
Clifford Chance		Address on File						
Clifford Chance		PO Box 7247-6805			Philadelphia	PA	19170-6805	
Clint Swisher		Address on File						
CLO Holdco, Ltd.	c/o Grant Scott, Esq	Myers Bigel Sibley & Sajovec, P.A.	4140 Park Lake Ave, Ste 600		Raleigh	NC	27612	
CLO Holdco, Ltd.	Grant Scott, Director	Myers Bigel P.A.	4140 Park Lake Ave, Ste 600		Raleigh	NC	27612	

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**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CLO Holdco, Ltd.	Grant Scott, Director	Myers Bigel P.A.	4140 Park Lake Ave, Ste 600		Raleigh	NC	27612	
CLO Holdco, Ltd.	Grant Scott, Esq.	Myers Bigel Sibley & Sajovec, P.A.	4140 Park Lake Ave, Ste 600		Raleigh	NC	27612	
CLO Holdco, Ltd.	John J Kane	Kane Russell Coleman Logan PC	901 Main Street, Suite 5200		Dallas	TX	75202	
CLO Holdco, Ltd.		190 Elgin Avenue	George Town	Grand Cayman	George Town	KY	19005	Cayman Islands
CM Murray LLP		37th Floor	One Canada Square, Canary Wharf		London		E14 5AA	United Kingdom
CMGRP, Inc.		1717 Main St, Ste 1600			Dallas	TX	75201	
CMGRP, Inc.		PO Box 74008263			Chicago	IL	60674-8263	
CMS BondEdge		PO Box 98616			Chicago	IL	60693	
CNBC LLC	c/o Legal Dept, Attn Janet Williams	900 Sylvan Avenue			Englewood Cliffs	NJ	07632	
Coastal Equities Inc.		1201 N. Orange Street	9th Floor		Wilmington	DE	19801	
Coates Analytics		PO Box 371685			Pittsburgh	PA	15251-7685	
COBURN, JASON		Address on File						
COBURN, JASON M		Address on File						
Coch, Trevor		Address on File						
Cockle Printing Co		2311 Douglas St						
COCVAC		BOX 399			Omaha	NE	68102	
Cohen & Company, Ltd		PO BOX 94787			Clark Mills	NY	13321	
Cohen, Jeffrey		Address on File			Cleveland	OH	44101-4787	
Coheso, Inc.		7083 Commerce Cir Ste 1			Pleasanton	CA	94588-8017	
Colbert, Kenneth T.		Address on File						
ColdFusion Ice		4901 Saint Lawrence Road			Fort Worth	TX	76103	
Cole Scholtz	Court Plaza North	25 Main Street	P.O. Box 800		Hackensack	NJ	07602-0800	
Cole Scholtz	Michael D. Warner, Esq.	Cole Scholtz Meisel Forman & Leonard	301 Commerce Street, Suite 1700		Fort Worth	TX	76102	
Coleman Research Group, Inc.	Attn Legal	1 Glenwood Ave			Raleigh	NC	27603	
Coleman Research Group, Inc.		100 Park Avenue Suite 1600			New York	NY	10017	
Coleman Research Group, Inc.		120 West 45th St	25th Floor		New York	NY	10036	
Coleman, Clayton		Address on File						
Collas Crill	attn Stephen Leontsinis	Floor 2, Willow House	Crickiet Square PO Box 709		Grand Cayman		KY1-1107	Cayman Islands
Collas Crill		Floor 2, Willow House, Cricket Square, PO Box 709			Grand Cayman		KY1-1107	Cayman Islands
COLLAS CRILL LLP, ADVOCATES CLIENT ACCOUNT		Glatigny Court, PO Box 140, Glatigny Esplanade			St Peter Port	Guernsey	GY1 4EW	Channel Islands
Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	1700 Redbud Blvd., Suite 300			McKinney	TX	75069	
Collin County Tax Assessor/Collector		P.O. Box 8046			McKinney	TX	75070	
Collin County Tax Assessor/Collector		P.O. Box 8046			McKinney	TX	75070	

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**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Collins Building Services, Inc		Court Square Place, 24-01			Long Island City	NY	11101	
Collins Legal Video Service		44th Rd	15th Fl		Dallas	TX	75201	
Collins Realtime Reporting		1700 Pacific Ave	Suite 2410		Dallas	TX	75201	
COLLINS, BRIAN		1700 Pacific Ave	Suite 2410		Dallas	TX	75201	
Colm McDermott		Address on File						
		Address on File						
Colonial Surety Company		123 Tice Boulevard, Suite 250			Woodcliff Lake	NJ	07677	
Colorado Department of Revenue		Colorado Department of Revenue			Denver	CO	80261	
Colorado State Treasurer		Colorado DEPT of Regulatory Agencies	1560 Broadway, Suite 900		Denver	CO	80202-5150	
ColorMark, L.C.		1840 Hutton Dr	Bldg 208		Carrollton	TX	75006	
COLVIN, CHRISTOPHER		Address on File						
COLVIN, MICHAEL		Address on File						
Commissioner of Revenue Services		DEPARTMENT OF REVENUE SERVICES	PO BOX 2936		Hartford	CT	06104-2936	
Commissioner of Securities, State of LA		Office of Financial Institutions	8660 United Plaza Boulevard, 2nd Floor		Baton Rouge	LA	70809	
COMMISSIONER OF TAXATION AND FINANCE		NYS ASSESSMENT RECEIVABLES	PO BOX 4127		Binghamton	NY	13902-4127	
Commodity Futures Trading Commission		Three Lafayette Centre	1155 21st Street, NW		Washington	DC	20581	
COMMONWEALTH OF MASSACHUSETTS		Securities Division	1 Ashburton Place, Room 1701		Boston	MA	02108	
COMMONWEALTH OF MASSACHUSETTS		MASSACHUSETTS DEPT OF REVENUE	PO BOX 7065		Boston	MA	02204-7065	
Communities Foundation of Texas, Inc.	Attn Marcia Godwin 5500	Caruth Haven Lane			Dallas	TX	75225-8146	
Communities in Schools of North Texas		PO Box 295543			Lewisville	TX	75029-5543	
Community Beer Company		1530 Inspiration Drive	Suite 200		Dallas	TX	75207	
Community Partners of Dallas		1215 Skiles Street			Dallas	TX	75204	
Commvault Backup		1 Commvault Way			Tinton Falls	NJ	07724-0000	
COMPASS BANK OPERATING		PO BOX 630020			Dallas	TX	75263-9720	
Compass Lexecon		PO Box 630391			Baltimore	MD	21263-0391	
Compass Lexecon		1244 Dryden Pl			Evanston	IL	60201-3399	
Compass Lexecon LLC		PO Box 418005			Boston	MA	02241-8005	
COMPETITIVE LOGISTICS LLC		53 PERIMETER CENTER E	STE 201		Atlanta	GA	30346	
Complete Coherence Ltd		Newton House, Suite B	Newton Lane		Romsey, Hants			United Kingdom
Complete Fitness Outfitters		PO Box 1237			Atoka	OK	SO51 8LE	
Complete Legal, Ltd		1201 Elm St.	Suite 2560		Dallas	TX	75270	
Compliance Science, Inc.		875 Avenue of the Americas	12th Floor		New York	NY	10001	
Compliance Search Group		1001 Avenue of the Americas	Suite 2401		New York	NY	10018	
Compliance Search Group		450 Seventh Ave	Suite 1409		New York	NY	10123	

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**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Comptroller of Maryland		Revenue Administration Division	110 Carroll Street		Annapolis	MD	21411-0001	
Comptroller of Public Accounts		PO Box 149348			Austin	TX	78714	
Computforms Data Products, Inc.		PO Box 101536			Fort Worth	TX	76185-1536	
Compulink Technologies, Inc.		214 West 29 Street	Suite 201		New York	NY	10001	
Computershare		250 Royall St #1011			Canton	MA	02021	
Computershare		14257 Collection Ctr Dr			Chicago	IL	60693	
Computershare		16750 Collection Ctr Dr			Chicago	IL	60693	
Computershare Trust								
Company, N.A.		PO BOX 43078			Providence	RI	02940-3078	
Comsys Services, LLC		PO Box 60260			Charlotte	NC	28260	
Concord Marketing Solutions		2000 Bloomingdale Road			Glendale Heights	IL	60139	
Concorde Holdings, Inc.		1120 East Long Lake Rd	Suite 207		Troy	MI	48085	
Concorde Investment Services		1120 East Long Lake Road	Ste 207		Troy	MI	48085	
Concur Technologies, Inc.		62157 Collections Center Drive			Chicago	IL	60693	
Concur Technologies, Inc.		18400 NE Union Hill Road			Redmond	WA	98052	
Conference Plus, Inc		8153 Solutions Center			Chicago	IL	60677-8001	
Conference Room AV		13601 W McMillan Rd	Suite 102-277		Boise	ID	83713	
Conga		P.O. Box 7839			Broomfield	CO	80021	
ConnectAndSell, Inc		856 Rand St.			San Mateo	CA	94401	
Connected Software		PO Box 29			West Newbury	MA	01985	
Connecticut Department of Banking		Securities & Business Invest Division	260 Constitution Plaza		Hartford	CT	06103	
CONNER, PATRICK		Address on File						
Connex Systems, Inc.		2033 Chenault Drive, Suite 150			Carrollton	TX	75006	
CONNIE MILTENBERGER		127 KENDALL BLUFF COURT			Chesterfield	MO	63017	
Connolly Bove Lodge & Hutz LLP		1007 North Orange St			Wilmington	DE	19899	
Connolly Gallagher LLP		1201 North Market Street	20th Floor		Wilmington	DE	19801	
Connolly, James		Address on File						
Connor White		Address on File						
Conseco Life Insurance Company		PO Box 71214			Charlotte	NC	28272-1214	
CONSOLIDATED GENERAL LIFE INSURANCE CO		4245 N CENTRAL EXPWY	STE 500		Dallas	TX	75205	
Context Summits LLC		401 City Avenue	Suite 815		Bala Cynwyd	PA	19004	
Continental Court Reporters, Inc.		2777 Allen Parkway, Suite 600			Houston	TX	77019-2166	
Continental Office Group, LLC		PO Box 132			Wylie	TX	75098	
Contrarian Funds, LLC	Attn 392426	500 Ross St 154-0455			Pittsburgh	PA	15262	
Contrarian Funds, LLC	Attn 392426	500 Ross St 154-0455			Pittsburgh	PA	15262	

001-895

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Contrarian Funds, LLC	Attn Alpa Jimenez	411 West Putnam Ave., Suite 425			Greenwich	CT	06830	
ConvergeOne, Inc.	Selina Held	10900 Nesbitt Avenue South			Bloomington	MN	55437	
ConvergeOne, Inc.		NW 5806	PO Box 1450		Minneapolis	MN	55485-5806	
Conway, Jacob		Address on File						
CONYERS DILL & PEARMAN		CLARENDON HOUSE 2	CHURCH STREET		Hamilton		0HM11	BERMUDA
Cooke Young Keidan	Philip Young	21 Lombard St			London		EC3V 9AH	United Kingdom
Cooke, Brad		Address on File						
COOLTECH AIR								
CONDITIONING LTD								
COOPER LEVENSON APRIL NIEDELMAN		530 LONDON ROAD	Stanwell		Ashford		TW15 3AE	United Kingdom
Copy Sense		1125 ATLANTIC AVE			Atlantic City	NJ	08401	
Copy Solutions		121 E. 8th	Ste 100B		Austin	TX	78701	
		2001 Bryan St	Suite 1935		Dallas	TX	75201	
		400 Tri-State Bldg 432 Walnut St						
CopyPLEX		222 Rosewood Dr			Cincinnati	OH	45202	
Copyright Clearance Center		PO Box 843006			Danvers	MA	01923	
Copyright Clearance Center		28 Innisbrook Ave			Boston	MA	02284-3006	
CORAL EQUITY PARTNERS		Address on File			Las Vegas	NV	89113	
CORCORAN, KIMBERLY								
CORE Staffing Services, Inc.		463 Fashion Ave Rm 1800			New York	NY	10018-7760	
Corinne Durand		Address on File						
CORNELIUS, WILLIAM		Address on File						
		CB Catering 91 PO Box 844288			Dallas	TX	75284-4288	
Comer Bakery								
Comerstone Healthcare Group Holding Inc	David Smith	3030 Ross Avenue	Suite 5400		Dallas	TX	75201	
Comerstone Healthcare Group Holding, In		2200 Ross Ave	Ste. 5400		Dallas	TX	75201-0000	
Comerstone Healthcare Group Holding, Inc.	Attn Michael Brohm	13455 Noel Road, Suite 1320			Dallas	TX	75240	
		1330 Avenue of the Americas Fl 5			New York	NY	10019-5493	
Comerstone Macro LLC		1125 Maxwell Ln	Suite 1010		Hoboken	NJ	07030	
Comerstone Restructuring LLC		PO Box 909			Grapevine	TX	76099	
ComerStone Staffing								
CORPORATE COFFEE SYSTEMS		745 SUMMA AVE			Westbury	NY	11590	
		PO BOX 71217			Chicago	IL	71217	
CORPORATE EXPRESS INC		11 Blackberry Ln.			Norwalk	CT	06850	
Corporate Expressions		604 West Morgan St Ste 202			Durham	NC	27701	
Corporate Golf		PO Box 820725			Dallas	TX	75382	
Corporate Green		PO Box 709			Frisco	TX	75034-0709	
Corporate Interiors Inc.		9950 Westpark Dr Ste 602			Houston	TX	77063-5196	
Corporate Montage								
Corporate Search Partners		6116 N Central Expwy Ste 406			Dallas	TX	75206	
Corporate Source Ltd		2651 N Harwood Ste 260			Dallas	TX	75201	

08/19/21



**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Corporate Source Ltd		1505 Oak Lawn Ave	Suite 300		Dallas	TX	75207	
Corporate Source Ltd		Lockbox 671236			Dallas	TX	75267-1236	
Corporate Strategies by SkillPath		6900 Squibb Rd			Mission	KS	66202	
Corporate Strategies by SkillPath		PO Box 803839			Kansas City	MO	64180-3839	
Corporate Transportation Group		335 Bond St			Brooklyn	NY	11231	
Corporation Service Company		PO BOX 13397			Philadelphia	PA	19101-3397	
Cory McCallum		Address on File			Edgewater	NJ	07020	
COSMOPOLITAN GLASS		307 DAIBES CT						
CoStar Realty Information, Inc.		PO Box 791123			Baltimore	MD	21279-1123	
Cotton, Austin		Address on File						
Coughlin, William A.		Address on File						
Counsel Press LLC		PO Box 1053			New York	NY	10018-9998	
CounselWorks LLC		477 Madison Avenue	Suite 740		New York	NY	10022	
COURIERS INC		225 MILLWELL DR			Maryland Heights	MO	63043	
Cournoyer, Timothy		Address on File						
Courthouse Digital Video		8848 Twin Pines Ln			Frisco	TX	75036-1427	
Courtlandt Securities								
Corporation		PO Box 11929			Newport Beach	CA	92658	
Courtroom Intelligence, Inc.		620 N Grant	Suite 512		Odessa	TX	79761	
Courtroom Intelligence, Inc.		1219 West University Blvd			Odessa	TX	79764	
Covenant Review LLC		708 Third Ave	6th Floor		New York	NY	10017	
Covenant Review LLC		230 Park Ave, Suite 812			New York	NY	10169	
COVERT INVESTIGATIVE SERVICES		PO BOX 67			Lewisville	TX	75057	
COVITZ, HUNTER		Address on File						
Cowen and Company, LLC		Finance Group - 21st Floor	599 Lexington Avenue		New York	NY	10022	
Cowie, Jason		Address on File						
COX, BRIAN		Address on File						
COZEN O CONNER ATTORNEYS		W1385	PO BOX 7777		Philadelphia	PA	19175-0775	
CP EATON PARTNERS, LLC		131 ROWAYTON AVE			Rowayton	CT	06853	
CPCM, LLC	Baker & McKenzie LLP	Debra A. Dandeneau	452 Fifth Avenue		New York	NY	10018	
CPCM, LLC	Baker & McKenzie LLP	Michelle Hartmann	1900 North Pearl	Suite 1500	Dallas	TX	75201	
CPCM, LLC	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	700 North Pearl Street, Suite 1610		Dallas	TX	75201	
CPCM, LLC		6505 W. Park Blvd. Ste. 306	PMB# 352		Plano	TX	75093	
Craig and Macauley Professional Corp.		600 Atlantic Ave			Boston	MA	02210	
Crain Communications Inc.		16309 Collection Center Dr.			Chicago	IL	60693	
Crain Communications Inc.		1155 Gratiot Ave			Detroit	MI	48207-2732	
Cranellis		10047 Park Meadows Dr			Lone Tree	CO	80124	
Crawford Wishnew & Lang	Michael J Lang	1700 Pacific Avenue Suite 2390			Dallas	TX	75201	

001-9017

CreditorName		CreditorNoticeName	Address1		Address2		Address3	City	State	Zip	Country
CRE ADVISORS, LLC			PO BOX 2302					Addison	TX	75001	
Creative Meetings & Incentives CREATIVE PRINTING			2405 Mill Plain Rd					Fairfield	CT	06824	
			311 N STEMMONS		STE 400			Dallas	TX	75207	
CREDIT SUISE	ATTN JUDY HARNETT		11 MADISON AVE, 11TH FLR					New York	NY	10010	
CREDIT SUISE			700 College Road East					Princeton	NJ	08540	
CREDIT SUISE			11 MADISON AVE, 26TH FLR		AARON OVEDIA			New York	NY	10010	
Creditflux			63 Clerkenwell Rd					London		EC 1M- 5NP	United Kingdom
Crescent Asset Managment			1440 Broadway		17th flr			New York	NY	10018	
Crescent Partners, LLC			1440 Broadway		17th floor			New York	NY	10018	
Crescent Research			PO Box 64-3622					Vero Beach	FL	32964	
Crescent TC Investors LP			200 Crescent Ct		Suite 250			Dallas	TX	75201	
Crescent TC Investors, L.P.	c/o Michael S. Held		2323 Ross Avenue, Suite 600					Dallas	TX	75201	
Crescent TC Investors, L.P.	Dale Todd, President		277 Park Ave., 36th Floor					New York	NY	10017	
Crescent TC Investors, L.P.	Hlen Le		5847 San Felipe St., Suite 150					Houston	TX	77057	
Crescent TC Investors, L.P.	Hlen Le		5847 San Felipe St., Suite 150					Houston	TX	77057	
Crescent TC Investors, L.P.	Jackson Walker LLP		Michael S. Held		2323 Ross Ave., Suite			Dallas	TX	75201	
Crescent TC Investors, L.P.	Michael S. Held		2323 Ross Ave., Suite 300		600			Dallas	TX	75201	
Crescent TC Investors, L.P.			Post Office Box 841772					Dallas	TX	75284	
Crescent TC Investors, L.P.			Post Office Box 841772					Dallas	TX	75284	
CREST, DAVID			Address on File								
Cris Rodriguez			Address on File								
Crisostomo, Norm			Address on File								
Critical Electric Systems Group, LLC											
CROSS 3 LLC			704 Central Pkwy East		#1200A			Plano	TX	75074	
			7324 ELDRED AVE, NE					Rockford	MI	49341	
			8150 N. Central Expressway,								
Crosson Dannis, Inc.			Suite 950					Dallas	TX	75206	
Crossroads Audio, Inc.			2623 Myrtle Springs Avenue					Dallas	TX	75220	
			2525 McKinnon Street, Suite 425								
Crowe & Dunlevy, P.C.	Vickie L. Driver		Address on File					Dallas	TX	75201	
Crowe Dunlevy			Address on File								
Crowell & Moring			1001 Pennsylvania Ave NW					Washington	DC	20004-2595	
CROWELL, LEONARD			Address on File								
Crown Capital Securities, L.P.			725 Town & Country Rd		Suite 530			Orange	CA	92868	
CRT CAPITAL GROUP, LLC			262 HARBOR DR					Stamford	CT	06902	
CSC			PO Box 13397					Philadelphia	PA	19101-3397	
CSI e-Discovery Services, LLC			4950 N. OConnor Rd.		Suite 152			Irving	TX	75062	
CSI Global Deposition Services	Accounting Dept-972-719-5000		4950 N. OConnor Rd., 1 st Fl					Irving	TX	75062-2778	

001-702

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CSI Litigation Psychology, LLC		4950 North OConnor Rd.	Corporate Plaza 1, First Floor		Irving	TX	75062	
CSS Medical Inc.	Steve Saft	14255 49th Street North	Suite 301		Clearwater	FL	33762	
CT Corp		PO Box 4349			Carol Stream	IL	60197-4349	
CT Corporation		1999 Bryan Street	Ste 900		Dallas	TX	75201-0000	
CT Corporation System	ATTN Michael E. Jones	350 N. St. Paul Street, Ste. 2900			Dallas	TX	75201	
CT Corporation System	C/O STEPHANIE WATTS-DARTY	DALLAS CORPORATE TEAM 2	350 North St. Paul St.		Dallas	TX	75201	
CT Corporation System		PO Box 4349			Carol Stream	IL	60197-4349	
CT Lien Solutions		PO Box 301133			Dallas	TX	75303	
CT Lien Solutions		Lockbox 200824			Houston	TX	77216	
CTRL+V Inc.		251 Union St.			Lawrence	NY	11559	
Culhane Meadows PLLC		PO Box 49716			Atlanta	GA	30359	
Culinaire International	Attn Catering Dept	2943 SMU Blvd			Dallas	TX	75205	
CULLEN ESTATE TRUST		601 JEFFERSON ST STE 4000			Houston	TX	77002-7913	
CUNNINGHAM, BRITNEY		Address on File			Princeton	NJ	08540	
CurAlea Associates LLC		12 Roszel Road	Suite B102		Princeton	NJ	08540	
Cushman & Wakefield of Arizona, Inc.		2555 East Camelback Road, Ste 400			Phoenix	AZ	85016	
CUSIP		55 Water Street	43rd Floor		New York	NY	10041	
CUSIP Global Services		33356 Collection Center Dr			Chicago	IL	60693-0333	
CUSIP Service Bureau		2542 Collection Center Drive			Chicago	IL	60693	
CUSIP Service Bureau		Standard and Poors	2542 Collection Center Drive		Chicago	IL	60693	
CUSIP Service Bureau		PO Box 19140A			Newark	NJ	07195-0140	
CUSTOM BOOK BINDERY, INC.		9 SHERIDAN AVE			Clifton	NJ	07011	
Custom Headsets of Dallas		5949 W Hwy/ 175			Kaufman	TX	75142	
CVE Technologies Group Inc.		1414 S. Gustin Rd.			Salt Lake City	UT	84104	
CVE technology		3000 E Plano Pkwy			Plano	TX	75074-0000	
CW PARTNERS LLC		2811 MCKINNEY AVE	STE 214		Dallas	TX	75204	
Cylance		400 Spectrum Center Dr.	Suite 900		Irvine	CA	92618-0000	
CYNTHIA VALLES		Address on File						
CYRUS SPURLINO		7214 N MOBLEY RD			Odessa	FL	33556-2303	
REVOCABLE TRUST								
Cystic Fibrosis Foundation	NE Texas/Fort Worth Chapter	1600 Airport Fwy Ste 501			Bedford	TX	76022-6882	
Cystic Fibrosis Foundation		7506 E Independence Blvd #120			Charlotte	NC	28227	
Cystic Fibrosis Foundation		3102 Maple Ave, Ste 120			Dallas	TX	75201	
CZG Dynamics Associates		Northeast Texas Chapter 14 Penn Plaza, Suite 1712			New York	NY	10122	
D Magazine		750 North St. Paul Street	Suite 2100		Dallas	TX	75201	
D Magazine		4311 Oak Lawn Ave Ste 100			Dallas	TX	75219-9701	
D&S Enterprises		10703 Sweetwater Drive			Frisco	TX	75035	
D. Alan Bowlby		PO Box 1067			Addison	TX	75001	

001-70313

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
D. Allan Bowlby & Associates, Inc		PO BOX 1067			Addison	TX	75001	
D.F. King & Co, Inc.		48 Wall Street			New York	NY	10005	
D.H. Hill Securities, LLLP		1543 Green Oak Place	Ste 100		Kingwood	TX	77339	
DAETSCH, MOLLY		Address on File						
DALE BEHM		Address on File						
Dale Frey		Address on File						
Dallas A&M Club	Attn Mike Henderson	4303 Glenwick			Dallas	TX	75205	
Dallas AfterSchool Network		3900 Willow St Ste 110			Dallas	TX	75226-1247	
Dallas Area Habitat for Humanity		House Party	PO Box 700924		Dallas	TX	75370	
Dallas Art & Design		3617 Fairmount St Ste 101			Dallas	TX	75219	
Dallas Bar Association		2101 Ross Ave			Dallas	TX	75201	
Dallas Basketball Ltd.		1333 N Stemmons Fwy	Ste 105		Dallas	TX	75207-3722	
Dallas Business Journal		PO Box 840190			Dallas	TX	75284-0190	
Dallas CASA		2757 Swiss Avenue			Dallas	TX	75204	
Dallas Challenge		7777 Forest Lane	Suite C-410		Dallas	TX	75203	
DALLAS CHAPTER TEI	ATTN Sharon Langlotz	Cash America International, Inc	1600 West 7th St		Ft. Worth	TX	76102-6803	
DALLAS CHAPTER TEI		901 MAIN ST	69TH FLR, BANK AMERICA PLAZA		Dallas	TX	75202	
DALLAS CHAPTER TEI		PO BOX 961101	BNSF RAILWAY COMPANY, SCOTT RYNEARSON		Fort Worth	TX	76161-1101	
Dallas Childrens Advocacy Center	Attn Stepheni Jordan	5351 Samuel Blvd			Dallas	TX	75228	
Dallas Childrens Theater	Attn Michael Gonzales	5938 Skillman			Dallas	TX	75231	
Dallas Committee on Foreign Relations		4925 Greenville Avenue	Suite 1025		Dallas	TX	75206-4092	
Dallas Contemporary, MTV	Attn Hannah Fagadau	161 Glass Street			Dallas	TX	75207	
Dallas County	Attn Elizabeth Weller	2777 N. Stemmons Freeway	Suite 1000		Dallas	TX	75207	
Dallas County	Elizabeth Weller	c/o Laurie A. Spindler	Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeway, Suite 1000	Dallas	TX	75207	
Dallas County Republican Party		10100 N Central Exprwy	Ste 175		Dallas	TX	75231	
Dallas County Tax Assessor	John R. Ames, CTA	1201 Elm Street	Suite 2600		Dallas	TX	75270	
Dallas County Tax Assessor	John R. Ames, CTA	PO Box 139066			Dallas	TX	75313-9066	
Dallas County Tax Office		PO Box 139033			Dallas	TX	75313-9033	
Dallas Courier Service, Inc.		PO Box 833583			Richardson	TX	75083	
DALLAS DUCKS UNLIMITED		400 TURTLE CREEK CENTER BLVD	3811 TURTLE CREEK		Dallas	TX	75219	
Dallas Employment Services		6125 Luther Ln # 299		SCOTT WEBER	Dallas	TX	75225-6202	
Dallas Gigs LLC	Attn Eddie Parker	PO Box 225423			Dallas	TX	75222	
Dallas Glass & Door Company, Ltd		PO Box 440			Fate	TX	75132	
Dallas Hispanic Firefighters Association		703 McKinney Ave	Suite 201		Dallas	TX	75202	
DALLAS HR		4100 SPRING VALLEY RD	STE 300		Dallas	TX	75244	
Dallas Jewish Community Foundation		One Hillcrest Green	12700 Hillcrest Rd, Suite 201		Dallas	TX	75230	

001-7034

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Dallas Junior Chamber of Commerce Found.		PO Box 130721			Dallas	TX	75313	
Dallas Kid to Do	Attn Megan Harrison	650 South R.L. Thornton Freeway			Dallas	TX	75203-3013	
Dallas Landscape Lighting		2026 Midlake Rd			Dallas	TX	75205	
Dallas Museum of Art		1717 North Harwood			Dallas	TX	75201	
DALLAS PETROLEUM CLUB		2200 ROSS AVE	LB 171		Dallas	TX	75201-2799	
DALLAS POLICE AND FIRE		THE VICTOR LAZADA MEMORIAL FUND	7474 FERGUSON RD		Dallas	TX	75228	
Dallas Police Department	Alarm Permit Compliance Unit	PO Box 840186			Dallas	TX	75284-0186	
Dallas Producers Club	c/o J. Patrick Collins	PMB 414	3824 Cedar Springs Rd		Dallas	TX	75219-4136	
Dallas Regional Chamber	Attn Finance	500 North Akard St, Suite 2600			Dallas	TX	75201	
Dallas Security Systems, Inc.		PO Box 550939			Dallas	TX	75355-0939	
Dallas Stars		2601 Avenue of the Stars			Frisco	TX	75034-9089	
Dallas Summer Musicals, Inc.		909 1st Ave			Dallas	TX	75210-1042	
Dallas T-Shirt Company		2626 Manana Dr	Suite A		Dallas	TX	75220	
Dallas Urban Debate Alliance		PO Box 670564			Dallas	TX	75367	
Dallas Wildcat Committee	Attn Barbara Johnston	2200 Ross Ave, Suite 4150E			Dallas	TX	75201	
Dallas Womens Foundation		8150 North Central Expwy Suite #110			Dallas	TX	75206	
Dallas Youth Council		PO Box 793604			Dallas	TX	75379	
Dallas Zoological Society		650 South RL Thornton Fwy			Dallas	TX	75203-3013	
Damage Recovery		PO Box 801770			Kansas City	MO	64180	
DAMC	ATTN CARL BAGGETT	NORCOM CAPITAL	15770 N DALLAS PKWY		Dallas	TX	75248	
DAMERIS, THEODORE		Address on File						
DAMEWARE DEVELOPMENT		241 MORNINGSIDE DR			Mandeville	LA	70448	
Dan Drabinski		Address on File						
Dan Subach		Address on File						
Dan Winikka	c/o Loewinsohn Flegle Deary Simon	12377 Merit Drive			Dallas	TX	75251	
Dana Driensky		Address on File						
DANAHY, BRIAN J.		Address on File						
DANDAR, CHRISTINA		Address on File						
Daniel J Edelman, Inc		JPMorgan Chase Bank, NA	21992 Network Place		Chicago	IL	60673	
Daniel Kaplan Associates LLC		55 Madison Ave, 4th Flr			Morristown	NJ	07960	
Daniel Moisio		Address on File						
Daniel N. Shaviro		Address on File						
Daniel P Winikka	Loewinsohn Flegle Deary Simon LLP	12377 Merit Drive, Suite 900			Dallas	TX	75251	
Daniel Ranson		Address on File						
Daniel Riedler		Address on File						
Daniel Sexton		Address on File						

001-7031

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Daniel Sharvit		Address on File						
Daniel Sheehan & Associates, PLLC	Daniel J Sheehan, Jr	8150 N. Central Expressway Suite 100			Dallas	TX	75206	
Daniela Garrett		Address on File						
Daniels & Erickson, PC		12221 Merit Dr.	Suite 760		Dallas	TX	75251	
Dansby White		Address on File						
Darby Dunn Communications		461 Manor Lane			Pelham	NY	10803	
Darla M Chavez		Address on File						
Daryl's By Design		1801 N Griffin Street			Dallas	TX	75202	
DATAWARE SOFTWARE GROUP INC		445 PARK AVE	10TH FLR		New York	NY	10022	
Datamax		PO Box 20527			Saint Louis	MO	63139	
DataPlus Consulting Incorporated		750 North St Paul St. Suite 1225			Dallas	TX	75201	
DataPlus Consulting Incorporated		PO Box 190634			Dallas	TX	75219	
DataPlus Consulting, Incorporated		750 North St Paul	Suite 1225		Dallas	TX	75201	
Datapoint Management		210 Empire House	1 Empire Way		Wembley		HA9 0EW	United Kingdom
DAUGHERTY, PATRICK		Address on File						
DAUM, KURT		Address on File						
Dave Barnett		Address on File						
DAVE WALLS		Address on File						
DAVID BLANKS		Address on File						
DAVID BLANKS		Address on File						
David Boguslawski		Address on File						
David C. Smith		Address on File						
DAVID CALLAHAN		Address on File						
David Childs Tax Assessor-Collector		PO Box 620088			Dallas	TX	75262-0088	
David Childs Tax Assessor-Collector		PO BOX 139066	DALLAS COUNTY TAX ASSESSOR-COLLECTOR					
David Culley		Address on File			Dallas	TX	75313-9066	
David Feldman Worldwide, Inc		PO Box 2392			New York	NY	10116-2392	
David Fraiberg		Address on File						
DAVID FULLERTON		Address on File						
David Geneson		Address on File						
David Hill		Address on File						
David Hu		Address on File						
David Huff Photography LLC		22022 N 119th Drive			Sun City	AZ	85373	
DAVID LANCELOT		Address on File						
DAVID LEE		Address on File						
DAVID LEHUQUET		Address on File						
David M. Cooper		Address on File						
DAVID MARTIN		Address on File						
David Ourlicht		Address on File						
DAVID POWERS		Address on File						

001-7032

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DAVID R HOLBROOKE ROTH IRA		120 BULKLEY AVE APT 405			Sausalito	CA	94965-2149	
DAVID SALTER		Address on File						
DAVID SMITH		Address on File						
David Smith		Address on File						
David Spiegel		Address on File						
David Tomek PLLC		325 N St Paul Street	Suite 3300		Dallas	TX	75201	
David W. Langford, CSR, CRR, RDR	Official Court Reporter	101st Judicial District Court Building	George L. Allen Courts Building		Dallas	TX	75202-4631	
David Walls		Address on File						
DAVID WEISBACH		Address on File						
DAVIES WARD PHILLIPS & VINEBERG LLP		44TH FLR	1 FIRST CANADIAN PLACE		TORONTO	ON	M5X 1B1	CANADA
Davis Deadman	Jason P. Kathman	2701 Dallas Parkway, Suite 590			Plano	TX	75093	
Davis Deadman		Address on File						
DAVIS FORESTRY		PO BOX 24633			Little Rock	AR	72221	
Davis Polk & Wardwell	Attn Andrew Dean	450 Lexington Ave			New York	NY	10017	
Davis R. Deadman		Address on File						
Davis Wright Tremaine LLP		2600 Century Square 1501 Fourth Ave			Seattle	WA	98101-1688	
DAVIS, MARY M.		Address on File						
DAVIS, MARY MARTHA		Address on File						
Dawn ORourke		Address on File						
Day Pitney LLP		PO Box 416234			Boston	MA	02241-6234	CZECH REPUBLIC
DDC Financial Group s.r.o.		Bohusovicka 230-12	190 00 Prague		Praha 9			
DEADMAN, DAVIS		Address on File						
DealFlow Media, Inc		PO Box 122			Syosset	NY	11791	
Deana K. Adams	Official Court Reporter	600 Commerce, 630 C	6th Floor, East Tower		Dallas	TX	75202	
Deanne Engle		Address on File						
Debevoise & Plimpton		919 Third Ave			New York	NY	10022	
Debevoise & Plimpton LLC	M. Natasha Labovitz, Erica S. Weisgerber, Daniel E. Stroik c/o Accounting Dept. 28th Floor	919 Third Avenue			New York	NY	10022	
Debevoise & Plimpton LLP	Attn Christopher K. Tahbaz, Esq.	909 Third Ave			New York	NY	10022	
Debevoise and Plimpton LLP		919 Third Avenue			New York	NY	10022	
Debra A. Dandeneau	Baker & McKenzie LLP	452 Fifth Avenue			New York	NY	10018	
Debt Domain		295 Madison Ave	Ste 24		New York	NY	10017-0000	
Debtomain (USA) Inc.		295 Madison Ave	Suite 924		New York	NY	10017	
DECHERT LLP		PO BOX 7247-6643			Philadelphia	PA	19170-6643	United Kingdom
Dechert UK		160 Queen Victoria Street			London	England	EC4V 4QQ	
DEDYO, STEPHEN J.		Address on File						
DeGolyer & MacNaughton		5001 Spring Valley Rd	Suite 800 east		Dallas	TX	75244	
Del Vecchio Reporting Services, LLC		117 Randi Drive			Madison	CT	06443	
DELAROSA, STEVEN		Address on File						

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DELAWARE DIVISION OF CORPORATIONS		401 FEDERAL ST	STE 4		Dover	DE	19901	
Delaware Secretary of State	Division of Corporations	401 Federal St. Suite 4			Dover	DE	19901	
Delaware Secretary of State	DIVISION OF CORPORATIONS	PO BOX 11728			Newark	NJ	07101-4728	
Delaware Secretary of State	Division of Corporations	PO Box 5509			Binghamton	NY	13902-5509	
DELAWARE SECRETARY OF STATE # 51-6000279	Division of Corporations	PO Box 74072			Baltimore	MD	22174-4072	
DELAWARE SECRETARY OF STATE # 51-6000279		1209 Orange St			Wilmington	DE	19801	
DELAWARE SECRETARY OF STATE # 51-6000279	State of Delaware Division of Corp	State of Delaware Division of Corp			Binghamton	NY	13902-5509	
DELGADO, MAURICIO	Address on File	Address on File						
Dell Business Credit	Payment Processing Center	Payment Processing Center			Carol Stream	IL	60197-5275	
Dell Commercial Credit	Dept. 50-0049055190 PO BOX 689020	Dept. 50-0049055190 PO BOX 689020			Des Moines	IA	50368-9020	
Dell Financial Services	Payment Processing Center	Payment Processing Center	4307 Collection Center Dr.		Chicago	IL	60693	
Dell Financial Services L.L.C.	DFS-Bankruptcy	PO Box 81577			Austin	TX	78708	
Dell Marketing LP	c/o Dell USA LP	PO Box 676021			Dallas	TX	75267-6021	
DELOITTE & TOUCHE	ATTN KILEY RODEN	10 WESTPORT RD			Wilton	CT	06897	
Deloitte Financial Advisory Services LLP		4022 Sells Drive			Hermitage	TN	37076	
Deloitte Financial Advisory Services LLP		2200 Ross Ave			Dallas	TX	75201	
Deloitte Financial Advisory Services LLP		PO Box 2062			Carol Stream	IL	60132-2062	
Deloitte Tax LLP	4022 Sells Drive	4022 Sells Drive			Hermitage	TN	37076	
Deloitte Tax LLP	PO BOX 2079	PO BOX 2079			Carol Stream	IL	60132-2079	
Deloitte Tax LLP	PO Box 844736	PO Box 844736			Dallas	TX	75284-4736	
Delphi Legal Technologies	350 N. Saint Paul Suite 275	350 N. Saint Paul Suite 275			Dallas	TX	75201	
Delphi Legal Technologies	PO Box 133026	PO Box 133026			Dallas	TX	75313-3026	
Delta Dallas Staffing, LP		Tollway Plaza II	15950 N. Dallas Pkwy, Ste 500		Dallas	TX	75248	
Deluxe Business Forms		PO Box 742572			Cincinnati	OH	45274-2572	
Denison Glass & Mirror		4231 S State Highway 91			Denison	TX	75020-8115	
Dennis Sugino	Address on File	Address on File						
DENNIS WINTER IRA	Address on File	Address on File						
Denton County		PO Box 90223			Denton	TX	76202	
Denton County Tax Assessor		PO Box 90223			Denton	TX	76202	
Denton US LLP		Dept. 894579			Los Angeles	CA	90189-4579	
Dentons US LLP	Attn Lauren Macksoud, Esq. and Patrick Maxcy, Esq.	1221 Avenue of the Americas			New York	NY	10020	
Dentons US LLP		1221 McKinney Street, Suite 1900			Houston	TX	77010-2006	
Denver Daughtry	Casey Doherty	Address on File						
Department of Business Oversight		1515 K St #200			Sacramento	CA	95814	

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Exhibit C  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Department of Corporations (CA)		Securities Regulations Div.	320 W 4th St, Ste 750		Los Angeles	CA	90013-1105	
Department of Finance, State of Idaho		Securities Bureau	800 Park Boulevard, Suite 200		Boise	ID	83712	
Department of State	Division of Corporations	99 Washington Ave.			Albany	NY	12231-0001	
DEPARTMENT OF TAX AND REVENUE	WV STATE TAX DEPT	PO BOX 2745	INTERNAL AUDITING DIVISION		Charleston	WV	25330-2745	
Department of Taxation and finance		Dept of Labor-Unemp Insurance Div	PO Box 15012		Albany	NY	12212	
DEPARTMENT OF THE TREASURY	INTERNAL REVENUE SERVICE	ACS SUPPORT	PO BOX 57		Bensalem	PA	19020-8514	
DEPARTMENT OF THE TREASURY	IRS	STOP 5107 NWSAT	4050 ALPHA RD		Farmers Branch	TX	75244-4201	
DEPARTMENT OF THE TREASURY		Internal Revenue Service			Cincinnati	OH	45999-0009	
Department of the Treasury		4050 Alpha Road	Suite 517, MC 8000NDAL		Dallas	TX	75201-7849	
Department of the Treasury - Internal Revenue Service	Internal Revenue Service	1100 Commerce St	M/S MC5027DAL		Dallas	TX	75242	
Department of the Treasury - Internal Revenue Service	Internal Revenue Service	P.O. Box 7346			Philadelphia	PA	19101-7346	
Dept. of Licensing & Regulatory Affairs	Corp. Securities & Comm Licensing Bureau	525 W. Allegan Street - Audit & Exam Div			Lansing	MI	48909	
DERRICK PITTS		Address on File						
Desai, Neil		Address on File						
Dessaint, Louis C.		Address on File						
DEWITT, AUDREY		Address on File						
DFPG Investments, Inc.		9017 S. Riverside Dr.	Ste 210		Sandy	UT	84070	
DFW Ice Cream		10198 Western Hills Dr.			Frisco	TX	75034	
DFW MULTIMEDIA INC		1330 RIVER BEND DR	SUITE 850		Dallas	TX	75247	
DFW Private Equity Forum	Altn Amy Thompson	2323 Victory Avenue	Suite 2000		Dallas	TX	75219	
DFW VIDEO		DFW Multimedia, Inc.	13300 River Bend Drive, Ste. 850		Dallas	TX	75247	
DGHS Holdings, LLC		5949 Sherry Lane	Suite 750		Dallas	TX	75225	
Dhamodharan Srinivasan		583 Jeremy Drive			Bourbonnais	IL	60606	
Dhamidharka, Kerry		Address on File						
DHL EXPRESS		PO BOX 4723			Houston	TX	77210-4723	
DHR INTERNATIONAL, INC		10 South Riverside Plaza	Suite 2220		Chicago	IL	60606	
Dice Holdings, Inc.		4939 Collections Center Dr.			Chicago	IL	60693	
		4939 COLLECTIONS CENTER DR.						
DICE INC					Chicago	IL	60693	
Dickman Davenport, Inc.		3131 Turtle Creek Blvd	Suite 320		Dallas	TX	75219	
DIECKHAUS, SCOTT		Address on File						
DIECKHAUS, SCOTT		Address on File						
DIFC Global		11-12 St. James Square			London			United Kingdom
DIFA/Dallas		2050 Stemmons Fwy	Mail Unit 262		Dallas	TX	SW1Y 4LB	
Diffenderfer, Claude A.		Address on File					75207	
Digital Copy LLC		500 N Akard St, Suite 250			Dallas	TX	75201	
Digital Legal LLC		1001 Jefferson Plaza	Suite 100		Wilmington	DE	19801	

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Digital Marketing and Print Solutions		3305 Wiley Post			Carrollton	TX	75006	
Digital Mountain		5050 El Camino Real	Suite 205		Los Altos	CA	94022	
Digital Telefonos		PO Box 852184			Richardson	TX	75085-2184	
Digital Verdict, Inc.		750 N. St. Paul Street	Suite 1225		Dallas	TX	75201	
Digital Works		6606 LBJ Fwy	Suite 240		Dallas	TX	75240	
DiningIn LLC		50 Milk St Ste 110			Boston	MA	02109-5004	
DiningIn Out in Dallas		3030 Olive Street	Ste 400		Dallas	TX	75219	
Dinoto Inc.		535 Dean Street	PH 102		Brooklyn	NY	11217	
DiOrio, Matthew		Address on File						
Direct Corporate Resources, Inc.		Freedom Center 10203						
		Koitzebue Ste 114			San Antonio	TX	78217	
Director of Compliance	Re Prime Brokerage Services	Jefferies LLC	520 Madison Avenue, 16th Floor		New York	NY	10022	
Directors Desk LLC		Lockbox 50200	PO Box 8500		Philadelphia	PA	19178-0200	
DirectTV		208 South Akard Street			Dallas	TX	75202-0000	
Directv, LLC		PO Box 60036			Los Angeles	CA	90060-0036	
DISCOVERY BENEFITS		3216 13TH AVE S			Fargo	ND	58103	
DISCOVERY BENEFITS		PO BOX 869	COBRA DEPT		Fargo	ND	58107	
DISCOVERY BENEFITS		PO BOX 9528			Fargo	ND	58107-0869	
DISCOVERY BENEFITS		PO BOX 2079			Omaha	NE	68108-2079	
Discovery Benefits Inc		4321 20th Ave. S.			Fargo	ND	58103-0000	
Discovery Data		12 Christopher Way, Ste 202			Eatontown	NJ	07724	
Displays Unlimited, Inc.		626 106th Street			Arlington	TX	76011	
District Director	Attn Insolvency	Internal Revenue Service	31 Hopkins Plaza, Room 1150		Baltimore	MD	21201	
Diversus Investment Advisers (Asia) Ltd		410 Oxford Street			Bondi Junction	NSW	02022	AUSTRALIA
DIVYASH PATEL		Address on File						
Dixon Hughes Goodman LLP		4350 Congress Street	Suite 900		Charlotte	NC	28209	
Dixon Hughes Goodman LLP		PO Box 602828			Charlotte	NC	28260-2828	
DKW Law Group LLC		600 Grant St, 58th Flr			Pittsburgh	PA	15219	
DLA Piper LLP (US)	Marc D. Katz, Esq.	DLA Piper LLP (US)	1900 N Pearl St, Suite 2200		Dallas	TX	75201	
DLA Piper LLP (US)		1900 N Pearl St, Suite 2200			Dallas	TX	75201	
DLA Piper LLP US		6225 Smith Avenue			Baltimore	MD	21209	
DOAR Communications, Inc.		170 Earle Ave			Lynbrook	NY	11563	
Document Technologies, Inc.		PO Box 933435			Atlanta	GA	31193-3435	
Don Bryant		Address on File						
Don Drive Interiors		8408 Chancellor Row			Dallas	TX	75247	
Don Netzer Photography		2510 Southwest Rd.	#107		Dallas	TX	75229	
Don Netzer Photography		2510 Southwest Rd. # 107			Dallas	TX	75229	
DONALD OSBORNE		Address on File						
Donald Salvino		Address on File						
DONALDSON, MICHEAL		Address on File						
Donaldson, Steven		Address on File						
DONDERO, JAMES		Address on File						
Donggeng Gong		Address on File						
Donnelley Financial Solutions		PO Box 842282			Boston	MA	02284-2282	

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Donnelley Financial, LLC		35 W Wacker Drive			Chicago	IL	60601	
Donnelley Financial, LLC		20 Commerce Way, Ste 800	Lockbox #842282		Woburn	MA	01801-1057	
Donnelley Financial, LLC		PO Box 842282			Boston	MA	02284-2282	
Donnelley Financial, LLC		PO Box 531832			Atlanta	GA	30353-1832	
DOREBAUM, ANDREI		Address on File						
DOUG MEYER		Address on File						
DOUGHERTY, RAYMOND		Address on File						
DOUGHERTY, RAYMOND		Address on File						
Douglas Wade Carvell		Address on File						
Dow Jones & Company, Inc.	ATTN PAUL CHAMPIGNY	8251 PRESIDENTS DR	BARRON/CUSTOMER SERVICE		Orlando	FL	32809	
Dow Jones & Company, Inc.		84 Second Ave.			Chicopee	MA	01020	
Dow Jones & Company, Inc.		Subscriptions Dept.	200 Burnett Rd		Chicopee	MA	01020	
Dow Jones & Company, Inc.		1211 Avenue of the Americas			New York	NY	10036	
Dow Jones & Company, Inc.		BOX 4137			New York	NY	10261-4137	
Dow Jones & Company, Inc.		WALL ST JRNL OR BARRONS	PO Box 4137		New York	NY	10261-4137	
Dow Jones Reuters Business Interactive		PO Box 7247-0237			Philadelphia	PA	19170-0237	
Dozal, Ana		Address on File						
DRABINSKI, DANIEL J.		Address on File						
Dravis, Samantha		Address on File						
Drew Dedelow		Address on File						
Drew Thomas		Address on File						
DREW, RICHARD		Address on File						
Drilling Info, Inc.		PO Box 679093			Dallas	TX	75267-9093	
DrillingInfo		PO Box 5545			Austin	TX	78763	
Drinker Biddle & Reath LLP		One Logan Square, Ste 2000			Philadelphia	PA	19103-6996	
DRINNON, KASEY		Address on File						
DRONOV, ALEXEY		Address on File						
Dropoff, Inc.		Dept 3696	PO Box 123696		Dallas	TX	75312-3696	
DSFOP		PO Box 36023			Dallas	TX	75235-1023	
DSHS		Mail Code 2003	PO Box 149347		Austin	TX	78714-9347	
DST Asset Manager Solutions		330 W. 9th	Ste 219230		Kansas City	MO	64105	
DST RESEARCH ANALYTICS & CONSULTING, LLC		DST TECHNOLOGIES, INC	5523 Collections Center Drive		Chicago	IL	60693	
DST Systems, Inc.		2454 Collections Center Dr			Chicago	IL	60693-0024	
DST Technologies, Inc.		2454 Collections Center Drive			Chicago	IL	60693-0024	
DTCC ITP LLC		PO Box 27590			New York	NY	10087-7590	
Duane Morris LLP	ATTN Payment Processing	30 South 17th St			Philadelphia	PA	19103-4196	
DUBOSE FUNERAL HOME		703 SOUTH ROCKWALL ST			Terrell	TX	75160	
Ducera Partners LLC		499 Park Ave, 16th Floor			New York	NY	10022	
Duff & Phelps, LLC	c/o David Landman	Benesch, Friedlander, Coplan & Aronoff	200 Public Square, Suite 2300		Cleveland	OH	44114-2378	
Duff & Phelps, LLC		2397 Paysphere Circle			Chicago	IL	60674	

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Duff & Phelps, LLC		DUFF & PHELPS, LLC	12595 Collection Center Drive		Chicago	IL	60693	
Duff & Phelps, LLP	Benesch	LouAnne Molinaro	222 Delaware Avenue, Suite 801		Wilmington	DE	19801-1611	
Duff & Phelps, LLP	David A. Landman	200 Public Square, Ste. 2300			Cleveland	OH	44114	
Duff & Phelps, LLP	Richard G. Hardy, Esq.	1660 West 2nd Street, Suite 1100			Cleveland	OH	44113	
Duffy, James B.		Address on File						
Duffy, William		Address on File						
Dun & Bradstreet	Dun & Bradstreet Inc.	PO Box 75434			Chicago	IL	60675-5434	
Dun & Bradstreet	The Rowland Law Firm	PO Box 3108			Crofton	MD	21114	
Dun & Bradstreet	The Rowland Law Firm	Ronald L. Rowland, Authorized Agent	2453 Vineyard Lane		Crofton	MD	21114	
DUNN, CHRISTOPHER		Address on File						
Dunn, John		Address on File						
DUO Security		170 West Tasman Dr			San Jose	CA	95134	
Dustin Schneider		Address on File						
DUSTIN WORLEY		Address on File						
DuWest Realty		3319 Darnmouth Ave.			Dallas	TX	75205	
DuWest Realty		4403 N Central Expy			Dallas	TX	75205	
DuWest Realty		4514 Cole Avenue	Suite 1100		Dallas	TX	75205	
Dykema Gossett, PLLC		400 Renaissance Center			Detroit	MI	48243-1668	
Dynamex		Greeley Square Station	PO Box 20284		New York	NY	10001	
Dynamex		PO BOX 20284 GREELEY SQ STATION						
Dynamex		PO Box 842304			New York	NY	10001	
E Gallery Studios		1330 Motor Circle			Dallas	TX	75284-2304	
eA Data Automation Services, LLC					Dallas	TX	75207	
EA Electric		5000 Olde Towne Parkway	Suite 100		Marietta	GA	30068	
EAB HealthWorks LLC		2941 Trade Center Drive	#200		Carrollton	TX	75007-4647	
Eagle Software		400 West End Ave	Suite 8A		New York	NY	10024	
Earl F. Hale, Jr.		124 Indiana Ave			Salina	KS	67401	
EarthColor Houston Inc.		Address on File						
Earthstream Global Inc.		PO Box 840578			Dallas	TX	75284-0578	
EASLEY & MARQUIS, PLLC		800 Town & Country Blvd	Suite 300		Houston	TX	77024	
		5000 LEGACY DR	STE 400		Plano	TX	75024	
Eastern Point Trust Company	Attn Accounts Receivable	PO Box 3322			Warrenton	VA	20188-3322	
Eastern Point Trust Company, Inc.	George S. Robinson, IV	4685 Millennium Drive			Belcamp	MD	21017	
Eastland CLO Ltd.		190 Elgin Avenue	George Town		Grand Cayman		KY1-9005	Cayman Islands
Eastland CLO, Ltd.	c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1093GT, Queensgate House	South Church Street	George Town	Grand Cayman			Cayman Islands
Eastland CLO, Ltd.	Eastland CLO Ltd. c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1093GT	Queensgate House, South Church Street	The Directors	George Town, Grand Cayman		KY1-1108	Cayman Islands

001-70128

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Eastland CLO, Ltd. and Investors Bank and Trust Company	Eastland CLO Ltd. c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1234	Queensgate House	The Directors-Eastland CLO, Ltd.	George Town, Grand Cayman		KY1-1108	Cayman Islands
Eastland CLO, Ltd. and Investors Bank and Trust Company	Investors Bank and Trust Company Attn CDO Services Group Ref Eastland CLO	200 Clarendon St	Mail Code EUC 108		Boston	MA	02116	
EASY 2 HIRE LLC		3637 Temecula Creek Trail			McKinney	TX	75070	
Eckelkamp Retirement Planning		5550 S. Ft. Apache Rd	Suite 101		Las Vegas	NV	89148-7667	
Eclipse Entertainment, LLC		6850 Manhattan Blvd.	Suite 300		Fort Worth	TX	76120	
EcoSystems Environmental, Inc.		PO Box 110849			Carrollton	TX	75011-0849	
Ed Trampolsky		Address on File						
Edelman Pub Relations Worldwide (HK) Ltd		701 Central Plaza	18 Harbour Road	Wan Chai	HONG KONG			HONG KONG
Edelman Pub Relations Worldwide Korea Ltd		18th FLr Ferrum Tower 66			Seoul		100210	South Korea
Eden, Hugh B.		Address on File			Houston	TX	77027	
EDGAR filings, Ltd		3900 Essex	Suite 900		Norwalk	CT	06854	
Edgar Online		50 Washington St 9th Flr						
Edgar Online		11200 Rockville Pike, Ste. 310			Rockville	MD	20852	
Edgar Online		88747 Expedite Way			Chicago	IL	60695-1700	
Edge Realty Partners		5950 Berkshire Ln	Suite 200		Dallas	TX	75225	
Edgewater Financial LLC	c/o Michael D Breen	807 West Lynn Ste 218			Austin	TX	78703	
Edlie Fox		Address on File						
Edina Country Club		5100 Wooddale Ave			Edina	MN	55424	
Education is Freedom		2711 N. Haskell Ave.	Suite 2070, LB 18		Dallas	TX	75201	
Edward A Barber		Address on File						
Edward Lin		Address on File						
Edward McRedmond		Address on File						
Effort Group, LLC		1 Throndal Circle			Darien	CT	06820	
efinancialcareers		1040 Avenue of the Americas	8th Floor		New York	NY	10018	
efinancialcareers		4939 Collections Center Dr			Chicago	IL	60693	
Eftekhari, Cyrus		Address on File						
EGON ZEHNDER INTERNATIONAL		350 PARK AVE			New York	NY	10022	
Egret Management, Inc.		10515 Egret Lane			Dallas	TX	75230	
EIDSON, ALLISON		Address on File						
EIMEN, CATHERINE		Address on File						
EIMER STAHL KLEVORN & SOLBERG LLP		224 SOUTH MICHIGAN AVE	STE 1100		Chicago	IL	60604	
EIMN, LLC	Attn Accounting Department	225 Park Avenue South, 7th Floor			New York	NY	10003	
EL CONQUISTADOR GOLF RESORT CASINO		1000 EL CONQUISTADOR AVE			Fajardo	PR	00738	
Elatia Abate		Address on File						
Eleanor Munson, PhD		Address on File						
Electra Cruises, Inc.		3439 Via Oporto			Newport Beach	CA	92663	
Elektronik Devices Company		1712 Poinciana Ln			Plano	TX	75075	

001-70123

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ELGIN CAPITAL		130 JERMYN ST			London		SW1Y 4UR	United Kingdom
Elison, Hayley		Address on File						
Eliot Weissberg	The Investors Center, Inc.	70 East Main St, POB 1447			Avon	CT	06001	
Elisa Dreier Reporting		950 Third Avenue 5th Floor			New York	NY	10022	
Elisa Dreier Reporting Corp.		780 Third Ave, 7th Flr			New York	NY	10017	
ELISABETH LEIDERMAN		Address on File						
Elite Casino Events		P.O. Box 6755			Fort Worth	TX	76115	
Elite Copy Solutions, Inc.		403 N Stemmons Freeway Ste 100			Dallas	TX	75207	
Elite Deposition Technologies		400 N. St Paul St, 13th Floor, Ste 1340			Dallas	TX	75201	
Elite Document Technology-Dallas		400 N. Saint Paul St.	Suite 1300		Dallas	TX	75201	
Elite Document Technology-Dallas		403 North Stemmons Freeway Suite 100			Dallas	TX	75207	
Elite Scheduling Services, LLC		8442 S. Union Lake Dr. SE	24th floor		Alexandria	MN	56308	
Elkins McSherry		225 Liberty St	225 LIBERTY ST, 24TH FLR		New York	NY	10281-0000	
ELKINS/MCSHERRY, LLC	ATTN FINANCE	2 WFC	22nd Floor		New York	NY	10281	
ELKINS/MCSHERRY, LLC		1290 Avenue of the Americas	1007 N. Orange Street, Suite 700		New York	NY	10104	
Ellen W. Slight, Esq.	United States Attorney s Office	District of Delaware			Wilmington	DE	19801	
Ellington, Scott	c/o Frances A Smith	Ross & Smith PC	700 N Pearl Street, Suite 1610		Dallas	TX	75201	
Ellington, Scott	Address on File							
EMC Integrated Systems Group		121 Central Ave	Suite 200		Grapevine	TX	76051	
Emerald City Management		4688 Reunion Dr.			Plano	TX	75024	
Emerging Portfolio Fund Research, Inc.		PO Box 417184			Boston	MA	02241-7184	
Emerson Network Power		PO BOX 70474			Chicago	IL	60673-0001	
Emert, Craig	Address on File				Dallas	TX	75254	
EMI Environmental Group	14850 Montfort Dr Ste 205							
Emma Cruttenden	Address on File							
EMMANUEL, ARTHUR	Address on File							
Emmet, Marvin & Martin, LLP		120 Broadway	32nd Floor		New York	NY	10271	
Employer Compliance Service		611 Pennsylvania Ave SE #4000			Washington	DC	20003-4303	
Employment Security Division		500 East Third Street			Carson City	NV	89713-0030	
EMSI-Examination Mgmt Services, Inc		Health Service Division	PO Box 910465		Dallas	TX	75391-0465	
ENA Capital, LLC	Attn Steve Elliman and Bob Kauffman	Elliman Management Group, Inc.	4040 E. Camelback Road, Suite 250		Phoenix	AZ	85018	
Encore Discovery Solutions		Dept 2651	PO Box 122651		Dallas	TX	75312-2651	
Encore Live, LLC		600 E Exchange Ave			Fort Worth	TX	76164-8246	
Encore Productions		2012 Greenbriar Lane			Plano	TX	75074	

09/17/21



Exhibit C  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
EnerCom, Inc.		800 18th Street	Suite 200		Denver	CO	80202	
Energy Search Associates, LLC		7709 San Jacinto Place	Ste 206		Plano	TX	75024	
EnergyNet Services, Inc.		7201 W. Interstate 40	Suite 319		Amarillo	TX	79106	
ENGSTROM, DONNA		Address on File						
EnMark Services, Inc.		1700 Pacific Avenue	Suite 2660		Dallas	TX	75201	
ENOCH, KEVIN		Address on File						
Entwistle & Cappucci LLP		280 Park Ave	26th Floor West		New York	NY	10017	
Envestnet Tamarac		701 5th Ave, Ste 1400			Seattle	WA	98104	
Envoy Data Corporation		1310 W. Boxwood Ave			Gilbert	AZ	85233	
EPFR Global		PO Box 417184			Boston	MA	02241-7184	
Epilq eDiscovery Solutions		Dept 2651	PO Box 122651		Dallas	TX	75312-2651	
Episcopal School of Dallas	Karla Wigley	ESD Development Office	4100 Merrell Rd.		Dallas	TX	75229	
Episcopal School of Dallas		4100 Merrell Rd			Dallas	TX	75229	
Epocal		2060 Walkley Rd.			Ottawa	ON	K1G 3P5	CANADA
Equest		PO Box 2109			Wylie	TX	75098	
Equest		PO Box 171779			Dallas	TX	75217	
Equity Search Partners		200 Crescent Court, Ste 1300			Dallas	TX	75201	
Equivalent Data		4809 Westway Park Blvd.	Payment Center		Houston	TX	77041	
eRevival LLC		141 Lanza Ave	Bldg 5		Garfield	NJ	07026	
Eric Girard		Address on File						
ERIC KEPHART		Address on File						
ERIC MARK		Address on File						
Eric Pearson		Address on File						
Eric Reynolds		Address on File						
Eric Thayer		Address on File						
Eric Rawlings		Address on File						
Erin Sheehan		Address on File						
Ernst & Young		200 Plaza Drive			Secaucus	NJ	07094	
ERS		101 S Coit Rd Bldg 36, Ste 297			Richardson	TX	75080	
Ersine Chambers - Andrew Blake		33 Chancery Lane			London		WC2A 1EN	United Kingdom
Ersine Chambers - Michael Todd		33 Chancery Lane			London		WC2A 1EN	United Kingdom
Escudero, Gaston		Address on File						
ESD	ATTN SARA CAMPBELL	EPISCOPAL SCHOOL OF DALLAS	4100 MERRELL RD		Dallas	TX	75229	
Esquire Deposition Services, LLC		PO Box 827829			Philadelphia	PA	19182-7829	
Esquire Deposition Solutions, LLC		PO Box 846099			Dallas	TX	75284	
Esquire Litigation Solutions, LLC		PO Box 785751			Philadelphia	PA	19178-5756	
Estevez, Jaime		Address on File						
Estudio ROVIRA		Address on File						
ETCI		1850 North Greenville Ave #158			Richardson	TX	75081	
ETrade Financial	Attn AR/Mutual Funds	PO Box 3512			Arlington	VA	22203	

0091-7013

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
EUROMONEY		PO Box 4009			Chesterfield	MO	63006-4009	
INSTITUTIONAL INVESTOR		1826 Hollars Place			Middleburg	FL	32068	
EuroUSA Shipping Inc.		4643 S. Ulster, Suite 800			Denver	CO	80237	
Evans & McFarland, LLC		Address on File						
Evans, Christian								
EventWork Photography, LLC		1712 Midcrest Dr			Plano	TX	75075	
Evercore Restructuring LLC		55 East 52 St			New York	NY	10055	
eVestment		5000 Ole Towne Parkway	Suite 100		Marietta	GA	30068	
Evoque Data Center		250 Vesey Street 15th Floor			New York	NY	10281-0000	
EWI RE Inc		One Lincoln Centre	Suite 1060		Dallas	TX	75240	
EWING, LEAH		Address on File						
Exagere LLC		227 Dauphine			New Orleans	LA	70112	
Exclaimer Ltd.		445 Park Avenue	9th Floor		New York	NY	10022	
EXECUTIVE BEVERAGE SERVICE		PO BOX 850783			Richardson	TX	75081	
EXECUTIVE BEVERAGE SERVICE		5032 DICKENS LN			CARROLLTON	TX	75010-4915	
Executive Charge, Inc.		1440 39th St			Brooklyn	NY	11218	
Executive Liquidation		100 Redneck Avenue			Moonachie	NJ	07074	
Executive Office Group Limited		23 Berkeley Square			London		W1J 6HE	United Kingdom
Executive Scheduling Associates, Inc.		215 Lake Blvd. Ste 367			Redding	CA	96003	
Experience, Inc.		2 Faneuil Hall Marketplace	3 rd Floor		Boston	MA	02109	
Experis Finance US, LLC		PO Box 905378			Charlotte	NC	28290-5378	
EXPERT PAY		PO BOX 659791			San Antonio	TX	78265-9791	
Exterior Consulting Innovations, Inc.								
F5		1406 S Clark Rd			Duncanville	TX	75137-2811	
Fabriclean, Inc.		801 5th Ave			Seattle	WA	98104-0000	
Factiva		11-39 50th Ave			Long Island City	NY	11101	
Factiva		PO BOX 30994			New York	NY	10261	
Factory Builder Stores		DJRBI, LLC	PO Box 7247-0237		Philadelphia	PA	19170-0237	
FACTSET RESEARCH SYSTEMS, INC.		512 E Dallas Rd	Ste 500		Grapevine	TX	76051	
FACTSET RESEARCH SYSTEMS, INC.	Altn Finance	301 Merritt 7, 3rd Floor			Norwalk	CT	06851	
Fafnski Mark & Johnson, P.A.		PO BOX 414756			Boston	MA	02241-4756	
Fair Harbor Capital, LLC	As Assignee of Action Shred of Texas	775 Prairie Center Drive, Suite 400			Eden Prairie	MN	55344	
Fair Harbor Capital, LLC	As Assignee of CVE Technologies Group Inc.	Ansonia Finance Station	PO Box 237037		New York	NY	10023	
Fair Harbor Capital, LLC	As Assignee of Daniel Sheehan & Associates, PLLC	Ansonia Finance Station	PO Box 237037		New York	NY	10023	
Fair Harbor Capital, LLC		Ansonia Finance Station	PO Box 237037		New York	NY	10023	

001-70132

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Fair Harbor Capital, LLC	As Assignee of Vengroff Williams Inc as Authorized Agent of American Arbitration Association	Ansonia Finance Station	PO Box 237037		New York	NY	10023	
Fair Harbor Capital, LLC	Frederick Glass	130 West 57th Street, 5th Floor			New York	NY	10019	
Fair Market Life Settlements Corporation		435 Ford Rd	Suite 120		St. Louis Park	MN	55426	
FAIRMONT DALLAS		1717 N AKARD ST	CO/LIZ BAKER, GROUP BILLING COORDINATOR		Dallas	TX	75201	
Faith Petersen		Address on File						
Falcon E&P Opportunities GP, LLC	c/o PetroCap LLC	Marc Manzo	2602 McKinney Avenue	Suite 400	Dallas	TX	75204	
Family Compass		4210 Junius Street			Dallas	TX	75246	
Family Office Association		500 West Putnam Ave.	Suite 400		Greenwich	CT	06830	
Fanning & Associates		PO Box 37			Denton	TX	76202	
Fanning & Associates		226 Sanders Rd			Denton	TX	76210	
FARIA, RICHARD		Address on File						
Farouk Z Lalji		Address on File						
FASKEN MARTINEAU DUMOULIN		STE 4200 TORONTO DOMINION BANK TOWER	BOX 20 TORONTO-DOMINION CENTRE		TORONTO	ON		CANADA
FASTFRAME		3001 Knox Street	#105		Dallas	TX	75205	
FASTFRAME		11107 Sesame Street			Dallas	TX	75238	
Fat Ox		7715 E Montebello Avenue			Scottsdale	AZ	85250	
Fauxcades, Inc.		8888 Governors Row			Dallas	TX	75247	
Feast of Sain Arnold		8 Fourth Street			Colorado Springs	CO	80906	
Federal Insurance Company	Federal Insurance Company c/o Chubb	202A Halls Mill Road - 2E			Whitehouse Station	NJ	08889	
Federal Insurance Company c/o Chubb		202A Halls Mill Road - 2E			Whitehouse Station	NJ	08889	
FedEx		4103 COLLECTION CENTER DR			Chicago	IL	60693	
FedEx		Dept CH PO Box 10306			Palatine	IL	60055-0306	
FedEx		PO Box 94515			Palatine1	IL	60094-4515	
FedEx		PO Box 660481			Dallas	TX	75266-0481	
FEDORYSHYN, ERIC		Address on File						
FEHLIG, STACEY		Address on File						
Felhaber Larson Fenlon & Vogt		220 Southy 6th Street	Ste 2200		Minneapolis	MN	55402-4504	
Felicity Toubé QC		3-4 South Square	Grays Inn		London		WC1R 5HP	United Kingdom
Ferguson, Misty		Address on File						
FERRELL, JOHN		Address on File						
Fetzer Architectural Woodwork		6223 West Double Eagle Circle			West Valley City	UT	84118	
Fidelity Information Services		PO Box 911653			Dallas	TX	75391-1653	
Fidelity Information Services Inc		PO Box 18012			Ashburn	VA	20146	

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Fidelity Information Services Inc		Payment Processing Center	PO Box 4535		Carol Stream	IL	60197-4535	
Fidelity Investments Institutional		Operations Company, Inc.	PO Box 73307		Chicago	IL	60673-7307	
Fidelity National Information Services		Payment Processing Center	PO Box 18012		Ashburn	VA	20146	
FIGARI & DAVENPORT LLP		901 MAIN ST	3400 BANK OF AMERICA PLAZA		Dallas	TX	75202-3796	
FINANCIAL ACCOUNTING STANDARDS BOARD		PO BOX 630420			Baltimore	MD	21263-0420	
FINANCIAL AGENT		FEDERAL TAX DEPOSIT PROCESSING	PO BOX 970030		Saint Louis	MO	63197	
Financial Data Services, Inc.	Cash Management	4800 Deer Lake East Dr, 2nd Flr			Jackson	FL	32246-6484	
Financial Fineprint, Inc		1619 3rd Ave Apt 7K			New York	NY	10128-3036	
FINANCIAL GRAPHIC SERVICE, INC.		2910 S 18th AVE			Broadview	IL	60155-4727	
Financial Graphic Services		PO Box 85090			Chicago	IL	60680-0851	
Financial Industry Regulatory Authority		15200 Omega Drive, Suite 210			Rockville	MD	20850	
Financial Investment News		41 Union Square West	Suite 1021		New York	NY	10003	
Financial Investment News		267 Fifth Avenue	Suite 1010		New York	NY	10016	
Financial Media Group, LLC		9635 Maroon Circle	Ste 150		Englewood	CO	80112	
Financial Planning Association		1290 N Broadway # 1625			Denver	CO	80203-2122	
Financial Planning Association of Iowa	Attn Erin Ramsey	914 NE 53rd Court			Ankeny	IA	50021	
Financial Research Associates	ATTN Teri Lewis	18705 NE Cedar Drive			Battle Ground	WA	98604	
Financial Research Associates, LLC	Attn Teri Lewis	18705 NE Cedar Drive			Battle Ground	WA	98604	
Financial Research Associates, LLC		200 Washington Street	Suite 201		Santa Cruz	CA	95060	
Financial Risk Management		888 Seventh Ave			New York	NY	10019	
Financial Services Institute		607 14th St, NW	Suite 750		Washington	DC	20005	
Financial Services Institute		PO Box 116730			Atlanta	GA	30368-6730	
Financial Times		PO Box 1627			Newburgh	NY	12551-9976	
Financial Tracking		1111 East Putnam Ave	Ste 304		Riverside	CT	06878-0000	
Financial Tracking Technologies LLC		2 Soundview Dr, Ste 100			Greenwich	CT	06830	
Financial Tracking Technologies LLC		1111 E Putnam Ave.	Suite 304		Riverside	CT	06878	
Financial West Group	Attn Nicole White	4510 E. Thousand Oaks Blvd.			Westlake Village	CA	91362	
Fink, Jason		Address on File						
FINRA		1735 K Street, NW			Washington	DC	20006	
Fire Works Media Productions		2440 Pebblebrook Ct.			Grand Prairie	TX	75050	
First Allied Securities	Attn Commission Accounting	655 W. Broadway, 11th Flr			San Diego	CA	92101	

09/17/21

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
First American Title Insurance Company		8311 W. Sunset Road	Suite 100		Las Vegas	NV	89113	
First Financial Network, Inc.		14000 Quail Springs Pkwy, Ste 200			Oklahoma City	OK	73134	
First Foundation Advisers		18101 Von Karman Avenue	Suite 750		Irvine	CA	92612	
First Foundation Inc.		18101 Van Karman Avenue	Ste 700		Irvine	CA	92612	
First Page Management LLC dba StatusLabs		151 South 1st	Ste 100		Austin	TX	78704-0000	
First Presbyterian Church		One West Putnam Ave			Greenwich	CT	06830	
First Southwest		325 North St. Paul St	Suite 800		Dallas	TX	75201	
First Trust Highland Floating Rate Fund		330 Bay St Ste 1300			Toronto	ON	M5H2S8	CANADA
FIS Brokerage & Securities Services LLC		62446 Collections Center Drive			Chicago	IL	60693-0624	
FIS Investment Systems LLC		601 Riverside Ave			Jacksonville	FL	32204	
Fischer Porter & Thomas, PC		440 Sylvan Avenue, Suite 130			Englewood Cliffs	NJ	07632-2700	
FISH & RICHARDSON P.C.		PO BOX 3295			Boston	MA	02110	
FITEH, STEPHANIE		Address on File						
FITEH ZEGEYE		Address on File						
FITZSIMMONS, BRIAN		Address on File						
Five Blocks, Inc.		5967 West 3rd Street	Suite 307		Los Angeles	CA	90036	
FJF INTERNATIONAL		858 TOWER VIEW CIRCLE			New Hope	PA	18938	
Flagship Cruises & Events		PO Box 120751			San Diego	CA	92112	
Flaherty, Sensabaught, & Bonasso, PLLC		200 Capital St	PO Box 3843		Charleston	WV	25338-3843	
Fleming Zulack Williamson Zauderer LLP		One Liberty Plaza	35th Floor		New York	NY	10006-1404	
Flexential		11900 East Cornell Avenue	Building B, 3rd Floor		Aurora	CO	80014-0000	
Flexential Colorado Corp.		8809 Lenox Point Drive	Suite G		Charlotte	NC	28273	
Flexential Colorado Corp.		PO Box 732368			Dallas	TX	75373-2368	
Flink, Robert		Address on File						
Florence & Associates Consulting		1475 Richardson Dr.	Suite 270		Richardson	TX	75080	
Florida Department of Banking & Finance	Division of Securities	200 East Gaines Street			Tallahassee	FL	32399-6502	
FLORIDA DEPARTMENT OF REVENUE		5050 W TENNESSEE ST			Tallahassee	FL	32399-0135	
Florissant Geological, LLC		5214 Vanderbilt Ave.			Dallas	TX	75206	
Flossie ORiley Photography		701 Woodcrest Dr			Hurst	TX	76053-4921	
Foley Gardere	Holly O'Neil, Esq.	Foley & Lardner LLP	2021 McKinney Avenue Suite 1600		Dallas	TX	75201	
FOLEY GARDERE		2021 MCKINNEY AVENUE	SUITE 1600		Dallas	TX	75201	
Foley Gardere, Foley Lardner LLP	Attn Holland N. O Neil	2021 McKinney Avenue, Ste. 1600			Dallas	TX	75201	
Folks & Associates		PO Box 851168			Mesquite	TX	75185-1168	
Forbes		PO BOX 5468			Harlan	IA	51593-0968	
Forbes		PO Box 5474			Harlan	IA	51593-0974	
Fordham, Michael		Address on File						

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Forensic Risk Alliance		Third Floor, Audrey House	Ely Place		London		EC IN-6SN	United Kingdom
Forside Consulting Services, LLC		3 Canal Plaza	Suite 100		Portland	ME	04101	
Forside Consulting Services, LLC		PO Box 7556			Portland	ME	04112-7556	
Forside Financial Services, LLC		3 Canal Plaza	Suite 100		Portland	ME	04101	
Forest Resource Consultants, Inc		964 Georgia Ave Ste 100			Macon	GA	31201-6766	
Forest2Market, Inc.	ATTN Accounts Receivable	10030 Park Cedar Drive	Suite 201		Charlotte	NC	28210-8902	
Forney & Terrell Alarm Systems, LLC		P.O. Box 341			Terrell	TX	75160	
Forns, Alison		Address on File						
Forrest A. Garb & Associates, Inc.		5310 Harvest Hill, Ste 130			Dallas	TX	75230	
Forshey & Prostok, L.L.P. - IOLTA		777 Main St, Ste 1290			Fort Worth	TX	76102	
FORSight Resources, LLC		8761 Dorchester Rd	Suite 102		North Charleston	SC	29420	
Fort Worth Stock Show Syndicate		PO Box 17005			Fort Worth	TX	76102	
Fort Worth Wildcatters		777 Main Street #800			Fort Worth	TX	76102	
Fortune		PO Box 60400			Tampa	FL	33660-0400	
Fortune		PO BOX 61460			Tampa	FL	33661-1460	
FORTUNE Personnel Consultants of Troy		560 Kirts Blvd	Suite 102		Troy	MI	48084	
Foundation for BrainHealth Advances	Center for BrainHealth	2200 West Mockingbird Lane			Dallas	TX	75235	
Four Seasons Plantscaping, LLC		139 Turtle Creek Blvd.			Dallas	TX	75207-6807	
Four Seasons Plantscaping, LLC		PO Box 793429			Dallas	TX	75379-0000	
FWLER HATLEY		Address on File			Philadelphia	PA	19103-3222	
Fox Rothschild LLP	Attn Accounts Receivable-60	2000 Market St, 20th Floor						
FOX, SEAN		Address on File						
FPA Connecticut State Conference		95 West St			Rocky Hill	CT	06067	
FPA of Middle Tennessee	Patricia Fisher, Chapter Exec	PO Box 150608			Nashville	TN	37215	
FPA South Florida		8930 State Rd. 84, Ste 316			Davie	FL	33324	
FPANJ		551 Valley Rd #365			Upper Montclair	NJ	07043	
FPC	FORTUNE Personnel Consultants of Troy	560 Kirts Blvd.	Suite 102		Troy	MI	48084	
FPC OF SAVANNAH, INC.		PO BOX 8846			Savannah	GA	31412	
FPG CT Owner LP		PO Box 5297	Lockbox 305297		New York	NY	10008-5297	
FPG Galleria Two Owner, LP		PO Box 3085			Hicksville	NY	11802-3085	
FRAGOMEN, DEL REY, BERNSEN & LOEWY LLP		99 WOOD AVE SOUTH	10TH FLR		ISELIN	NJ	08830	
Frances Wildhaber		Address on File						

APP-720

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
FRANCHISE TAX BOARD		PO BOX 942857			Sacramento	CA	94257-0511	
FRANCIS X GRAY & CO		122 W 26TH ST	STE 1101		New York	NY	10001	
Frank Cunningham		Address on File						
Frank Russell Company		NW 6327	PO Box 1450		Minneapolis	MN	55485-6327	
Frank Waterhouse	c/o David Neier	Winston Strawn LLP	200 Park Avenue		New York	NY	10166	
Frank Waterhouse	Debra A. Dandeneau	Baker & McKenzie LLP	452 Fifth Avenue		New York	NY	10018	
Frank Waterhouse	Michelle Hartmann	Baker & McKenzie LLP	1900 North Pearl, Suite 1500		Dallas	TX	75201	
Frank Waterhouse	Ross & Smith, PC	Plaza of the Americas	700 N Pearl Street, Suite 1610		Dallas	TX	75201	
Frank Waterhouse		Address on File						
Frank Foodservice Solutions		3149 Paysphere Circle			Chicago	IL	60674-0031	
Frederick C. Moss		Address on File						
FreedomPark LP		7501 Esters Blvd	Ste. 130		Iring	TX	75063	
FreeMotion Fitness		PO Box 99661			Chicago	IL	60690	
FRICK, TINA		Address on File						
FridsonVision		54 W 21st ST	STE 1007		New York	NY	10010	
FridsonVision		1 Penn Plaza Ste 3600			New York	NY	10119	
Fried Frank Harris Shriver & Jacobson		One New York Plaza			New York	NY	10004-1980	
Fried, Frank, Harris, Shriver & Jacobson		One New York Plaza			New York	NY	10004-1980	
Friedman Kaplan Seiler & Adelman LLP		1633 BROADWAY			New York	NY	10019-6708	
Friedreichs Ataxia Research Alliance		533 W. Uwachlan Avenue			Downington	PA	19335	
Friends of the Dallas Fire Dept.	c/o Ray Cheery	Dallas Security Systems PO Box 550939			Dallas	TX	75355-0939	
Friends of the Dallas Police		3232 McKinney Ave	#855		Dallas	TX	75204	
Friends of the IDF		29 E MADISON ST			Chicago	IL	60602	
FRITZ, ERIC		Address on File						
Frizell, Madeline		Address on File						
Frizell, Madeline		Address on File						
Front Sight Focus	Attn Tamera Watt	PO Box 12292			Raleigh	NC	27605	
Frontier State Bank	Attn Mr Steve Elliott	5100 South I-35 Service Road			Oklahoma City	OK	73129	
Frontline Source Group, Inc.		901 Main Street	Suite 4010		Dallas	TX	75202	
FSC Securities Corporation	Attn Reimbursement Processing	Lockbox 101092	3585 Atlanta Ave		Hapeville	GA	30354	
FSC Securities Corporation	Attn Shelly Kooliker	3737 Woodland Ave, Ste 500			West Des Moines	IA	50266	
FT Interactive Data		32 CROSBY DR			Bedford	MA	01730	
FT Interactive Data		PO Box 98616			Chicago	IL	60693	
FT Interactive Date Corporation		22 Crosby Drive			Bedford	MA	01730-0000	
FTI CONSULTING		2001 Ross Ave	Suite 400		Dallas	TX	75201	
FTI CONSULTING		PO BOX 630391			Baltimore	MD	21263-0391	

001-70337



001-722

Highland Capital Management, L.P.  
Case No. 19-34054

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GAUNT, AMANDA		Address on File						
Gaurav Singhal		Address on File						
Gautier, Chris		Address on File						
Gazelle Court Reporting Services, LLC		2807 Allen Street, No 727			Dallas	TX	75204	
GDHCC		4622 MAPLE AVE	STE 207		Dallas	TX	75219	
Geeks Who Drink LLC		9450 SW Gemini Dr # 84921			Beaverton	OR	97008-7105	
General American Life Insurance		PO Box 790201			Saint Louis	MO	63179-0196	
General Information Services	ATTN Sara Leslie	12770 Coit Rd, Ste 300			Dallas	TX	75251	
General Information Services		PO Box 538450			Atlanta	GA	30353-8450	
Geomap Company		PO Box 671077			Dallas	TX	75267-1077	
George Bates		Address on File						
George Catering		PO Box 140537			Dallas	TX	75214	
GEORGE FEIGER IRA		Address on File						
George Mathew		Address on File						
George W. Bush Foundation		2943 SMU Blvd	Leslie Cravens, Catering		Dallas	TX	75205	
George W. Bush Foundation		PO Box 600610			Dallas	TX	75360	
George W. Bush Presidential		Library and Museum	2943 SMU Boulevard		Dallas	TX	75205	
George W. Bush Presidential Center		2943 SMU Boulevard			Dallas	TX	75205	
GEORGIA DEPARTMENT OF REVENUE		TAXPAYER SERVICES DIVISION	PO BOX 105499		Atlanta	GA	30348-5499	
GEORGIA DEPARTMENT OF REVENUE		Processing Center	PO Box 740239		Atlanta	GA	30374-0239	
GEORGIA DEPARTMENT OF REVENUE		PROCESSING CENTER	PO BOX 740320		Atlanta	GA	30374-0320	
Georgia Secretary of State		2 Martin Luther King Jr. Drive	Suite 820 West Tower		Atlanta	GA	30334	
Geraghty, Dougherty and Edwards		1531 Hendry St, PO Box 1605			Ft. Myers	FL	33902	
Gerry Gartenberg Productions, Inc.		3 New York Avenue			White Plains	NY	10606	
Gerson Lehman Group		850 Third Ave	9th Floor		New York	NY	10022	
Gerson Lehman Group		BOX 200589			Pittsburgh	PA	15251-0589	
Getty Images US Inc.		PO Box 84434			Seattle	WA	98124-5734	
GHV Settlement Fund	C/O Richard Haskell	920 N Stone Ave			Lagrange Park	IL	60526	
Gianna Cerullo		Address on File						
GIBB, ALLISON		Address on File						
Gibbs & Bruns LLP		1100 Louisiana Street	Suite 5300		Houston	TX	77002	
GIBBSPRODUCTIONS		2429 Connecticut Lane			Dallas	TX	75214	
Gibson, Dunn & Crutcher LLP		333 South Grand Ave			Los Angeles	CA	90071	
Gifford Fong Associates		3658 Mt. Diablo Boulevard	Suite 200		Lafayette	CA	94549-4751	
Gigantic Color		PO Box 740209, Dep# 7052			Atlanta	GA	30374	
Gilbert Bromley		Address on File						
Gilbert Martinez Jr.		Address on File						
GILCHRIST, CLINT		Address on File						
GILL, NICOLE		Address on File						
GILLES, ERIN		Address on File						

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Gillian C. Sartini		Address on File						
GILLUM, KATIE		Address on File						
Gls Elegant Catering		1001 MacArthur Blvd			Grand Prairie	TX	75050	
GIMBEL, JESSICA D.		Address on File						
Girard Securities, Inc.	Attn Connie Goodell	5405 Morehouse Dr Ste 135			San Diego	CA	92121-4767	
GIRARD, ERIC		Address on File						
Girard, Kovarik & Associates	Attn Robert Danion	101 N. Clematis St, Ste 200			West Palm Beach	FL	33401	
GLASGOW, SAMUEL		Address on File						
Glassdoor		1 Harbor Drive	Suite 300		Sausalito	CA	94965	
Glassdoor		Dept 3436	PO Box 123436		Dallas	TX	75312-3436	
Glast, Phillips, & Murray		2200 One Galleria Tower	13355 Noel Rd, LB 48		Dallas	TX	75240-1518	
GLC Advisors & Co., LLC		451 Jackson Street	2nd Floor		San Francisco	CA	94111	
Gleneagles CLO, Ltd	The Directors	PO Box 1093 GT	Queensgate House,		Grand Cayman		KY1-11-8	Cayman Islands
Gleneagles CLO, Ltd.		PO Box 1093 GT, Queensgate House	South Church Street	George Town	Grand Cayman			Cayman Islands
Gleneagles CLO, Ltd.								
JPMorgan Chase Bank, National Association		600 Travis 50th Floor	Worldwide Securities Service	Gleneagles CLO, Ltd. Telecopy	Houston	TX	77002	
GLENN KIM		Address on File						
Glenn Morrison		Address on File						
Global Alpha Forum, LLC		30 Old Kings Hwy South			Darien	CT	06820	
Global Experience Specialists, Inc.		Bank of America, PO Box 96174			Chicago	IL	60693	
GLOBAL FINANCIAL SERVICES		PO BOX 856460			Louisville	KY	40285-6460	
Global Recruiters of Mid-Cities		PO Box 2165			Bedford Park	IL	60499-2165	
Global Shares Inc.		111 Town Square Place	Suite 1401		Jersey City	NJ	07310	
Global Shares Ireland Ltd		Unit 2, Building D,	West Cork Technology Park Clonkality Co. Ste 100		Cork		P85 EY90	IRELAND
GlobalMacro Partners, LLC		1755 S. Naperville Rd			Wheaton	IL	60189	
GLOBE STORAGE & MOVING CO. INC		36 BLEECKER ST						
Glocap Search LLC		156 W 58th St.	4th Floor		New York	NY	10012	
Gloss Luxury Event Rentals		6525 Briarhaven Drive			New York	NY	10019	
GM SNYDER AND ASSOCIATES					Dallas	TX	75240	
GoDaddy		300 Ozark Trail Drive	Suite 104		Saint Louis	MO	63011	
Godfrey		14455 N. Hayden Rd.	Ste. 219		Scottsdale	AZ	85260	
Godier, Lindsey		1000 Louisiana	Suite 5100		Houston	TX	77002-5096	
Goetz, Matthew		Address on File						
Goetz, Matthew X.		Address on File						
Goetz, Matthew X.		Address on File						
Goglia PLLC		4519 Melissa Lane			Dallas	TX	75229	
Gold Crown Valet Parking, Inc.		901 Waterfall Way	Suite 107		Richardson	TX	75080	
GOLD LION		8043 Abramshire Ave			Dallas	TX	75231	

001-7024

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Gold Medal Strategies, Inc.		319 1st Street West			Tierra Verde	FL	33715	
Gold Star Distributors, Inc.		PO Box 831150			Richardson	TX	75083-1150	
Golds Gym International	Altn Corporate Billing	125 E John Carpenter Fwy	Suite 1300		Irving	TX	75062	
Golds Texas Holdings Group, Inc		4001 Maple Avenue	Suite 200		Dallas	TX	75219	
Goldsmith Associates, PLLC		4001 Maples Avenue Ste 200			Dallas	TX	75219-0000	
GOLDSMITH, JASON		6540 Highgate Lane			Dallas	TX	75214	
GOLDSMITH, SARAH B.		Address on File						
Golf Balls Galore, Inc.		2181 J and C Blvd			Naples	FL	34109	
GONZAGA, GABRIELLA		Address on File						
GONZALEZ, EVAN		Address on File						
GOOD FULTON & FARRELL		2808 FAIRMOUNT ST	STE 300		Dallas	TX	75201	
Goodwin and Marshall, Inc.		2405 Mustang Drive			Grapevine	TX	76051	
GOODWIN PROCTER LLP		EXCHANGE PLACE	53 STATE STREET		Boston	MA	02109	
Gordon, Fournaris & Mammarella, P.A.		1925 Lovering Avenue			Wilmington	DE	19806	
Gosserand, Boyd		Address on File						
Gotham Promotions		67 Sullivan St			New York	NY	10012	
GourmeATS - Kevin Ashade		1407 Main St.	Apt 1703		Dallas	TX	75202	
Governance Re Ltd.		Wellesley House North	2nd Floor, 90 Pitts Bay Road		Pembroke		HM 08	Bermuda
Governance Re Ltd.		Wellesley House North, 2nd Floor	90 Pitts Bay Road		Pembroke		HM 08	Bermuda
Governance RE Ltd.		Clarendon House	2 Church St		Hamilton		HM 11	Bermuda
GP Industries, Inc.		3230 Riverside Ave #110-A			Paso Robles	CA	93446	
GPI Lee Parkway, LP		3333 Lee Parkway			Dallas	TX	75219	
Grace Chang		Address on File						
Grafton Hospitality		340 South US Highway 1 Ste 306			Jupiter	FL	33477	
Graham, Jacquelyn		Address on File						
Grand Street Settlement		80 Pitt Street			New York	NY	10002	
Grant Thornton LLP		33570 Treasury Center			Chicago	IL	60694-3500	
Grant, Jennifer		Address on File						
Grants Interest Rate Observer		233 Broadway Fl 24			New York	NY	10279-2502	
Grapevine Consultants		3003 Double Creek Drive			Grapevine	TX	76051	
Grasshopper Lawn & Patio, LLC		1002 Ashby Dr			Allen	TX	75002	
GRATEKE, RYAN		Address on File						
Graubard Miller		Address on File						
Graves, Vanessa		Address on File						
Gray Reed & McGraw LLP	Jason S. Brookner	1601 Elm Street, Suite 4600			Dallas	TX	75201	
Gray Reed & McGraw LLP	Mark Gargiulo - CFO	1300 Post Oak Blvd., Suite 2000			Houston	TX	77056	
GRAY, MATTHEW		Address on File						
Grayson CLO Corp., et al		190 Elgin Avenue	George Town		Grand Cayman		KY1-9005	Cayman Islands
Grayson CLO Ltd.	c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1093GT, Queensgate House	South Church Street	George Town	Grand Cayman			Cayman Islands

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Grayson CLO Ltd.	Grayson CLO Ltd. c/o Ogier Fiduciary Services (Cayman) Limited	190 Elgin Avenue	George Town		Grand Cayman		KY1-9005	Cayman Islands
Grayson CLO, Ltd.	Investors Bank and Trust Company c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1093GT	Queensgate House, South Church Street	The Directors	George Town, Grand Cayman			Cayman Islands
Grayson CLO, Ltd. Investors Bank & Trust Company	Elizabeth Weller	P.O. Box 1234	Queensgate House South Church Street	The Directors - Grayson CLO, Ltd.	George Town, Grand Cayman	KY	1-1108	Cayman Islands
Grayson County		Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeway, Suite 1000		Dallas	TX	75207	
Great American Photo Booths		3525 Melanie Ln			Plano	TX	75023	
Great Investors Best Ideas Foundation		3879 Maple Avenue	Ste 350		Dallas	TX	75219	
Great Northern Insurance Company, Chubb National Insurance Company and Federal Insurance Company	c/o Chubb	202A Halls Mill Road - 2E			Whitehouse Station	NJ	08889	
Great Performances		2417 3rd Ave Fl 3			Bronx	NY	10451-6339	
Great Point Capital LLC		200 W Jackson #1000			Chicago	IL	60606	
Great Southern Bank		8201 Preston Road	Suite 305		Dallas	TX	75225	
Great Value Storage		9530 Skillman Street			Dallas	TX	75243	
Great Value Storage		401 Congress Ave, 33rd Flr			Austin	TX	78701	
Greater Talent Network, Inc.		437 Fifth Avenue			New York	NY	10016	
Green, Allison		Address on File						
GREEN, JASON		Address on File						
Greenberg Traurig		2200 Ross Avenue	Suite 5200		Dallas	TX	75201	
Greenberg Traurig		1000 LOUISIANA ST	STE 1800		Houston	TX	77002	
Greenbriar CLO, Ltd.	c/o Maples Finance Limited	PO Box 1093GT	Boundary Hall, Cricket Square	George Town	Grand Cayman		KY1-11-8	Cayman Islands
Greenbriar CLO, Ltd.		P.O. Box 1093GT, Queensgate House	South Church Street	George Town	Grand Cayman			Cayman Islands
Greenbriar CLO, Ltd. and State Street Bank and Trust Company	Greenbriar CLO, Ltd. c/o Maples Finance Limited	P.O.Box 1093GT	Boundary Hall Cricket Square		George Town, Grand Cayman	KY	1-9902	Cayman Islands
Greenbriar CLO, Ltd. and State Street Bank and Trust Company	State Street Bank and Trust Company Attn CDO Services Group	200 Clarendon St	Mail Code EUC 108		Boston	MA	02116	
Greenway - 4641 Production, L.P.	c/o Robert Lynn Management	4851 LBJ Freeway	Suite 1000		Dallas	TX	75244	
Greenway - 4641 Production, L.P.	c/o Trinity Interests, Inc.	12750 Merit Dr Ste 1300			Dallas	TX	75251	
Greenway - 4641 Production, L.P.		2808 Fairmount Street	Ste 100		Dallas	TX	75201	
Greenway - 4641 Production, L.P.		5924 ROYAL LANE	STE 250		Dallas	TX	75230	
GREENWICH STRATEGIC ADVISORS LLC		42 CARY ROAD			Riverside	CT	06878	
Greenwood Office Outfitters		2951 Suffolk Drive	Suite 640		Fort Worth	TX	76133-1149	
Greg Campbell		Address on File						

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Greg Jackson		Address on File						
Greg Lussen		Address on File						
GREGG IMAMOTO		Address on File						
Gregory C. Bussey		Address on File						
Gregory Chang		Address on File						
Gregory FCA Communications		27 West Athens Avenue			Ardmore	PA	19003	
Gregory Polsen		Address on File						
Gregory Webster		Address on File						
GREGORY, MICHAEL		Address on File						
GREGORY, MICHAEL		Address on File						
Greig Saggars		Address on File						
Greyline Partners, LLC		P.O. Box 733976			Dallas	TX	75373-3976	
Greyline Solutions		PO Box 733976			Dallas	TX	75373-3976	
GREYLINE SOLUTIONS LLC		1 Sansome Street, Ste 1895			San Francisco	CA	94104-4432	
GRIFFITH, CANDICE		Address on File						
GRIFFITH, CANDICE C.		Address on File						
GRIFFITH, MATTHEW		Address on File						
GRO Designs, LLC		Address on File			Dallas	TX	75226	
GROFF, SCOTT		3500 Commerce St. #100			Washington	DC	20006	
Groom Law Group		Address on File	Ste 1200					
GROS EXECUTIVE RECRUITERS, INC		1701 Pennsylvania Ave NW			Brentwood	TN	37027-8019	
Group Services Inc		1616 WESTGATE CIRCLE						
GROVES, SHAWN		Condominium San Alberto, Suite 721	605 Conado Ave		San Juan	PR	00907	
Gruber Hurst Johansen Hail		Address on File						
Shank LLP		PO Box 600041			Dallas	TX	75360-0041	
GRUBHUB for Work		PO Box 748570			Los Angeles	CA	90074-8570	
GrubHub Holdings Inc.		111 W. Washington Street			Chicago	IL	60602-0000	
GrubHub Holdings Inc.		5050 Capitol Ave Apt 252			Dallas	TX	75206-7724	
GSB Digital		30-30 47th Avenue	Suite 5500		Long Island City	NY	11101	
GT Dallas Properties LLC	c/o Capital One Bank	PO Box 3085			Hicksville	NY	11802-3085	
G-Texas Management, INC.	ATTN BARBARA BOURMAN	1135 SOUTH LAMAR ST			Dallas	TX	75215	
Guardian Performance Solutions LLC		836 57th Street	Suite 408		Sacramento	CA	95819	
Guggenheim Strategic Opportunities Fund	c/o Guggenheim Partners	330 Madison Ave, 11th Floor			New York	NY	10017	
Guidepoint Global		675 Avenue of The Americas Fl 2			New York	NY	10010-5117	
Guidepost Solutions, LLC		415 Madison Ave	11th Floor		New York	NY	10017	
Guild Associates		153 Mitchell Hill Rd			Lyme	CT	06371-3021	
Gulati, Sanjay		Address on File						
GUNNERSON, ERIK		Address on File						
GUSTAVO PRILICK		Address on File						
Guy J. Renzi & Associates		Golden Crest Corporate Center	2277 State Hwy 33, Suite 410		Trenton	NJ	08690	
H.I.S. BridgeBuilders		2705 West Commerce St			Dallas	TX	75208	

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**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Haas Petroleum Engineering Svcs, Inc.		750 N Saint Paul St Ste 1750			Dallas	TX	75201-3288	
Hagar Restaurant Service LLC		1229 West Main St.			Oklahoma City	OK	73106	
Hain Capital Investors Master Fund, Ltd		301 Route 17, 7th Floor			Rutherford	NJ	07070	
Hakemack, Christopher		Address on File						
Hal Whalen		Address on File						
Hale, Sarah		Address on File						
HALL, PHIL		Address on File						
Halloran & Sage LLP		225 Asylum Street	One Goodwin Square		Hartford	CT	06103	
HALPIN, CHRISTOPHER		Address on File						
Haltom, Steven		Address on File						
Hamilton	PRICKETT, JONES & ELLIOTT, P.A.	Marcus E. Montejo	Kevin H. Davenport	1310 King Street	Wilmington	DE	19801	
Hamilton Communications		PO Box 555			Westbrook	CT	06498	
HAMILTON, TODD		Address on File						
Hand Securities Inc.		820 Gessner Rd	Suite 1250		Houston	TX	77024	
Hansen, Jessica		Address on File						
Hanson, Adam		Address on File						
HARBOR GROUP LTD		70 E SUNRISE HWY	#411		Valley Streram	NY	11581	
Harbor Yacht Clubs, LLC		1880 Harbor Island Drive			San Diego	CA	92101	
HarbourVest 2017 Global AIF L.P.	Attn Erica Weisgerber	Debevoise and Plimpton LLP	919 Third Avenue		New York	NY	10022	
HarbourVest 2017 Global AIF L.P.	c/o HarbourVest Partners, LLC	One Financial Center			Boston	MA	02111	
HARBOURVEST 2017 GLOBAL AIF L.P.		One Financial Centre, 44th Floor			Boston	MA	02111	
HarbourVest 2017 Global Fund L.P.	Attn Erica Weisgerber	Debevoise and Plimpton LLP	919 Third Avenue		New York	NY	10022	
HarbourVest 2017 Global Fund L.P.	c/o HarbourVest Partners, LLC	One Financial Center			Boston	MA	02111	
HARBOURVEST 2017 GLOBAL FUND L.P.		One Financial Centre, 44th Floor			Boston	MA	02111	
HarbourVest Dover Street IX Investment L.P.	Attn Erica Weisgerber	Debevoise and Plimpton LLP	919 Third Avenue		New York	NY	10022	
HarbourVest Dover Street IX Investment L.P.	c/o HarbourVest Partners, LLC	One Financial Center			Boston	MA	02111	
Harbourvest Dover Street IX Investment, LP		One Financial Centre, 44th Floor			Boston	MA	02111	
HarbourVest Partners L.P.	c/o HarbourVest Partners, LLC	One Financial Center			Boston	MA	02111	
HarbourVest Partners L.P. on behalf of funds and accounts under management	Attn Erica Weisgerber	Debevoise and Plimpton LLP	919 Third Avenue		New York	NY	10022	
HarbourVest Skew Base AIF L.P.	Attn Erica Weisgerber	Debevoise and Plimpton LLP	919 Third Avenue		New York	NY	10022	
HarbourVest Skew Base AIF L.P.	c/o HarbourVest Partners, LLC	One Financial Center			Boston	MA	02111	

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**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HARBOURVEST SKEW BASE AIF L.P.		One Financial Centre, 44th Floor			Boston	MA	02111	
Harder LLP		132 S. RODEO DRIVE	FOURTH FLOOR		BEVERLY HILLS	CA	90212	
HARIKRISHNAN NAIR		8734 SHADY SHORE DR			Frisco	TX	75034	
Harlem Lacrosse		PO Box 708			New York	NY	10030	
Harper & Peterson, P.L.L.C		3040 Woodbury Drive			Woodbury	MN	55129	
HARRIS, WILTSHIRE & GRANNIS LLP		1111 Rosalie			Houston	TX	77004	
HARRISON, MATTHEW		1200 EIGHTEENTH ST, NW			Washington	DC	20036	
Harsha Patwardhan		Address on File						
Hart Energy Publishing, L.P.		4545 Post Oak Pl Ste 210			Houston	TX	77027	
Hart Energy Publishing, L.P.		1616 S. Voss Rd	Suite 1000		Houston	TX	77057	
Hart Energy, LP		1616 S. Voss Street	Suite 1000		Houston	TX	77057	
Hartford CFA Society		PO Box 266			Granby	CT	06035	
Hartford Life Insurance Company		777 Main Street			Hartford	CT	06115	
Hartline Dacus Barger Dreyer LLP		6688 N. Central Expwy, #1000			Dallas	TX	75206	
Hartman Wanzor LLP	Kenneth Cantrell	6050 Southwest Blvd Suite 150			Fort Worth	TX	76109	
Hartman Wanzor LLP		6050 Southwest Blvd	Suite 200		Fort Worth	TX	76109	
Harvard Club of Dallas		5706 E Mockingbird Ln Ste 115			Dallas	TX	75206-5461	
Harvard Club of New York City		35 West 44th Street			New York	NY	10036	
Harvest Exchange Corp		PMB 245	516 N Ogden Ave		Chicago	IL	60642-6421	
Haselroth, Matthew		Address on File						
HASENAUER, MICHAEL		Address on File						
HASENAUER, MICHAEL		Address on File						
Haven Search Group, LLC		3303 Lee Parkway	Suite 400		Dallas	TX	75219	
Hawaii State Tax Collector		PO Box 1530			Honolulu	HI	96806-1530	
HAWK Network Defense, Inc.		5057 Keller Springs Road	Suite 300		Addison	TX	75001	
Hayes, Christopher		Address on File						
Hayley Eliason	Michael P. Hutchens, Esq.	Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
HAYMARKET MEDIA LIMITED		2371, The Centrium, 60 Wyndham St	Central		HONG KONG			HONG KONG
Haynes and Boone, LLP	ATTN Cari Peretzman	901 Main St # 3100			Dallas	TX	75202	
Haynes and Boone, LLP		2323 Victory Ave	Suite 700		Dallas	TX	75219	
Haynes and Boone, LLP		PO Box 841399			Dallas	TX	75284-1399	
Hazen, Anthony		Address on File						
HCM Market Letter, LLC		Harch Capital Management, LLC	621 NW 53rd Street, Suite 400		Boca Raton	FL	33487	
HCRE Partner, LLC	Wick Phillips Gould & Martin, LLP	Jason M. Rudd, Lauren K. Drawhorn	3131 McKinney Avenue, Suite 500		Dallas	TX	75204	
HEAD, ALAN		Address on File						
Health Strategy Consulting		46 Kilvert St			Warwick	RI	02886	

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**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Health Texas Provider Network		PO Box 844128			Dallas	TX	75284	
Heat Software USA Inc		PO Box #204375			Dallas	TX	75320-4375	
HEATHER BROWN		Address on File						
HEATHERINGTON, MELINDA		Address on File						
HEBERT, ERIC		Address on File						
Hedge Connection, Inc.		141 Parkway Rd	Suite 15		Bronxville	NY	10708	
Hedge Fund Alert		5 Marine View Plaza #400			Hoboken	NJ	07030-5795	
Hedge Fund Research, Inc.		10 South Riverside Plaza	Suite 700		Chicago	IL	60606	
Hedgebay Securities, LLC		62 Post Road West			Westport	CT	06880	
HEDGEFUND INTELLIGENCE LTD		NESTOR HOUSE, PLAYHOUSE YARD	ACCOUNT DEPT		London		EC4V 5EX	United Kingdom
Hedgeye Risk Management, LLC	Legal Department	1 High Ridge Park 3rd Floor			Stamford	CT	06905-0000	
HEIN ONKENHOUT		Address on File						
HEISS, BRADFORD		Address on File						
Helder Melendez		Address on File						
Helen Kim		Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
Helicopters for Heroes	Michael P. Hutchens, Esq. c/o Jeff Davis	9219 Viscount Row			Dallas	TX	75247	
HELLER EHRMAN LLP		FILE NO 73536	PO BOX 60000		San Francisco	CA	94160-3536	
Helping Our Heroes Foundation		6505 W. Park Blvd	Ste 306-165		Plano	TX	75093	
Helwig, Kevin		Address on File						
HENDERSHOT, PAUL		Address on File						
HENDRIX, KRISTIN		Address on File						
Henjum Goucher		Address on File						
Henjum Goucher		Address on File						
HENNIGAN, BENNETT & DORMAN LLP		865 S FIGUEROA ST			Los Angeles	CA	90017	
Henry Chang		Address on File						
Herbert A. Rosenthal, Chartered		1020-19th St, NW, #400			Washington	DC	20036-6101	
HEROES FOR CHILDREN	ATTN LARISSA LINTON & JENNY SCOTT	3411 PRESTON RD, STE C-13-227			Frisco	TX	75034	
HERREN, CASEY		Address on File						
HERRICK, KATHRYN D.		Address on File						
Hersey, William		Address on File						
Hess, Zachary		Address on File						
Hewetts Island CLO 1-R, Ltd.	c/o Acis Capital Management	Blank Rome LLP	John E. Lucian, Josef W. Mintz	1201 N. Market Street, Suite 800	Wilmington	DE	19801	
Hewetts Island CLO 1-R, Ltd.	c/o Acis Capital Management	Winstead PC	Rakhee V. Patel, Phillip Lamberson	2728 N. Harwood Street, Suite 500	Dallas	TX	75201	
Hewetts Island CLO 1-R, Ltd.	c/o Acis Capital Management	Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
HFF SECURITIES LP		10100 SANTA MONICA BLVD	STE 1400		Los Angeles	CA	90067	

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HFP GP, LLC	Attn Highland Capital Management, L.P. as sole member	Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
HG Deposition and Litigation Services		2777 N. Stemmons Freeway, Ste 1025			Dallas	TX	75207	
Higdon Barrett		Address on File			New York	NY	10169	
HIGDON PARTNERS		230 PARK AVE			Dallas	TX	75243	
High Bandwidth		10107 Candlebrook Drive						
High Profile, Inc.		4851 LBJ Freeway, Suite 500			Dallas	TX	75244	
High Road Touring		Jackson Haring	751 Bridgeway, 3rd Flr		Sausalito	CA	94965	
High Tower	Attn GIS	505 5th Ave, 14th Flr			New York	NY	10017	
High Tower	Attn Klaris Tamazian	200 W. Madison, Ste 2500			Chicago	IL	60606	
Highland Builders, Inc.		2342 Fabens Road	Ste 100		Dallas	TX	75229	
Highland Capital Insurance Solutions GP, LLC			13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Capital Loan Fund, L.P.	c/o The Corporation Trust Company	Two Galleria Tower						
Highland Capital Loan GP, LLC	c/o The Corporation Trust Company	1209 Orange St			Wilmington	DE	19801	
Highland Capital Management Fund, L.P. and NexPoint Advisers, L.P.	c/o The Corporation Trust Company	1209 Orange St			Wilmington	DE	19801	
Highland Capital Management Fund, L.P. and NexPoint Advisers, L.P.	Attn Davor Rukavina, Esq. and Julian P. Vasek, Esq.	Munsch Hardt Kopf & Harr, P.C.	3800 Ross Tower	500 N. Akard Street	Dallas	TX	75202-2790	
Highland Capital Management Fund, L.P. and NexPoint Advisers, L.P.	K&L Gates LLP	A. Lee Hogewood, III	4350 Lassiter at North Hills Ave., Suite 300		Raleigh	NC	27609	
Highland Capital Management Fund, L.P. and NexPoint Advisers, L.P.	K&L Gates LLP	Attn Artoush Varshosaz	1717 Main Street, Suite 2800		Dallas	TX	75201	
Highland Capital Management Fund, L.P. and NexPoint Advisers, L.P.	K&L Gates LLP	Attn Stephen G. Topetzes	1601 K Street, NW		Washington	DC	20006-1600	
Highland Capital Management Services, Inc.	c/o The Corporation Trust Company	Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Capital Multi-Strategy Fund, L.P.		1209 Orange St			Wilmington	DE	19801	
Highland CDO and Structured Products Fund, Ltd. Citigroup Financial Products Inc.	Citigroup Financial Products Inc.	390 Greenwich Street	Doug Warren		New York	NY	10013	
Highland CDO and Structured Products Fund, Ltd. Citigroup Financial Products Inc.								
JPMorgan Chase Bank	JPMorgan Chase Ban	600 Travis Street	50th Floor	ITS-Greg Sheehan	Houston	TX	77002	
Highland CDO Opportunity Fund GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	

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Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Highland CDO Opportunity Fund, Ltd. IXIS Financial Products Inc. JPMorgan Chase Bank, National Association	JPMorgan Chase Bank	600 Travis Street	50th Floor 500 West 2nd St., Suite 1800	WSS-Greg Sheehan	Houston	TX	77002	
Highland CLO Funding Ltd.	King & Spalding LLP	Paul R. Bessette First Floor, Dorey Court, Admiral Park	St Peter Port		Austin	TX	78701-4684	Channel Islands
Highland CLO Funding, Ltd		PO Box 309	Ugland House		Guernsey		GY1 6HJ	Cayman Islands
Highland CLO Management Ltd.					Grand Cayman		KY1-1104	Cayman Islands
Highland Credit Opportunities	Japanese Feeder Sub-Trust	c/o Intertrust (Cayman) Limited	190 Elgin Avenue	George Town	Grand Cayman		KY1-9005	Cayman Islands
Highland Credit Opportunities	Japanese Unit Trust	c/o Intertrust (Cayman) Limited	190 Elgin Avenue	George Town	Grand Cayman		KY1-9005	Cayman Islands
Highland Credit Opportunities CDO GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Credit Opportunities CDO, Ltd.	c/o Walkers SPV Limited	Walker House 87 Mary Street	George Town		Grand Cayman		KY1-9002	Cayman Islands
Highland Crusader Offshore Partners, L.P., et al.	Michael A. Rosenthal, Gibson, Dunn and Crutcher LLP	200 Park Avenue			New York	NY	10166	
Highland Dallas Foundation Inc.	c/o CT Corporation, Registered Agent	1209 Orange St			Wilmington	DE	19801	
Highland Dynamic Income Fund GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Employee Retention Assets, LLC	Attn James Dondero	Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Fund Holdings, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland GP Holdings LLC		Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Legacy Limited	c/o Maples & Calder/ Graham Lockington	PO Box 309, Ugland House	South Church Street	George Town	Grand Cayman			Cayman Islands
Highland Legacy Limited	c/o Queensgate SPV Services Limited	PO Box 1093GT / Suzanne St. Thomas	Compass Center, 2nd Flr, Crewe Road	George Town	Grand Cayman			Cayman Islands
Highland Loan Fund, Ltd. et al		PO Box 309	Ugland House South Church Street	Grand Cayman	Cayman Island		KY1-1104	Cayman Islands
Highland Loan Funding V, Ltd.	c/o Maples & Calder/ F.O.E.	PO Box 309, Ugland House	South Church Street	George Town	Grand Cayman			Cayman Islands
Highland Loan Funding V, Ltd.	c/o QSPV Limited	PO Box 1093 GT, Queensgate House	South Church Street	George Town	Grand Cayman			Cayman Islands
Highland Loan Master Fund, L.P.	c/o Maples Corporate Services Limited	PO Box 309	Ugland House		Grand Cayman		KY1-1104	Cayman Islands
Highland Multi Strategy Credit Fund GP, L.P.		Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Multi-Strategy Credit Fund GP, L.P.	c/o The Corporation Trust Company	1209 Orange St			Wilmington	DE	19801	
Highland Multi-Strategy Credit Fund, L.P.	c/o The Corporation Trust Company	1209 Orange St			Wilmington	DE	19801	

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Highland Multi-Strategy Fund GP, L.P.		Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Multi-Strategy Master Fund, L.P.	c/o MQ Services Ltd.	Victoria House	31 Victoria Street		Hamilton		0HM10	Bermuda
Highland Multi-Strategy Master Fund, L.P.		Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Park CDO I, Ltd.	Moody's Investors Service, Inc.	99 Church Street			New York	NY	10041	
Highland Park CDO I, Ltd.	Standard & Poors Ratings Services	55 Water Street, 41 st Floor	Commercial Mortgage Surveillance Group	CDO Surveillance	New York	NY	10041	
Highland Park CDO I, Ltd. The Bank of New York Trust Company, National Association	Highland Park CDO I, Ltd. c/o Maples Finance Limited	P.O. Box 1093GT	Queensgate House, South Church Street	George Town, The Directors	George Town			Cayman Islands
Highland Park CDO I, Ltd. The Bank of New York Trust Company, National Association	The Bank of New York Trust Company, National Association	601 Travis	16th Fl		Houston	TX	77002	
Highland Park CDO I, Ltd. Highland Principal Opportunities GP, LLC	c/o Maples Finance Limited	PO Box 1093 GT, Queensgate House	South Church Street	George Town	Grand Cayman			Cayman Islands
Highland Prometheus Feeder Fund I, L.P.	c/o Maples Corporate Services Limited	Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Prometheus Feeder Fund II, L.P.	c/o Maples Corporate Services Limited	PO Box 309	Ugland House		Grand Cayman		KY1-1104	Cayman Islands
Highland Prometheus Mast Fund, L.P.	c/o Maples Corporate Services Limited	PO Box 309	Ugland House		Grand Cayman		KY1-1104	Cayman Islands
Highland Restoration Capital Partners GP, LLC	c/o The Corporation Trust Company	Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Restoration Capital Partners Master, L.P.	c/o The Corporation Trust Company	1209 Orange St			Wilmington	DE	19801	
Highland Restoration Capital Partners Offshore, L.P.	c/o Intertrust Cayman	190 Elgin Avenue	George Town		Grand Cayman		KY1-9005	Cayman Islands
Highland Restoration Capital Partners, L.P.	c/o The Corporation Trust Company	1209 Orange St			Wilmington	DE	19801	
Highland Select Equity Fund GP	c/o The Corporation Trust Company	1209 Orange St			Wilmington	DE	19801	
Highland Select Equity Fund GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Highland Select Equity Master Fund, GP	c/o MQ Services Ltd.	Victoria House	31 Victoria Street		Hamilton		0HM10	Bermuda
Highland SunBridge GP, LLC	c/o The Corporation Trust Company	1209 Orange St			Wilmington	DE	19801	
HighTower Advisors	Attn GIS	505 5th Ave, 14th Floor			New York	NY	10017	
HighTower Advisors		200 West Madison	Suite 2500		Chicago	IL	60606	
Sarian Group	HighTower Advisors/The	656 East Swedesford Road	Suite 360		Wayne	PA	19087	
HighTower Holding LLC	HighTower	200 W. Madison	Ste 2500		Chicago	IL	60606	
Hilary Adams		Address on File						

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HILGENBRINK, ANDREW		Address on File						
Hilgenbrink, Andrew		Address on File						
HILL, OWEN		Address on File						
Hill, Robert		Address on File						
Hillcrest Athletic Association	HHS Athletics c/o Andy Todd	9924 Hillcrest Rd			Dallas	TX	75230-5309	
Hillis, Blair		Address on File						
Hines REIT 2200 Ross Avenue LP		PO Box 841147			Dallas	TX	75284-1147	
Hines REIT 2200 Ross Avenue LP		PO Box 841197			Dallas	TX	75284-1197	
Hitchcock, Daniel		Address on File			Pittsburgh	PA	15250-8229	
HM Life Insurance Company		PO Box 382229						
Hoedebeck, Charlie		Address on File						
Hoermann, Richard		Address on File						
Hoge & Gameros, LLP		4311 Oak Lawn Ave Ste 600			Dallas	TX	75219	
Holland & Knight, LLP		PO Box 864084			Orlando	FL	32886-4084	
Hollister, Michael J.		Address on File						
Holloway, Travis		Address on File						
Holly Church Communications		3730 Pinebrook Cir Apt 606			Bradenton	FL	34209-8073	
Holmes Detective Bureau, Inc.		1270 Avenue of the Americas	Suite 1906		New York	NY	10020	
Holt, Eric		Address on File						
Home Health Service		2400 Dallas Parkway	STE 440		Plano	TX	75093	
Home Health Services		3333 Earheart Drive	Suite 210		Carrollton	TX	75006	
HOME, BRIAN		Address on File						
HONEYCUTT, JOHN BROOKS		Address on File						
HONEYCUTT, JOHN BROOKS		Address on File						
HONIS, JOHN		Address on File						
HONIS, JOHN		Address on File						
Honyaku Center Inc.		3-13-12 Mita			Minato-ku	Tokyo	109-0073	JAPAN
HOOVER HULL LLP		PO BOX 44989			Indianapolis	IN	46244-0989	
Hopes Door Inc.		860 F Ave	Suite 100		Plano	TX	75074	
HOPSON, STUART		Address on File						
Hotel Crescent Court		400 Crescent Court			Dallas	TX	75201	
Hotel Zaza		2332 Leonard Street			Dallas	TX	75201	
Houlihan Lokey	Attn Accounts Receivable	10250 Constellation Blvd, 5th Floor						
HOUSE OF BLUES	ATTN BARBARA BOUMAN	2200 N LAMAR ST			Los Angeles	CA	90067-6802	
		Megan Singleton, Development Manager			Dallas	TX	75202	
Housing Crisis Center		4210 Junius Street			Dallas	TX	75246	
How Handy Is That		Suite 1530			Woodland Hills	CA	91367	
Howard B. Wiener		Address on File						
HOWARD DRANSFIELD IRA		Address on File						
Howle, Ian		Address on File						
hrQ-Dallas, LLC		2859 Umatilla St						
HSIEH, ADA		Address on File			Denver	CO	80211	

001-7034

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HTH Worldwide Insurance Services	c/o Travel Accounting	One Radnor Corporate Center Address on File	933 1st Ave		King of Prussia	PA	19406-1342	
HUBBLE, JONATHAN		75 Remittance Drive, Suite 6465			Chicago	IL	60675-6465	
HUDSON GLOBAL RESOURCES					New Jersey	NJ	08820	
Hudson Reporting & Video, Inc	A DEPOSITION CENTER	2124 Oak Tree Rd			New York	NY	10006	
HUGHES & HUBBARD		One Battery Park Plaza			Dallas	TX	75201	
Hughes & Luce LLP		1717 Main St Ste 2800						
Hughes, Alex		Address on File						
HUKILL, NATHAN		Address on File						
HULL, CYNTHIA		Address on File						
Hummingbird		PO Box 8500-3885			Philadelphia	PA	19178-3885	
Hundt Reporting, L.L.C.		703 McKinney Ave, Ste 405			Dallas	TX	75202	
Hunt, Brandon		Address on File						
HUNT, HEATHER		Address on File						
Hunter Covitz	c/o David Neier, Winston Strawn LLP	6612 Sondra Dr.			Dallas	TX	75214	
Hunter Covitz		Address on File						
HUNTER COVITZ		Address on File						
Hunter Donaldson		Address on File						
Hunter Mountain Investment Trust			87 Railroad Place Site 403		Saratoga Springs	NY	12866	
	c/o Rand Advisors LLC	John Honis	325 N Saint Paul St Site 4500		Dallas	TX	75201-3827	
Hunter Mountain Trust	c/o E. P. Keiffer	Rochelle McCullough LLP	87 Railroad Place, Suite 403		Saratoga Springs	NE	12866	
Hunter Mountain Trust		John Honis, Trustee for Hunter Mountain Trust			Dallas	TX	75201	
Hunting & Fishing for ALS Research		2525 Fairmont St						
HUNTINGTON, JOHN		Address on File						
Hunton & Williams LLP		RIVERFRONT PLAZA, EAST TOWER	951 EAST BYRD ST		Richmond	VA	23219	
Hunton & Williams LLP		PO BOX 840686			Dallas	TX	75284-0686	
Hunton Andrews Kurth LLP	Alexander G. McGeoch	1445 Ross Avenue Suite 3700			Dallas	TX	75202	
Hunton Andrews Kurth, LLP		1445 Ross Avenue	Suite 3700		Dallas	TX	75202-2799	
Hurley, Leslie		Address on File						
HURLEY, MICHIEL		Address on File						
Huron Consulting Group		4795 Paysphere Circle			Chicago	IL	60674	
Hutcherson Law		10000 N. Central Expressway	Suite 800		Dallas	TX	75231	
Hutchison & Steffen, PLLC		10080 W Alta Drive	Site 200		Las Vegas	NV	89145	
HV International VIII								
Secondary L.P.	Attn Erica Weisgerber	Debevoise and Plimpton LLP	919 Third Avenue		New York	NY	10022	
HV International VIII								
Secondary L.P.	c/o HarbourVest	One Financial Center			Boston	MA	02111	
HV INTERNATIONAL VIII		One Financial Centre, 44th Floor			Boston	MA	02111	
SECONDARY L.P.								
Hyatt Regency Lost Pines Resort and Spa		575 Hyatt Lost Pines Road			Lost Pines	TX	78612	

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Exhibit C  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hyatt Regency Scottsdale Resort & Spa		7500 E Doubletree Ranch Road			Scottsdale	AZ	85258	
I & A INTERNATIONAL		1717 MAIN ST	SUITE 4800		Dallas	TX	75201	
i Entertainment		2409 Avenue J	Suite D		Arlington	TX	76006	
I.M.S. Relocation		2005 McDaniel Drive	Ste 150		Carrollton	TX	75006	
IA Watch		PO Box 9407			Gaithersburg	MD	20897-9824	
IA Watch		100 Winners Circle, Ste 300	PO Box 5094		Brentwood	TN	37024-5094	
IAN FARRAND		Address on File						
IBM Websphere		1 New Orchard Road			Armonk	NY	10504-0000	
ICAA		1050 17th St, NW Ste 725			Washington	DC	20036-5503	
Ice Bro Promos		1007 East Levee			Dallas	TX	75207	
Ice Data Indices, LLC		PO Box 74008873			Chicago	IL	60693-8873	
ICE Data Pricing & Reference Data, LLC		PO Box 98616			Chicago	IL	60693	
ICE Systems, Inc.		PO Box 11126			Hauptpaugue	NY	11788-0934	
ICI Mutual Insurance Brokers, Inc.		1401 H Street NW	Suite 1000		Washington	DC	20005	
IDAHO STATE TAX COMMISSION	REVENUE OPERATIONS DIVISION	IDAHO STATE TAX COMMISSION	PO BOX 36		Boise	ID	83722-0410	
IDAHO STATE TAX COMMISSION		PO Box 83784			Boise	ID	83707-3784	
IDCSERVCO Business Services	Attn Accounts Receivable	PO Box 1925			Culver City	CA	90232-1925	
iDiscover, LLC		2049 Century Park East, Ste 4370			Los Angeles	CA	90067	
IFG Project Resourcing		1560 Sawgrass Corporate Pkwy 4th Flr			Sunrise	FL	33323	
IFP Securities, LLC		3030 N Rocky Point Dr W	Suite 700		Tampa	FL	33607	
IHS Global Inc.		PO Box 847193			Dallas	TX	75284-7193	
IHS Markit	Michelle Searles	15 Inverness Way East			Englewood	CO	80112	
II Magazines	Absolute Return & Alpha	225 Park Ave - South			New York	NY	10003	
II Magazines		PO Box 4009	Subscriptions		Chesterfield	MO	63006-4009	
IInews		PO Box 5018			Brentwood	TN	37024-9552	
IJC Partners LLC		20 East 46th St	Suite 901		New York	NY	10017	
Ikon Office Solutions		DALLAS DISTRICT-DAT	PO BOX 676466		Dallas	TX	75267	
Ikon Office Solutions		Northeast District-NYG	PO BOX 827164		Philadelphia	PA	19182-7164	
Ikon Office Solutions		LDS Southeast District -FTL	PO Box 532545		Atlanta	GA	30353-2545	
Ikon Office Solutions		LDS DALLAS DISTRICT -DAL	PO BOX 676466		Dallas	TX	75267-6466	
Ikon Office Solutions		National Accounts	PO Box 676466		Dallas	TX	75267-6466	
ILLINOIS DEPARTMENT OF REVENUE		PO BOX 19009			SPRINGFIELD	IL	62794-9009	
ILLINOIS DEPARTMENT OF REVENUE		PO Box 19045			Springfield	IL	62794-9045	
Illinois Secretary of State		Department of Business Services			Springfield	IL	62756	
Illinois Securities Department		Securities Division	421 E. Capital Ave., 2nd Fl.		Springfield	IL	62701	
Illumant LLC		431 Florence Street	Suite 210		Palo Alto	CA	94301	

001-7038

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ImageMAKER Development, Inc		Suite 102-416, 6th St			New Westminster	BC	V3L 3B2	CANADA
ImageMAKER Development Inc		Ste 102,416 - 6th Street			New Westminster	BC	V3L 3B2	Canada
ImageNet		PO Box 613310			Dallas	TX	75261-3310	
Imaginity Interactive, Inc.		2633 McKinney Ave		Ste 130-377	Dallas	TX	75204	
IMAMOTO, GREGG		Address on File						
IMCA	Attn Lara Davies	5619 DTC Pkwy, Suite 500			Greenwood Village	CO	80111	
Imran Hussain		Address on File						
IMRE		210 W PENNSYLVANIA AVE STE 700			TOWSON	MD	21204-4532	
In Time Communications		9137 Loma Vista Dr			Dallas	TX	75243	
INCORPORATING SERVICES, LTD		3500 S DUPONT HWY			Dover	DE	19901	
Independence Capital Co., Inc.		5579 Pearl Road		Suite 100	Parma	OH	44129	
Independent Financial Group LLC		12671 High Bluff Drive		Suite 200	San Diego	CA	92130	
Independent Petroleum Assoc. of America		1201 15th St, NW		Ste 300	Washington	DC	20005	
Independent Petroleum Assoc. of America		PO Box 79584			Baltimore	MD	21279-0584	
IndexUniverse LLC		201 Mission Street		Suite 720	San Francisco	CA	94105	
IndexUniverse LLC		353 Sacramento Street		Suite 1520	San Francisco	CA	94111	
INDIANA DEPARTMENT OF REVENUE		PO BOX 1028			Indianapolis	IN	46206-1028	
Indiana Securities Division		Securities Division		302 West Washington Street, Room E-111	Indianapolis	IN	46204	
Infinity Litigation		3141 Hood St, #103			Dallas	TX	75219	
Informa Investment Solutions		PO Box 416014			Boston	MA	02241-6014	
Informa Investment Solutions		4 Westchester Park Drive			White Plain	NY	10604-0000	
Informa UK Ltd.		PO Box 32794			Hartford	CT	06150-2794	
Information Management Network		225 Park Avenue South, 7th Fl			New York	NY	10003	
INFOTECH		92 CORPORATE PARK		STE C703	Irvine	CA	92606	
INNES, JOHN		Address on File						
Innovative Legal Solutions, Inc.		440 Louisiana, Suite 1100			Houston	TX	77002	
INSIDE CMS		PO BOX 7167		BEN FRANKLIN STATION	Washington	DC	20044-7167	
INSIDE HEALTH POLICY.COM		PO BOX 7167		BEN FRANKLIN STATION	Washington	DC	20044-7167	
Insider Score		254 Witherspoon St			Princeton	NJ	08542	
InsiderScore, LLC		254 Witherspoon Street			Princeton	NJ	08542	
InsiderScore, LLC		100 Thanet Circle		Suite 300	Princeton	NJ	08540-0000	
Insight		PO Box 78825			Phoenix	AZ	78825	
Insight Direct USA, Inc.		PO Box 731069			Dallas	TX	75373	
Insight Investments		611 Anton Blvd		Suite 700	Costa Mesa	CA	92626	
Instant Technologies		54 Ross Road			Durham	NH	03824	

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Institute for International Research		PO BOX 3685			Boston	MA	02241-3685	
Institute for Portfolio Alternatives		PO Box 480			Ellicott City	MD	21041-0480	
Institute for Private Investors		17 State Street	5th Floor		New York	NY	10004	
Institutional Investor News	Attn Andrew Levin	225 Park Ave South, 8th Flr			New York	NY	10003	
Institutional Investor News	ATTN Jeff Schilling	225 Park Ave. South	7th Floor		New York	NY	10003	
Institutional Investor News	Attn Mutual Fund Industry Awards	PO Box 1575			New York	NY	10008	
Institutional Investor News		PO BOX 5034			Brentwood	TN	37024	
Institutional Investor News		PO Box 417611			Boston	MA	02241-7611	
Institutional Investor News		PO BOX 1575			New York	NY	10008-1575	
Institutional Investor News		PO Box 4009			Chesterfield	MO	63003-4009	
Institutional Investor Newsletters		PO BOX 5016			Brentwood	TN	37024-9549	
Institutional Investor Newsletters		PO Box 5018			Brentwood	TN	37024-9552	
Institutional Investor Newsletters		PO BOX 5030			Brentwood	TN	37024-9555	
Institutional Investor, LLC		PO Box 417611			Boston	MA	02241-7611	
Institutional Recovery Solutions, Inc.		626 RXR Plaza			Uniondale	NY	11556	
Insurance Commissioner of Iowa		Securities Bureau	601 Locust Street, 4th Floor		Des Moines	IA	50309-3738	
INSYNC ELECTRONIC MEDIA DESIGN, LLC		33 FELWAY DR			Coram	NY	11727	
Integra FEC LLC		1801 Lavaca Street, Suite 101			Austin	TX	78701	
Integrated Financial Associates, Inc.		265 E. Warm Springs Road, Suite 1-7			Las Vegas	NV	89119	
Integrated Financial Associates, Inc.	Carlyon Cica Chtd	3111 S. Rainbow Blvd., Suite 209			Las Vegas	NV	89146	
Integrated Solutions		425 Gotham Pkwy			Carlstadt	NJ	07072	
Interactive Data Pricing & Reference		PO BOX 98616			Chicago	IL	60693	
Interactive Data Pricing and Reference D		32 Crosby Drive			Bedford	MA	01730-0000	
InterDyn BMI		3001 Broadway St NE, #320			Minneapolis	MN	55413	
Interfor		575 Madison Avenue, Suite 1006			New York	NY	10022	
Internal Revenue Service	Attn Insolvency	1352 Marrows Road, 2nd Floor			Newark	DE	19711-5445	
Internal Revenue Service	Attn Linda Yao	4050 Alpha Road	MC 4505 NDAL		Farmers Branch	TX	75244	
Internal Revenue Service	Faye Coppel, Bankruptcy Specialist	1100 Commerce St	M/S MC5027DAL		Dallas	TX	75242	
Internal Revenue Service		P.O. BOX 21126			Philadelphia	PA	19114	
Internal Revenue Service		STOP 5107 NWSAT	4050 ALPHA RD		Farmers Branch	TX	75244-4201	
Internal Revenue Service		Ogden			Ogden	UT	84201-0039	
International Assets Advisory, LLC		390 North Orange Ave	Ste 750		Orlando	FL	32801	

001-7354

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
International Bar Association		10th Flr 1 Stephen St			London		W1T 1AT	United Kingdom
International Foundation		18700 W. Bluemound Rd	PO Box 69		Brookfield	WI	53008-0069	
Intertrust		190 Elgin Ave	George Town		Grand Cayman		KY1-9000	Cayman Islands
Intex Solutions, Inc.	Accounts Receivable	110 A St			Needham	MA	02494-2807	
Intralinks Inc.		P.O. Box 10259			New York	NY	10259	
Intuit		150 East 42nd St	8th floor		New York	NY	10017-0000	
INVeSHARE, Inc.		PO Box 30860			Los Angeles	CA	90030-0860	
Investigative Management Group		P.O. Box 130114			Dallas	TX	75313	
		PO Box 568			Alpharetta	GA	30009-0568	
		825 Third Avenue	18th Floor		New York	NY	10022	
Investment Company Institute		PO Box 759456			Baltimore	MD	21275	
Investment Company Institute		Dept. 3077			Washington	DC	20061-3077	
Investment Management Advisors, LLC		3131 Maple Ave., Suite 7E			Dallas	TX	75201	
Investment Management Institute		123 Mason St			Greenwich	CT	06830	
Investment Management Institute		165 W. Putnam Avenue	2nd Floor		Greenwich	CT	06830	
Investment Planners, Inc.		PO Box 170			Decatur	IL	62525-0170	
Investment Professionals Conference	Attn Rachel Christensen	470 Tanner Building			Provo	UT	84602	
Investment Program Association		PO Box 480			Ellicott City	MD	21042-0480	
InvestmentWires, Inc.		14 Wall Street	20th Floor		New York	NY	10005	
Investor Force, Inc.		Lockbox # 415926			Boston	MA	02241-5926	
Investors Bank & Trust Company		200 Clarendon Street	Mail Code EUC 108		Boston	MA	02116	
Investors Business Daily		12655 Beatrice St.			Los Angeles	CA	90066	
IPC Information Systems, Inc.		PO Box 26644			New York	NY	10087	
IPC Network Services, Inc.	Harborside Financial Center	1500 Plaza 10	15th Floor		Jersey City	NJ	07311	
Ipitomi Limited		3rd Floor	125 Wood Street		London		EC2V 7AN	United Kingdom
Ipreo Data Inc.		421 Fayetteville Street	Suite 900		Raleigh	NC	27601	
IRELL & MANELLA LLP		840 NEWPORT CENTER DR	STE 450		Newport Beach	CA	92660-6324	
IRENE KUBERT	LASC	600 SOUTH COMMONWEALTH AVE, DEPT 316			Los Angeles	CA	90005	
Iron Mountain - Off-Site Data Protection		PO Box 915026			Dallas	TX	75391-5026	
Iron Mountain Records Management	Whitelaw House	Alderstone House Business Park	MacMillan Rd		Livingston		EH54 7DF	United Kingdom
Iron Mountain Records Management		PO Box 915004			Dallas	TX	75391-5004	

001-7035

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Ironwood Legal Solutions		Level 8, South Wing			Colombo		2	Sri Lanka
IRR - Las Vegas		Millennium House, 46/58, Nawam Mawatha	Suite 100		Las Vegas	NV	89147	
IRS		8367 West Flamingo Road			Dallas	TX	75242	
Irving ISD	Elizabeth Weller	Earle Cabell Federal Building	1100 Commerce St #121		Dallas	TX	75207	
Irving, Katie		Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeway, Suite 1000					
Isaac D. Leventon		Address on File						
Isaac Leventon	c/o David Neier	Winston Strawn LLP	200 Park Avenue		New York	NY	10166	
Isaac Leventon	Debra A. Dandeneau	Baker & McKenzie LLP	452 Fifth Avenue		New York	NY	10018	
Isaac Leventon	Michelle Hartmann	1900 North Pearl, Suite 1500			Dallas	TX	75201	
Island Love Rebuilding Fund		Baker & McKenzie LLP			Lafayette	LA	70505-3412	
Itech Inc.		PO Box 53412			Los Angeles	CA	90048	
ITG Investment Research, Inc.	Attn Chris Stilo	6230 Wilshire Blvd, # 145						
ITG Investment Research, Inc.		380 Madison Ave			New York	NY	10017	
ITG Investment Research, Inc.		1270 Avenue of the Americas			New York	NY	10020	
ITG Investment Research, Inc.		PO Box 30270			New York	NY	10087-0270	
Ivanti Security		698 West 10000 South			Jordan	UT	84095-0000	
Ivins, Phillips & Barker Chartered		1700 Pennsylvania Avenue, NW			Washington	DC	20006	
J Gregory Stone		Address on File						
J. Sagar Associates		Vakils House	18 Sprott Road	Ballard Estate	Mumbai		400 001	India
J.C. Trident, Inc.		9035 Orlando Ave			Navarre	FL	32566	
Jack Boles Parking		PO Box 190326			Dallas	TX	75219-0326	
Jack Takacs		Address on File						
JACK YANG		Address on File						
Jackson Walker		PO Box 130989			Dallas	TX	75313-0989	
Jackson Walker LLP	Michael S. Held	2323 Ross Ave., Suite 600			Dallas	TX	75201	
Jackson Walker LLP		PO BOX 130989			Dallas	TX	75313-0989	
Jackson, Jesse		Address on File						
JACOBS ENGINEERING GROUP		PO BOX 651063			Charlotte	NC	28265	
JAGADEESH REDDY		Address on File						
Jain, Ajit		Address on File						
Jain, Ajit		Address on File						
Jain, Bhawika		Address on File						
Jain, Bhawika		Address on File						
JAKE AMBROSE		Address on File						
Jake Istnick		Address on File						
JAMAL CARTY		Address on File						
James A Shilkett		Address on File						
James C. Merrill & Associates, Inc.		14677 Midway Rd, Ste 203			Addison	TX	75001	
James D. Calver		Address on File						
James D. Dondero	D. Michael Lynn	Address on File						
James D. Dondero		Address on File						

001-740

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
James Dondero, as the successor-in-interest to the Canis Major Trust	James D. Dondero	D. Michael Lynn	420 Throckmorton Street, Suite 1000		Fort Worth	TX	76102	
James Edward		Address on File						
James Klein		Address on File						
James Lamar		Address on File						
James Love		Address on File						
James Mathis Consulting LLC								
James McCaffrey		3701 Braewood Circle			Plano	TX	75093	
JAMES PAGLIAROLI		Bank of Marshall Islands Building, 2nd Floor, PO Box 509			Majuro		96960	Marshall Islands
James Palmer		Address on File						
James Peterson		Address on File						
James R. Thompson		Address on File						
James T. Bentley		Address on File						
James, Carter & Coulter, P.L.C.	Schulte Roth & Zabel LLP	919 Third Avenue			New York	NY	10022	
JAMESON, MATTHEW		500 Broadway	Suite 400		Little Rock	AR	72203	
JAMS, Inc.		Address on File						
Jane Rose Reporting Inc.		PO Box 512850			Los Angeles	CA	90051-0850	
Janet McGreal		2547 State Hwy. 35	Suites 1&2		Luck	WI	54853	
JANIS ROGERS & ASSOCIATES		Address on File						
Jansen & Palmer, LLC		1545 W MOCKINGBIRD LN	STE 1032		Dallas	TX	75235	
JANULESKI, GEOFFREY J		4746 Elliot Avenue South			Minneapolis	MN	55407	
Japan Alternative Investment Co Ltd		Address on File						
Japanese Evangelical Missionary Society		19th Floor, KDDI Otemachi Bldg	1-8-1 Otemachi, Chiyoda-ku		Tokyo		100-0004	JAPAN
Jardine, Jeffrey		948 East Second St			Los Angeles	CA	90012-4382	
Jardine, Jordan		Address on File						
Jaron Stern		Address on File						
Jason Chang		Address on File						
Jason Goldsmith		Address on File						
Jason Hoarell		Address on File						
Jason Kathman		Address on File						
JASON KIRSCHNER		Address on File						
Jason L. Janik		Address on File						
Jason Post		Address on File						
Jason Rothstein		Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
JASON SANTAMARIA	Michael P. Hutchens, Esq.	Address on File						
Jason Vanacour		Address on File						
Jason Vanacour		Address on File						
Jasper CLO Ltd MMP-5 Funding, LLC and IXIS Financial Products Inc.	Jasper CLO Ltd.	PO Box 1234 Queengate House	South Church Street	The Directors	Grand Cayman			Cayman Islands

APP-90457

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Jasper CLO Ltd.	JPMorgan Chase Bank	600 Travis Street	50th Floor	Worldwide Securities Services - Jasper CLO Ltd.	Houston	TX	77002	
Jasper CLO Ltd.		190 Elgin Avenue	George Town		Grand Cayman		KY1-9005	Cayman Islands
Jasper CLO Ltd. JPMorgan Chase Bank, National Association	Jasper CLO Ltd. c/o Maples Finance Limited	Queensgate House, South Church Street, George Town		P.O. Box 1093GT	Grand Cayman			Cayman Islands
Jasper CLO, Ltd.	c/o Ogier Fiduciary Services (Cayman) Limited	PO Box 1234	Queensgate House, South Church Street		Grand Cayman			Cayman Islands
Jay Angotti		Address on File						
Jay Borikar		Address on File						
Jay Gierak		Address on File						
Jay M Cohen, PA		PO Box 2210			Winter Park	FL	32790	
Jay Slulis		Address on File						
Jay Steigenwald		Address on File						
JB Sigmon		Address on File						
JDRF Greater Dallas Chapter		9400 N Central Expressway	Suite 1201		Dallas	TX	75231	
Jean Paul Sevilla	Baker & McKenzie LLP	Debra A. Dandeneau	452 Fifth Avenue		New York	NY	10018	
Jean Paul Sevilla	c/o David Neier, Winston Strawn LLP	200 Park Avenue			New York	NY	10166	
Jean Paul Sevilla	Michelle Hartmann	Baker & McKenzie LLP	1900 North Pearl, Suite 1500		Dallas	TX	75201	
Jean Paul Sevilla		Address on File						
Jean-Francois Lemay		Address on File						
Jeff Cohen		Address on File						
Jeff Damec		Address on File						
Jeff Gilbert		Address on File						
Jeff Graham		Address on File						
Jeff Habicht		Address on File						
Jeff Seaver		Address on File						
Jeff Turner		Address on File						
Jefferies	Ronald Wong	101 California Street	Suite 3100		San Francisco	CA	94111	
Jefferies LLC	Attn Casey Doherty	c/o Dentons US LLP	1221 McKinney Street, Suite 1900		Houston	TX	77010-2006	
Jefferies LLC	Attn Christopher Bianchi	Prime Brokerage Services	520 Madison Avenue		New York	NY	10022	
Jefferies LLC	Christopher Bianchi	520 Madison Avenue, 2nd Floor			New York	NY	10022	
Jefferies LLC	Dentons US LLP	Attn Lauren Macksoud, Esq. and Patrick Maxcy, Esq.	1221 Avenue of the Americas		New York	NY	10020	
Jefferies LLC		520 Madison Avenue, 12th Floor			New York	NY	10022	
Jeffrey Dutton		Address on File						
Jeffrey Rose		Address on File						
Jehyun Law		11st Floor, Samsung Life East Yeouido Bldg, 25	Yeouido-Dong	2Gili 17, International Financial-Ro	Yeongdeungpo-Gu	Seoul	150-878	South Korea
JEMS		948 EAST 2ND ST			Los Angeles	CA	90012-4317	
Jenifer Jurrius		Address on File						
JENKINS, AMY		Address on File						
JENNA BRIDGES		Address on File						

001-742



**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JENNER & BLOCK LLP		353 N CLARK ST			Chicago	IL	60654-3456	
Jenni Logan		Address on File						
Jennifer Buntz		Address on File						
JENNIFER LYNN HUNTSMAN TRUST	ATTN BRIAN SHRUM	1 S MAIN ST 12TH FLR			Salt Lake City	UT	84111-1904	
Jennifer Ricci		Address on File						
Jennifer Wootton		Address on File						
JENSEN, ASTRID		Address on File						
JENSEN, MARTY		Address on File						
Jeong, Sang K.		Address on File						
Jeremy Kross		Address on File						
Jeremy Simpson		Address on File						
JERICHO SERVICES		2571 MERRELL RD			Dallas	TX	75229	
Jerome Carter	Michael P. Hutchens, Esq.	Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76012-4135	
Jessica Gimbel		Address on File						
Jessica Hoskings		Address on File						
Jessica Nalder		Address on File						
Jessica Ogle		Address on File						
Jessup Holdings LLC	Attn John Mandler	c/o Mandel, Katz and Brosnan LLP	100 Dutch Hill Road, Suite 390		Orangeburg	NY	10962	
Jesuit Alumni Homecoming Jeti, Vikram		12345 Inwood Rd			Dallas	TX	75244	
JEWISH FEDERATION OF GREATER DALLAS	ATTN KAREN HANEY	JACOB FELDMAN BUILDING	7800 NORTHAVEN RD		Dallas	TX	75230	
JHAWER, SHANTANU		Address on File						
JHT Holdings, Inc.	Attn Christopher Reehl	10801 Corporate Drive	PO Box 58 1025		Pleasant Prairie	WI	53158	
Jillian Ashenbrenner		Address on File						
Jim Pagliaroli		Address on File						
Jinny Cha		Address on File						
Job Hilliard, WL Lyons LLC	Attn Mac Thomas	500 West Jefferson Street			Louisville	KY	40202	
JOCELYN FRANK FABIANCIC		Address on File						
Jocoy, Laura C.		Address on File						
JOE DOUGHERTY		Address on File						
JOE DOUGHERTY		Address on File						
JOE EMMANUEL		Address on File						
Joe Farach		Address on File						
Joe Foster Company LLC		25 Highland Park Village	Suite 100-880		Dallas	TX	75205	
Joe Joyner		Address on File						
Joe Kingsley		Address on File						
Joe Laganza		Address on File						
Joe Norton		Address on File						
Joe Scanlon		CRT Capital Holdings LLC	262 Harbor Drive		Stamford	CT	06902	
JOEL ESHBAUGH		Address on File						
Joel Zeff Creative		PO Box 979			Coppell	TX	75019	
Johanna McBroom		Address on File						
JOHN A TOWNSEND, IOLTA	TAX PROCEDURE GROUP	5615 KIRBY DR, STE 830			Houston	TX	77005	
John Burer		Address on File						

APP-7453

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
John Caron		Address on File						
John Chant		Address on File						
John Crocker		Address on File						
John Duval Associates		400 East 56th St Ste 10-S			New York	NY	10022	
John Duval Associates		446 Milan Hill Rd			Red Hook	NY	12571	
John F. Yang	KLS Financial Advisors	127 Main Street, Suite A			Chatham	NJ	07928	
John F. Jack Yang	Daniel P Winikka	Loewinsohn Flegle Deary Simon LLP	12377 Merit Drive, Suite 900		Dallas	TX	75251	
John F. Jack Yang		Address on File						
John F. Warren, Dallas County Clerk	Attn Central Records	600 Commerce St--B1			Dallas	TX	75202	
JOHN FRUSHA		Address on File						
JOHN GALANTE		Address on File						
John Gavin		Address on File						
John Guagliardo		Address on File						
John Hancock Life Insurance		PO Box 894764			Los Angeles	CA	90189-4764	
John Hare		Address on File						
JOHN HENNEGAN		Address on File						
John Holmes		Address on File						
John Honis		Address on File						
John Howard		Address on File						
JOHN HUNTINGTON		Address on File						
John Ly		Address on File						
John Martin		Address on File						
JOHN MELTON		Address on File						
John Morgan		Address on File						
JOHN MORRIS		Address on File						
John Partchenko		Address on File						
John Paul Rafflo		Address on File						
John Perkins		Address on File						
John R Ames, CTA		Records Bldg, 500 Elm St	PO Box 139033		Dallas	TX	75313-9033	
John R Ames, CTA		PO Box 139066			Dallas	TX	75313-9066	
John R. Watkins		Address on File						
John Reineberg		Address on File						
John Seng		Address on File						
John Yang		Address on File						
JOHN, KYLE		Address on File						
Johnston Tobey Baruch, P.C.		3308 Oak Grove Avenue			Dallas	TX	75204	
Jolles Associates, Inc.		PO Box 930			Great Falls	VA	22066	
JON BURKE		Address on File						
JON MARTIN		Address on File						
JON TAYLOR		Address on File						
Jones Day		Address on File						
Jones Reporting Company Inc		Two Oliver Street			Boston	MA	02109	
Jones Roach & Caringella, Inc.		10920 Via Frontera Ste 440			San Diego	CA	92127-1732	
JONES, DAVID		Address on File						

001-7042

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Jones, Michael		Address on File						
Jones, Owen		Address on File						
JONES, ROBERT		Address on File						
Jones, Terrence O.		Address on File						
Jordan Fraker Photography		8806 San Fernando Way			Dallas	TX	75218	
Jordan Kahn Music Company		3941 Legacy Drive	#204 A-225		Plano	TX	75023	
Jordan Malouf		Address on File						
Jordan Thompson		Address on File						
Jordan, Hyden, Womble & Culbreth P.C.		500 N Shoreline, Ste 900N			Corpus Christi	TX	78471	
Jordan, Micah		Address on File						
JORDEN BURT		Address on File						
JORGE JARAMILLO		Address on File						
Jose Antonio Blanco & Asociados		Valentin Vergara 1675	1602 Florida		Buenos Aires			ARGENTINA
Jose Ontiveros		Address on File						
Josef Yehia		Address on File						
JOSEPH BIDJOKA		Address on File						
Joseph Kevin Ciavarra		Address on File						
Joseph R Pinkston III		Address on File						
Josh Bock		Address on File						
Josh Phillips		Address on File						
Josh Terry	Attn Rakhee V. Patel, Winstead PC	Address on File						
Josh Terry		Address on File						
Joshua & Jennifer Terry	c/o Brian P. Shaw, Esq.	Rogge Dunn Group, PC	500 N. Akard Street, Suite 1900		Dallas	TX	75201	
Joshua N. Terry on behalf of his IRAs and Jennifer G. Terry on behalf of her IRAs and The Terry Family 401-K Plan	Brian P. Shaw	500 N. Akard St. Suite 1900			Dallas	TX	75201	
Joshua N. Terry on behalf of his IRAs and Jennifer G. Terry on behalf of her IRAs and The Terry Family 401-K Plan		Address on File						
Joshua Tree Feeding Program Inc		Address on File						
Joy Squad Dallas		1601 W Indian School Rd			Phoenix	AZ	85015	
JP Morgan		1725 Prescott Drive			Flower Mound	TX	75028	
JP Morgan		WSS GLOBAL FEE BILLING	PO BOX 26040		New York	NY	10087-6040	
JP MORGAN HEDGE FUND SERVICES		ITS Fee Billing	PO Box 911953		Dallas	TX	75391-1953	
JP Sevilla		ONE BEACON ST, 19TH FLR			Boston	MA	02108	
		Address on File						
JPMorgan Chase Bank	Worldwide Securities Services	600 Travis Street, 50th Floor			Houston	TX	77002	
JPMorgan Clearing Corp	ATTN Metrotech Center North	1 MetroTech Center # 1			Brooklyn	NY	11201	

001-743

001-746

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JPMORGAN FCS		13455 Noel Rd, Ste 1150			Dallas	TX	75240	
JPMORGAN FCS		WSS GLOBAL FEE BILLING	PO BOX 26040		New York	NY	10087-6040	
JT Magen & Company Inc		44 West 28th Street	11 th floor		New York	NY	10001	
Judy Chamberlin Entertainment		2604 Medline Ct			Southlake	TX	76092	
Jumpline, Inc. Web Hosting		PO Box 8789			St Petersburg	FL	33738-8789	
JUN HONG HENG		Address on File						
JUNG, KEVIN		Address on File						
Junior Achievement of Dallas	Attn Shelley Strickland	1201 W Executive Dr			Richardson	TX	75081	
JUNIOR LEAGUE OF DALLAS		8003 INWOOD RD			Dallas	TX	75209	
Justin Carfora		Address on File						
Justin Gould		Address on File						
Justin Nabours		Address on File						
Justin Smith		Address on File						
Juvenile Diabetes Research Foundation		200 Vesey St Frnt			New York	NY	10281-8000	
JW Cole Financial, Inc.		11811 N. Tatum Blvd	Ste 3055		Phoenix	AZ	85028	
JW Marriott Essex House NY		160 Central Park South			New York	NY	10019	
K & L Gates LLP		Suite 2800	1717 Main Street		Dallas	TX	75201	
K&L Gates LLP	A. Lee Hogewood, III	4350 Lassiter at North Hills Ave., Suite 300			Raleigh	NC	27609	
K&L Gates LLP	Attn Artough Varshosaz	1717 Main Street, Suite 2800			Dallas	TX	75201	
K&L Gates LLP	James A. Wright III	State Street Financial Center	One Lincoln Street		Boston	MA	02111-2950	
K&L Gates LLP	Stephen G. Topetzes	1601 K Street, NW			Washington	DC	20006	
Kadleck & Associates		555 Republic Dr, suite 115			Plano	TX	75074	
KAHR REAL ESTATE SERVICES LLC		139 FULTON ST	STE 319		New York	NY	10038	
KAI CHEN		Address on File						
Kane Environmental Engineering, Inc.		8816 Big View Dr			Austin	TX	78730	
KANE RUSSELL COLEMAN & LOGAN PC		901 MAIN ST STE 5200			DALLAS	TX	75202-3705	
Kansas Corporate Tax Association		Department of Revenue	915 SW Harrison Street		Topeka	KS	66612-1588	
Kaplan Voekler Cunningham & Frank PLC		229 E. William	Suite 211		Wichita	KS	67202-4027	
KAREL, TRAVIS		Address on File						
Karen Weiss		PO Box 2470			Richmond	VA	23218-2470	
Karl Kovelan	Michael P. Hutchens, Esq.	Address on File						
Karl Eisleben		Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
KARL FARMER		Address on File						
Karthik Bhavaraju		Address on File						
Kase Kinney		Address on File						
kasina, LLC		581 Avenue of the Americas	5th Floor		New York	NY	10011	

Exhibit C  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
KASOWITZ, BENSON, TORRES & FRIEDMAN LLP		1633 BROADWAY			New York	NY	10019-6799	
Kastle Systems		PO BOX 75160			Baltimore	MD	21275-5160	
Kathryn Plouff		Address on File						
Katten Muchin Rosenman LLP	c/o Cedar Glade LP	600 Madison Avenue, 17th Floor			New York	NY	10022	
KattenMuchinRosenman LLP		525 W Monroe St			Chicago	IL	60661-3693	
Kathik Bhavaraju		Address on File						
KAUFFMAN, PAUL		Address on File						
Kaufman County	Attn Elizabeth Weller	2777 N. Stemmons Freeway	Suite 1000		Dallas	TX	75207	
Kaufman County	c/o Laurie A. Spindler, Elizabeth Weller	Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeway, Suite 1000		Dallas	TX	75207	
Kavita Naik		Address on File						
KCD Financial	Attn Vicki Berger	3061 Allied St, Ste B	Suite B		Green Bay	WI	54304	
KCD Financial, Inc.		3061 Allied St.			Green Bay	WI	54304	
KEARNEY, JOSEPH D.		Address on File						
KEITH BECKMAN		Address on File						
Keith Bowers		Address on File						
Keith Dunlap		Address on File						
Keith Gorman		Address on File						
Keith Schneider		Address on File						
Kelan Advisors		Address on File						
Keller Williams	c/o Paula Barbee	PO Box 122			Lexington	MA	02420	
Kellie Stevens	Michael P. Hutchens, Esq.	Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
KELLOGG		KELLOGG ALUMNI CLUB	7040 BROOKSHIRE DR.		Dallas	TX	75230	
Kellogg Huber Hansen Todd Evans		1615 M Street N.W.	Ste 400		Washington	DC	20036-3209	
Kelly Bennett		Address on File						
Kelly Correll		Address on File						
	Hugh G. Connor II, Michael D. Anderson and Katherine T. Hopkins							
Kelly Hart & Hallman		201 Main Street, Suite 2500			Fort Worth	TX	76102	
Kelly Hart & Pitre	Louis M. Phillips	301 Main Street, Suite 1600			Baton Rouge	LA	70801	
Kelly Hart Pitre	Amelia L. Hurt	400 Poydras Street, Suite 1812			New Orleans	LA	70130	
Kelsey Ellenberg		17510 West Grand Parkway South	Suite 510		Sugarland	TX	77479	
KEN KUNIMOTO		Address on File						
Ken Owen & Associates		801 West Ave			Austin	TX	78701-2207	
Ken Paxton Campaign		1505 Elm Street, #1601			Dallas	TX	75201	
Kendall + Landscape Architecture		6976 Santa Barbara Dr			Dallas	TX	75214-2561	
Kendall Best		Address on File						
Kennecott Funding Ltd	c/o Guggenheim Partners	330 Madison Ave, 11th Floor			New York	NY	10017	
Kennedy DMC Austin		5810 Trade Center Dr	Suite 500		Austin	TX	78744	
KENNETH BELLAIRE		Address on File						

001-7487

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Kenneth Daewoo Park		Address on File						
Kenneth L Maun	Tax Assessor Collector	Collin County	PO Box 8046		McKinney	TX	75070	
Kenneth L. Maun		PO Box 8046			McKinney	TX	75070-8046	
Kenneth Tharp		Address on File						
Kenny Juarez		Address on File						
Kensho Technologies, Inc.		17 Dunster St	Suite 300		Cambridge	MA	02138	
KENT CAPPS		Address on File						
Kent Gatzki		Address on File						
Kentucky State Treasurer	Division of Securities	1025 Capital Center Drive, Suite 200						
KERA		3000 Harry Hines Blvd			Frankfort	KY	40601	
Kercsmar & Feltus PLLC		6263 N. Scottsdale Rd.	Suite 320		Dallas	TX	75201	
Kerns, Brian		Address on File			Scottsdale	AZ	85250	
Kerri Kearney		Address on File						
KEVIN CLEARY		Address on File						
Kevin Dowd		Address on File						
Kevin Dunwoodie		Address on File						
KEVIN ETHRIDGE		Address on File						
KEVIN LATIMER		Address on File						
Kevin Messerle		Address on File						
Kevin Potts		Address on File						
Kevin Price		Address on File						
KEVIN SHAHBAZ		Address on File						
KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110	
KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114	
KeyBank National Association	ATTN KREC Loan Services	4910 Tiedman Road	3rd Floor		Brooklyn	OH	44144	
KFORCE PROFESSIONAL STAFFING		PO BOX 2277997			Atlanta	GA	30384-7997	
KidLinks		6387B Camp Bowie Blvd	#278		Fort Worth	TX	76116	
KidLinks Foundation		5485 Belt Line Rd	Suite 400		Dallas	TX	75254-7604	
Kiely, Thomas		Address on File						
Kicullen & Company		150 N. Radnor Chester Rd.	Suite C210		Radnor	PA	19087	
KILLEBREW, MATT		Address on File						
Kim & Chang		Seyang Building, 223 Naeja-dong	Jongno-gu		Seoul			South Korea
Kim Dawson Agency		1645 Stemmons Freeway	Suite #B		Dallas	TX	75207	
Kim Leslie Shafer		Address on File						
Kim R. Kunz		Address on File						
Kim, Austen		Address on File						
KIM, HELEN		Address on File						
Kinder, Travis		Address on File						
KING & SPALDING LLP		1180 Peachtree St NE			Atlanta	GA	30309-3521	
KING & SPALDING LLP		PO Box 116133			Atlanta	GA	30368-6133	
King & Wood Mallesons LLP		10 Queen Street Place			London		EC4R 1BE	United Kingdom
Kingwood Administrative Services		15 Golf Linds Ct			Kinwood	TX	77339	

001-748

**Exhibit C**  
 Creditor Matrix  
 Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Kingwood Forestry Service, Inc		PO Box 1290			Monticello	AR	71657	
Kingwood Forestry Services, Inc		145 Greenfield Drive			Monticello	AR	71655	
Kinney Recruiting LP		106 E 6th St Ste 300			Austin	TX	78701	
Kinsley & Associates, LLC		6732 West Coal Mine Avenue	#500		Littleton	CO	80123	
Kirkland & Ellis		777 S Figueroa St Ste 3700			Los Angeles	CA	90017	
Kirkland & Ellis		153 E 53RD ST	CITIGROUP CENTER		New York	NY	10022-4611	
Kirkpatrick Lockhart Preston		SUITE 2800	1717 MAIN ST		Dallas	TX	75201	
Gates Ellis		1601 K Street NW			Washington	DC	20006-1600	
Gates Ellis								
Klee, Tuchin, Bogdanoff & Stern		2121 Ave of the Stars, Flr 33			Los Angeles	CA	90067	
Kleinberg, Kaplan, Wolff & Cohen		551 Fifth Ave 18th Flr			New York	NY	10176	
Kline & Kline		8117 Preston Rd, Ste 300			Dallas	TX	75225	
Klisares, Michael		Address on File						
KLOS, DAVID		Address on File						
Klosters Trading Corporation		61 Heather Lane			Williston	VT	05495	
KMS Financial Services, Inc.	Attn Megan Slater	2001 Sixth Avenue, Suite 280			Seattle	WA	98121-9833	
Knecht365 US, Inc.		PO Box 3685			Boston	MA	02241-3685	
KNIGHT ELECTRICAL SERVICES CORP		599 11th Avenue			New York	NY	10036	
KNIGHT ELECTRICAL SERVICES CORP		111 8TH AVE	STE 526		New York	NY	10011-5298	
Knights of Columbus		2280 Springlake Road			Dallas	TX	75234	
Knott, Brandon		Address on File						
Knott, Brandon		Address on File						
Knox, Haley		Address on File						
KNUTSON, DEREK		Address on File						
Koch Companies Public Sector, LLC		Address on File						
Kody Krause		PO Box 93901			Chicago	IL	60673	
Komen Dallas Race for the Cure		Address on File						
Komen Dallas Race for the Cure	ATTN GARI PHILLIPS	12820 HILLCREST	STE C105		Dallas	TX	75230	
Komen Dallas Race for the Cure		765 NorthPark Center			Dallas	TX	75225	
Korea Chonha Translation Co., Ltd.		1024 Manhattan Bldg. 36-2	Yeungdeungpo-gu		Seoul		150-746	South Korea
Korea Standard Transl Center Co. Ltd.		S-701, Garden 5 Works	Munjeong-dong Songpa-gu		Seoul		138-200	South Korea
KORNGUT, BRYAN		Address on File						
KORTLANDER, MATTHEW		Address on File						
KORTLANDER, MATTHEW A.		Address on File						
Kouzmenko, Svetlana		Address on File						
Kovack Securities Inc.		6451 N. Federal Hwy	Suite 1201		Ft. Lauderdale	FL	33308	

001-749



**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Kovelan, Kari		Address on File						
KPMG LLP		3 Chesnut Ridge Rd			Monvale	NJ	07645	
KRAMER LEVIN NAFTALIS & FRANKEL LLP		1177 AVENUE OF THE AMERICAS			New York	NY	10036-2714	
Krishnan, Prasad		Address on File						
Kroll Associates, Inc.		475 Sansome Street	Suite 510		San Francisco	CA	94104	
Kromann Reumert		Sundkrogsgade 5			Copenhagen		DK-2100	DENMARK
Kruse & Associates, Ltd.		180 North LaSalle Street, Ste 3700			Chicago	IL	60601	
Krytzer, Damon		Address on File						
KUCHLER, TOM		Address on File						
Kuehn, Richard		Address on File						
KULWICH, STEPHANIE		Address on File						
Kuperman, Orr & Albers PC		2801 Via Fortuna	Suite 430		Austin	TX	78746	
KURATTI, MOHAN		Address on File						
KURT DAUM		Address on File						
KURT DAUM		Address on File						
KURT PLUMER		Address on File						
Kurtis Plumer		Address on File						
Kurtosys Systems Inc.		134 5th Ave	3rd Floor		New York	NY	10011	
KWOK, NAM		Address on File						
L.A. Fuess Partners		3333 Lee Pkwy, Ste 300			Dallas	TX	75219	
L.C. Kirk & Co		101 W Argonne	Ste 16		Saint Louis	MO	63122	
LABADIE, MICHAEL		Address on File						
Lackey Hersman LLP	Paul Lackey, Esq.	Stinson LLP	3102 Oak Lawn Avenue, Ste 777		Dallas	TX	75219	
Lackey Hersman LLP		3102 Oak Lawn, Ste 777			Dallas	TX	75219-4241	
LAFFER ASSOCIATES		103 Murphy Court			Nashville	TN	37203	
LAH Investments, LLC		4 Circle Drive			Rumson	NJ	07660	
Lamba, Menka		Address on File						
LAMENDORF, JONATHAN		Address on File						
Lamplighters Parents Association		11611 Inwood Road			Dallas	TX	75229	
Landmark Graphics Corp		PO Box 301341			Dallas	TX	75303-1341	
Landmark Graphics Corp		2107 CityWest Blvd	Building 2		Houston	TX	77042-2827	
Landmark Graphics Corporation		10200 Bellaire Blvd			Houston	TX	77072-5299	
Landon Patterson		Address on File						
Landpro Corporation		21755 I-45 North	Building 7		Spring	TX	77388	
Landry, John		Address on File						
Landier Worldwide, Inc.		PO Box 105533			Atlanta	GA	30348-5533	
Larkin, William		Address on File						
LAROCHE PETROLEUM CONSULTANTS, LTD		4600 GREENVILLE AVE	STE 160		Dallas	TX	75206	
LaRoche Petroleum Consultants, Ltd.		2435 N. Central Expwy	Suite 1500		Richardson	TX	75080	
LARRY LINDSEY		Address on File						
Lars Enstrom		Address on File						
LARSEN, JESS S.		Address on File						
LARSON & MCGOWIN INC.		254 NORTH JACKSON ST	PO BOX 2143		Mobile	AL	36652	

001-7306

001-7567

Highland Capital Management, L.P.  
Case No. 19-34054

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LED ENTERPRISES, INC.		11131 SHADY TRAIL			Dallas	TX	75229	
LEDERMAN, SHAWN		Address on File						
Lee Lord		Address on File						
Lee Park and Arlington Hall Conservancy		3333 Turtle Creek Blvd.			Dallas	TX	75219	
Lee, Dylan		Address on File						
Lee, Jae		Address on File						
LEE, JEFFREY		Address on File						
Lee, Shawn		Address on File						
Lee, Woenjun		Address on File						
Legal Concierge, Inc.		3975 McCreary Road			Parker	TX	75002	
LegalLink Dallas		PO Box 277951			Atlanta	GA	30384	
LegalLink Dallas		PO Box 538481			Atlanta	GA	30353-8481	
Legalpeople LLC		134 N. LaSalle Street, Ste 800			Chicago	IL	60602	
LegalSource LS, LLC		601 West 5th St, Ste 240			Los Angeles	CA	90071	
LEGG, BRIAN		Address on File						
Leif M Clark Consulting PLLC		PO Box 2676			San Antonio	TX	78299	
LEMME, MATTHEW		Address on File						
LEMUS, LUIS		Address on File						
LEMUS, LUIS C.		Address on File						
LENGE, ANDREW		Address on File						
Lenz & Staehelin		Route de Chene 30	CH-1211		Geneva		6	Switzerland
LEO, EDWARD		Address on File						
Leonard Budyonny		Address on File						
LESUE GILB TAPLIN LIVING TRUST		Address on File						
Leslie Kwang		Address on File						
Leung, Timothy		Address on File						
LEVENTON, ISAAC		Address on File						
Levinger PC		1445 Ross Avenue	Suite 2500		Dallas	TX	75202	
Levinger PC		1700 Pacific Ave Ste 2390			Dallas	TX	75201-7371	
Lewy & Salomao Advogados		AV. Brog. Faria Lima, 2601-12oAndar	CEP 01452-924		Sao Paulo-SP			BRAZIL
Lewis J. Shuster		Address on File						
Lewis Silkin LLP		5 Chancery Lane	Cliffords Inn		London		EC4A 1BL	United Kingdom
Lewis, Rice & Fingersh, L.C.		500 N Broadway, Ste 2000			Saint Louis	MO	63102-2147	
Lexecon		332 S. Michigan Ave.			Chicago	IL	60604-4397	
LexisNexis		PO Box 733106			Dallas	TX	75373-3106	
Lexitas		P.O. Box 734298	Dept. 2012		Dallas	TX	75373-4298	
LHWL		PO Box 38011			Dallas	TX	75238	
Li, Chaoyi		Address on File						
Liberty CLO Ltd.	JPMorgan Chase Bank	600 Travis Street	50th Floor	Worldwide Securities Services-Liberty CLO, Ltd.	Houston	TX	77002	
Liberty CLO Ltd.	Liberty CLO, Ltd. c/o Walkers SPV Limited	Walker House, PO Box 908GT, Mary Street	George Town, Grand Cayman	The Directors	Grand Cayman			Cayman Islands

001-732

001-7339

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Liberty CLO Ltd.		190 Elgin Avenue	George Town		Grand Cayman		KY1-9005	Cayman Islands
Liberty Life Assurance Co of Boston		Group Benefits	PO Box 2658		Carol Stream	IL	60132-2658	
Liberty Life Assurance Company of Boston		100 Liberty Way			Dover	NH	03821-0000	
Liberty Mutual Insurance Company		175 Berkley St			Boston	MA	02116-0000	
LIDDLE, BRIANNE		Address on File						
Life Fitness		156 Oak Trail			Coppell	TX	75019	
LIFE INSURANCE COMPANY OF NORTH AMERICA		PO BOX 13701			Philadelphia	PA	19101-3701	
Lighthouse Document Solutions		723 Main St	Suite 430		Houston	TX	77002	
Lighthouse Document Solutions		2520 Caroline			Houston	TX	77004	
Lightpath Capital, Inc.		1453 Third Street Promenade	Suite 315		Los Angeles	CA	90401	
Lincoln Discovery Services, Inc.		42 Nevada Ave			Long Beach	NY	15161	
Lincoln Financial Advisors Corp.	Attn Trish Kendregan, FBO David Chazin	1300 S. Clinton Street, 1H-53			Fort Wayne	IN	46802	
Lincoln Financial Advisors Corp.		1 Independent Drive	Suite 2901		Jacksonville	FL	32202	
Lincoln Financial Advisors Corp.		Trish Kendregan	1300 S. Clinton St, IH-53		Fort Wayne	IN	46802	
Lincoln Financial Advisors Corp.		18400 Von Karman, Ste 400			Irvine	CA	92612	
LINDEN, RICHARD		Address on File						
Lindsey McCully		Address on File						
Lindsey Norman		Address on File						
Linear Technologies		259 West 30th Street	Suite 201		New York	NY	10001	
Linear Technologies, Inc.		259 West 30th Street, Suite 201			New York	NY	10001	
LinkedIn Corporation		62228 Collections Center Drive			Chicago	IL	60693-0622	
LinkedIn Corporation		1000 West Maude Avenue			Sunnyvale	CA	94085-0000	
Linsco/Private Ledger		9785 Towne Centre Dr			San Diego	CA	92121-1968	
LINVEL, SHANNON		Address on File						
Lipper Inc		PO Box 417148			Boston	MA	02241	
LiquidFiles		PO Box 2403			North Parramatta	NSW	01750	AUSTRALIA
Lisa Bock		Address on File						
Lisa Joseph		Address on File						
LISA RIDLEY		Address on File						
Litigation Paralegals, LLC		1717 McKinney Avenue	Suite 700		Dallas	TX	75202	
Litigation Research		15 Golf Links Court			Kingwood	TX	77339-5335	
Litigation Solution, Inc.		901 Main St Concourse 121			Dallas	TX	75202	
Litigation Research	ATTN Litigation Research	15 Gif Lknks Ct			Kingswood	TX	77339	
Little Forney Crossing, Ltd.	c/o Standridge Companies, Ltd	3008 E. Hebron Pkwy, Bldg 300			Carrollton	TX	75010	

**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Littler Mendelson, PC		PO Box 45547			San Francisco	CA	94145-0547	
LIU, JEFF		Address on File						
Live Healthy America		1300 Walnut Street	Suite 100		Des Moines	IA	50309	
LiveWire Technologies, Inc.		PO Box 550			Little Elm	TX	75068	
Lizarazo, Mireya		Address on File						
Liaughing Llama Productions	Attn Robert Briscoe	11 Moller St			Tenafly	NJ	07670	
LLOYD GROUP		PO BOX 1374 MIDTOWN STATION			New York	NY	10018	
LLOYD, ANDREA K.		Address on File						
LNR and Associates		9426 Chimney Corner Lane			Dallas	TX	75243	
Loan Syndications and Trading	Attn Alicia Sansone	366 Madison Ave, 15th Floor			New York	NY	10017	
Loan Syndications and Trading	ATTN LORENA DELUCA	360 MADISON AVE, 16TH FLR			New York	NY	10017	
Locke Liddell & Sapp LLP		PO Box 911541			Dallas	TX	75391-1541	
Lockton Companies of Dallas		PO Box #671195			Dallas	TX	75267-1195	
Loews Coronado Bay	Jessica Gaines	Loews Business Service Center	424 Church Street, Suite 300		Nashville	TN	37219	
Loews Coronado Bay	Loews Coronado Bay Hotel	4000 Coronado Bay Road			Coronado	CA	92118	
Loews Coronado Bay Resort		4000 Coronado Bay Road			Coronado	CA	92118	
Loews Las Vegas Resort		101 Montelago Blvd			Henderson	NV	89011	
Logan Allin		Address on File						
LogMeIn, Inc.		PO Box 50264			Los Angeles	CA	90074-0264	
LogoLink		3001 LBJ Freeway Ste 103			Dallas	TX	75234	
LOHRDING, BRIAN		Address on File						
Loiben, Tara		Address on File						
LOMBARDI, CHRISTOPHER		Address on File						
London Stock Exchange		10 Paternoster Square			London		EC4M 7LS	United Kingdom
Longhorn Credit Funding, LLC	c/o Lord Securities Corp.	48 Wall Street, 27th Floor	Attn Secretary		New York	NY	10005	
Longhorn Credit Funding, LLC		874 Walker Rd, Ste C			Dover	DE	19904-0000	
Looper Reed & McGraw P.C.		1601 Elm St, Ste 4600			Dallas	TX	75201	
Loren Jackson, District Clerk	Att Civil/Family Post Trial	PO Box 4651			Houston	TX	77210-4651	
Lori Hosea		Address on File						
LOSEY, NICHOLAS		Address on File						
LOUGHLIN MEGHUI + COMPANY, INC.		148 MADISON AVE	8TH FLOOR		New York	NY	10016	
LOUGHLIN MEGHUI + COMPANY, INC.		220 West 42nd Street, 9th Floor			New York	NY	10036	
Louis Dessaint		Address on File						
LOVELACE, NAOMI		Address on File						
Lowenstein Sandler PC		65 Livingston Ave			Roseland	NJ	07068	
Loyal Source		3504 Lake Lynda Drive	Suite 175		Orlando	FL	32817	
Loyens Loeff		Address on File						
Loyola University- Barnett Professorship	ATTN Traci Wolff	Loyola University New Orleans	7214 St. Charles Ave., Campus Box 909		New Orleans	LA	70115	
LPGP Connect		98 Mereway Road			Twickenham		TW2 6RG	United Kingdom

001-734

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LPL Financial	Attn Accounts Receivable	PO Box 502308			San Diego	CA	92150-2308	
LPL Financial	Attn Client Comp Dept	4707 Executive Dr			San Diego	CA	92121-3091	
LPL Financial	Attn Comp Dept FBO Sid Lorio	4707 Executive Drive			San Diego	CA	92121-3091	
Lucas Associates, Inc.		PO Box 638364			Cincinnati	OH	45263-8364	
Lucas Group		PO Box 406672			Atlanta	GA	30384-6672	
LUCAS VOILES		Address on File						
LUCHEY, BRITTANY		Address on File						
LUCIDITY CONSULTING GROUP LP	ATTN ROBIN PARSONS	1300 LOOKOUT DRIVE	SUITE 225		Richardson	TX	75082	
Lucy Bannon	Michael P. Hutchens, Esq.	Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
LUI, VINCENT		Address on File						
Luis Gomez		Address on File						
Luis Lopez		Address on File						
Lumenson Security, Inc.		PO Box 912806			Denver	CO	80291-2806	
Luna, Jose		Address on File						
LUNNEY, BRITTANY		Address on File						
Lutheran High School	c/o Hannah Culburtson	9531 Milltrail			Dallas	TX	75238	
Luu, Joye		Address on File						
LVOVICH, YARASLAV		Address on File						
Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	Lynn Pinker Cox & Hurst, LLP	2100 Ross Avenue, Ste 2700		Dallas	TX	75201	
LYNN, PHAM & ROSS, LLP		PO BOX 190466			Dallas	TX	75219-4129	
Lynne Fiske		Address on File						
Lynx Capital, LLC		10900 Wilshire Blvd Ste 300			Los Angeles	CA	90024	
Lyon Wealth Management Inc.		14646 N Kierland Blvd, Ste 125	HighTower Advisors		Scottsdale	AZ	85254	
LYON, RICHARD D.		Address on File						
Lyns Brewer Group		274 Riverside Ave			Westport	CT	06880	United Kingdom
LYRECO		DEER PARK - DONNINGTON WOOD			TELFORD SHROPSHIRE		TF2 7NB	
M Patrick McShan		Address on File						
M&M The Special Events Company		9500 W 55th St Ste A			Countryside	IL	60525-7125	
M&S Technologies		2727 LBJ Freeway	Suite 810		Dallas	TX	75234	
M/S Media Productions Inc		512 Main Street, Suite 1301			Fort Worth	TX	76102	
MA Division of Unemployment Assistance		Revenue Service	19 StanifoRd St		Boston	MA	02114-2566	
Mabry, Will		Address on File						
Macaulay LLC		300 Delaware Avenue	Suite 760		Wilmington	DE	19801	United Kingdom
Macfarlanes		10 Norwich St			London		EC4A 1BD	
MACKENZIE PARTNERS, INC		105 MADISON AVE			New York	NY	10016	
MacroMavens		180 W 20th Street	Suite 1700		New York	NY	10011-0000	
MacroMavens, LLC		180 W. 20th Street	Suite 1700		New York	NY	10011	
MADDEN, SAMUEL		Address on File						
MaddenSewell, LLP		1755 Wittington Place	Ste 300		Dallas	TX	75234	
MAH, JEFFERY		Address on File						

001-7933

**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MAHMUD, GIBRAN		Address on File						
MailFinance		25881 Network Place			Chicago	IA	60673-1258	
Make-A-Wish Foundation of Metro New York		One Penn Plaza Ste 3600			New York	NY	10119	
MALCOLM M KNAPP, INC		46 E 92ND ST APT 5			NEW YORK	NY	10128-1371	
Malone Maxwell Borson Architects		718 North Buckner Blvd	Suite 400		Dallas	TX	75218	
Malwarebytes Corporation		10 Almaden Blvd, 10th Floor			San Jose	CA	95113	
Management Recruiters of Tallahassee		743 East Tennessee St			Tallahassee	FL	32308	
Management Search Inc		245 Peachtree Center Ave	suite 2500		Atlanta	GA	30303	
Manaswi Sharma		Address on File						
Manchester Grand Hyatt		PO Box 51914, Unit O			Los Angeles	CA	90051-6214	
MandateWire	ATTN Accounting	1430 Broadway, 12th Floor	Suite 1208		New York	NY	10018	
Manesh Shah		Address on File						
Mangia		50 West 57th Street			New York	NY	10019	
Mangin, Andrew		Address on File						
Manhattan Fire & Safety Corp.		242 West 30th Street	7th Floor		New York	NY	10001	
Manhattan Information Systems, Inc.		228 East 45th St			New York	NY	10017	
Manhattan Jewish Experience	Attn Danielle Yadaie	131 West 86th Street, Floor 11			New York	NY	10024	
Manian, Meagan		Address on File						
MANNING, ELLEN		Address on File						
MANO, JONATHAN		Address on File						
Mansoor Kazi		Address on File						
Manuel Lopez		Address on File						
Manulife Financial		PO Box 894764			Los Angeles	CA	90189-4764	
MANZO, MARC C.		Address on File						
MapAnything		5200 77 Center Dr, Ste 400			Charlotte	NC	28217	
Maples and Calder		UGLAND HOUSE	PO BOX 309GT S CHURCH ST	George Town	Grand Cayman			Cayman Islands
Maples Compliance Services (Cayman) Limi		PO Box 1093, Queensgate House			Grand Cayman		KY1-1102	Cayman Islands
Maples Fiduciary Services (Delaware) Inc.		4001 Kennett Pike, Ste 302			Wilmington	DE	19807	
MAPLES FINANCE		PO BOX 1093GT, QUEENSGATE HOUSE	SOUTH CHURCH ST		GEORGE TOWN		KY1-1104	Cayman Islands
MaplesFS	attn Peter Huber	Boundry Hall, Cricket Square	PO Box 1093		Grand Cayman		KY1-1102	Cayman Islands
MaplesFS Service Company Limited		PO Box 1093	Boundary Hall		GRAND CAYMAN		KY1-1102	Cayman Islands
Marble Care Unlimited		705 N. Bowser	#110		Richardson	TX	75081	
Marc Carlson		Address on File						
MARC FABER LIMITED		SUITE 3311-3313	TWO INTERNATIONAL FINANCE CENTER	8 FINANCE STREET	CENTRAL HONG KONG			HONG KONG
MARC KLYMAN		Address on File						
MARC MANZO		Address on File						
March of Dimes	attn Megan Fletcher	12660 Colt Road, Suite 200			Dallas	TX	75251	

001-79372



**Exhibit C**  
 Creditor Matrix  
 Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Marco Consulting, LLC		913 Westminster Way			Southlake	TX	76092	
Marcus Evans Inc.		Address on File						
Margaret Peggy Boswell		Address on File						
Margarita Masters		906 Sunnyvale Dr			Arlington	TX	76010-2936	
Maricopa County Treasurer		301 West Jefferson St	Rm 100		Phoenix	AZ	85003	
Marion A. Patterson		Address on File						
Mark Badros		Address on File						
Mark Divine	Koa Kai, LLC	PO Box 232307			Leucadia	CA	92023	
Mark Drucker		Address on File						
Mark Gargiulo - CFO		Address on File						
MARK GELNAW		Address on File						
Mark K. Okada	Sullivan Cromwell LLP	Brian D. Glueckstein	125 Broad Street		New York	NY	10004	
Mark Kiniry		Address on File						
Mark Okada		Address on File						
Mark Patrick	Michael P. Hutchens, Esq.	Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
Mark Rywelski		Address on File						
Mark Schonfeld, Esq.	Regional Director	Securities & Exchange Commission	3 World Financial Center, Suite 400		New York	NY	10281-1022	
Mark Simmelkjaer		Address on File						
Mark Turner		Address on File						
MARKET AXESS CORPORATION		LOCKBOX # 30023, GENERAL POST OFC	PO BOX 30023		New York	NY	10087-0023	
Market Builders, Inc.		433 Begonia Ave.	Suite A		Corona Del Mar	CA	92625	
Market76, Inc.		900 Grand Avenue			New Haven	CT	06511	
MarketResearch		6101 Executive Blvd Ste 110			Rockville	MD	20852	
Markets Group		10 W. 37th St.	7th Floor		New York	NY	10018	
Markham Fine Jewelers		8355 Gaylord Pkwy			Frisco	TX	75034	
Markit	Attn John Taylor	IHS Markit Legal Department	IHS Markit, 450 West 33rd St,	5th Floor	New York	NY	10001	United Kingdom
Markit Equities Limited	c.o Market Group Limited, Level 4	Ropemaker Place, 25 Ropemaker Street			London		EC2Y9LY	United Kingdom
Markit Group Limited		4th Fir Ropemaker Place	25 Ropemaker St		London		EC2Y9LY	United Kingdom
Markit Group Limited		Level 5	2 More London Riverside		London		SE1 2AP	United Kingdom
Markit Group Limited / Markit North Amer		2 More London Riverside			London		SE12AP	United Kingdom
Markit North America Inc.		620 8th Ave	35th floor		New York	NY	10018	United Kingdom
Markit Valuations Ltd		level 5	2 More London Riverside		London		SE1 2AP	United Kingdom
Markit WSO Corp	Kendra Montoya	15 Inverness Way East			Englewood	CO	80112	
MARKIT WSO CORPORATION		Three Lincoln Centre	5430 LBJ Fwy, STE 800		Dallas	TX	75240	
MarksADR, LLC		4833 Rugby Ave, Ste 301			Bethesda	MD	20814	
MARQUESS & ASSOCIATES		15441 KNOLL TRAIL	STE 280 LB1		Dallas	TX	75248	
Marriott Business Services		PO Box 402642			Atlanta	GA	30384-2642	
Mars Printing		17426 Studebaker Rd			Cerritos	CA	90703	
MARSHALL HESS		Address on File						

001-7037

## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Marson, Stacy		Address on File						
Martin G. Salazar		Address on File						
Martin Podorsky		Address on File						
Martin, Andrew		Address on File						
Martin, Carla		Address on File						
MARTIN, DANIEL G.		Address on File						
MARTIN, WILLIAM		Address on File						
MARTINSON, MARK		Address on File						
Marty Mooney		Address on File						
Marval & O'Farrell		Address on File						
Mary Irving	Michael P. Hutchens, Esq.	Av. Leandro N. Alem 928	301 Commerce Street, Suite 3500		Buenos Aires		01001	ARGENTINA
Mary Zappone		Whitaker Chalk Swindle & Schwartz PLLC			Fort Worth	TX	76102-4135	
Mayam Rusch		Address on File						
Maryland Office of the Attorney General	Division of Securities	Address on File						
Mazullo Reporting Agency		200 Saint Paul Place			Baltimore	MD	21202	
MASON, DEANA		345 North LaSalle	No 1605		Chicago	IL	60654	
MASON, FREDERIC		Address on File						
MASON, FREDERIC		Address on File						
Mass. Dept. of Revenue	Attn Bankruptcy Unit	PO Box 9564			Boston	MA	02114	
MASSACHUSETTS DEPARTMENT OF REVENUE		PO Box 7025			Boston	MA	02204	
MASSACHUSETTS DEPARTMENT OF REVENUE		PO BOX 7065			Boston	MA	02204-7065	
Massachusetts Mutual Life Insurance Co		1295 State Street			Springfield	MA	01111	
Massand Capital, INC		130 East 18th Street #1P			New York	NY	10003	
MASSEYS LLP		Hillgate House	26 Old Bailey		London		EC4M 7QH	United Kingdom
MassMutual Financial Group		100 Bright Meadow Blvd			Enfield	CT	06082	
MassMutual Life Insurance Company		1000 N Central Expwy Ste 1000			Dallas	TX	75231-4177	
Massoud Karimzadeh		Address on File						
Mateo Hix		Address on File						
MATRIX RESOURCES INC.		PO BOX 101177			Atlanta	GA	30392	
Matt Culler		Address on File						
MATT DUNHAM		Address on File						
Matt Hurd		Address on File						
Matt McElligott		Address on File						
Matt McElligott Photography MATTHEW BENDER & CO, INC		1409 E. Windsor Drive			Denton	TX	76209	
Matthew Berry, Esq.	Office of General Counsel	PO BOX 7247-0178			Philadelphia	PA	19170-0178	
Matthew DiOrio	Michael P. Hutchens, Esq.	Federal Communications Commission	445 12th Street, S.W.		Washington	DC	20554	
Matthew Garrett		Whitaker Chalk Swindle & Schwartz PLLC	301 Commerce Street, Suite 3500		Fort Worth	TX	76102-4135	
		Address on File						

001-7038

Exhibit C  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Matthew Gould		Address on File						
Matthew Kirst		Address on File						
Matthew Murphy		Address on File						
MATTHEW SCHNABEL		Address on File						
Matthew Selman		Address on File						
MATTHEW WHITLEY		Address on File						
Mattos Filho Veiga Filho Marry Jr.		Address on File						
Maurice Robinson & Associates LLC		880 Apollo St Suite 125			El Segundo	CA	90245	
Maurice Robinson & Associates LLC		28 Dover Place			Manhattan Beach	CA	90266	
Mauricio Chavarriaga	c/o Highland Capital Mgmt.	245 Park Ave, 24th Flr			New York	NY	10167	
Mauricio Chavarriaga		Address on File						
Mauricio Delgado		Address on File						
MAWN, CHRISTOPHER		Address on File						
Max Russell Phinney		Address on File			New York	NY	10174	
Maxim Group, LLC		405 Lexington Ave #2						
MAY, DERRICK		Address on File						
MAYER BROWN LLP		2027 COLLECTION CENTER DR			Chicago	IL	60693-0020	
Mayer, Brown, Rowe & Maw LLP		1675 Broadway			New York	NY	10019-5820	
Mayeron, John		Address on File						
Mayo, Christopher L.		Address on File						
Mayors Intern Fellows Fund		3963 Maple Ave, Suite 390			Dallas	TX	75219	
Mazzeo Song & Bradham LLP		The Dallas Foundation						
MBA Reporting Services, Inc		708 Third Ave, 19th Fl			New York	NY	10017	
MBM Advisors, Inc.		555 Republic Drive	2nd Floor		Plano	TX	75074	
McCafferty, Christopher		440 Louisiana #2600			Houston	TX	77002	
McCague Borlack LLP		Address on File						
McClung, Elizabeth B.		130 King St. West Suite 2700			Toronto	ON	M5X1C7	CANADA
McCormick, Robert		Address on File						
McCormick, Robert		Address on File						
McDaniel, Patrick		Address on File						
McDermett, Bonner		Address on File						
McDermott investment Services, LLC		44 E Broad St, FL 2			Bethlehem	PA	18018	
McDermott Will & Emery LLP		Lockbox - New York PO Box 7247-6755			Philadelphia	PA	19170-6755	
McDermott Will & Emery LLP		PO BOX 2995			Carol Stream	IL	60132-2995	
McDermott Will & Emery LLP		227 West Monroe Street			Chicago	IL	60606-5096	
McDermott Will & Emery LLP		P.O. Box 6043			Chicago	IL	60680-6043	
McElroy & Company P.C.		16415 Addison Road	Suite 800		Addison	TX	75001	

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
McFARLANE, PETER A		Address on File						
McFARLING, BRANDON		Address on File						
McGRANER, MATTHEW		Address on File						
McGraner, Matthew		Address on File						
MCGREGOR, MICHELLE		Address on File						
McGuireWoods LLP		800 E. Canal Street			Richmond	VA	23219-3916	
McIntosh Search Incorporated		6310 Lemmon Ave Ste 202			Dallas	TX	75209	
McKay, Brad		Address on File						
MCKEE NELSON LLP		ONE BATTERY PARK PLAZA	34TH FLR		New York	NY	10004	
McKool Smith		300 Crescent Court	Suite 1500		Dallas	TX	75201	
McKool Smith P.C.	c/o Travis DeArman	300 Crescent Court Ste 1500			Dallas	TX	75201	
McKool Smith, P.C.	Gary Cruciani, Esq.	McKool Smith	300 Crescent Court, Suite 1500		Dallas	TX	75201	
McLagan Partners		PO Box 905188			Charlotte	NC	28290-5188	
McLagan Partners Inc (Aon McLagan)		PO Box 100137			Pasadena	CA	91189-0137	
McLagan Partners, Inc.	Stephen Reuther	1600 Summer Street	Ste 601		Stamford	CT	06905-0000	
MCLOCHLIN, MICHAEL		4 Overlook Point			Lincolnshire	IL	60069	
MCLOCHLIN, MICHAEL P.		Address on File						
McMains, Aubree		Address on File						
McMillan Binch Mendelsohn		Address on File						
McNamara, John		Brookfield Place Suite 4400	Bay Wellington Tower		Toronto	ON	M5J2T3	CANADA
McRedmond, Edward		Address on File						
MCS Capital LLC c/o STC, Inc.		Address on File						
Meadows Collier Reed Cousins & Blau LLP		233 North Prospect St., Ste. 202			Hagerstown	MD	21740	
MEANS, BRADLEY		901 Main St. Suite 3700			Dallas	TX	75202	
Medanich, Michael		Address on File						
		Address on File						
Mediant Communications Inc.	Mediant Communications	400 Regency Forest Drive, Suite 200			Cary	NC	27518	
Mediant Communications LLC		PO Box 29976			New York	NY	10087-9976	
MedPost Urgent Care-East Dallas		9540 Garland Rd	Suite C408		Dallas	TX	75218-5004	
Meeks, Lucas		Address on File						
MEETINGZONE LTD		OXFORD HOUSE	OXFORD ROAD		Thame		OX9 2AH	United Kingdom
MEGAN MCGEE		Address on File						
Meister Seelig & Fein LLP		125 Park Avenue	7th Floor		New York	NY	10017	
MELLENDEZ, HELDER		Address on File						
MELISSA LOPEZ		Address on File						
Melody Po		Address on File						
Mendelsohn, Rosentzveig, Shact		1000 Sherbrooke St West, 27th Flr			Montreal	QC	H3A 3G4	CANADA
Mendenhall, Brad		Address on File						
MERCER (US) INC.	John Dempsey	1166 Avenue of the Americas			New York	NY	10036	

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Mercer Consumer	Attn DV1 Fin	PO Box 310293			Des Moines	IA	50331-0293	
Mercer Consumer	Wells Fargo Bank	c/o Regulux Lockbox Services 310293	666 Walnut Street		Des Moines	IA	50309	
Merchants Automotive Group, Inc.		1278 Hooksett Road			Hooksett	NH	03106	
Merchants Automotive Group, Inc.		PO Box 16415			Hooksett	NH	03106-6415	
Mercy Corps		P.O. Box 2669, Dept W			Portland	OR	97208-2669	
MEREDITH HERZFELD Mergent, Inc.		Address on File						
Mergent, Inc.		PO Box 403123			Atlanta	GA	30384-3123	
Mergemarket		895 Broadway	4th Floor		New York	NY	10003	
Mergemarket (US) Limited (trading as Xt		1501 Broadway	Suite 801		New York	NY	10036-0000	
MERGERMARKET LTD		11 West 19th Street	2nd Floor		New York	NY	10011	
MERGERMARKET LTD		3 E 28th ST	4th FLR		New York	NY	10016	
Merit Court Reporters		307 W 7th Street	Ste 1350		Fort Worth	TX	76102	
Merope Pentogenis		Address on File						
Merrill Communications LLC		One Merrill Circle			Saint Paul	MN	55108	
Merrill Communications LLC		CM-9638			Saint Paul	MN	55170-9638	
MERRILL CORPORATION		CM-9638			Saint Paul	MN	55170	
MERRILL LYNCH	Attn Blake Bollinger	569 Brookwood Village	Ste 501		Birmingham	AL	35209	
MERRILL LYNCH	Attn Chad Kulm	110 S Phillips Ave, Ste 101			Sioux Falls	SD	57104	
MERRILL LYNCH	Attn Jason Aversa	3100 Hingston Ave			Egg Harbor Township	NJ	08234	
MERRILL LYNCH	Attn Lynae Carr	1221 McKinney Street, Ste 3900			Houston	TX	77010	
MERRILL LYNCH	Attn Megan Arnold	13355 Noel Rd, 7th Floor			Dallas	TX	75240	
MERRILL LYNCH	Attn Monty Willhite	60 E South Temple St, #200-61			Salt Lake City	UT	84111	
MERRILL LYNCH	Attn Robert Luther	1100 Canal Street			The Villages	FL	32162	
MERRILL LYNCH	Attn Tiffany Contreras	17225 El Camino Real, Ste 200			Houston	TX	77058	
MERRILL LYNCH	C/O Girard Kovarik & Assoc	101 N. Clematis St, Ste 200			West Palm Beach	FL	33401	
MERRILL LYNCH		185 Asylum Street	City Place II, 14th Flr		Hartford	CT	06103	
MERRILL LYNCH		NJ2-140-02-01	1400 Merrill Lynch Drive		Pennington	NJ	08534	
MERRILL LYNCH		4802 Deer Lake Dr E	CMS CBRU FL9-801-01-02		Jacksonville	FL	32246	
MERRILL LYNCH		CMS CBRU FL9-801-01-02	4802 Deer Lake Dr E		Jacksonville	FL	32246	
MERRILL LYNCH		21805 FIELD PARKWAY STE 220			DEER PARK	IL	60010	
Merrill Lynch Valuations LLC	Attn Richard Eimbinder	15514 Collections Center Drive			Chicago	IL	60693	
Merry Phengvath		450 E 4th Street			Brooklyn	NY	11218	
MERS Educational Conference	ATTN Bob Rust	Municipal Empee Retirement Syst of LA	7937 Office Park Blvd		Baton Rouge	LA	70809	
MESERVE, NICHOLAS		Address on File						
Meta-e Discovery LLC	Paul McVoy	Meta-e Discovery	Six Landmark Square, 4th Floor		Stamford	CT	06901	

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Meta-e Discovery, LLC	Attn Paul H. McVoy	93 River Street			Millford	CT	06460	
Meta-e Discovery, LLC	Morrison Cohen LLP	Attn Joseph T. Moldovan and Sally Siconolfi	909 Third Avenue		New York	NY	10022	
Metalogix International		PO Box 83304			Pittsburgh	PA	15250	
METHVIN, JAMES		Address on File						
Metlife	Attn Placings Unit	1300 Hall Blvd.			Bloomfield	CT	06002	
Metlife								
Metlife	Attn Retail Life & DI Operations	18210 Crane Nest Dr, 5th Floor	Placings Unit		Tampa	FL	33647	
Metlife Investors USA		PO BOX 371487			Pittsburgh	PA	15250-7487	
Insurance Company		PO Box 13863			Philadelphia	PA	19101-0000	
MetLife SBC		5400 LBJ Freeway	Suite 1100		Dallas	TX	75240	
MetLife SBC		PO Box 804466			Kansas City	MO	64180-4466	
Metro Attorney Service Inc.		305 Broadway, 14th Flr			New York	NY	10007	
Metro-Repro, Inc.		PO Box 560092			Dallas	TX	75356-0092	
METT	Attn Jana Clemans	Pioneer Natural Resources	5205 N. O'Connor Blvd, Suite 200		Irving	TX	75039-3746	
Meunier, Marc		Address on File						
MGL Consulting Corp.		10077 Grogans Mills Rd Ste 300			The Woodlands	TX	77380	
MHA Petroleum Consultants LLC		730 17th Street	Suite 410		Denver	CO	80202	
MIAO, EUGENE		Address on File						
MICHAEL & TERESA OLSON TRUST		Address on File						
Michael Blackburn		Address on File						
MICHAEL COLVIN		Address on File						
Michael Cummings		Address on File						
MICHAEL DEVICO		Address on File						
Michael Hasenauer		Address on File						
Michael Jeong		Address on File						
MICHAEL KELLY		Address on File						
MICHAEL LANE CUISINE, INC		8409 PICKWICK # 112			Dallas	TX	75225	
MICHAEL LATHAM		Address on File						
Michael Ly		Address on File						
Michael Malone Architects, Inc		5646 Milton St Suite 705			Dallas	TX	75206	
Michael Morris		Address on File						
Michael P Zarilli		Address on File						
MICHAEL PAGE INTERNATIONAL		8 BATIN RD			Slough Berkshire		SL 1 3SA	United Kingdom
MICHAEL PASSMORE		Address on File						
MICHAEL PETERSON		Address on File						
Michael Phillips		Address on File						
Michael R. Coker Company		2700 Swiss Ave Suite 100			Dallas	TX	75204	
Michael Radovan		Address on File						
Michael S. Held		Address on File						
MICHAEL SHERIDAN		Address on File						
Michael Sorell		Address on File						

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Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MICHAEL SZKODZINSKI		Address on File						
MICHAEL T DALBY IRA		Address on File						
Michael Tepitsky		Address on File						
MICHAEL WANG		Address on File						
MICHAEL WILCHER		Address on File						
Michael Paul Donaldson		Address on File						
Michelle French, Tax A/C		Address on File						
Michigan Department of Treasury		Address on File						
Mick Law P.C.		PO Box 30774			Lansing	MI	48909-8274	
		816 South 169th Street			Omaha	NE	68118	
		1950 N Stemmons Fwy	Suite 5010		Dallas	TX	75207	
Microsoft Corporation								
Microsoft Licensing GP, a Subsidiary of Microsoft Corporation			1001 4th Ave, Suite 4500					
	David P. Papiez	Fox Rothschild LLP			Seattle	WA	98154	
Microsoft Corporation and Subsidiary of Microsoft Corporation		Amber Brazier, Associate Paralegal	One Microsoft Way		Redmond	WA	98052	
Microsoft Services		One Microsoft Way			Redmond	VA	98052	
		PO Box 844510			Dallas	TX	75284-4510	
MICRO-TEL								
Mike Brennan		3700 Holcomb Bridge Rd	Suite 5		Peachtree Corners	GA	30092	
Mike Brohm		Address on File						
Mike Doyle		Address on File						
Mike Hurley		Address on File						
Mike Sharkey		Address on File						
Mike Wolbert		Address on File						
Milbank, Tweed, Hadley & McCloy LLP		1 CHASE MANHATTAN PLAZA			New York	NY	10005-1413	
Milberg LLP		One Pennsylvania Plaza	49th Floor		New York	NY	10119	
Miles Littlefield		Address on File						
Miller & Chevalier Chartered		P.O. Box 758604			Baltimore	MD	21275-8604	
Miller Buckfire & Co, LLC		601 Lexington Ave			New York	NY	10022	
Miller Korzenik Sommers								
Rayman LLP		1501 Broadway Ste 2015			New York	NY	10036-5600	
MILLER, DEBORAH		Address on File						
Miller, Egan, Molter & Nelson LLP		4514 Cole Avenue	Suite 1200		Dallas	TX	75205	
Miller, Egan, Molter & Nelson LLP		1402 San Antonio St.	Suite 100		Austin	TX	78701	
MILLIMAN CONSULTANTS AND ACTUARIES		1550 LIBERTY RIDGE DR	STE 200		WAYNE	PA	19087-5572	
Mills, James		Address on File						
MILTENBERGER, WILLIAM		Address on File						
Mindy Billinghamurst		Address on File						
Miner, Christopher		Address on File						
Minnesota Revenue		Mail Station 1260			Saint Paul	MN	55145-1260	

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Minnesota State Treasurer		Minnesota Department of Commerce	85 7th Place East, Suite 500		Saint Paul	MN	55101	
Miramar OSC	Attn Leslie Henger	11763 Ashlock Way			San Diego	CA	92131	
Mirani, Parth		Address on File						
MISLAV TOLUSIC		Address on File						
Mississippi Secretary of State	Business Regulation & Enforcement Div	125 S. Congress Street			Jackson	MS	39201	
MISSISSIPPI STATE TAX COMMISSION		PO BOX 1033			Jackson	MS	39215	
Missouri Department of Revenue		PO Box 3020			Jefferson City	MO	65105-3020	
MISSOURI DIRECTOR OF REVENUE	TAXATION BUREAU	PO BOX 3365 (573)751-4541			Jefferson City	MO	65105-3365	
Missouri Secretary of State		Securities Division	600 West Main Street, 2nd Floor		Jefferson City	MO	65101	
Mitchell A. Hanwood & Partners		791 Park Ave Ste 4B			New York	NY	10021	
Mitchell, Krysta		Address on File						
Mitchener Turnipseed		Address on File						
MITTS, BRIAN		Address on File						
MJL ENTERPRISE		PO BOX 852563			Richardson	TX	75085	
MLF Lex Serv LP		4350 East West Highway			Bethesda	MD	20814	
MODERN HEALTHCARES								
DAILY DOSE		CIRCULATION DEPT	1155 GRATIOT AVE		Detroit	MI	48207-2912	
Mohring, Christopher		Address on File						
Molecular Insights		160 Second Street			Cambridge	MA	02142	
Moloney Securities		13537 Barrett Parkway Drive	Suite 300		Manchester	MI	63021	
Monarch Investigation Inc		PO Box 292265			Lewisville	TX	75029-2265	
Money-Media, Inc.	Attn Accounting	330 Hudson Street	7th Floor		New York	NY	10013	
Monster, Inc.		PO Box 90364			Chicago	IL	60696-0364	
MONSTERTRAK		14372 COLLECTIONS CENTER DR			Chicago	IL	60693	
Moodys Analytics		395 Oyster Point Blvd	Suite 215		South San Francisco	CA	94080	
Moodys Analytics		PO BOX 102597			Atlanta	GA	30368-0597	
Moodys Analytics		PO BOX 116714			Atlanta	GA	30368-0597	
Moodys Analytics		PO Box 116647			Atlanta	GA	30368-6647	
Moodys Analytics, Inc.	Attn Christopher R. Belmonte and Pamela A. Bosswick	c/o Duane Morris LLP	230 Park Avenue, Suite 1130		New York	NY	10169	
Moodys Analytics, Inc.	Sue McGeehan	7 World Trade Center	250 Greenwich Street		New York	NY	10007	
Moodys Analytics, Inc.		7 World Trade Center			New York	NY	10007-0000	
Moodys Investor Service		PO Box 102597			Atlanta	GA	30368-0597	
Moodys Investors Service, Inc.	Attn Christopher R. Belmonte and Pamela A. Bosswick	c/o Duane Morris LLP	230 Park Avenue, Suite 1130		New York	NY	10169	
Moodys Investors Service, Inc.	Sue McGeehan	7 World Trade Center	250 Greenwich Street		New York	NY	10007	

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## Exhibit C

Creditor Matrix

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Moody Investors Service, Inc.	Sue McGeehan	VP, Collections, Finance Dept.	7 World Trade Center at 250 Greenwich Street		New York	NY	10007	
MOORE & VAN ALLEN PLLC		100 NORTH TRYON ST	STE 4700		Charlotte	NC	28202-4003	
MOORE, CALEB		Address on File						
MOORE, WILLIAM C.		Address on File						
Morgan Lewis & Bockius LLP		PO Box 8500 S-6050			Philadelphia	PA	19178-6050	
Morgan Stanley	Attn Accounts Receivable	PO Box 860			New York	NY	10008-0860	
Morgan Stanley	Attn Adam Razov	855 Franklin Ave.			Garden City	NY	11530	
Morgan Stanley	Attn Diana Sigona	1585 Broadway, 23rd Flr			New York	NY	10036	
Morgan Stanley	Attn Jonathan Canter	10960 Wilshire Blvd, Ste 2000			Los Angeles	CA	90024	
Morgan Stanley	Attn Margaret Oshea-NW Managers Mtg	1585 Broadway, 23rd Floor			New York	NY	10036	
Morgan Stanley	Attn MF Billing Dept	1300 Thames St, 4th Flr			Baltimore	MD	21231	
Morgan Stanley	Attn Michael Lawrence	6037 La Flocha			Rancho Santa Fe	CA	92067	
Morgan Stanley	Attn Michelle Dolan	2 Jericho Plaza			Jericho	NY	11753	
Morgan Stanley	Attn Robyn Owens	370 17th Street, Suite 2800			Denver	CO	80202	
Morgan Stanley		111 S. Pflingsten Road	Suite 200		Deerfield	IL	60015	
Morgan Stanley		200 Crescent Court	Ste 900		Dallas	TX	75201	
Morgan Stanley		14850 N Scottsdale Rd	Ste 600		Scottsdale	AZ	85254	
Morgan Stanley		733 Bishop Street	Ste 2800		Honolulu	HI	96813	
MORGAN, JOHN		Address on File						
MORGANS, JONATHAN		Address on File						
MORLEY CAMPBELL		Address on File						
Morningstar Inc.		22 W Washington St			Chicago	IL	60602-0000	
Morningstar, Inc.		2668 Paysphere Circle			Chicago	IL	60674	
Morningstar, Inc.		135 South LaSalle St Dept. 2668			Chicago	IL	60674-2668	
Morningstar, Inc.		5133 Innovation Way			Chicago	IL	60682-0051	
Morris James LLP		500 Delaware Avenue	Suite 1500	PO Box 2306	Wilmington	DE	19899-2306	
Morris, Manning, & Martin LLP		1600 Atlanta Financial Center	3343 Peachtree Road, NE		Atlanta	GA	30326-1044	
MORRIS, NICHOLS, ARSHT & TUNNELL LLP		1201 NORTH MARKET ST	PO BOX 1347		Wilmington	DE	19899-1347	
MORRIS, NICHOLS, ARSHT & TUNNELL LLP	William M. Lafferty	Kevin M. Coen	1201 N. Market Street		Wilmington	DE	19801	
Morrison & Foerster		1290 Ave of the Americas			New York	NY	10104-0050	
Morrison Cohen LLP	Attn Joseph T. Moldovan and Sally Siconolfi	909 Third Avenue			New York	NY	10022	
Morstad		79 East Putnam Ave	Outdoor Traders Building		Greenwich	CT	06830	
Mortensen, Christopher		Address on File						
Morton, David C.		Address on File						
MOSTLY SMOKED		VITTORIA HOUSE	2A TOWCESTER RD		BOW London		E3 3ND	United Kingdom
Motus Red LLC		7018 Hursey			Dallas	TX	75205	
Mourant Ozannes		Address on File						

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Move Solutions, Ltd.		1473 Terre Colony Ct, Dept DA			Dallas	TX	75212	
MoveWorks, Inc.		4945 Sharp Street			Dallas	TX	75247	
MP Advisory		43 Vila Nova Pauliceia			Sao Paulo-SP			BRAZIL
MPulse Maintenance Software		PO Box 22906			Eugene	OR	22906	
MQ Services Ltd.		Chancery Hall	52 Reid St		Hamilton		HM 12	BERMUDA
MQ Services Ltd.		PO Box HM 1737			Hamilton		HM GX	BERMUDA
MQ Services Ltd.		PO BOX HM 809			Hamilton		HM GX	BERMUDA
MRB Research Partners Inc.		122 East 42nd Street	Suite 2310		New York	NY	10168	
MRI Contract Staffing		5151 Beltline Rd	Suite 550		Dallas	TX	75254	
MRI Contract Staffing		88276 Expedite Way			Chicago	IL	60695-0001	
MS Society of Long Island		40 Marcus Dr.	Suite 100		Melville	NY	11747	
MSCI Inc.		PO Box 414631	250 Greenwich St, 49th floor		Boston	MA	02241-4631	
MSCI Inc.		7 World Trade Center			New York	NY	10007-0000	
MT State Auditor, Securities Comm.		840 Helena Avenue			Helena	MT	59601	
MTV Staying Alive Foundation		1305 Wycliff Ave	Suite 120		Dallas	TX	75207	
Muck Holdings LLC		c/o Crowell & Moring LLP	590 Madison Avenue		New York	NY	10022	
MULLER, MARY	Attn Paul Haskel	Address on File						
Multichannel News		PO Box 5667			Harlan	IA	51593-1167	
MUNDASSERY, APPU		Address on File						
Munger Tolles & Olson LLP		355 South Grand Ave			Los Angeles	CA	90071-1560	
Munsch Hardt Kopf & Harr, P.C.	Davor Rukavina, Esq., Thomas D. Berghman, Esq., Julian P. Vasek, Esq.,	500 N. Akard St., Ste. 3800			Dallas	TX	75201	
Munsch Hardt Kopf & Harr, P.C.	Davor Rukavina, Julian P. Vasek	3800 Ross Tower	500 N. Akard Street Suite 402		Dallas	TX	75202-2790	
Murano Connect LP		252 West 38th Street			New York	NY	10018	
Murder Mystery Texas		6304 Innsbrooke Dr			Arlington	TX	76016	
Murphy, George		Address on File						
MURPHY, MATTHEW		Address on File						
MURRAY HILL CENTER SOUTHWEST INC		14185 Dallas Parkway Suite 1200			Dallas	TX	75254	
MURRAY, ANDREW		Address on File						
Murray, Mason		Address on File						
Murray, Wesley		Address on File						
Muscular Dystrophy Association		PO Box 38			Terrell	TX	75160	
Musser, Carley	Attn Janice	Address on File						
Muthu Dorai		Address on File						
Mxtoolbox		12710 Research Blvd	Ste 225		Austin	TX	78759	
MY HOUSE OF FINE EATS & CATERING		2025 PROMENADE CENTER			Richardson	TX	75080	
Myers Bigel Sibley & Sajovec, P.A.		PO Box 37428			Raleigh	NC	27627	
Myers Park Country Club		2415 Roswell Avenue			Charlotte	NC	28209	
Myron Corp.		PO Box 660888			Dallas	TX	75266-0888	

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Exhibit C  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
N.C. DEPARTMENT OF REVENUE		PO BOX 25000			Raleigh	NC	27640-0002	
N9NE Group Dallas-Ghostbar		2440 Victory Park Ln, 33rd Floor			Dallas	TX	75219	
NAI OLYMPIA PARTNERS		320 NORTH MERIDIAN ST	STE 400		Indianapolis	IN	46204	
NAIFA - Greater Washington DC		600 State Street	Suite A		Cedar Falls	IA	50613	
Nalin Yogasundram		Address on File						
Namara Graphics Designs		PO Box 148			Rhinebeck	NY	12572	
NANCY SMITH-WELLS, CSR		PO BOX 1284			South Pasadena	CA	91031	
NAPE Expo, LP		PO Box 224531			Dallas	TX	75222	
NAPONIC, JILL		Address on File						
NARAYAN HEGDE		Address on File						
NARY RADHAKRISHNAN		Address on File						
NASD Regulation, Inc.		701 Market St	W8705 c/o Mellon Bank, Rm 3490		Philadelphia	PA	19106	
NASD, CRD-IARD		PO Box 7777-W8705			Philadelphia	PA	19175-8705	
NASD, CRD-IARD		PO BOX 7777-W9995			Philadelphia	PA	19175-9995	
Nasdaq Information, LLC		LBX# 80200	PO Box 780200		Philadelphia	PA	19178-0200	
Nasdaq OMX		#90200	PO Box 8500		Philadelphia	PA	19178-0200	
NASDAQ Stock Market	C/O Wachovia Bank	PO Box 7777 W1555			Philadelphia	PA	19106	
NASH, CLARISSA		Address on File						
Nasher Sculpture Center		2001 Flora Street			Dallas	TX	75201	
NASKAR, ANJALI		Address on File						
NASKAR, ANJALI		Address on File						
NASP	Attn Michelle	727 15th Street, NW	Suite 750		Washington	DC	20005	
Natalie Uto		Address on File						
Nathan Brooks		Address on File						
Nathan Burns		Address on File						
Nathan Hall		Address on File						
Nathan Hukill		Address on File						
NATHAN SPEICHER		Address on File						
NATHAN ZANG		Address on File						
NATIONAL COMPLIANCE SERVICES, INC.		355 NE 5TH AVE	STE 4		Delray Beach	FL	33483	
National Corporate Research Ltd		122 E 42nd St Fl 18			New York	NY	10168-1899	
National Depo		P.O. Box 404743			Atlanta	GA	30384-4743	
NATIONAL ECONOMIC RESEARCH ASSOC. INC		PO BOX 29677	GENERAL POST OFFICE		New York	NY	10087-9677	
National Economic Research Associate		PO Box 7247-6754			Philadelphia	PA	19170-6754	
National Financial Services Corp.	ATTN Emily Ivers-Mailzone ZE7F	82 Devonshire St.			Boston	MA	02109	
National Financial Services, LLC	Attn FI Operational Accounting	100 Salem St, Mail Zone O1S			Smithfield	RI	02917	
National Financial Services, LLC	Attn Thomas Smith-Vaughan	82 Devonshire Street			Boston	MA	02109	

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Exhibit C  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NATIONAL FLAG & DISPLAY CO.		22 W 21ST ST			New York	NY	10010	
National MS Society	Attn Cara Harling	2105 Luna Rd, Ste 390			Carrollton	TX	75006	
National Multiple Sclerosis Society		PO Box 4527			New York	NY	10163	
National Regulatory Services		33443 Treasury Center			Chicago	IL	60694-3400	
National Stripper Well Association		PO Box 18336			Oklahoma City	OK	73154	
National Trust Management Services	Accounts Receivable	7957 Wellington Dr			Warrenton	VA	20186	
National Trust Management Services		PO Box 3322			Warrenton	VA	20188	
National Valuation Consultants, Inc.		7807 E. Peakview Ave, Ste 200			Centennial	CO	80111	
Nationwide Business Concepts		1439 W. Chapman Avenue	#64		Orange	CA	92868	
Nationwide Services		P.O. Box 23099			Ft. Lauderdale	FL	33307	
Natixis North America LLC		1251 Avenue of the Americas			New York	NY	10020	
NAU, STEVEN		Address on File						
NautaDutith NV		Postbus 7113, 1007 JC						
NAVEJAS, MARIANA		Amsterdam, Beethovenstraat 400			Amsterdam		1082 PR	Netherlands
NAVIGANT CONSULTING INC		Address on File						
Navigent 3, LLC		4511 PAYSPHERE CIRCLE			Chicago	IL	60674	
Navigent 3, LLC		PO Box 5370			Wayland	MA	01778	
NC Office of the Secretary of State		1737 Washington st			E. Bridgewater	MA	02333	
NEAR EARTH LLC		2 South Salisbury Street	Old Revenue Complex		Raleigh	NC	27601	
Nebraska Department of Banking & Finance		945 WEST ROAD	HOYT DAVIDSON		New Canaan	CT	06840	
NEEL MITRA	Bureau of Securities	1526 K Street, Suite 300			Lincoln	NE	68508-2732	
Neil Desai		Address on File						
Neil Menard		Address on File						
NELL GWYNN HOUSE APARTMENTS LTD		Address on File						
Nelson, Caitlin		SLOANE AVE			London		SW3 3AX	United Kingdom
Nelson, Kaitlin		Address on File						
NELSON, KRAMEY		Address on File						
NELSON, KRAMEY		Address on File						
NEOFUNDS BY NEOPOST		PO BOX 30193			Tampa	FL	33630-3193	
Nesmith, Christopher		Address on File						
NESTLE WATERS POWWOW		PO BOX 727						
Netapp		1395 Crossman Ave			CAMBERLEY		GU15 9WZ	United Kingdom
Netherland, Sewell & Associates, Inc.					Sunnyvale	CA	94089-0000	
Netherland, Swell & Associates, Inc.		2100 Ross Avenue	Suite 2200		Dallas	TX	75201	
		1601 Elm St. Suite 4500			Dallas	TX	75201	

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Netpro Computing Inc.		4747 N. 22nd St. #400			Phoenix	AZ	85016-4774	
NeWrix Corporation	Accounts Receivable	1460 Manning Parkway			Powell	OH	43065	
NEVADA COACHES, LLC		1550 S INDUSTRIAL RD			Las Vegas	NV	89102	
Nevada Dept of Taxation		PO Box 52609			Phoenix	AZ	85072-2609	
Nevada Secretary of State			2250 Las Vegas Blvd N Ste 400		N Las Vegas	NV	89030-5873	
NEW CONCEPT		Securities Division						United Kingdom
New Edge Networks		CROOKED COTTAGE, NEWCHAPEL RD	LINGFIELD		SURREY		RH7 6BJ	
NEW ERA		Unit 10 PO Box 5000			Portland	OR	97208-5000	
New Hampshire Department of State		2935 Talisman			Dallas	TX	75229	
New Horizons Computer Learning Center	Bureau of Securities Regulation	107 North Main Street	Room 204, State House		Concord	NH	03301-4951	
New Mexico Securities Division		PO Box 671164			Dallas	TX	75267-1164	
NEW YORK CITY DEPARTMENT OF FINANCE		P.O. Box 25101			Santa Fe	NM	87504	
NEW YORK CITY DEPARTMENT OF FINANCE		345 ADAMS ST			Brooklyn	NY	11201	
NEW YORK CITY DEPARTMENT OF FINANCE		PO Box 3931			New York	NY	10008-3931	
NEW YORK CITY DEPARTMENT OF FINANCE		PO Box 5150			Kingston	NY	12402-5150	
New York Financial Writers Association		PO Box 338			Ridgewood	NJ	07451-0338	
New York State Corporation Tax	NYS Corporate Tax	Processing Unit	P.O. Box 22093		Albany	NY	12201	
New York State Department of Law		New York Office of the Attorney General	120 Broadway, 23rd Floor		New York	NY	10271	
New York State Department of State		Misc. Records Bureau	41 State St		Albany	NY	12231	
New York State Income Tax		W A HARRIMAN CAMPUS			Albany	NY	12227	
New York State Income Tax		Extension Request PO Box 4125			Binghamton	NY	13902-4126	
Newbridge Financial Inc.	ATtn Scott Weeks - Accountant	5200 Town Center Circle	Tower 1, Ste 306		Boca Raton	FL	33486	
Newbridge Securities Corporation		1451 W Cypress Creek Rd, Suite 204			Ft. Lauderdale	FL	33309	
Newbridge Securities Corporation	Attn Robert Spitler-CFO	5200 Town Center Circle	Ste 306		Boca Raton	FL	33486	
NewOak Advisors LLC		485 Lexington Ave, 25th Floor			New York	NY	10017	
NewOak Capital		485 Lexington Ave, 25th flr			New York	NY	10017	
News Communications		4th Flr, Chinyang Bldg	90-3 Chungjeongno 2-ga,		Seodamun-gu		120-012	SOUTH KOREA
NexBank	John Danilowicz	2515 McKinney Ave	Ste 1100		Dallas	TX	75201	
NexBank Capital Advisors		2515 McKinney Ave, Ste 1100			Dallas	TX	75201	

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NexBank Capital, Inc., NexBank Securities, Inc., NexBank Title, Inc. and NexBank	Jason M. Rudd and Lauren K. Drawhorn	Wick Phillips Gould & Martin, LLP	3131 McKinney Avenue, Suite 500		Dallas	TX	75204	
NEXBANK SECURITIES, INC		2515 McKinney	Suite 1700		Dallas	TX	75201	
NEXBANK SECURITIES, INC		13455 NOEL RD	22ND FL		Dallas	TX	75240	
NexBank SSB	dba NexBank Credit Services	Grant Smith	2515 McKinney Ave.	11th Floor	Dallas	TX	75201	
NexBank SSB		2515 McKinney Ave. Suite 1100			Dallas	TX	75201	
NEXBANK, SSB	ATTN MARGIA SANDS	13455 NOEL RD	STE 2220		Dallas	TX	75240	
NexPoint Advisers, L.P.	Attn Davor Rukavina, Esq. and Julian P. Vasek, Esq.	Munsch Hardt Kopf & Harr, P.C.	3800 Ross Tower	500 N. Akard Street	Dallas	TX	75202-2790	
NexPoint Advisers, L.P.		200 Crescent Court	Suite 700		Dallas	TX	75201	
NexPoint Latin America Opportunities Fund	K&L Gates LLP	Stephen G. Topetzes	1601 K Street, NW		Washington	DC	20006	
NexPoint Latin America Opportunities Fund	K&L Gates LLP	James A. Wright III	State Street Financial Center	One Lincoln Street	Boston	MA	02111-2950	
NexPoint Latin America Opportunities Fund	Stephen G. Topetzes	K&L Gates LLP	1601 K Street, NW		Washington,	DC	02006	
Nextel Communications		PO Box 54977			Los Angeles	CA	90054-0977	
NexVest, LLC	Jason Rudd	3131 McKinney Ave Suite 100			Dallas	TX	75204	
NexVest, LLC		2515 McKinney Ave Suite 1100			Dallas	TX	75201	
Ney Castro		Address on File						
NGO, HONGVIEN		Address on File						
Nguyen, Hung		Address on File						
NGUYEN, KRISTINE		Address on File						
NGUYEN, TONY KHOI		Address on File						
NH Dept of State	Bureau of Securities Regulation	107 N. Main St, State House Room 204			Concord	NH	03301	
Nicholas Headley		Address on File						
Nicholas Headley		Address on File						
NICHOLAS OLENEC		Address on File						
Nicholas T. Meserve		Address on File						
NICHOLAS TRUYENS		Address on File						
NICK ALFERMANN		Address on File						
Nick Meserve		Address on File						
NICK PAULEIT		Address on File						
Nickey L. Oates Company		25 Highland Park Village	Suite 100		Dallas	TX	75205	
Nicklas, James		Address on File						
NICODEMUS WINATA		14181 NOEL RD			Dallas	TX	75254	
Nicole Lacues		Address on File						
Nikolayev, Yegor		Address on File						
Niles Chura		Address on File						
Niles K Chura		Address on File						
NILSEN, CHRISTOPHER		Address on File						
Nirav Batavia		Address on File						

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Nisen & Elliott LLC		200 West Adams St			Chicago	IL	60606	
Nitro Software, Inc.		150 Spear St Ste 1500			San Francisco	CA	94105-5115	
NIXON PEABODY LLP	ATTN BOBBI HALL	100 SUMMER ST			Boston	MA	02110	
NJ DIVISION OF TAXATION	REVENUE PROCESSING CENTER	PO BOX 642	PART		Trenton	NJ	08646-0642	
NMS Communications LLC		443 12th Street	5C		Brooklyn	NY	11215	
NMS MANAGEMENT, INC.		500 NORTH BROADWAY	STE 236		Jericho	NY	11753	
NOAH MAYER		Address on File						
NOBLE, SHELBY		Address on File						
Noel, Kirby		Address on File						
Noelle Williams		Address on File						
Nonna Knows Catering		1931 Market Center Blvd Apt 1323			Dallas	TX	75207-3500	
Noonmark Capital		9 Hall Avenue			Larchmont	NY	10538	
NORRIS, DUSTIN		Address on File						
NORRIS, DUSTIN		Address on File						
North Carolina Department of Revenue								
North Ridge Securities		PO Box 25000			Raleigh	NC	27640-0520	
NorthPark Center		112 Madison Ave, 5th Floor			New York	NY	10016	
Northwestern University		8687 North Central Expressway			Dallas	TX	75225	
Norton Rose	Attn Maureen Fenty	1800 Sherman Avenue, Suite 400			Evanston	IL	60201	
Notable Solutions, Inc.		Address on File						
Nouveau		9715 Key West Avenue	Suite 200		Rockville	MD	20850	
Nova Engineering, Inc		2270 Springlake Rd	Suite 400		Dallas	TX	75234	
Novack and Macey LLP		2625 N. Josey Lane, Suite 112			Carrollton	TX	75007	
NOW Advisors		100 N Riverside Plaza			Chicago	IL	60606-1501	
NPB Financial Group, LLC		1320 Greenway Dr	Suite 758		Irving	TX	75038	
NTR Review		3500 W. Olive Avenue	Suite 300		Burbank	CA	91505	
Numara Software Inc		407 East maple Street			Cumming	GA	30040	
Numara Software Inc		PO Box 102280			Atlanta	GA	30368-2280	
Nutter, McClennen & Fish, LLP		PO BOX 933754			Atlanta	GA	31193-3754	
NWCC, LLC	Attn Ian Roffman	Seaport West	155 Seaport Blvd		Boston	MA	02210	
NWCC, LLC	c/o of Michael A. Battle, Esq.	Barnes & Thornburg, LLP	1717 Pennsylvania Ave N.W. Ste 500		Washington	DC	20006-4623	
NWCC, LLC	James Peterson	375 Park Avenue, 36th Floor			New York	NY	10152	
NYC DEPARTMENT OF FINANCE	Jonathan D. Sundheimer	Barnes and Thornburg LLP	11 S. Meridian St.		Indianapolis	IN	46204	
NYC DEPARTMENT OF FINANCE		PO Box 3644			New York	NY	10008	
NYC DEPARTMENT OF FINANCE		PO Box 3646			New York	NY	10008	
NYC DEPARTMENT OF FINANCE		PO Box 3922	General Corporation Tax		New York	NY	10008-3922	
NYC DEPARTMENT OF FINANCE		PO Box 3931			New York	NY	10008-3931	
NYC DEPARTMENT OF FINANCE		59 Maiden Lane, 19th Floor			New York	NY	10038-4502	

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NYC DEPARTMENT OF FINANCE		PO Box 5040			Kingston	NY	12402-5040	
NYC DEPARTMENT OF FINANCE		PO Box 5060			Kingston	NY	12402-5060	
NYC DEPARTMENT OF FINANCE		PO Box 5070			Kingston	NY	12402-5070	
NYC DEPARTMENT OF FINANCE		PO BOX 5100			Kingston	NY	12402-5150	
NYC DEPARTMENT OF FINANCE		PO BOX 5150			Kingston	NY	12402-5150	
NYC FIRE DEPARTMENT		CHURCH STREET STATION	PO BOX 840		New York	NY	10008-0840	
NYEMASTER GOODE LAW FIRM		700 WALNUT	STE 1600		Des Moines	IA	50309-3899	
NYIAC		150 E. 42nd St, 17th Floor			New York	NY	10017	
NYS Assessment Receivables		PO Box 4127			Binghamton	NY	13902-4127	
NYS Unemployment Insurance		PO Box 4301			Binghamton	NY	13902-4301	
NYS Workers Comp Board DB		One Exchange Plaza	55 Broadway Suite 201		New York	NY	10006	
NYSE ARCA, LLC		PO Box 223529			Pittsburgh	PA	15251-2529	
NYSE MARKET, INC		Grand Central Station	PO BOX 4695		New York	NY	10163	
NYSE MARKET, INC		Box #223695			Pittsburgh	PA	15251-2695	
NYSE MARKET, INC		BOX #4006	PO BOX 8500		Philadelphia	PA	19178-4006	
NYSIF Disability Benefits	DCC	1 Watervliet Ave. EXT			Albany	NY	12206	
NYSIF Disability Benefits		PO Box 5239			New York	NY	10008-5239	
Oak Tree Securities, Inc.		4049 First Street	Suite 129		Livermore	CA	94551-4949	
Ober, Kaler, Grimes & Shriver		100 Light Street			Baltimore	MD	21202	
Objective Group, Inc.		201 South Biscayne Blvd, 28th Floor			Miami	FL	33131	
OBJECTIVE PARADIGM CORPORATION	ATTN RYAN POLLOCK	805 N MILWAUKEE AVE STE 300			Chicago	IL	60622	
OBRIEN, JUSTIN		Address on File						
OBRIEN, MICHAEL J		Address on File						
OC CRUISER, Inc		1439 W Chapman Ave #260			Orange	CA	92868	
Oce Imagistics Inc		PO Box 856193			Louisville	KY	40285	
OConnor, Shannon		Address on File						
OConnors		3800 Buffalo Speedway	Ste 500		Houston	TX	77098	
Office Depot, Inc		DEPT 56-4201182804	PO BOX 689020	OFFICE DEPOT CREDIT PLAN	Des Moines	IA	50368-9020	
Office Depot, Inc		Dept. 56 - 4201182804 PO Box 9020			Des Moines	IA	50368-9020	
Office Depot, Inc		PO Box 70025			Los Angeles	CA	90074-0025	
OFFICE EQUIPMENT								
FINANCE SERVICES		PO BOX 790448			Saint Louis	MO	63179-0448	
Office Expo		2025A Midway Rd			Carrollton	TX	75006	
Office of Secretary of State		1019 Brazos Street			Austin	TX	78701	
Office of the Attorney General	Michael B. Mukasey, Esq.		950 Pennsylvania Avenue, N.W.		Washington	DC	20530-0001	

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## Exhibit C

Creditor Matrix

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Office of the Attorney General		Securities Division	200 St Paul Place		Baltimore	MD	21202	
Office of the General Counsel	Re Prime Brokerage Services	Jefferies LLC	520 Madison Avenue, 16th Floor		New York	NY	10022	
Office of the General Counsel		Pension Benefit Guaranty Corp.	1200 K Street, N.W.		Washington	DC	20005-4026	
Office of the Securities Comm. KS	Securities Division	1300 SW Arrowhead Rd PO BOX 89			Topeka	KS	66604-4019	
OGLETREE DEAKINS		918 S PLEASANTBURG DR (29607)			Columbia	SC	29202	
OGLETREE DEAKINS			PO BOX 167		Greenville	SC	29602	
Ogletree Deakins Nash Smoak & Stewart PC		P.O. Box 89			Columbia	SC	29202	
OHANNA, DAVID		Address on File						
OHC Advisors Inc		12060 SW 129th CT Ste 200			Miami	FL	33186-4582	
Ohio Division of Securities		77 South High Street	22nd Floor		Columbus	OH	43215	
Oil & Gas Information Systems		5801 Edwards Ranch Road	Suite 200		Fort Worth	TX	76109	
Oil & Gas Journal		Pennwell Corporation	PO Box 4362		Chicago	IL	60680-4207	
Oil and Gas Investor		PO Box 3001			Northbrook	IL	60065-3001	
Okada, Luke		Address on File						
Oklahoma Department of Securities		Oklahoma Department of Securities	204 N. Robinson Ave., Ste. 400		Oklahoma City	OK	73102-7001	
Oklahoma Independent Petroleum Assoc.		500 N.E. 4th Street			Oklahoma City	OK	73104	
OKLAHOMA TAX COMMISSION	GENERAL COUNSELS OFFICE	100 N. BROADWAY AVE, SUITE 1500			OKLAHOMA CITY	OK	73102	
OKLAHOMA TX COMMISSION		PO BOX 26930			Oklahoma City	OK	73126-0930	
OKOLITA, MATTHEW		Address on File						
Okta Inc		100 1st St Fl 6			San Francisco	CA	94105-4632	
Okta, Inc.		301 Brannan St	Suite 100		San Francisco	CA	94107	
Old Republic National Title Ins. Co.		8201 Preston Rd	Suite 450		Dallas	TX	75225	
Olender Reporting, Inc.		1522 K St NW Ste 720			Washington	DC	20005	
Olive & Ivy		7135 E Camelback Rd	No 195		Scottsdale	AZ	85251	
OLIVER CASTELINO		Address on File						
OLSON,CANNON, GORMLEY, & DESRUISSEAU		9950 WEST CHEYENNE AVE			Las Vegas	NV	89129	
OM5-DALLAS		Prestonwood Tower	5151 Bellline Rd.	Suite 550	Dallas	TX	75254	
OMelveny & Myers LLP		400 South Hope St, 18th Floor			Los Angeles	CA	90071-2899	
Omgeo LLC		2967 Collections Center Dr			Chicago	IL	60693	
On Course Promotion		6865 Pear Tree Dr			Carlsbad	CA	92011	
Onelogin, Inc.		848 Battery St			San Francisco	CA	94111-1504	
On-Site Sourcing, Inc.		PO Box 75495			Baltimore	MD	21275	
Opal Financial Group		132 W 36th St Rm 200			New York	NY	10018-8840	
Open Text Inc.	c/o JP Morgan Lockbox	24685 Network Place			Chicago	IL	60673-1246	
Opentext		275 Frank Tompa Drive			Waterloo	ON	N2L 0A1	Canada

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## Exhibit C

Creditor Matrix

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
OppenheimerFunds, Inc.	Attn Accounts Payable	6803 S. Tucson Way, Bldg 2			Centennial	CO	80112	
Options Group		Garden Level			New York	NY	10003	
Options Price Reporting Authority		121 East 18th St			Chicago	IL	60694-0001	
		PO Box 95718			London		EC4A 3BF	United Kingdom
Opus 2 International Inc	Mr Matthew Finney	5th Floor, 5 New Street Square			London		EC4A 3BF	United Kingdom
Opus 2 International, Inc.	Matthew Finney, Credit Controller	5 New Street Square			London		EC4A 3BF	United Kingdom
Opus 2 International, Inc.		100 Pine Street	Suite 560		San Francisco	CA	94111	
ORACLE AMERICA, INC		PO BOX 71028			Chicago	IL	60694-1028	
ORACLE AMERICA, INC		PO BOX 203448			Dallas	TX	75320-3448	
Oracle America, Inc.		500 Oracle Parkway			Redwood Shores	CA	94065-0000	
Oracle America, Inc., Successor in Interest to Sun Microsystems		Buchalter, a Professional Corporation						
Oracle Healthcare Advisors Inc.	Shawn M. Christianson, Esq.	55 2nd St., 17th Fl.			San Francisco	CA	94105	
Orbis Marketing, Inc.		12060 SW 129th Ct Ste 201			Miami	FL	33186-4582	
Orchard Group Productions		21550 Oxnard Street	Suite 850		Woodland Hills	CA	91367	
Oregon Department of Revenue		301 Park Forest Ct			Hurst	TX	76053	
ORENT, COURTNEY		955 Center St NE			Salem	OR	97301	
Organizational Talent		Address on File						
Orrick, Herrington & Sutcliffe LLP		3752 Colliers Dr			Edgewater	MD	21037	
OSD Investments, LLC		4253 Collections Center Dr			Chicago	IL	60693	
OUTLOOKSOFT CORPORATION		8951 Synergy Dr., Ste 225			McKinney	TX	75070	
OutSource Management	c/o Cathy Wylet, Meeting Planner	ONE STAMFORD PLAZA	11TH FLR		Stamford	CT	06901-3281	
Ouyang, Kaixi		14410 N. 10th Place			Phoenix	AZ	85022	
Ovation TRAVEL GROUP	ATTN ANDREA KELLY	Address on File			New York	NY	10003	
Ovis Creative		71 FIFTH AVE	11TH FLR		New York	NY	10018	
Owens, David		483 10th Ave	Suite 230		New York	NY		
OXANA BROWN		Address on File						
Oxer Technologies		Address on File						
PA Consulting Group		59 Franklin Street	Suite 5R		New York	NY	10013	
PACER Service Center		1750 Pennsylvania Ave Ste 100			Washington	DC	20006-4506	
PACER Service Center		PO Box 71364			Philadelphia	PA	71364	
PACER Service Center		PO BOX 70951			Charlotte	NC	28272-0951	
PACER Service Center		PO Box 277773			Atlanta	GA	30384-7773	
Pachulski Stang Ziehl & Jones LLP		P.O. Box 5208			Portland	OR	97208-5208	
Pacific Life Annuities & Mutual Funds		10100 Santa Monica Blvd	Ste 1300		Los Angeles	CA	90067	
Paciugo Catering		700 Newport Center Drive			Newport Beach	CA	92660-6397	
Packerland Brokerage Services Inc.		1215 Viceroy Drive			Dallas	TX	75247	
		432 Security Blvd			Green Bay	WI	54313-9709	

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PADILLA, ANDREW		Address on File						
Paessler		Thurn-und-Taxis-Str. 14			Nuremberg		90411	Germany
Pageant Media		Dunstan House 14a St Cross St			London		EC1N 8XA	United Kingdom
PAIPANANDIKER, CHET		Address on File						
Palico LLC		420 Lexington Avenue	Suite 1425		New York	NY	10170	
Palisade Capital Management		One Bridge Plaza	Suite 695		Fort Lee	NJ	07024	
PALLEY, RENNICK		Address on File						
Palm Beach Investment		13638 Via Flora	Suite A		Delray Beach	FL	33484	
Research Grp Inc.		Address on File						
PALMER, JAMES								
PAM Capital Funding LP	c/o Maples & Calder	PO Box 309, Ugland House	South Church Street	George Town	Grand Cayman			Cayman Islands
PAM Capital Funding LP	c/o Queensgate SPV Services Limited	PO Box 1093GT / Suzanne St. Thomas	Compass Center, 2nd Flr, Crewe Road	George Town	Grand Cayman			Cayman Islands
PAM Capital Funding, LP / Ranger Asset M	c/o Maples and Calder, PO Box 309	Ugland House	South Church Street	George Town	Grand Cayman			Cayman Islands
PamCo Cayman Ltd.	c/o Maples & Calder	PO Box 309, Ugland House	South Church Street	George Town	Grand Cayman			Cayman Islands
PamCo Cayman Ltd.	c/o Queensgate SPV Services Limited	PO Box 1093, Ugland House	South Church Street	George Town	Grand Cayman			Cayman Islands
PamCo Cayman Ltd. / Ranger Asset Managem	c/o Maples and Calder, PO Box 309	Ugland House	South Church Street	George Town	Grand Cayman			Cayman Islands
Panhandle Producers Royalty								
Ownrs Assoc.		3131 Bell Street	Suite 209		Amarillo	TX	79106	
PaperCut Software		308 SW 1st Ave Ste 300			Portland	OR	97204-3432	
International Pty Ltd		60 N. Prospect Avenue			Lynbrook	NY	11563-1395	
PAR Plumbing		360 Park Avenue South	16th Floor		New York	NY	10010	
Paradigm								
Paradise Bakery and Cafe		13710 Dallas Parkway, Suite H			Dallas	TX	75240	
Paradox Sports		710 10th Street	Suite 200		Golden	CO	80401	
Paragon Photocopying, Co.		1700 Commerce Ste 200			Dallas	TX	75201	
PARCELS INC		PO BOX 27			Wilmington	DE	19899	
PARIVEDA SOLUTIONS		PO BOX 671060			Dallas	TX	75267	
Park Cities Quail 2016 Dinner & Auction		25 Highland Park Village	Suite 100-417		Dallas	TX	75205	
Park, Jun		Address on File						
Parker Poe Adams & Bernstein LLP		401 S. Tryon St, Ste 3000	Three Wells Fargo Center		Charlotte	NC	28202	
Parkinsons Disease Foundation		Gift Processing Center	PO Box 96268		Washington	DC	20090-6268	
Parkland Securities, LLC	ATin Blayne Andersen	300 Parkland Plaza			Ann Arbor	MI	48103	
Parks Coffee		PO Box 110209			Carrollton	TX	75011-0209	
Parkway Bent Tree Partners, Ltd		17130 Dallas Parkway	Suite 240		Dallas	TX	75248	
Parmentier, Andrew		Address on File						
Parmentier, Andrew		Address on File						
Parmentier, Andrew		Address on File						

001-70793

## Exhibit C

Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PARNELL, CATHERINE		Address on File						
PARS International Corp	Attn Permissions A/R	253 West 35th Street, 7th Floor			New York	NY	10001	
Parth Shah		Address on File						
Partner Engineering & Science, Inc.		2154 Torrance Blvd	Suite 200		Torrance	CA	90501	
Partridge Snow & Hahn, LLP		40 Westminster Street	Suite 1100		Providence	RI	02903	
Party Frills		219 E White St			Anna	TX	75409	
PASSMORE, MICHAEL		Address on File						
Pat & Emmitt Smith Charities		16000 North Dallas Pkwy	Suite 550N		Dallas	TX	75248	
Pate & Knarr		PO Box 1907			Oklahoma City	OK	73101-1907	
PATEL, VISHAL		Address on File						
PATRICK BOYCE		Address on File						
Patrick Bressler		Address on File						
Patrick Conner		Address on File						
Patrick Daugherty	c/o Thomas A. Uebler	McCollom DEmlilo Smith #401	2751 Centerville Rd		Wilmington	DE	19808	
Patrick Daugherty	c/o Thomas A. Uebler, Esq.	McCollom DEmlilo Smith Uebler LLC	2751 Centerville Rd #401		Wilmington	DE	19808	
Patrick Daugherty		Address on File						
Patrick Daugherty/Andrew K. York	Dylan O. Drummond	Gray Reed & McGraw, LLP	1601 Elm Street	Suite 4600	Dallas	TX	75201-7212	
Patrick Hagaman Daugherty	Jason Kathman	2701 Dallas Parkway Suite 590			Plano	TX	75093	
Patrick Hagaman Daugherty	Pronske and Kathman	Jason P. Kathman	2701 Dallas Parkway Suite 590		Plano	TX	75093	
Patrick J. Elverum		Address on File						
PATRICK KELLY		Address on File						
PATRICK, MARK		Address on File						
Patrina Corporation		45 Broadway	Ste 1440		New York	NY	10006	
Patton Boggs LLP		2550 M St NW			Washington	DC	20037	
Paul D. Kaufman		Address on File						
Paul D. Peterson, Ltd.		3040 Woodbury Drive			Woodbury	MN	55129	
Paul DiMartino		Address on File						
Paul Hastings, Janofsky & Walker LLP		55 Second St, 24th Flr			San Francisco	CA	94105-3441	
Paul Kaufman	Jason P. Kathman	Pronske & Kathman, P.C.	2701 Dallas Parkway, Suite 590		Plano	TX	75093	
PAUL KAUFFMAN		Address on File						
Paul Kaufman		Address on File						
Paul Kaufmann		Address on File						
PAUL KUNKEL		Address on File						
PAUL N. ADKINS		Address on File						
Paula Shober		Address on File						
PAUS2 (Investments) GP Ltd.	Attn Eric Pedde	c/o Alberta Investment Management Corporation	1100-10830 Jasper Avenue		Edmonton	AB	T5J2B3	Canada
Paws Cause 2015	Attn Paws Cause 2015	2400 Lone Star Drive			Dallas	TX	75212	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Paxstone Capital LLP	Attn Kasper Kemp Hansen	483 Green Lane			London		N13 4BS	United Kingdom
PayCom Payroll, LLC		4005 NW Expressway, STE 500						
PayFlex Systems USA, Inc.		10802 Farnam Drive	Suite 100		Oklahoma City	OK	73116	
Paylocity		1400 American Ln # 1900			Omaha	NE	68154	
Paylocity Corporation		3850 N. Wilke Rd.			Schaumburg	IL	60173-5452	
Payne & Smith, LLC		10711 Preston Rd	Suite 110		Arlington Heights	IL	60004-0000	
Payne & Smith, LLC		PO Box 670805			Dallas	TX	75230	
PayScale Inc		PO Box 49283			Dallas	TX	75367-0805	
PPBGC		DEPT 77430, PO BOX 77000			San Jose	CA	95161-9283	
PPBGC		PO Box 979120			Detroit	MI	48277-0430	
PC Connection		PO Box 382808			Saint Louis	MO	63197-9001	
PC Serv LLC/SharePoint Solutions					Pittsburgh	PA	15250-8808	
PC Serv, LLC / SharePoint Solutions	Accounts Recievable	1521 Gordon Petty Dr			Brentwood	TN	37027	
PCMG Trading Partners XXIII, L.P.	c/o The Corporation Trust Company	PO Box 1588			Brentwood	TN	37024-1558	
PCS Securities, Inc.		1209 Orange St			Wilmington	DE	19801	
Peach Labs, Inc.		19020 88th Avenue West			Edmonds	WA	98026	
Peacock, Carissa		108 S Jackson St Ste 300			Seattle	WA	98104-2872	
Pearson, James M.		Address on File						
Pearson, Kyle		Address on File						
PEGGY FRANCIS		Address on File						
Peller		Dreikonigstrasse 45	Postfach 2016		Zurich		CH-8027	SWITZERLAND
Petekian, Michael		Address on File						
Petekian, Michael		Address on File						
PELZEL, TERRY		Address on File						
Penant Management GP, LLC	c/o Highland Capital Management, L.P.	Two Galleria Tower	13455 Noel Road, Suite 1300		Dallas	TX	75240	
Penland, Nathan		Address on File						
Pension Benefit Guaranty Corporation	Attn M. Baird	Office of the General Counsel	1200 K Street, N.W., Suite 3305		Washington	DC	20005	
Pension Benefit Guaranty Corporation	Lori Butler, Assistant General Counsel	1200 K Street, N.W., Suite 3513			Washington	DC	20005	
Pension Benefit Guaranty Corporation		Department 77430	PO Box 77000		Detroit	MI	48277-0430	
PensionDanmark	Attention Head of Legal	Langelinie Alle 43			Copenhagen		02100	Denmark
PensionDanmark								
Pensionsforsikringsaktieselskab	Attn David Grant Crooks	c/o Fox Rothschild LLP	Two Lincoln Centre	5420 LBJ Freeway, Suite 1200	Dallas	TX	75240	
Pensions & Investments		Grain Communication Inc.	115 Gratiot		Detroit	MI	48207-2997	
Pensions & Investments		Subscriber Services						
Pensions & Investments		Department 77940			Detroit	MI	48277-0940	
Pensions & Investments		PO BOX 79001	DRAWER #7718	SUBSCRIBER SERVICES	Detroit	MI	48279-7718	

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**Exhibit C**  
Creditor Matrix  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PENTAGROUP FINANCIAL, LLC		5959 CORPORATE DR	STE 1400		Houston	TX	77036	
PENTON TECHNOLOGY MEDIA		221 E 29TH ST			Loveland	CO	80538	
Pepper Hamilton LLP		1201 Market St, Ste 1600			Wilmington	DE	19899	
Pepperdine University PEREIRA, TOM	ATTN Stacy Taylor	Pepperdine School of Law Address on File	24255 Pacific Coast Hwy		Malibu	CA	90263	
Perino, Inc		450 W 42nd Street	Apt 46M		New York	NY	10036	
Perkins Coie LLP	Attn Client Accounting	1201 Third Avenue, Suite 4900			Seattle	WA	98101	
Perot Museum of Nature and Science		2201 North Field Street			Dallas	TX	75201	
Perot Museum of Nature and Science		PO Box 151469			Dallas	TX	75315	
Pershing LLC	Alternative Invest Dept. - Zamana Khan	300 Colonial Center Parkway, 3rd Floor			Lake Mary	FL	32746	
Pershing LLC	Attn Brittany Crowley	300 Colonial Center Parkway			Lake Mary	FL	32746	
Pershing LLC	Attn Genesis Garcia	One Pershing Plaza, 8th Fl			Jersey City	NJ	07399	
Pershing LLC	Attn IBD - 15th Floor	One Pershing Plaza			Jersey City	NJ	07399	
Personnel Concepts		PO Box 3353			San Dimas	CA	91773	
PERTRAC FINANCIAL SOLUTIONS, LLC		2650 Thousand Oaks, Ste 1340			Memphis	TN	38118	
PERTRAC FINANCIAL SOLUTIONS, LLC		10403 DOUBLE R BOULEVARD			Reno	NV	89521	
Pestotnik + Gold LLP		501 W. Broadway	Suite 1850		San Diego	CA	92101	
Petals & Stems Florist		13319 Montfort	LBJ at Montfort		Dallas	TX	75240	
PETER CHUNG		Address on File						
PETER CHUNG		Address on File						
PETER FERGUSON		Address on File						
PETER NOLAN		Address on File						
PETER PESTILLO		Address on File						
Peter Roman		Address on File						
PetroCap III and SLP	Marc Lombardi	c/o Akin Gump Strauss Hauer & Feld, LLP	2300 N. Field Street, Suite 1800		Dallas	TX	75201-2481	
PetroCap III and SLP	Sarah Schultz	c/o Akin Gump Strauss Hauer & Feld, LLP	2300 N. Field Street, Suite 1800		Dallas	TX	75201-2481	
PetroCap III and SLP	Wesley Williams	c/o Akin Gump Strauss Hauer & Feld, LLP	2300 N. Field Street, Suite 1800		Dallas	TX	75201-2481	
PetroCap Inc		2602 McKinney Avenue	Suite 400		Dallas	TX	75204	
Petrocap Incentive Partners III GP, LLC	Attn Lane Britain	Petrocap Incentive Holdings III, LP	3333 Lee Parkway, Suite 750		Dallas	TX	75219	
Petrocap Incentive Partners III GP, LLC	Marc Lombardi, Sarah Schultz, Wesley Williams	c/o Akin Gump Strauss Hauer & Feld, LLP	2300 N. Field Street, Suite 1800		Dallas	TX	75201-2481	
PetroCap Partners II GP, LLC	Attention William L. Britain	2602 McKinney Avenue	Suite 400		Dallas	TX	75204-0000	
Petrocap Partners II GP, LLC	Attn Lane Britain	Petrocap Incentive Partners II, LP	3333 Lee Parkway, Suite 750		Dallas	TX	75219	
PetroCap Partners II, GP, LLC	PetroCap, LLC	William L. Britain	2602 McKinney Avenue Suite 400		Dallas	TX	75204	

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## Exhibit C

## Creditor Matrix

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PetroCap Partners III, L.P.	Marc Lombardi, Sarah Schultz, Wesley Williams	c/o Akin Gump Strauss Hauer & Feld, LLP	2300 N. Field Street, Suite 1800		Dallas	TX	75201-2481	
PetroCap Partners III, L.P.		3333 Lee Parkway	Suite 750		Dallas	TX	75219	
Petroleum Club of Midland		PO Box 10527			Midland	TX	79702-7527	
Petsmart Charities, Inc.		PO Box 96426			Washington	DC	20077-7227	
PFERTNER, JIM		Address on File						
PFPC DISTRIBUTORS		PO BOX 828789			Philadelphia	PA	19182-8789	
PFPC DISTRIBUTORS		PO BOX 828810			Philadelphia	PA	19182-8810	
Phase 3 Marketing and Communications		Dep# 7052	PO Box 2153		Birmingham	AL	35287-7052	
PHELAN, KEVIN		Address on File						
PHIL GALPIN		Address on File						
Phil Rochefort		Address on File						
Philadelphia Biblical University	Attn Mr. Tim Hui	200 Manor Ave			Langhorne	PA	19047-9989	
PHILET FOODS		5331 E MOCKINGBIRD LN	STE 413		Dallas	TX	75206	
Philip Settimi		Address on File						
Philippine American Physicians		PO Box 690695			Orlando	FL	32869	
Phillips, Michael		Address on File						
Phoenixian Operating LLC		6000 East Camelback Road			Scottsdale	AZ	85251	
PicFlips, LLC		8553 N Beach St #280			Fort Worth	TX	76244	
Pillsbury Winthrop Shaw Pittman LLP		PO Box 7880			San Francisco	CA	94120-7880	
Pink Ribbon Cleaning Services		PO Box 541141			Dallas	TX	75354	
Pinnacle Aviation Charter		14988 North 78th Way	Suite 106		Scottsdale	AZ	85260	
Pinnacle Business Systems		609 S. Kelly Avenue, Suite E-7			Edmond	OK	73003	
Pinnacle Group International		PO BOX 2800, # 265			Carefree	AZ	85377	
Pinnacle International		5420 LBJ, Ste 390			Dallas	TX	75240	
Pinnacle International		PO Box 2800, #265			Carefree	AZ	85377	
Pinnacle Office Products LLC		8024 Glenwood Ave	Suite 200		Raleigh	NC	27612	
Pinnacle Office Products LLC		8024 Glenwood Ave Ste 200	STE 200		Raleigh	NC	27612	
PIONEER INVESTMENT MANAGEMENT		60 STATE STREET			Boston	MA	02109	
Pipos Travel Corp.		2333 Brickell Ave.	Mezz UL4		Miami	FL	33129	
PIRA Energy Group		3 Park Ave, 26th Flr			New York	NY	10016-5989	
Piriform Inc.		590 Madison Avenue	21st Floor		New York	NY	10022	
Pirozzi & Hillman, Inc.		274 Madison Ave			New York	NY	10016	
Pirtle Design		506 Union St			Hudson	NY	12534-2816	
Pitney Bowes Credit Corp.		PO Box 856460			Louisville	KY	40285-6460	
PITNEY BOWES FINANCIAL SERVICES LLC		PO BOX 371887			Pittsburg	PA	15250-7887	
Pitney Bowes Global Financial Services		PO Box 371874			Pittsburgh	PA	15250-0000	
Pitney Bowes Inc.		PO Box 371896			Pittsburgh	PA	15250-7896	

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Pitney Bowes- Purchase Power		PO Box 371874			Pittsburgh	PA	15250-2648	
PITTMAN, TABOR J.		Address on File						
Pivotal Research Group LLC	Jeff Shelton	c/o 12 John Street			Demarest	NJ	07627	
Pivotal Research Group LLC		12 John Street			Demarest	NJ	07627	
PJ Mechanical Service & Maint. Corp.		135 W. 18th Street			New York	NY	10011	
Planatech Solutions Ltd.		Grosvenor Gardens House	35/37 Grosvenor Gardens		London		SW1W 0BY	United Kingdom
Plano East Golf Booster Club	Attn Brian Flanagan	700 Bear Creek Dr.			Murphy	TX	75094	
Plano Party Animals		600 Legacy Drive	Suite 111		Plano	TX	75023	
PLANT DECOR		PO BOX 8			Ponder	TX	76259-0008	
Plant Interscapes, Inc.		6436 Babcock Rd.			San Antonio	TX	78249	
PlantKeeper		PO BOX 226142			Dallas	TX	75222-6142	
Plastic News		Subscriber Services	PO Box 07938		Detroit	MI	48207-9944	
Platinum Litigation Solutions, LLC								
Platinum Parking		325 N. Saint Paul Street	Suite 1100		Dallas	TX	75201	
Platypus Studios	Attn Mark Baldi	300 Crescent Court	Level G1, LB#102		Dallas	TX	75201	
Plexus Groupe LLC		2055 Corte Del Nogal			Carlsbad	CA	92011	
Plimus, Inc.		21805 W Field Parkway, Ste 300						
PLS Inc.		142 N. Milpitas Blvd #435			Deer Park	IL	60010	
PLUM, KEITH		PO Box 4987			Milpitas	CA	95035-4401	
PLUMER, KURTIS		Address on File			Houston	TX	77210-4987	
PMC Commercial Trust		Address on File						
PMC Service Company		17950 Preston Road	Ste 600		Dallas	TX	75252	
PNC Global Investment Servicing		2425 DilliaRd St			Grand Prairie	TX	75051	
PNP Productions		PO Box 828789			Philadelphia	PA	19182-8789	
POER, MARY		8312 Westlawn Avenue			Los Angeles	CA	90045	
POGLITSCH, JON		Address on File						
POGRANICHNY, PAUL		Address on File						
Point Multimedia LLC		501 Elm Street	Suite 350		Dallas	TX	75202	
Pollock, Staci		Address on File						
Polsen, Gregory		Address on File						
Pope, Hardwicke, Christie, Schell, Kelly & Taplett LLP		500 W 7th Street	Ste 600		Fort Worth	TX	76102	
POPE, JAMES		Address on File						
POPE, THERESA		Address on File						
Portfolio Media, Inc		860 Broadway	6th Floor		New York	NY	10003	
POST, ROBERT		Address on File						
Potbelly Sandwich Works, LLC		222 Merchandise Mart Plaza	23rd FL		Chicago	IL	60654	
POTTER ANDERSON & CORROON LLP	Timothy R. Dudderar	Hercules Plaza, 6th Floor	1313 North Market Street		Wilmington	DE	19801	
Potter, Anderson & Corroon		1313 North Market St PO Box 951			Wilmington	DE	19899-0951	
POWELL, ETHAN K.		Address on File						

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## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PR Newswire		PO Box 5897			New York	NY	10087-5897	
PR Newswire Association, LLC		602 Plaza	Three Harborside Financial Center		Jersey City	NJ	07311-0000	
PRACTICING LAW INSITUTE		810 SEVENTH AVE			New York	NY	10019	
PRACTICING LAW INSITUTE		PO Box 26532			New York	NY	10087-6532	
Prairie Rose Studio		PO Box 1316			Commerce	TX	75429	
PRAMOD RAJU		Address on File			Mesquite	TX	75149	
Precise Land Surveying, Inc.		4625 Eastover Dr			Scottsdale	AZ	85258	
Premier Wealth Strategies	Attn Jon Rustad	8777 E. Via de Ventura, Site 140			Atlanta	GA	30384-4351	
Premiere Global Services		PO Box 404351			Franklin	TN	37067	
Premiere Speakers Bureau, Inc.		109 International Drive	Suite 300		London	PA	15251-0918	United Kingdom
Prequin Ltd.		Scotia House	33 Finsbury Square		Pittsburgh	TX	75391	
Prequin Ltd.		PO Box 200918			Dallas	GA	30368-4140	
Presbyterian Hospital of Dallas		PO Box 910013			New York	NY	10016	
Prescott Legal Search		PO Box 1024140			Dallas	TX	75240	
Presidential Process Service Inc					Dallas	TX	75205	
Preston Florist		419 Park Ave South	Suite 700		Dallas	TX	75230	
Preston Hollow Catering		14856 Preston Rd Ste 110			Whitechapel		E1 8DZ	United Kingdom
Preston Hollow Elementary PTA		3419 Westminster	#235					
PRI Association		6423 Walnut Hill Lane						
PRICE, BRIAN		5th Floor	25 Camperdown Street					
Price, Kevin		Address on File						
PRICE, WHITNEY		Address on File						
Pricewaterhouse Coopers, LLP		8 Cross St. #17-00	PWC Singapore Building		Singapore		048424	SINGAPORE
Pricewaterhouse Coopers, LLP		P.O. Box 952282			Dallas	TX	75395	
Pricewaterhouse Coopers, LLP		PO Box 75647			Chicago	IL	60675-5647	
PricewaterhouseCoopers	c/o John Wander, Vinson Elkins LLP	2001 Ross Avenue	Suite 3900		Dallas	TX	75201	
PRICEWATERHOUSECOOPE RS		SOUTHWARK TOWERS	32 LONDON BRIDGE ST		London		SE1 9SY	United Kingdom
PricewaterhouseCoopers LLP		One North Wacker			Chicago	IL	60606-0000	
Prime Brokerage Services		Jefferies LLC	520 Madison Avenue		New York	NY	10022	
Primedia		PO Box 96985			Chicago	IL	60693	
Princeton Club of NY		15 West 43rd Street			New York	NY	10036-7497	
Princeton Search LLC		d/b/a PrincetonOne	PO Box 52265		Newark	NJ	07101-0220	
Principal Financial Group		PO Box 477			Appleton	WI	54912-0477	
Principal Life		Dept. 400 PO Box 14416			Des Moines	IA	50306-3416	

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## Exhibit C

## Creditor Matrix

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PrintComm		1161 Executive Drive West			Richardson	TX	75081	
PrintGlobe		PO Box 975659			Dallas	TX	75397-5659	
Privcap LLC		86 Chambers Street	7th Floor		New York	NY	10007	
Probe Ministries		2001 W. Plano Pkwy	Suite 2000		Plano	TX	75075	
Probe Ministries		1900 Firman Dr Ste 100			Richardson	TX	75081-6796	
Professional Technologies, Inc.	Accounting Dept.	4950 N. OConnor Rd., 1st Floor			Irving	TX	75062-2778	
PROFESSIONALS PUBLISHING GROUP		1911 N US HWY 301	STE 140		Tampa	FL	33619	
PROFESSIONAL TECHNOLOGIES INCORPORATED		CORPORATE PLAZA 1, 1st floor	4950 North OConnor Rd		Irving	TX	75062-2778	
Professional Video Services, LLC		8 Canterbury Lane			Westfield	NJ	07090	
Progenics Pharmaceuticals, Inc.	Attn CEO	777 Old Saw Mill Road			Tarrytown	NY	10591	
Progressive Business Publication		370 Technology Drive	PO BOX 3019		Malvern	PA	19355	
Pronske and Kathman	Jason P. Kathman	2701 Dallas Parkway Suite 590			Plano	TX	75093	
Proofpoint		892 Ross Drive			Sunnyvale	CA	94089	
Proposal Software, Inc.		1140 US Hwy 287	Suite 400-102		Broomfield	CO	80020	
Prosek Partners LLC		1552 Post Road			Fairfield	CT	06824	
Proskauer Rose LLP		Eleven Times Square			New York	NY	10036-8299	
Prospect News Inc.		6 MAIDEN LANE	9th floor		New York	NY	10038	
Prospect News Inc.		164 Prospect Park West #4R			Brooklyn	NY	11215	
Prosper Sports Association		1050 High Willow			Prosper	TX	75078	
ProStar Services, Inc		PO Box 110209			Carrollton	TX	75011	
Protection Networks		4887 Alpha Road, St 200			Farmers Branch	TX	75244-4632	
PROVIDEA CONFERENCEING LLC		PO Box 636132			Cincinnati	OH	45263	
PROVIDEA CONFERENCEING LLC		1297 Flynn Rd.	Suite 100		CAMARILLO	CA	93012	
Prudential	Attn Nirsa Reyes	100 Mulberry St, Gateway Ctr 3, 14 flr			Newark	NJ	07102	
Prudential		PO BOX 856138			Louisville	KY	40285	
Pryor Cashman LLP		410 Park Ave			New York	NY	10022	
PUBLIC COMPANY ACCTNG OVERSIGHT BOARD		PO BOX 631116			Baltimore	MD	21263-1116	
Puerto Rico Secretary of the Treasury		Securities Division	1492 Ponce de Leon Avenue, Suite 600		San Juan	PR	00907-1492	
Puglisi & Associates		850 Library Ave, Suite 204			Newark	DE	19711	
PUNCHSTOCK		8517 EXCELSIOR DR	STE 200		Madison	WI	53717	
PUNCHSTOCK		PO Box 953604			Saint Louis	MO	63195	
PURCELL, ONDINA		Address on File						
PURCELL, ONDINA A.		Address on File						
Purdy-McGuire		4300 Sigma Ste 200			Dallas	TX	75244-4416	
Pure Compliance		PO BOX 951839			Dallas	TX	75395	

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**Exhibit C**  
Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Purshe Kaplan Sterling Investments, Inc.		18 Corporate Woods Blvd	4th Floor		Albany	NY	12211	
PUSATERI, MICHAEL		Address on File						
Putnam Lovell		1155 Metcalfe St, 4th Flr			Montreal	QC	H3B 4S9	CANADA
PwC Product Sales LLC		PO Box 952282			Dallas	TX	75395-2282	
Q&A RECRUITING		14241 N DALLAS PKWY, STE 550			Dallas	TX	75254	
Q.O.P.S.		PO Box 10429			Van Nuys	CA	91410	
Quadriga Partners, LLC	Attn Jason Ficken	100 Fillmore, Suite 425			Denver	CO	80206	
Quality High-Tech Services, Inc.		11807 Forestgate Dr			Dallas	TX	75243	
QUAN ZHANG		Address on File						
QUANTUM		DEPT 0596	PO BOX 120596		Dallas	TX	75312	
Queens Bailpark Co.	Attn Marc Candelaria	126-01 Roosevelt Ave.			Flushing	NY	11368	
Quest CE		10100 W. Innovation Drive	Suite 200		Milwaukee	WI	53226	
Quest Events		2591 Dallas Parkway	Suite 201		Frisco	TX	75034	
QUEST IRA, INC., FBO HUNTER COVITZ, ACCT. # x9811								
QUEST IRA, INC., FBO JON POGLITSCH, ACCT. # x0612		17171 Park Row #100			Houston	TX	77084	
		17171 Park Row #100			Houston	TX	77084	
QUEST IRA, INC., FBO LEE B. PARKER III, ACCT. # x8311		17171 Park Row #100			Houston	TX	77084	
QUEST IRA, INC., FBO NEIL DESAI, ACCT. # x9211		17171 Park Row #100			Houston	TX	77084	
Quest Software		PO Box 51739			Los Angeles	CA	90051-6039	
Quick Trak Messengers		287 West 17th Street	3rd Floor		New York	NY	10019	
Quinn Emanuel Trial Lawyers		865 S Figueroa St	10th FL		Los Angeles	CA	90017	
Quintairos, Prieto Wood & Boyer		9300 South Dadeland Blvd, 4th Floor			Miami	FL	33156	
Quintairos, Prieto Wood & Boyer		865 S. Figueroa St	10th FL		Los Angeles	CA	90017	
QVerity, Inc.		740 Greenville Blvd.	Suite 400, PMB 154		Greenville	NC	27858	
Rabbit Reproduction		PO Box 29764			Dallas	TX	75229	
Rachael Romine		Address on File						
RACHAL, TRAVIS		Address on File						
RACHAL, TRAVIS		Address on File						
Rademacher, Cole		Address on File						
Radianz Americas Inc	ATTN Head of Legal	620 Eighth Ave	45 th Floor		New York	NY	10018	
Radianz Americas Inc		PO Box 7247-6642			Philadelphia	PA	19170-6642	
Radianz Americas Inc		DEPT CH 19227			Palentine	IL	60055-9227	
Rafael Anchia		Address on File						
RAJU, PRAMOD		Address on File						
Rakhee V. Patel, Phillip Lamberson, Annmarie Chiarello								
Rally Point Media Strategies LLC		500 Windstead Building	2728 N. Harwood Street		Dallas	TX	75201	
RAMAMURTHY, SUNDAR		1320 North Veitch St	#1712		Arlington	VA	22201	
		Address on File						

APP-78399

## Exhibit C

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1 Address on File	Address2	Address3	City	State	Zip	Country
Ramesh Swaminathan								
Rand Advisors Series I Insurance Fund	c/o Rand Advisors	John Honis	87 Railroad Place	Suite 403	Saratoga Springs	NY	12866	
Rand Advisors, LLC / Atlas IDF LP, et al	Attn John Honis	87 Railroad Place	Ste 403		Saratoga Springs	NY	12866-0000	
Rand PE Fund I, L.P.	c/o Rand PE Fund Management, LLC	John Honis	87 Railroad Place	Suite 403	Saratoga Springs	NY	12866	
Randal Stout Entertainment		2341 Hummingbird Trail			Grapevine	TX	76051	
RANDAL ZIEGENHAGEN		5317 ELLSWORTH AVE			Dallas	TX	75206	
Random Lengths		PO Box 867			Eugene	OR	97440-0867	
RANGEL, VICTOR		Address on File						
Ranger Creek Goose		209 Alex Way			Abilene	TX	79602	
Ransom, Garrett		Address on File						
Rapid7 LLC		120 Causeway St Ste 400			Boston	MA	02114-1314	
Rapid7 LLC		PO Box 347377			Pittsburgh	PA	15251-4377	
Ratcliffe for Congress		2931 Ridge Road, Ste 101	PMB #217		Rockwall	TX	75032	
RAWLINGS, OLSON, CANNON		GORMLEY & DESRUISSEAU AVE	9950 W CHEYENNE		Las Vegas	NV	89129	
Raymond Dougherty		Address on File						
Raymond James & Associates, Inc	Attn Kristin Koscho	880 Carillon Parkway			St. Petersburg	FL	33716	
Raymond James & Associates, Inc	Attn Treasury/RMB-M/F	PO Box 23591			St. Petersburg	FL	33742	
Raymond James & Associates, Inc		70 East Main St			Avon	CT	06001	
Raymond James & Associates, Inc		Granada Building, 5th Floor	1216 State Street, Suite 500		Santa Barbara	CA	93101	
Raymond James Financial	ALPG attn Todd Moulton	3610 N. University Ave, Ste 350			Provo	UT	84604	
Raymond James Financial	Attn Catina Cruz/RJ BP Dev Conf Free	PO Box 23613			St. Petersburg	FL	33742	
Raymond Joseph Dougherty	D. Craig Shew, PLLC	PO Box 1373			Ada	OK	74821-1373	
Raymond Joseph Dougherty		Address on File						
RBC Capital Markets, LLC	Attn Dave Hlrons	4250 Executive Square, Ste 800			Lajolla	CA	92037	
RBC Capital Markets, LLC	Attn Jim Brick	60 South Street, P21			Minneapolis	MN	55402	
RCR Wireless News		Subscriber Services Department 77940			Detroit	MI	48277-0940	
Real Capital Analytics		139 5th Ave			New York	NY	10010	
REAL ESTATE ALERT		5 Marine View Plaza #400			Hoboken	NJ	07030	
Real Time Services		452 West John Street			Hicksville	NY	11801-1301	
REALPOINT		BOX #3001	200 WITMER RD		Horsham	PA	19044	
REALPOINT		Receivable Management Services	4836 Brecksville Rd		Richfield	OH	44286	
Reasoning Mind		5910 N. Central Expressway # 250			Dallas	TX	75206	
Rebecca A. Thompson		Address on File						
Rebecca Stropoli		Address on File						
Record Press Inc.		229 West 36th Street			New York	NY	10018	
Records Deposition Service		1701 N Collins Blvd Ste 334			Richardson	TX	75080-3602	

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